A. For Equity Issues

Sr. No.		
	Name of the issue:	Kapston Facilities Management Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 2,119.68 lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Since the issue was made in terms of Chapter XB of the SEBI (ICDR) Regulations, there was no requirement of appointing a IPO Grading agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	1.11 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2018)	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil
Source: NSE	

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requiremens) ,

(Rs. in lakhs)

Parameters	**1st FY (2018-19)**	**2nd FY (2019-20)**	**3rd FY (2020-21)**
Income from operations	14,723.04	21,339.27	21,303.86
Net Profit for the period	855.73	1,019.41	641.78
Paid-up equity share capital	869.49	1,014.40	1,014.40
Reserves excluding revaluation reserves	2,605.09	3,479.93	540.35

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Infrequently traded
(iii) at the end of 3rd FY	Infrequently traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	1. Re-designation of Chereddi Ramachandra Naidu as executive chairman wef Aug 30, 2019 2. Appointment of Vanitha Nagulavari as an independent Director wef Aug 30, 2019
(ii) at the end of 2nd FY	2. Appointment of NAGESWARA RAO KORIPALL as an independent Director wef April 30, 2020
(iii) at the end of 3rd FY	No Change

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**(ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
Working Capital Requirement Repayment of Unsecured Loans General Corporate Purposes Issue expenses	1.Part Finance Working Capital Requirements- Rs.660.75 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3.Meet General Corporate Purposes - Rs.99.09 Lacs. 4. Meet Issue Expenses - Rs.100 Lacs.	1.Part Finance Working Capital Requirements- Rs. 660.75 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3.Meet General Corporate Purposes -Rs.99.09 Lacs. 4. Meet Issue Expenses -Rs.100 Lacs.	N.A.

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Part Finance Working Capital Requirements- Rs.660.75 Lacs 2. Part repayment of Unsecured Loans-Rs.200.00 Lacs 3.Meet General Corporate Purposes - Rs.99.09 Lacs. 4. Meet Issue Expenses - Rs.100 Lacs.
(ii) Actual utilization	1.Part Finance Working Capital Requirements- Rs.660.75 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3.Meet General Corporate Purposes - Rs.99.09 Lacs. 4. Meet Issue Expenses - Rs.100 Lacs.
(iii) Reasons for deviation, if any:	not applicable
Source: Prospectus and Information provided by the Company	

11	**Comments of monitoring agency**	Not Applicable as the issue size was less than Rs. 100 crores
12	**Price- related data**	
	Issue price (Rs):	Rs. 92/-

Price parameters	**At close of listing day (Apr 04, 2018)**	***At close of 30th calendar day from listing day (May 04, 2018)**	**At close of 90th calendar day from listing day (July 03, 2018)**	**As at the end of 1st FY after the listing of the issue (2018-19)**			**As at the end of 2nd FY after the listing of the issue (2019-20)**			**As at the end of 3rd FY after the listing of the issue (2020-21)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	92.50	95.00	95.60	92.50	111.00	83.10	76.00	111.00	75.10	97.00	113.92	88.35
Index (of the Designated Stock Exchange): NSE NIFTY	10128.40	10618.25	10699.90	11623.90	10930.55	10786.10	8597.75	12430.50	7511.10	14690.00	15431.00	8055.00

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE EMERGE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY (2018-19)**	**At the end of 2nd FY (2019-20)**	**At the end of 3rd FY (2020-21)**
EPS (Basic & before Extraordinary Items)	**Issuer:** Kapston Facilities Management Limited**	4.06	8.84	10.05	6.33
	Peer Group:				
	Quess Corp Limited	Basic : 9.24	15.86	-22.94	-6.76
		Diluted : 9.10	15.77	-22.94	-6.67
	Security and Intelligence Services India Limited	Basic : 13.19	16.28	392.00	3.88
		Diluted : 12.93	16.02	5.79	3.86
	Industry Avg:	N.A.			
P/E	**Issuer:** Kapston Facilities Management Limited**	22.66	10.46	7.56	15.32
	Peer Group:				
	Quess Corp Limited	110.70	47.19	9.30	103.42
	Security and Intelligence Services India Limited	81.53	51.95	73.71	100.60
	Industry Avg:	96.12	49.57	41.51	102.01
RoNW (%)	**Issuer:** Kapston Facilities Management Limited**	29.32	24.62	22.68	12.60
	Peer Group:				
	Quess Corp Limited	13.56	8.91	-14.53	-4.48
	Security and Intelligence Services India Limited	16.54	16.37	11.38	7.03
	Industry Avg:	15.05	N.A.	N.A.	N.A.
NAV per share based on balance sheet	**Issuer:** Kapston Facilities Management Limited**	16.6	40.00	44.30	50.18
	Peer Group:				
	Quess Corp Limited	66.02	177.63	157.17	150.63
	Security and Intelligence Services India Limited	81.17	99.36	51.69	54.73
	Industry Avg:	73.60	138.50	104.43	102.68

**will be updated once company files financials with the Stock Exchange*
****Source: Prospectus dated March 14, 2018 based on restated financial statement for period ended on December 31, 2017*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	Company migrated to main board of NSE wef May 27, 2020

Note: Since the company's share were listed on April 04 2018 we are considering 12 months period ended March 31, 2019 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Supreme Engineering Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 1,777.68 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	1.02 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2018)	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY *
Income from operations	17357.35	16690	6900
Net Profit for the period	676.2	425	-200
Paid-up equity share capital	2499.5	2500	2500
Reserves excluding revaluation reserves	2596.72	2872	2200

**Will be upadted once the company makes necessary disclosures on the website of NSE Ltd.*

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No change
(ii) at the end of 2nd FY	No change
(iii) at the end of 3rd FY	Mr. Sanjeev Khandelwal appointed as Independent Director wef August 05, 2020

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	(ii) Actual implementation	#(iii) Reasons for delay in implementation, if any
Working Capital Requirement Repayment of High cost Debt Repayment of Unsecured Loans General Corporate Purposes Issue expenses	1.Part Finance Working Capital Requirements- 700.00 Lacs 2. Part repayment of High cost Debt-467.12 Lacs 3.Capital Expenditure-95.07 Lacs. 4. General Corporate Purpose -300.00 Lacs. 5.IPO Issue Expense-213.33 Lacs	1.Part Finance Working Capital Requirements- 700.00 Lacs 2. Part repayment of High cost Debt-467.12 Lacs 3.Capital Expenditure-43.18 Lacs. 4. General Corporate Purpose -300.00 Lacs. 5.IPO Issue Expense-213.33 Lacs	51.89L towards purchase of machinery is unutilised, since company no more requires that machinery.

