THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND BSE LIMITED ("BSE", AND TOGETHER WITH NSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

BLS POLYMERS LTD.
Excellence in Compounding

BLS POLYMERS LIMITED

(To be Listed on the Main Board of NSE and BSE)

(Please scan this QR Code to view the Prospectus)

Our Company was incorporated under the Companies Act, 1956 as a public limited company in the name and style of "BLS Polymers Limited" pursuant to a certificate of incorporation dated January 16, 1991 issued by the Registrar of Companies, Delhi and Haryana at New Delhi. Further, a certificate for commencement of business dated April 23, 1991 was issued to our Company by the Additional Registrar of Companies, Delhi and Haryana at New Delhi under Section 149(3) of the Companies Act, 1956. For further details, including in relation to change in registered office of our Company, kindly refer ***"History and Certain Corporate Matters – Details of change in Registered Office"*** beginning on page 284 of the Prospectus dated October 29, 2026 ("Prospectus") filed with the RoC.

Corporate Identity Number: U24111DL1991PLC042745
Registered Office: 604, Indra Prakash, 21, Barakhamba Road, New Delhi – 110 001, Delhi, India; **Tel.:** +91 114 352 6312; **Corporate Office:** 3rd Floor, Vijaya Building, Barakhamba Road, New Delhi – 110 001, Delhi, India; **Tel.:** +91 112 331 0658;
Contact Person: Neha Kumar Sunit, Company Secretary and Compliance Officer; **E-mail:** corporate@blspolymers.com; **Website:** www.blspolymers.com

OUR PROMOTERS: VINOD AGGARWAL, SUSHIL AGGARWAL, MADHUKAR AGGARWAL, DIWAKAR AGGARWAL AND KARAN AGGARWAL

Our Company has filed the Prospectus dated October 29, 2026 with the Registrar of Companies, National Capital Territory of Delhi-II, at Central Delhi and the Equity Shares are proposed to be listed on the Main Board of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and the trading will commence on Tuesday, November 3, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 1,70,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BLS POLYMERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 150 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 140 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 25,500.00 LAKHS (THE "ISSUE"). THE ISSUE COMPRISES ENTIRELY OF A FRESH ISSUE OF EQUITY SHARES BY OUR COMPANY AND THERE IS NO OFFER FOR SALE. THE ISSUE CONSTITUTES 27.41% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE: ₹ 150 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
ISSUE PRICE: ₹ 150 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE ISSUE PRICE IS 15.00 TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

For details, kindly refer to the section titled "Risk Factors" beginning on page 25 of the Prospectus.

A. Risk to Investors:

1. Product Concentration Risk

We derived 73.20%, 80.93%, 81.59% and 80.49% of our revenue from the sale of wire and cable polymer compounds during the three months period ended June 30, 2026 and Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any loss of sales due to reduction in demand for such products or any downturn in the wire and cable industry would have a material adverse effect on our business, financial condition, results of operations and cash flows.

2. Customer Concentration Risk

Our top 10 customers contributed 61.34%, 66.81%, 64.44% and 50.52% of our revenue from operations in the three months period ended June 30, 2026 and Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Further, as of June 30, 2026, we derived 90.84% of our revenue from operations from repeat orders of our customers, and we do not have firm commitment agreements with our customers. The loss of any of these customers or a significant reduction in repeat orders could have a material adverse effect on our business, financial condition, results of operations and cash flows.

3. Supplier Concentration and Raw Material Risk

Our top 10 suppliers of raw materials accounted for 88.02%, 93.52%, 83.52% and 75.34% of our total procurement cost in the three months period ended June 30, 2026 and Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively, with our largest supplier alone accounting for 64.73%, 71.68%, 60.74% and 38.32%, respectively. Cost of raw materials consumed represented 76.62%, 78.13%, 80.85% and 83.90% of our revenue from operations for the same periods. We have not entered into long-term agreements with most of our suppliers, and any inability to procure adequate raw materials at competitive prices, or any fluctuation in their prices, may adversely affect our business, results of operations and financial condition.