 # Actual implementation amount specified as on March 31, 2021 and unutilised amount is Rs. 51.89 Lacs is kept in bank as fixed deposit

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Part Finance Working Capital Requirements- 700.00 Lacs 2. Part repayment of High cost Debt-467.12 Lacs 3.Capital Expenditure-95.07 Lacs. 4. General Corporate Purpose -300.00 Lacs. 5.IPO Issue Expense-213.33 Lacs
(ii) Actual utilization	1.Part Finance Working Capital Requirements- 700.00 Lacs 2. Part repayment of High cost Debt-467.12 Lacs 3.Capital Expenditure-43.18 Lacs. 4. General Corporate Purpose -300.00 Lacs. 5.IPO Issue Expense-213.33 Lacs
(iii) Reasons for deviation, if any:	No deviation as on March 31, 2021

Source: Prospectus and Half yearly Financial Information submitted by the Company

11	**Comments of monitoring agency**	Not Applicable as the issue size was less than Rs. 100 crores
12	**Price- related data**	
	Issue price (Rs):	Rs. 27/-

Price parameters	At close of listing day (Sep 06, 2018)	*At close of 30th calendar day from listing day (Oct 06, 2018)	At close of 90th calendar day from listing day (Dec 05, 2018)	As at the end of 1st FY after the listing of the issue (2018-19)			As at the end of 2nd FY after the listing of the issue (2019-20)			As at the end of 3rd FY after the listing of the issue (2020-2021)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	27.25	23.95	22.00	23.00	32.70	21.50	14.65	*39.35*	13.20	26.90	34.50	22.10
Index (of the Designated Stock Exchange): NSE NIFTY	11536.90	10348.05	10782.90	11623.90	11053.80	10674.44	8597.75	12430.50	7511.10	14690.00	15431.00	8055.00

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE EMERGE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2018-19)	At the end of 2nd FY (2019-20)	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** Supreme Engineering Limited**	3.17	3.05	1.7	-0.06
	Peer Group:				
	Mishra Dhatu Nigam Limited	7.01	6.97	8.53	8.88
	Bharat Forge Limited	16.38	22.17	7.51	-2.71
	Industry Avg:	11.70	N.A.	N.A.	N.A.
P/E	**Issuer:** Supreme Engineering Limited**	8.52	7.54	8.62	-448.33
	Peer Group:				
	Mishra Dhatu Nigam Limited	20.11	20.23	20.96	19.92
	Bharat Forge Limited	40.73	23.11	31.28	-220.18
	Industry Avg:	30.42	N.A.	N.A.	N.A.
RoNW (%)	**Issuer:** Supreme Engineering Limited**	16.03	13.26	7.91	-6.19
	Peer Group:				
	Mishra Dhatu Nigam Limited	16.64	15.64	16.66	15.53
	Bharat Forge Limited	16.11	19.19	6.70	-2.33
	Industry Avg:	16.38	N.A.	N.A.	N.A.
NAV per share based on balance sheet	**Issuer:** Supreme Engineering Limited**	15.76	20.39	21.49	19.09
	Peer Group:				
	Mishra Dhatu Nigam Limited	42.12	44.56	51.16	57.18
	Bharat Forge Limited	100.53	116.10	112.79	116.98
	Industry Avg:	71.33	N.A.	N.A.	N.A.

**will be updated once company files financials with the Stock Exchange*
****Source: Prospectus dated August 30, 2018 based on restated financial statement for period ended on March 31, 2018*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	Company migrated to main board of NSE wef December 04, 2020.

Note: Since the company's shares were listed on September 06, 2018 we are considering 12 months period ended March 31, 2019 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Likhitha Infrastructure Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 6120.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	7.96 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	1.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2020)	1.00%
(iii) at the end of 1st FY	0.10%
(iv) at the end of 2nd FY	0.10%
(v) at the end of 3rd FY	0.20%

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY #**
Income from operations	19000	25,721.17	36,495.50
Net Profit for the period	2890	4,612.07	6,029.68
Paid-up equity share capital	1972	1,972.50	1,972.50
Reserves excluding revaluation reserves	13367.67	17,288.82	23,035.55

 # After considering the spilt of shares of face value ₹ 10 to ₹ 5 on Decemeber 2, 2022.

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Freqeuntly traded
(ii) at the end of 2nd FY	Freqeuntly traded
(iii) at the end of 3rd FY	Freqeuntly traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens)

(i) at the end of 1st F.Y.	Mr. JK Dhar, Independent Director resigned wef Nov 02, 2020, & Mr. Venkatram Arigapudi appointed as additional independent Director wef 31,
(ii) at the end of 2nd FY	Ms. Jayashree Voruganty was appointed as Additional Independent director wef April 10, 2021, Mrs. Likhitha Gaddipati appointed as a Whole Time Director wef August 11, 2021 also Mrs. Likhitha Gaddipati appointed as a Chief Financial Officer wef November 03, 2021.
(iii) at the end of 3rd FY	Mr. Gaddipati Kutumba Rao (DIN: 02333387) resigned wef February 08, 2023.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
Working Capital Requirement General Corporate Purposes Issue expenses	1.Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3.IPO Issue Expense-820.00 Lacs	1.Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3.IPO Issue Expense-791.00 Lacs	N.A.

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3.IPO Issue Expense-820.00 Lacs
(ii) Actual utilization	1.Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose -600.00 Lacs. 3.IPO Issue Expense-791.00 Lacs
(iii) Reasons for deviation, if any:	No deviation

Source: Prospectus and Half yearly Financial Information submitted by the Company

11	**Comments of monitoring agency**	Not Applicable as the issue size was less than Rs. 100 crores
12	**Price- related data**	
	Issue price (Rs):	Rs. 120/-

Price parameters	**At close of listing day (October 15, 2020)**	***At close of 30th calendar day from listing day**	**At close of 90th calendar day from listing day**	**As at the end of 1st FY after the listing of the issue (2020-21)**			**As at the end of 2nd FY after the listing of the issue (2021-22)**			**As at the end of 3rd FY after the listing of the issue (2022-23)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	136.60	160.25	193.20	318.90	359.50	133.80	289.45	480.00	280.00	235.80	471.05	200.30
Index (of the Designated Stock Exchange): NSE NIFTY	11680.35	12874.20	15314.70	14690.00	15431.00	8055.00	17464.75	18604.45	14151.40	17359.75	18812.50	15293.50

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY #**
EPS (Basic & Diluted)	Issuer: Likhitha Infrastructure Limited***	13.59	17.05	23.38	15.28
P/E	Issuer: Likhitha Infrastructure Limited***	8.83	18.70	12.38	15.43
RoNW (%)	Issuer: Likhitha Infrastructure Limited***	33.06	18.84	23.94	24.11
NAV per share based on balance sheet	Issuer: Likhitha Infrastructure Limited***	47.83	77.77	97.65	63.39

**There are no listed companies in India which are engaged in the same line ofbusiness as our Company, hence comparison with industry peers are not applicable.*
***Will be updated once company files financials with Stock Exchange*
****Source: Prospectus dated October 08, 2020 based on restated financial statement for period ended on March 31, 2020*
 # After considering the spilt of shares of face value ₹ 10 to ₹ 5 on Decemeber 2, 2022.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on October 15, 2020 we are considering 12 months period ended March 31, 2021 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Siddhika Coatings Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 469.68 lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Not applicable
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	2.31 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2021)	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	0.78%
Source: NSE	

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(Rs. in lakhs)

Parameters	1st FY (2021-22)	2nd FY (2022-23)	3rd FY (2023-24)
Income from operations	*2084.66*	*3354.78*	*3807.41*
Net Profit for the period	*174.44*	*377.04*	*503.33*
Paid-up equity share capital	*308.95*	*308.95*	*308.95*
Reserves excluding revaluation reserves	*2090.27*	*2393.16*	*2803.81*

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	Frequently traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Resignation of Mr Ashish Kumar Tiwari from the post of Independent director of the company.
(ii) at the end of 2nd FY	Appointment of Mr. Charitra Maheshwari for the post of Managing Director w.e.f July 1, 2022 and Resignation of Mr. Abhijeet Banerjee from the post of Executive director of the company w.e.f December 31, 2022
(iii) at the end of 3rd FY	No Change

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
Working Capital Requirement General Corporate Purposes Issue expenses	1.Part Finance Working Capital Requirements- 330.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs. 3. Meet Issue Expenses -40.00 Lacs.	1.Part Finance Working Capital Requirements- 330.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs 3. Meet Issue Expenses -40.00 Lacs.	
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Part Finance Working Capital Requirements- 330.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs. 3. Meet Issue Expenses -40.00 Lacs.
(ii) Actual utilization	1.Part Finance Working Capital Requirements- 330.68 Lacs 2.Meet General Corporate Purposes -95.00 Lacs. 3. Meet Issue Expenses -39.75 Lacs.
(iii) Reasons for deviation, if any:	*Will be updated once company submits to the concerned stock exchange.*
Source: Prospectus and Information provided by the Company	

11	**Comments of monitoring agency**	Not Applicable as the issue size was less than Rs. 100 crores
12	**Price- related data**	
	Issue price (Rs):	Rs. 57/-

Price parameters	At close of listing day (Apr 07, 2021)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)			As at the end of 2nd FY after the listing of the issue (2022-23)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	56.95	67.00	92.75	55.70	62.45	45.00	173.70	214.95	70.85	198.50	228.00	156.80
Index (of the Designated Stock Exchange): NSE NIFTY	14819.05	14823.15	15879.65	17464.75	18604.45	14151.40	17359.75	18812.50	15293.50	22326.90	22493.55	17398.05

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE EMERGE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Siddhika Coatings Limited***	13.06	5.65	12.20	16.29
P/E	Issuer: Siddhika Coatings Limited***	4.36	9.50	14.24	12.19
RoNW (%)	Issuer: Siddhika Coatings Limited***	17.42	7.27	13.95	16.16
NAV per share based on balance sheet	Issuer: Siddhika Coatings Limited***	74.98	77.66	87.43	71.72

**There are no listed companies in India which are engaged in the same line ofbusiness as our Company, hence comparison with industry peers are not applicable.*
***Will be updated once company files financials with Stock Exchange*
****Source: Prospectus dated March 18, 2021 based on restated financial statement for year ended on March 31, 2020*

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on April 07, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Bombay Metrics Supply Chain Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 428.54 lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Not applicable
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	14.61 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil
Source: NSE	

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(Rs. in lakhs)

Parameters	**1st FY (2021-22)**	**2nd FY #**	**3rd FY**
Income from operations	6150.23	6916.89	8650.91
Net Profit for the period	124.49	274.51	334.53
Paid-up equity share capital	153.92	615.7	615.7
Reserves excluding revaluation reserves	770.52	570.95	880.86
# Post bonus in the ratio of 3:1 on December 12, 2022.			

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	Frequently traded

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	Mr. Parteek Jaju appointed as a Non executive Independent Director, Redesignation of Mr. Nipul Hirji Keniya from Chairman and Managing Director of the company and Appointment of Mr.Sahil Shah as an Additional Directotr in the category as the Promoter group (Non executive) and Chairman.
(iii) at the end of 3rd FY	No Change

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**(ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
Working Capital Requirement General Corporate Purposes Issue expenses	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	N.A.

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.
(ii) Actual utilization	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.
(iii) Reasons for deviation, if any:	No Deviation
Source: Prospectus and Information provided by the Company	

11	**Comments of monitoring agency**	Not Applicable as the issue size was less than Rs. 100 crores
12	**Price- related data**	
	Issue price (Rs):	Rs. 93/-

Price parameters	**At close of listing day (Oct 12, 2021)**	**At close of 30th calendar day from listing day**	**At close of 90th calendar day from listing day**	**As at the end of 1st FY after the listing of the issue (2021-22)**			**As at the end of 2nd FY after the listing of the issue (2022-23)**			**As at the end of 3rd FY after the listing of the issue (2023-24)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	103.20	132.55	147.95	416.50	450.00	98.30	424.00	2244.00	351.55	75.50	452.00	75.50
Index (of the Designated Stock Exchange): NSE NIFTY	17991.95	18102.75	18212.35	17464.75	18604.45	14151.40	17359.75	18812.50	15293.50	22326.90	22493.55	17398.05

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE EMERGE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY #**	**At the end of 3rd FY**
EPS (Basic & Diluted)	Issuer: Bombay Metrics Supply Chain Limited***	12.12	9.57	4.46	5.43
P/E	Issuer: Bombay Metrics Supply Chain Limited***	7,67	43.52	95.07	13.90
RoNW (%)	Issuer: Bombay Metrics Supply Chain Limited***	37.17	13.47	23.13	22.35
NAV per share based on balance sheet	Issuer: Bombay Metrics Supply Chain Limited***	38.75	60.06	19.27	24.29

**There are no listed companies in India which are engaged in the same line ofbusiness as our Company, hence comparison with industry peers are not applicable.*
***Will be updated once company files financials with Stock Exchange*
****Source: Prospectus dated September 24, 2021 based on restated financial statement for year ended on March 31, 2021*
 # Post bonus in the ratio of 3:1 on December 12, 2022.

14	**Any other material information**	N.A.

Note: Since the company's share were listed on October 12, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	HP Adhesives Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 12596.33 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Monitoring Agency**	Company has appointed ICICI bank as monitoring agency.
5	**Subscription level (number of times)***	14.62 Times (after technical rejection)
	As per finalised Basis of Allotment.	

6 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	75.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	11.78%
(iii) at the end of 1st FY (2021-2022)	5.43%
(iv) at the end of 2nd FY	0.60%
(v) at the end of 3rd FY	3.97%

7 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	16459.89	23299.6	23601.78
Net Profit for the period	600.65	1085.81	2056.81
Paid-up equity share capital	1837.49	1837.49	1837.49
Reserves excluding revaluation reserves	11896.44	12991.33	15051.43

8 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Freqeuntly traded
(ii) at the end of 2nd FY	Freqeuntly traded
(iii) at the end of 3rd FY	Freqeuntly traded

9 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Ms. Nidhi H. Motwani appointed Additional Director wef February 10, 2022.
(ii) at the end of 2nd FY	No Change
(iii) at the end of 3rd FY	No Change

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Funding capital expenditure for the Proposed Expansion 2. Working Capital Requirement 3.General Corporate Purposes 4. Issue expenses	1.Working Capital Requirements- 5400.00 Lacs 2. Capex for proposed expansion - 2550.86 Lacs 3. General Corporate Purpose -1718.20 Lacs. 4.IPO Issue Expense- 1853.67 Lacs	1.Working Capital Requirements- 5400.00 Lacs 2. Capex for proposed expansion- 2162.8 Lacs 3. General Corporate Purpose -1718.20 Lacs 4.IPO Issue Expense- 1853.67 Lacs	As there was a delay in spending in FY22 allocated amount, the amount proposed to be spent on capex in FY23 ha sspilled over to FY24. Hower Capex for capacity additions have not been impacted and the same has been carried out as per expected production forecast to meet estimated demand

Pending for Utilisation- 1. Capex - 388.1 Lacs
Source : Monitoring Agency Report for the quarter ended November 14, 2024

11 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Working Capital Requirements- 5400.00 Lacs 2. Capex for proposed expansion - 2550.86 Lacs 3. General Corporate Purpose -1718.20 Lacs. 4.IPO Issue Expense- 1853.67 Lacs
(ii) Actual utilization	1.Working Capital Requirements- 5400.00 Lacs 2. Capex for proposed expansion- 1968.60 Lacs 3. General Corporate Purpose -1718.20 Lacs 4.IPO Issue Expense- 1853.67 Lacs
(iii) Reasons for deviation, if any:	General Corporate Purposes Expenses finalized to Rs. 1718.20 lakhs due to finalization of issue expenses

Source: Prospectus and Half yearly Financial Information submitted by the Company