4. Single Manufacturing Facility

We operate out of a single Manufacturing Facility located at Goa, spread across an aggregate parcel of land admeasuring about 24,220 sq. mt. Any significant localised social unrest, natural disaster, breakdown of services or any disruption in production at, or shutdown of, our Manufacturing Facility could have a material adverse effect on our business, cash flows, results of operations and financial condition.

5. Negative Cash Flows

We experienced negative cash flows from operating activities of 407.69 lakhs in the three months' period ended June 30, 2026. We also experienced negative cash flows from investing activities of 579.26 lakhs, 363.05 lakhs and 75.11 lakhs in the three months' period ended June 30, 2026, Fiscal 2026 and Fiscal 2024, respectively, and negative cash flows from financing activities of 3,104.71 lakhs, 2,571.76 lakhs and 224.07 lakhs in Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Any negative cash flows in the future would adversely affect our results of operations and financial condition.

6. Working Capital Risk

Our business requires significant amounts of working capital. As of June 30, 2026, our inventories and trade receivables together amounted to 16,762.93 lakhs and represented approximately 84.90% of our total current assets (83.08% as of March 31, 2026, 82.47% as of March 31, 2025 and 86.72% as of March 31, 2024). Our inability to meet our working capital requirements, including failure to realise receivables and inventories, may have an adverse effect on our results of operations and overall business.

7. Geographical Concentration of Exports

Our export operations are spread across 13 countries; however, they are concentrated in the Middle East, specifically Saudi Arabia, which contributed 65.38% and 82.64% of our revenue from export operations in Fiscal 2026 and Fiscal 2025, respectively. Any adverse changes in economic and political conditions in these regions may have an adverse impact on our business, results of operations, cash flows and financial condition.

8. Untraceable corporate records and past non-compliances

Certain of our corporate records, including notices, minutes and attendance sheets of board, committee and general meetings from incorporation till March 31, 2013, and certain regulatory filings are either untraceable or incorrect. Further, there have been certain instances of non-compliance with certain provisions of the Companies Act, 2013, delays in payment of statutory dues and delays in filing of GST and EPF returns in the past. We cannot assure you that legal proceedings or regulatory actions will not be initiated, or penalties will not be imposed on us, in relation to such matters.

11. The average cost of acquisition of Equity Shares held by our Promoters is as follows and the Issue Price is ₹ 150:

Sr. No.	Name of Promoter	Number of Equity Shares of face value of ₹ 10 each held	Average cost of acquisition per Equity Share* (₹)
1.	Vinod Aggarwal	72,78,880	2.13
2.	Sushil Aggarwal	63,87,780	2.13
3.	Madhukar Aggarwal	46,29,030	2.13
4.	Diwakar Aggarwal	72,37,139	6.91
5.	Karan Aggarwal	44,82,392	14.93

**As certified by Nangia & Co. LLP, Statutory Auditors, pursuant to their certificate dated October 29, 2026. Note: The average cost of acquisition has been calculated after considering the Equity Shares allotted by way of bonus issue on May 28, 2025.*

12. Weighted average cost of acquisition of Equity Shares held by our Promoters as on the date of the Prospectus and as on one year prior to the date of the Prospectus:

Name of Promoter	Weighted average cost of acquisition per Equity Share as on the date of the Prospectus (in ₹)*	Weighted average cost of acquisition per Equity Share one year prior to the date of the Prospectus (in ₹)*
Vinod Aggarwal	2.13	Nil
Sushil Aggarwal	2.13	Nil
Madhukar Aggarwal	2.13	Nil
Diwakar Aggarwal	6.91	Nil
Karan Aggarwal	14.93	Nil

**As certified by Nangia & Co. LLP, Statutory Auditors, by way of their certificate dated October 29, 2026.*

13. Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years immediately preceding the date of the Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year	-	-	0
Last 18 months	-	-	0
Last 3 years	2.90	51.72	0 – 70

As certified by Nangia & Co. LLP, Statutory Auditors, pursuant to their certificate dated October 29, 2026.

14. Weighted Average Return on Net Worth for the last three Fiscals is 27.27%.

15. The Price/Earnings ratio based on diluted EPS for Fiscal 2026 for our Company at the Issue Price is 25.04 times as compared to the average industry peer group P/E ratio of 23.86 times.