12	**Comments of monitoring agency**	No comments
13	**Price- related data**	

Issue price (Rs):	274/-

Price parameters	At close of listing day (December 27, 2021)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)			As at the end of 2nd FY after the listing of the issue (2022-23)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	334.95	390.01	378.70	391.40	505.00	315.00	361.90	469.00	311.85	95.45	535.85	92.65
Index (of the Designated Stock Exchange): NSE NIFTY	17086.25	17110.15	17153.00	17464.75	18604.45	14151.40	17359.75	18812.50	15293.50	22326.90	22493.55	17398.05

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

14 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** HP Adhesives Limited*	7.74	3.95	5.91	2.24
	Peer Group:				
	Pidilite Industries Limited	22.25	23.76	25.05	34.01
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
P/E	**Issuer:** HP Adhesives Limited*	35.40	99.09	61.24	42.61
	Peer Group:				
	Pidilite Industries Limited	81.28	103.30	93.96	88.64
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
RoNW (%)	**Issuer:** HP Adhesives Limited*	79	4.37	7.33	12.18
	Peer Group:				
	Pidilite Industries Limited	20.22	18.84	17.87	20.78
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
NAV per share based on balance sheet	**Issuer:** HP Adhesives Limited*	9.74	74.74	80.7	91.91
	Peer Group:				
	Pidilite Industries Limited	114.78	125.98	138.68	163.63
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

**Source: Prospectus dated December 20, 2021 based on restated financial statement for period ended on March 31, 2021*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

15	**Any other material information**	N.A.

Note: Since the company's shares were listed on December 27, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Sigachi Industries Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 12542.85 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Monitoring Agency**	Company has appointed Kotak Mahindra Bank as monitoring agency.
4	**Subscription level (number of times)***	92.26 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	50.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	6.13%
(iii) at the end of 1st FY (2021-2022)	3.18%
(iv) at the end of 2nd FY (2022-2023)	0.09%
(v) at the end of 3rd FY	2.09%

2

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	25028.98	30,204.51	39895.61
Net Profit for the period	4003.73	4,353.62	5726.75
Paid-up equity share capital	3074.25	3074.25	3281.95
Reserves excluding revaluation reserves	19703.7	23761.81	39681.79

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Freqeuntly traded
(ii) at the end of 2nd FY	Freqeuntly traded
(iii) at the end of 3rd FY	Freqeuntly traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	Resignation of Independent Director Mr. Mohankrishna Reddy Arvabumi w.e.f February 16, 2023,Resignation of Chairman of Board and Non-executive Director Mr. Swami Das Nigam w.e.f January 07, 2023 and Appointment of Mr Mohan Krishna Readdy and Ms. Bindu Vinodhan as independent director w.e.f October 27,2022.
(iii) at the end of 3rd FY	No Change

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1.Capital Expenditure For expansion of production capacity for microcrystalline cellulose ("MCC") at Dahej, Gujarat 2.For expansion of production capacity for microcrystalline cellulose ("MCC") at Jhagadia, Gujarat 3.To manufacture Croscarmellose Sodium ("CCS"), a modified cellulose used as excipient at Kurnool, Andhra Pradesh	1.Capex at Dahej- 2815.82 Lacs 2. Capex at Jhagadia 2924.13 3. Capex at Kurnool, AP-3229.87 4. General Corporate Purpose -2043.03 Lacs. 5.IPO Issue Expense-1530.00 Lacs	1.Capex at Dahej- 2815.82 Lacs 2. Capex at Jhagadia 2924.13 3. General Corporate Purpose -2043.03 Lacs. 4.IPO Issue Expense-1530.00 Lacs	N.A.

Pending for Utilisation- Capex at Kurnool, AP -3229.87 Lacs

Source : Monitoring Agency Report for the quarter ended November 14, 2024

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Capex at Dahej- 2815.82 Lacs 2. Capex at Jhagadia 2924.13 lacs 3. Capex at Kurnool, AP-3229.87 lacs 4. General Corporate Purpose -2043.03 Lacs. 5.IPO Issue Expense-1530.00 Lacs
(ii) Actual utilization	1.Capex at Dahej- 2815.82 Lacs 2. Capex at Jhagadia 2924.13 lacs 3. Capex at Kurnool, AP-NIL 4. General Corporate Purpose -2043.03 Lacs. 5.IPO Issue Expense-1530.00 Lacs
(iii) Reasons for deviation, if any:	Change in Location.

Source: Prospectus and Half yearly Financial Information submitted by the Company

11	**Comments of monitoring agency**	*The Company is yet to apply for requisite government approvals for proposed manufacturing facilities located at Kurnool, Andhra Pradesh.*
12	**Price- related data**	
	Issue price (Rs):	Rs. 163/-

Price parameters	**At close of listing day (November 15, 2021)**	***At close of 30th calendar day from listing day**	**At close of 90th calendar day from listing day**	**As at the end of 1st FY after the listing of the issue (2021-22)**			**As at the end of 2nd FY after the listing of the issue (2022-23)**			**As at the end of 3rd FY after the listing of the issue**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	603.75	408.80	319.90	289.15	634.00	275.00	225.10	345.50	221.65	55.70	410.50	37.90
Index (of the Designated Stock Exchange): NSE NIFTY	18109.45	17221.40	17352.45	17464.75	18604.45	14151.40	17359.75	18812.50	15293.50	22326.90	22493.55	17398.05

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	Issuer: Sigachi Industries Limited***	13.13	15.44	14.16	1.81
P/E	Issuer: Sigachi Industries Limited***	12.41	18.73	15.90	30.77
RoNW (%)	Issuer: Sigachi Industries Limited***	32.12	17.58	16.22	13.33
NAV per share based on balance sheet	Issuer: Sigachi Industries Limited***	40.87	74.09	87.28	13.58

**There are no listed companies in India which are engaged in the same line ofbusiness as our Company, hence comparison with industry peers are not applicable.*
***Will be updated once company files financials with Stock Exchange*
****Source: Prospectus dated November 08, 2021 based on restated financial statement for period ended on March 31, 2021*

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on November 15, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	All E technologies limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 4,377.60 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	82.41 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	19.00%
(iii) at the end of 1st FY	3.60%
(iv) at the end of 2nd FY	0.33%
(v) at the end of 3rd FY	2.78%

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	8768.43	11633.28	13,996.73
Net Profit for the period	1159.17	1968.56	3,015.44
Paid-up equity share capital	2019.42	2019.42	2,019.42
Reserves excluding revaluation reserves	8039.24	9871.65	12,412.02

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	No Change
(iii) at the end of 3rd FY	Resignation of Compliance Officer Akash Chaudhry and appointment of Kanak Gupta as compliance officer w.e.f. July 30th,2024

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Expansion of Business 2. Acquisitions of Businesses in similar or complementary areas 3. General Corporate Purposes and acquisiton of businesses in similar or complimentary areas 4. Offer Related Expenses and acquisition of businesses in similar or complimentary areas	1. Expansion of Business and acquisition of businesses in similar or complimentary areas- Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes and acquisition fo businesses in similar or complimentary areas- Rs. 435.38 Lakhs 4. Offer Related Expenses and acquisition of businesses in similar or complimentary areas - Rs. 442.22 Lakhs	1. Expansion of Business- Rs. 82.74 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Nil 3. General Corporate Purposes and acquisition of business in similar or complementary areas - Nil 4. Offer Related Expenses and acquisition fo businesses in similar or complimentary areas- Rs. 426.72 Lakhs	N.A.

Pending for Utilisation- 1. Expansion of Business- Rs. 2417.26 Lakhs
2. Acquisitions of Businesses in similar or complementary areas- Rs.000 lakhs
3. General Corporate Purposes and acquisition of business in similar or complementary areas - Rs. 435.38 lakhs
4. Offer Related Expenses and acquisition fo businesses in similar or complimentary areas- Rs. 15.50 Lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Expansion of Business and acquisition of businesses in similar or complimentary areas- Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes and acquisition fo businesses in similar or complimentary areas- Rs. 435.38 Lakhs 4. Offer Related Expenses and acquisition of businesses in similar or complimentary areas - Rs. 442.22 Lakhs
(ii) Actual utilization	1. Expansion of Business- Rs. 82.74 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Nil 3. General Corporate Purposes and acquisition of business in similar or complementary areas - Nil 4. Offer Related Expenses and acquisition fo businesses in similar or complimentary areas- Rs. 426.72 Lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and yearly Financial Information submitted by the Company	

11	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	90/-

Price parameters	**At close of listing day (December 21, 2022)**	***At close of 30th calendar day from listing day (January 20,2023)**	**At close of 90th calendar day from listing day (March 20,2024)**	**As at the end of 1st FY after the listing of the issue (2022-23)**			**As at the end of 2nd FY after the listing of the issue (2023-24)**			**As at the end of 3rd FY after the listing of the issue (2024-25)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	131.25	111.35	92.65	87.15	127.55	85.05	251.45	319.10	93.25	331.55	633.00	215.10
Index (of the Designated Stock Exchange): NSE	18199.10	18027.65	17107.50	17359.75	18232.55	16945.05	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** All e technologies Limited*	6.94	7.24	9.75	14.93
	Peer Group:				
	InfoBeans Technologies Ltd	22.82	14.83	9.25	15.58
	Ksolves India Ltd	13.27	20.85	28.81	14.47
	Industry Avg:	18.05	17.84	19.03	14.99
PE	**Issuer:** All e technologies Limited*	12.97	12.04	25.79	22.21
	Peer Group:				
	InfoBeans Technologies Ltd	31.83	30.34	39.58	18.69
	Ksolves India Ltd	26.72	21.21	38.84	30.18
	Industry Avg:	29.27	25.78	39.21	23.69
RoNW (%)	**Issuer:** All e technologies Limited*	24.61	11.52	16.55	20.89
	Peer Group:				
	InfoBeans Technologies Ltd	26.75	13.24	7.6	12.09
	Ksolves India Ltd	104.30	110.00	143.31	162.6
	Industry Avg:	65.53	61.62	75.46	65.19

**Source: Prospectus dated December 14, 2022 based on restated financial statement for period ended on March 31, 2022*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on December 21, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Integrated Personnel Services Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 1,274.40 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	18.28 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	Nil
immediately after the listing of the issue	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	19753.57	24559.23	31623.07
Net Profit for the period	452.9	537.13	707.05
Paid-up equity share capital	720.65	720.65	860.65
Reserves excluding revaluation reserves	2519.48	3056.6	4777.89

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Freqeuntly traded
(ii) at the end of 2nd FY	Freqeuntly traded
(iii) at the end of 3rd FY	Freqeuntly traded

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	Mr. HariOm Sarda is appointed as the Non-Executive Independent Director w.e.f. 26th August 2022
(ii) at the end of 2nd FY	Ms. Kajal Jinam Shah has resigned as the CS & Compliance Officer w.e.f. 30th September 2023. Ms. Kavita Yadav has been appointed in that position w.e.f. 3rd October 2023 Sandeep Kaur Goyal has received a changed in designation from Executive Director to Wholetime Director & Executive w.e.f. 29th September 2023 Mr.Tarang Raghuvir Goyal is appointed as the Managing Director w.e.f. 13th July 2023
(iii) at the end of 3rd FY	Mr. Hariom Sarda has resigned from the position of Independent Director w.e.f. 23rd October 2024 M/s. ATSJ & Associates are appointed as the Statutory Auditors w.e.f. 11th March 2025

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Working Capital Requirement 2.General Corporate Purposes 3. Issue expenses	1.Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3.IPO Issue Expense- 212.00 Lacs	1.Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3.IPO Issue Expense- 212.00 Lacs	N.A.
Pending for Utilisation-			

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1.Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3.IPO Issue Expense- 212.00 Lacs
(ii) Actual utilization	1.Working Capital Requirements- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs. 3.IPO Issue Expense- 212.00 Lacs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

11	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Issue price (Rs):	59/-

Price parameters	**At close of listing day (November 11, 2022)**	***At close of 30th calendar day from listing day (December 07, 2022)**	**At close of 90th calendar day from listing day (February 09,2024)**	**As at the end of 1st FY after the listing of the issue (2022-23)**			**As at the end of 2nd FY after the listing of the issue (2023-24)**			**As at the end of 3rd FY after the listing of the issue (2024-25)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	69.8	81.2	77	81.5	90	71	204.75	205	74.7	270	398	135.5
Index (of the Designated Stock Exchange): NSE	18349.7	18497.15	17610.4	17359.75	18812.5	16945.05	22326.9	22493.55	17398.05	23519.35	26216.05	21884.5

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY (2022-23)**	**At the end of 2nd FY (2023-24)**	**At the end of 3rd FY (2024-25)**
EPS (Basic & Diluted)	**Issuer:** Integrated Personnel Services Limited*	7.94	7.71	5.43	8.59
	Peer Group:				
	Aarvi Encon Limited	8.33	9.82	7.67	6.78
	ANI Integrated Services Limited	5.64	2.55	5.84	8.69
	Industry Avg:	6.99	6.19	6.76	7.735
PE	**Issuer:** Integrated Personnel Services Limited*	7.43	10.57	37.71	31.43
	Peer Group:				
	Aarvi Encon Limited	13.91	10.52	15.54	15.06
	ANI Integrated Services Limited	8.85	15.69	22.21	11.74
	Industry Avg:	11.38	13.1	18.87	13.40
RoNW (%)	**Issuer:** Integrated Personnel Services Limited*	23.34	13.97	14.25	12.54
	Peer Group:				
	Aarvi Encon Limited	13.43	13.43	9.72	8.01
	ANI Integrated Services Limited	11.71	5.26	10.79	12.76
	Industry Avg:	12.57	9.35	20.51	10.39

**Source: Prospectus dated October 20, 2022 based on restated financial statement for period ended on March 31, 2022*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on November 11, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Global Surfaces Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 15,498.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Monitoring Agency**	Company has appointed Care Rating Agency as monitoring agency.
4	**Subscription level (number of times)***	10.70 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	20.22%
(ii) at the end of 1st FY (2023-2024)	2.11%
(iii) at the end of 2nd FY (2024-2025)	2.81%
(iv) at the end of 3rd FY (2025-2026)	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	16213.5	14,191.20	will be updated at the end of 3rd F.Y.
Net Profit for the period	2106.4	783.30	
Paid-up equity share capital	4238.2	4238.2	
Reserves excluding revaluation reserves	28908.4	29,692.80	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY (2023-24)	Frequently Traded
(ii) at the end of 2nd FY (2024-25)	Frequently Traded
(iii) at the end of 3rd FY (2025-26)	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Appointment of Mr Kamal Somani as CFO of the company
(ii) at the end of 2nd FY	1) Mr. Dharam Singh Rathore appointed as the Company Secretary and Compliance Officer of the Company w.e.f. April 29, 2024. 2) Appointment of Internal Auditors w.e.f. May 29th, 2024. 3)Appointment of M/s Pinchaa & Co. Company Secretaries, Jaipur, as Secretarial Auditor of the Company and Re-Designation of Mrs. Sweta Shah as Whole-Time Director of the Company. 4) Demise of Dinesh Kuar Govil (Non-Executive Independent Director) on August 28,2024. 5) Appointment of Dr. Chandan Chowdhury as Non-Executive Independent Director of the Company w.e.f. October 26th,2024
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

Activity	**(i) as disclosed in the offer document**	**ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Investment in the wholly owned subsidiary, Global Surfaces FZE 2. General corporate purposes 3. IPO Issue Expenses	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs, 2. General corporate purposes- Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs, 2. General corporate purposes- Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs	N.A.