16. The BRLM associated with the Issue, i.e., Unistone Capital Private Limited, has handled 23 public issues in the current financial year and preceding two financial years, out of which 7 issues closed below the issue price on the listing date.

Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For details, kindly refer to ***"Risk Factors"*** beginning on page 25 of the Prospectus.

BID / ISSUE PERIOD

ANCHOR INVESTOR BIDDING OPENED AND CLOSED ON MONDAY, OCTOBER 26, 2026
BID/ISSUE OPENED ON: TUESDAY, OCTOBER 27, 2026
BID/ISSUE CLOSED ON: THURSDAY, OCTOBER 29, 2026

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% was reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue was made available for allocation to Non-Institutional Bidders ("NIBs"), out of which (a) one-third was reserved for Bidders with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs; and (b) two-thirds was reserved for Bidders with application size of more than ₹ 10.00 lakhs, provided that the under-subscription in either of such sub-categories could be allocated to Bidders in the other sub-category of NIBs; and not less than 35% of the Issue was made available for allocation to Retail Individual Bidders ("RIBs"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) were mandatorily required to participate in the Issue only through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, pursuant to which their corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 465 of the Prospectus.

The bidding for Anchor Investors opened and closed on Monday, October 26, 2026. The Company received 7 applications from 7 Anchor Investors (Nil domestic Mutual Funds) for 54,54,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 150 per Equity Share. A total of 5,100,000 Equity Shares were allocated to 7 Anchor Investors under the Anchor Investor Portion aggregating to ₹ 765,000,000/- .

The Issue received **6,179,600** applications for **2,886,270,700** Equity Shares resulting in **169.78** times subscription (including reserved portion of Anchor Investors). The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders, QIBs and Anchor Investors are as under (before technical rejections):

Sr. No.	Category	No. of Applications applied*	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	5,748,590	768,337,800	5,950,000	129.13	115,169,514,000.00
B	Non-Institutional Investors -More than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs	283,411	422,475,300	850,000	497.03	63,319,856,400.00
C	Non-Institutional Investors - – More than ₹ 10.00 lakhs	147,436	1,012,330,000	1,700,000	595.49	151,848,631,500.00
D	QIBs (excluding Anchor Investors)	156	677,673,600	3,400,000	199.32	101,651,040,000.00
E	Anchor Investors	7	5,454,000	5,100,000	1.07	818,100,000.00
	Total	**6,179,600**	**2,886,270,700**	**17,000,000**	**169.78**	**432,807,141,900.00**

** This excludes 32,084 applications for 4,421,200 Equity Shares aggregating to Rs. 663,787,700/- from Retail Individual which were not in bid book but which were banked*

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	142	2,694,400	0.09	2,694,400	0.09
2	143	291,300	0.01	2,985,700	0.10
3	144	134,400	0.00	3,120,100	0.10
4	145	1,117,400	0.04	4,237,500	0.14
5	146	277,200	0.01	4,514,700	0.15
6	147	201,700	0.01	4,716,400	0.16
7	148	926,100	0.03	5,642,500	0.19
8	149	966,100	0.03	6,608,600	0.22
9	150	2,232,002,300	74.02	2,238,610,900	74.24
	CUTOFF	776,751,500	25.76	3,015,362,400	100.00
		3,015,362,400	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE, on October 30, 2026.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the cut-off price or at the Issue Price of ₹ 150 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 124.85807 times. The total number of Equity Shares allotted in the Retail Individual Bidders category is 5,950,000 Equity Shares to 59,500 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	100	4,968,126	89.38	496,812,600	66.87	100	163 : 15228	5,317,900
2	200	291,714	5.25	58,342,800	7.85	100	5 : 467	312,300
3	300	95,368	1.72	28,610,400	3.85	100	5 : 467	102,100
4	400	46,600	0.84	18,640,000	2.51	100	5 : 467	49,900
5	500	37,664	0.68	18,832,000	2.53	100	2 : 187	40,300
6	600	20,394	0.37	12,236,400	1.65	100	9 : 842	21,800
7	700	14,330	0.26	10,031,000	1.35	100	3 : 281	15,300
8	800	6,517	0.12	5,213,600	0.70	100	10 : 931	7,000
9	900	4,132	0.07	3,718,800	0.50	100	10 : 939	4,400
10	1000	14,445	0.26	14,445,000	1.94	100	5 : 466	15,500