Pending for Utilisation- Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. Nill

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs, 2. General corporate purposes- Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(ii) Actual utilization	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs, 2. General corporate purposes- Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(iii) Reasons for deviation, if any:	NA
Source: Prospectus and Half yearly Financial Information submitted by the Company	

11	**Comments of monitoring agency**	Fully utilized till March 31, 2024
12	**Price- related data**	
	Issue price (Rs):	Rs 140/-

Price parameters	**At close of listing day (March 23, 2023)**	***At close of 30th calendar day from listing day (April 22, 2023)**	**At close of 90th calendar day from listing day (June 21, 2023)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the listing of the issue (2024-25)**			**As at the end of 3rd FY after the listing of the issue (2025-26)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	164.45	217.05	201.10	230.75	316.85	169.45	107.81	245.95	91.86	-	-	-
Index (of the Designated Stock Exchange): NSE NIFTY	17076.90	17743.40	18856.85	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Global Surfaces Limited*	10.52	4.97	1.85	Will be updated**
	Peer Group:				
	Pokarna Ltd	25.25	29.47	60.49	
	Industry Avg:	25.25	29.47	60.49	
PE	**Issuer:** Global Surfaces Limited*	13.31	46.42	58.28	Will be updated**
	Peer Group:				
	Pokarna Ltd	29.53	14.46	21.16	
	Industry Avg:	29.53	14.46	21.16	
RoNW (%)	**Issuer:** Global Surfaces Limited*	26.59	6.35	2.64	Will be updated**
	Peer Group:				
	Pokarna Ltd	17.67	14.75	24.11	
	Industry Avg:	17.67	14.75	24.11	
NAV	**Issuer:** Global Surfaces Limited*	39.58	78.21	71.34	Will be updated**
	Peer Group:				
	Pokarna Ltd	142.85	199.81	250.55	
	Industry Avg:	142.85	199.81	250.55	

**There are no listed companies in India which are engaged in the same line ofbusiness as our Company, hence comparison with industry peers are not applicable.*
***Will be updated once company files financials with Stock Exchange*
****Source: Prospectus dated November 08, 2021 based on restated financial statement for period ended on March 31, 2022*

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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Note: Since the company's shares were listed on March 23, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	MOS Utility Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 4,996.54 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	The Audit Committee of the company shall monitor the utilisation of net proceeds
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	14.78 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	17.90%
(iii) at the end of 1st FY	1.05%
(iv) at the end of 2nd FY	16.02%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	18677.43	61646.15	
Net Profit for the period	1213.48	1350.98	
Paid-up equity share capital	2493.56	2493.56	
Reserves excluding revaluation reserves	5383.26	6656.56	will be updated at the end of 3rd F.Y..

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Appointment of Ms Heena Jaysinghani as Non- Executive Independent Director of the company	Mr.
(ii) at the end of 2nd FY	Mr. Chirag Dineshbhai Shah is appointed as the Chairman w.e.f. 12th September 2024	Mr.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Working Capital Requirement 2.General Corporate Purposes 3. Issue expenses	1.Working Capital Requirements- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs	1.Working Capital Requirements- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3.IPO Issue Expense- 663.33 Lacs	N.A.

Pending for Utilisation- NIL

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Working Capital Requirements- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3.IPO Issue Expense- 663.33 Lacs
(ii) Actual utilization	1.Working Capital Requirements- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3.IPO Issue Expense- 663.33 Lacs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

11	**Comments of monitoring agency**	No comments
12	**Price- related data**	

Offer price (Rs):	76/-

Price parameters	**At close of listing day (April 18, 2023)**	***At close of 30th calendar day from listing day (May 18, 2023)**	**At close of 90th calendar day from listing day (July 17, 2023)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the listing of the issue (2024-25)**			**As at the end of 3rd FY after the listing of the issue (2025-26)**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	94.5	106	87.7	127.4	163.35	80.5	261.5	374.95	150	-	-	-
Index (of the Designated Stock Exchange): NSE	17660.15	18129.95	19711.45	22326.9	22493.55	17398.05	23519.35	26216.05	21884.5	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
	Issuer: Mos Utility Limited*	0.86	4.17	5.49	
	Peer Group:				
	Easy Trip Planners Limited	4.87	0.58	0.03	
EPS (Basic & Diluted)	**Industry Avg:**	4.87	0.58	0.03	Will be updated**
	Issuer: Mos Utility Limited*	88.37	30.55	47.63	
	Peer Group:				
	Easy Trip Planners Limited	69.98	73.79	39.03	
PE	**Industry Avg:**	69.98	73.79	39.03	Will be updated**
	Issuer: Mos Utility Limited*	4.63	27.07	37.18	
	Peer Group:				
	Easy Trip Planners Limited	10.85	3.39	0.19	
NAV	**Industry Avg:**	10.85	3.39	0.19	Will be updated**

**Source: Prospectus dated December 14, 2022 based on restated financial statement for period ended on March 31, 2022*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on April 18, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Sahana System Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 3,273.75 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	8.02 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	2.88%
(iii) at the end of 1st FY	0.60%
(iv) at the end of 2nd FY	0.76%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	6904.76		will be updated at the end of 3rd F.Y..
Net Profit for the period	1821.01		
Paid-up equity share capital	799.66		
Reserves excluding revaluation reserves	4838.75		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Resignation of Mr Hetang Shah as Managing Director and appointment of Mr Pratik Kakadia as Managing Director
(ii) at the end of 2nd FY	1) Resignation of Ms Ekta Ankit Patel as Non-executive Independent Director as on April 25, 2024. 2)Resignation of Mr. Hetang Arunkumar Shah as Managing Director as on May 15, 2024 3) Appointment of Mr Pratik Ramjibhai Kakadia as Managinf Director w.e.f. May 18, 2024. 4) Resignation of Ms.Nishita Mayank Sanghvi as Independent Director on June 20,2024. 5) Resignation of Mr. Ritesh Shivkumar Mishra on February 20, 2025. 6) Appointment of Mr. Jinang Dineshkumar Shah as Additional and NonExecutive Independent Director with w.e.f. March 7, 2025.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Working Capital Requirement 2.Installation of EV charging Station 3. General Corporate Purpose 4. Issue expenses	1. Working Capital Requirement - 650.00 lakhs 2.Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	1. Working Capital Requirement - 650.00 lakhs 2.Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	N.A.