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Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
11	1100	3,483	0.06	3,831,300	0.52	100	7 : 659	3,700
12	1200	4,979	0.09	5,974,800	0.80	100	1 : 94	5,300
13	1300	50,936	0.92	66,216,800	8.91	100	2 : 187	54,500
	TOTAL	**5,558,688**	**100.00**	**742,905,500**	**100.00**			**5,950,000**

B. Allotment to Non-Institutional Bidders (more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs), who have bid at the Issue Price of ₹ 150 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 485.07906 times. The total number of Equity Shares allotted in this category is 850,000 Equity Shares to 607 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1400	254,911	92.12	356,875,400	86.55	1,400	1 : 456	782,600
2	1500	5,468	1.98	8,202,000	1.99	1,400	12 : 5468	16,800
3	1600	1,523	0.55	2,436,800	0.59	1,400	3 : 1523	4,200
4	1700	855	0.31	1,453,500	0.35	1,400	2 : 855	2,800
5	1800	736	0.27	1,324,800	0.32	1,400	2 : 736	2,800
6	1900	402	0.15	763,800	0.19	1,400	1 : 402	1,400
7	2000	1,913	0.69	3,826,000	0.93	1,400	4 : 1913	5,600
8	2100	483	0.17	1,014,300	0.25	1,400	1 : 483	1,400
9	2200	237	0.09	521,400	0.13	1,400	1 : 237	1,400
10	2300	218	0.08	501,400	0.12	1,400	0 : 218	0
11	2400	259	0.09	621,600	0.15	1,400	1 : 259	1,400
12	2500	351	0.13	877,500	0.21	1,400	1 : 351	1,400
13	2600	208	0.08	540,800	0.13	1,400	0 : 208	0
14	2700	442	0.16	1,193,400	0.29	1,400	1 : 442	1,400
15	2800	1,146	0.41	3,208,800	0.78	1,400	3 : 1146	4,200
16	2900	128	0.05	371,200	0.09	1,400	0 : 128	0
17	3000	567	0.20	1,701,000	0.41	1,400	1 : 567	1,400
18	3100	115	0.04	356,500	0.09	1,400	0 : 115	0
19	3200	162	0.06	518,400	0.13	1,400	0 : 162	0
20	3300	4,088	1.48	13,490,400	3.27	1,400	9 : 4088	12,600
21	3400	238	0.09	809,200	0.20	1,400	1 : 238	1,400
22	3500	124	0.04	434,000	0.11	1,400	0 : 124	0
23	3600	54	0.02	194,400	0.05	1,400	0 : 54	0
24	3700	38	0.01	140,600	0.03	1,400	0 : 38	0
25	3800	17	0.01	64,600	0.02	1,400	0 : 17	0
26	3900	24	0.01	93,600	0.02	1,400	0 : 24	0
27	4000	216	0.08	864,000	0.21	1,400	0 : 216	0
28	4100	24	0.01	98,400	0.02	1,400	0 : 24	0
29	4200	257	0.09	1,079,400	0.26	1,400	1 : 257	1,400
30	4300	20	0.01	86,000	0.02	1,400	0 : 20	0
31	4400	12	0.00	52,800	0.01	1,400	0 : 12	0
32	4500	51	0.02	229,500	0.06	1,400	0 : 51	0
33	4600	35	0.01	161,000	0.04	1,400	0 : 35	0
34	4700	37	0.01	173,900	0.04	1,400	0 : 37	0
35	4800	12	0.00	57,600	0.01	1,400	0 : 12	0
36	4900	20	0.01	98,000	0.02	1,400	0 : 20	0
37	5000	169	0.06	845,000	0.20	1,400	0 : 169	0
38	5100	45	0.02	229,500	0.06	1,400	0 : 45	0
39	5200	28	0.01	145,600	0.04	1,400	0 : 28	0
40	5300	47	0.02	249,100	0.06	1,400	0 : 47	0
41	5400	69	0.02	372,600	0.09	1,400	0 : 69	0
42	5500	50	0.02	275,000	0.07	1,400	0 : 50	0
43	5600	147	0.05	823,200	0.20	1,400	0 : 147	0
44	5700	16	0.01	91,200	0.02	1,400	0 : 16	0
45	5800	15	0.01	87,000	0.02	1,400	0 : 15	0
46	5900	19	0.01	112,100	0.03	1,400	0 : 19	0
47	6000	112	0.04	672,000	0.16	1,400	0 : 112	0
48	6100	19	0.01	115,900	0.03	1,400	0 : 19	0
49	6200	15	0.01	93,000	0.02	1,400	0 : 15	0
50	6300	23	0.01	144,900	0.04	1,400	0 : 23	0
51	6400	27	0.01	172,800	0.04	1,400	0 : 27	0
52	6500	61	0.02	396,500	0.10	1,400	0 : 61	0
53	6600	463	0.17	3,055,800	0.74	1,400	1 : 463	1,400
	Non Allottees	-	0.00	-	0.00	1,400	3 : 2377	4,200
	1500 to 6600 (Allottees)	-	0.00	-	0.00	4	1 : 1	192
	1500 to 6600 (Allottees)	-	0.00	-	0.00	1	8 : 48	8
	Total	**276,716**	**100.00**	**412,317,200**	**100.00**			**850,000**

Note: (Group Allotment) 1 (One) lot of 1400 shares have been allocated to all the 2377 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 3 : 2377

Note: (Group Allotment) 4 additional Shares have been allocated to all 48 Successful Allottees from the categories 1500 to 6600 (I.e.excluding successful Allottees from Category 1400) in the ratio of 1 : 1

Note: (Group Allotment) 1 additional Shares has been allocated to all 48 Successful Allottees from the categories 1500 to 6600 (I.e.excluding successful Allottees from Category 1400) in the ratio of 8 : 48

C. Allotment to Non-Institutional Bidders (more than ₹ 10.00 lakhs) (After Technical Rejections) (including ASBA Applications) (SAMPLE)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 10.00 lakhs), who have bid at the Issue Price of ₹ 150 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 589.65282 times. The total number of Equity Shares allotted in this category is 1,700,000 Equity Shares to 1,214 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	6700	136,451	93.43	914,221,700	91.20	1,400	3 : 361	1,587,600
2	6800	2,712	1.86	18,441,600	1.84	1,400	23 : 2712	32,200
3	6900	804	0.55	5,547,600	0.55	1,400	7 : 804	9,800
4	7000	1,981	1.36	13,867,000	1.38	1,400	16 : 1981	22,400
5	7100	345	0.24	2,449,500	0.24	1,400	3 : 345	4,200
6	7200	349	0.24	2,512,800	0.25	1,400	3 : 349	4,200
7	7300	181	0.12	1,321,300	0.13	1,400	2 : 181	2,800
8	7400	320	0.22	2,368,000	0.24	1,400	3 : 320	4,200
9	7500	221	0.15	1,657,500	0.17	1,400	2 : 221	2,800
10	7600	73	0.05	554,800	0.06	1,400	1 : 73	1,400
11	7700	79	0.05	608,300	0.06	1,400	1 : 79	1,400
12	7800	45	0.03	351,000	0.04	1,400	0 : 45	0
13	7900	99	0.07	782,100	0.08	1,400	1 : 99	1,400
14	8000	180	0.12	1,440,000	0.14	1,400	1 : 180	1,400
15	8100	144	0.10	1,166,400	0.12	1,400	1 : 144	1,400
16	8200	20	0.01	164,000	0.02	1,400	0 : 20	0
17	8300	16	0.01	132,800	0.01	1,400	0 : 16	0
18	8400	35	0.02	294,000	0.03	1,400	0 : 35	0
19	8500	25	0.02	212,500	0.02	1,400	0 : 25	0
20	8600	23	0.02	197,800	0.02	1,400	0 : 23	0
256	134000	1	0.00	134,000	0.01	1400	0 : 1	0
257	137600	1	0.00	137,600	0.01	1400	0 : 1	0
258	150000	2	0.00	300,000	0.03	1400	0 : 2	0
259	157300	1	0.00	157,300	0.02	1400	0 : 1	0
260	160000	1	0.00	160,000	0.02	1400	0 : 1	0
261	166600	1	0.00	166,600	0.02	1400	0 : 1	0
262	200000	2	0.00	400,000	0.04	1400	0 : 2	0
263	234800	1	0.00	234,800	0.02	1400	0 : 1	0
264	533500	1	0.00	533,500	0.05	1400	0 : 1	0
265	Non Allottees	0	0.00	0	0.00	1400	9 : 1381	12600
266	All Allottees	0	0.00	0	0.00	1	400 : 1214	400
	Total	**146,053**	**100.00**	**1,002,409,800**	**100.00**			**1,700,000**