Pending for Utilisation- Nill

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 650.00 lakhs 2.Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs
(ii) Actual utilization	1. Working Capital Requirement - 650.00 lakhs 2.Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

11	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	135/-

Price parameters	**At close of listing day (June 12, 2023)**	***At close of 30th calendar day from listing day (July 12, 2023)**	**At close of 90th calendar day from listing day (September 08, 2023)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the listing of the issue (2024-25)**			**As at the end of after the listing issue (2025-**	
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**
Market Price (NSE)	171.15	146.10	266.85	848.70	1077.85	137.10	1,204.35	2135.00	833.33	-	-
Index (of the Designated Stock Exchange): NSE	18601.50	19384.30	19819.95	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	Issuer: Sahana System Limited***	11.48	24.22	Will be updated**	Will be updated**
P/E	Issuer: Sahana System Limited***	11.76	35.04		
RoNW (%)	Issuer: Sahana System Limited***	59.24	40.93		
NAV per share based on balance sheet	Issuer: Sahana System Limited***	19.38	59.17		

**Source: Prospectus dated June 05, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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Note: Since the company's shares were listed on June 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY of the 26)
Low (during the FY)
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A. For Equity Issues

Sr. No.		
	Name of the issue:	Sangani Hospitals Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 1,516.80 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	4.25 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	2.61%
(iii) at the end of 1st FY	0.02%
(iv) at the end of 2nd FY	0.02%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	1567.62	2118.52	will be updated at the end of 3rd F.Y..
Net Profit for the period	269.69	259.38	
Paid-up equity share capital	1377.7	1377.7	
Reserves excluding revaluation reserves	1971.49	2230.87	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	RGGR & Associates LLP was appointed as the Internal Auditor as on 9th November 2023 KP Ghelani & Associates were appointed as the Secreterial Auditors as on 9th November 2023
(ii) at the end of 2nd FY	No Change
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat 3. General corporate purposes 4. Issue expenses	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs 3. General corporate purposes - 161.10 lakhs 4. Issue expenses - 227.10 lakhs	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 80.63 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs 3. General corporate purposes - 11.86 lakhs 4. Issue expenses - 227.10 lakhs	N.A.

Pending for Utilisation- 1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 728.95 lakhs
2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 304.26 lakhs
3. General corporate purposes - 149.24 lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs 3. General corporate purposes - 161.10 lakhs 4. Issue expenses - 227.10 lakhs
(ii) Actual utilization	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 80.63 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs 3. General corporate purposes - 11.86 lakhs 4. Issue expenses - 227.10 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

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.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	40/-

Price parameters	**At close of listing day (August 17, 2023)**	***At close of 30th calendar day from listing day (September 15, 2023)**	**At close of 90th calendar day from listing day (November 13, 2023)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the**			**As at the end of**	
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**
Market Price (NSE)	41.85	42.00	43.50	42.50	48.65	37.40	71.40	81.00	35.20	-	-
Index (of the Designated Stock Exchange): NSE	19365.25	20192.35	19443.55	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Sangani Hospitals Limited***	1.49	1.96	1.88	Will be updated**
	Peer Group:				
	Artemis Medicare Services Limited	2.89	3.62	5.37	
	Lotus Eye Hospital And Institute Ltd	1.96	1.4	0.36	
	Industry Average:	2.43	2.51	2.87	
P/E	**Issuer:** Sangani Hospitals Limited***	26.85	21.68	37.98	
	Peer Group:				
	Artemis Medicare Services Limited	45.52	46.92	50.92	
	Lotus Eye Hospital And Institute Ltd	48.75	49.75	186.03	
	Industry Average:	47.14	48.34	118.48	
RoNW (%)	**Issuer:** Sangani Hospitals Limited***	12.91	8.05	7.19	
	Peer Group:				
	Artemis Medicare Services Limited	9.97	10.88	9.81	
	Lotus Eye Hospital And Institute Ltd	7.27	4.91	2.3	
	Industry Average:	8.62	7.90	6.06	
NAV per share based on balance sheet	**Issuer:** Sangani Hospitals Limited***	18.00	24.34	26.15	
	Peer Group:				
	Artemis Medicare Services Limited	24.55	33.27	54.74	
	Lotus Eye Hospital And Institute Ltd	27.69	28.54	15.62	
	Industry Average:	26.12	30.91	35.18	

**Source: Prospectus dated August 09, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

13	**Any other material information**	N.A.

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Note: Since the company's shares were listed on August 17, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY
Low (during the FY)
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A. For Equity Issues

Sr. No.		
	Name of the issue:	Mono Pharmacare Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 1,484.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	12.52 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	9.43%
(iii) at the end of 1st FY	0%
(iv) at the end of 2nd FY	0%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	12234.02	16834.49	will be updated at the end of 3rd F.Y..
Net Profit for the period	245.88	310.59	
Paid-up equity share capital	1768.8	1768.8	
Reserves excluding revaluation reserves	1042.1	1353.06	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently taded
(ii) at the end of 2nd FY	Frequently taded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Appointment of Mr Jitendra Dasani as Additional Director Appointment of Ms. Pooja Seth as the CS & Compliance Officer in place of Ms. Krupali Riddhesh Thakkar
(ii) at the end of 2nd FY	Appointment of Rahul Joshi as the CS & Compliance Officer w.e.f. 10th February 2025 Appointment of Drashti Chande as a Non-Executive Independent Director w.e.f. 11th Jan 2025
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 366.00 lakhs 3. Issue expenses - 220.00 lakhs	1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 239.59 lakhs 3. Issue expenses - 220.00 lakhs	N.A.

Pending for Utilisation- 1. General Corporate Purposes - 126.41 lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 366.00 lakhs 3. Issue expenses - 220.00 lakhs
(ii) Actual utilization	1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 239.59 lakhs 3. Issue expenses - 220.00 lakhs
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	28/-

Price parameters	At close of listing day (September 07, 2023)	*At close of 30th calendar day from listing day (October 07, 2023)	At close of 90th calendar day from listing day (December 06, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the			As at the end of	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	30.45	39.25	48.05	44.10	72.15	31.30	23.10	44.60	22.10	-	-
Index (of the Designated Stock Exchange): NSE	19727.05	19653.50	20937.70	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** Mono Pharmacare Limited***	1.99	1.58	1.75	Will be updated**
	Peer Group:				
	Chandra Bhagat Pharma Limited	1.20	2.03	1.14	
	Industry Average:	1.20	2.03	1.14	
P/E	**Issuer:** Mono Pharmacare Limited***	14.07	27.91	13.20	
	Peer Group:				
	Chandra Bhagat Pharma Limited	112.50	46.80	45.90	
	Industry Average:	112.50	46.80	45.90	
RoNW (%)	**Issuer:** Mono Pharmacare Limited***	9.01	8.74	9.96	
	Peer Group:				
	Chandra Bhagat Pharma Limited	3.29	5.28	2.86	
	Industry Average:	3.29	5.28	7.84	
NAV per share based on balance sheet	**Issuer:** Mono Pharmacare Limited***	19.92	18.08	17.58	
	Peer Group:				
	Chandra Bhagat Pharma Limited	36.42	38.48	39.83	
	Industry Average:	36.42	38.48	48.62	

**Source: Prospectus dated September 01, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

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Note: Since the company's shares were listed on September 07, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY
Low (during the FY)
-
-

A. For Equity Issues

Sr. No.	Name of the issue:	Ratnaveer Precision Engineering Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 16,503.20 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	92.89 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	17.36%
(iii) at the end of 1st FY	0.17%
(iv) at the end of 2nd FY	2.07%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	59537.9	89187.8	will be updated at the end of 3rd F.Y..
Net Profit for the period	3105	4681.5	
Paid-up equity share capital	4849.9	5324.4	
Reserves excluding revaluation reserves	20342	31767.4	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Appointment of Mrs Karuna Advani as Director
(ii) at the end of 2nd FY	1) Resignation of Mrs. Prerana Trivedi as company secretary and compliance officer on April 4, 2024. 2)Appointment of Mr. Rajash Shah as Independent Director w.e.f. May 22, 2024. 3) Appointment of Mr. Ninad Raje as an Independent Director w.e.f. May 22, 2024. 4) Appointment of Ms. Swati Sharda as Company Secretary and Compliance Officer w.e.f. May 22, 2024. 5) Resignation of Mr. Bharatkumar Kanchanlal as Non-executive Independent Director w.e.f. June 7, 2024. 6) Resignation of Mr. Ninad S Raje. as Non-executive Independent Director w.e.f. July 15, 2024. 7) Resignation of Ms. Swati Sharda as Company Secretary and Compliance Officer w.e.f. November 18th, 2024. 8) Appointment of Mr. Umeshsinh Rathod as an Independent Director w.e.f. January 28, 2025 9) Appointment of Mr. Vimalbhai Bokadia as an Independent Director w.e.f. January 28, 2025 10) Appointment of Mr. Umang Lalpurwala as Company Secretary and Compliance Officer of the Company w.e.f. January 28, 2025
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,021.80 lakhs	1. Working Capital Requirement - 8500.00 lakhs 2. General Corporate Purposes - 3002.20 lakhs 3. Issue expenses - 2,021.80 lakhs	N.A.