Note: (Group Allotment) 1 (One) lot of 1400 shares have been allocated to all the 1381 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 9: 1381

Note: (Group Allotment) 1 additional Share has been allocated to all the 1214 Successful Allottees from all the Categories in the ratio of 400: 1214

D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹ 150 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 1.00000 times of the Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of the Net QIB Portion available, i.e. 170,000 Equity Shares, and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares, i.e. 3,230,000 Equity Shares, on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 3,400,000 Equity Shares, which were allotted to 156 successful applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	1,348,977	188,419	94,398	-	-	433,994	1,334,212	**3,400,000**

E. Allotment to Anchor Investors (After Technical Rejections)

Our Company, in consultation with the BRLM, has allocated 5,100,000 Equity Shares to 7 Anchor Investors (through 7 Anchor Investor Application Forms) (including Nil domestic Mutual Funds through Nil schemes) at an Anchor Investor Allocation Price of ₹ 150 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-	-	2,119,000	2,981,000	-	**5,100,000**

The Board of Directors of our Company at its meeting held on October 30, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE, and has allotted the Equity Shares to various successful applicants. The Allotment Advice-cum-Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on October 30, 2026 and the payments to non-syndicate brokers have been issued on October 30, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on November 2, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the listing application with NSE and BSE on November 2, 2026. The Company has received the listing and trading approval from NSE and BSE, and trading will commence on November 3, 2026.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicant, serial number of the Bid cum Application Form, Bidder's DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
UNISTONE **UNISTONE CAPITAL PRIVATE LIMITED** A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059, Maharashtra, India **Tel.:** +91 22 4604 6494 **E-mail:** mb@unistonecapital.com **Investor Grievance E-mail:** compliance@unistonecapital.com **Contact Person:** Deep Shah / Mittal Dixit **Website:** www.unistonecapital.com **SEBI Registration Number:** INM000012449	KFINTECH EXPERIENCE TRANSFORMATION **KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400 070, Maharashtra, India **Tel.:** +91 406 716 2222 / 1800 309 4001 **E-mail:** blspolymers.ipo@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Williams R **Website:** www.kfintech.com **SEBI Registration Number:** INR000000221	**Neha Kumar Sunit** 3rd Floor, Vijaya Building, Barakhamba Road, New Delhi – 110 001, Delhi, India; **Tel.:** +91 112 331 0658 **E-mail:** secretarial@blspolymers.com Investors may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For **BLS POLYMERS LIMITED**
On Behalf of the Board of Directors
Sd/-
Neha Kumar Sunit
Company Secretary and Compliance Officer

Place: New Delhi
Date: November 2, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BLS POLYMERS LIMITED.

BLS POLYMERS LIMITED has filed the Prospectus dated October 29, 2026 with the Registrar of Companies, National Capital Territory of Delhi-II, at Central Delhi, Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE", together with NSE, the "Stock Exchanges"). The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the BRLM, i.e., Unistone Capital Private Limited at www.unistonecapital.com, the website of the Company at www.blspolymers.com and the websites of NSE and BSE, i.e., www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to the same, kindly refer to ***"Risk Factors"*** beginning on page 25 of the Prospectus. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the Prospectus, as filed with the RoC, for making investment decisions.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.