Pending for Utilisation- 1. Working Capital Requirement - Nil
2. General Corporate Purposes - Nil

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,021.80 lakhs
(ii) Actual utilization	1. Working Capital Requirement - 8500.00 lakhs 2. General Corporate Purposes - 3002.20 lakhs 3. Issue expenses - 2,021.80 lakhs
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	98/-

Price parameters	At close of listing day (September 11, 2023)	*At close of 30th calendar day from listing day (October 11, 2023)	At close of 90th calendar day from listing day (December 8, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	129.35	114.30	117.50	115.35	150.90	111.00	136.43	273.97	107.10	-	-	-
Index (of the Designated Stock Exchange): NSE	19996.35	19811.35	20969.40	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** Ratnaveer Precision Engineering Limited***	7.26	7.61	9.31	Will be updated**
	Peer Group:				
	M. M. Forgings Limited	52.02	55.84	25.24	
	Menon Bearings Limited	5.84	4.35	3.60	
	Venus Pipes & Tubes Limited	22.60	42.36	45.65	
	Industry Average:	26.82	34.18	24.83	
P/E	**Issuer:** Ratnaveer Precision Engineering Limited***	13.50	15.15	14.67	
	Peer Group:				
	M. M. Forgings Limited	20.26	15.66		
	Menon Bearings Limited	23.07	25.78	0.89	
	Venus Pipes & Tubes Limited	59.93	44.68	1.34	
	Industry Average:	34.42	28.71	1.12	
RoNW (%)	**Issuer:** Ratnaveer Precision Engineering Limited***	29.12	12.32	12.62	
	Peer Group:				
	M. M. Forgings Limited	18.23	16.93	107.68	
	Menon Bearings Limited	24.47	16.81	145.57	
	Venus Pipes & Tubes Limited	9.83	21.17	46.43	
	Industry Average:	17.51	18.30	99.89	
NAV per share based on balance sheet	**Issuer:** Ratnaveer Precision Engineering Limited***	30.74	62.39	73.76	
	Peer Group:				
	M. M. Forgings Limited	285.31	329.92	0.86	
	Menon Bearings Limited	23.79	25.87	0.92	
	Venus Pipes & Tubes Limited	158.75	200.05	0.79	
	Industry Average:	155.95	185.28	0.86	

**Source: Prospectus dated September 06, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 11, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Unihealth Hospitals Limited (formerly known as Unihealth Consultancy Limited)
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 5,654.88 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	16.15 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	13.20%
(iii) at the end of 1st FY	0.14%
(iv) at the end of 2nd FY	0.23
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	4875	5,558.84	will be updated at the end of 3rd F.Y..
Net Profit for the period	1030.66	1,514.61	
Paid-up equity share capital	1540	1,540.00	
Reserves excluding revaluation reserves	7004.94	8,809.72	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	1) Resignation of Ms. Prajakta Suresh Bhor as Company Secretary & Compliance Officer and Key Managerial Personnel w.e.f May 01, 2024 2) Appointment of Ms. Binita Patel as Company Secretary and Compliance Officer w.e.f May 07, 2024 3) Appointment of Mr. Ajay Kumar Thakur as Non-Executive Independent Director w.e.f July 5th, 2024 4) Resignation of Mr. Harsh Sheth as Independent Director w.e.f July 6th, 2024
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion 4. General Corporate Purposes 5. Issue expenses	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1259.02 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 111.56 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 608.65 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs	N.A.

Pending for Utilisation- 1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 440.98 lakhs
2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 348.44 lakhs
3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 978.85 lakhs
4. General Corporate Purposes - Nil lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs
(ii) Actual utilization	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1259.02 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 111.56 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 608.65 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs
(iii) Reasons for deviation, if any:	As per the Prospectus, Rs. 1587.50 lakhs was originally allocated to Biohealth Limited (BL), Tanzania for funding its capital expenditure. Out of this unutilized amount Rs 1350 lakhs has now been reallocated to our subsidiaries, UMC Hospitals Private Limited (India) and Unihealth Holdings Limited (Mauritius) to support expansion and acquisition of projects across India and Africa. This change was approved by the shareholders
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	132/-

Price parameters	**At close of listing day (September 21, 2023)**	***At close of 30th calendar day from listing day (October 21, 2023)**	**At close of 90th calendar day from listing day (December 20, 2023)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the**			**As at the end of .**	
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**
Market Price (NSE)	133.00	138.40	126.90	135.00	162.10	122.05	140.00	178.00	109.00	-	-
Index (of the Designated Stock Exchange): NSE	19742.35	19542.65	21150.15	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Unihealth Consultancy Limited***	6.94	7.67	9.83	Will be updated**
	Peer Group:				
	KMC Specialty Hospitals(India) Limited	1.64	1.86	1.31	
	Industry Avergae:	1.64	1.86	1.31	
P/E	Issuer: Unihealth Consultancy Limited***	19.02	17.60	14.24	
	Peer Group:				
	KMC Specialty Hospitals(India) Limited	44.88	43.64	46.87	
	Industry Avergae:	44.88	43.64	46.87	
RoNW (%)	Issuer: Unihealth Consultancy Limited***	27.91	12.06	14.63	
	Peer Group:				
	KMC Specialty Hospitals(India) Limited	23.51	21.16	13.04	
	Industry Avergae:	23.51	21.16	13.04	
NAV per share based on balance sheet	Issuer: Unihealth Consultancy Limited***	24.76	63.58	67.17	
	Peer Group:				
	KMC Specialty Hospitals(India) Limited	6.96	8.79	10.05	
	Industry Avergae:	6.96	8.79	10.05	

**Source: Prospectus dated September 14, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 21, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY
Low (during the FY)
-
-

A. For Equity Issues

Sr. No.		
	Name of the issue:	Valiant Laboratories Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 15,246.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	29.45 Times (after technical rejection)
	As per finalised Basis of Allotment.	

(appointment date not found)

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	12.53%
(iii) at the end of 1st FY	3.51%
(iv) at the end of 2nd FY	0.64%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	18205.72	13,338.20	will be updated at the end of 3rd F.Y..
Net Profit for the period	0.13	-220.12	
Paid-up equity share capital	4345	4,345.00	
Reserves excluding revaluation reserves	19341.12	19,086.01	

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	1) Appointment of Ms. Prajakta Patil as the Company Secretary and Compliance Officer of the Company w.e.f. May 14, 2024. 2) Appointment of Mr. Mulesh Manilal Savla as Non-Executive Independent Director w.e.f. May 14, 2024. 3) Appointment of Mr. Ashok Lakhamshi Chheda as the NonExecutive Independent Director w.e.f. November 12, 2024. 4) Resignation of Mr. Velji Karamshi Gogri as the Non- Executive Independent Director w.e.f. November 12, 2024.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”); 2. Investment in VASPL for funding its working capital requirements; 3. General Corporate Purposes 4. Issue expenses	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”) - 8,000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”) - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4500.0 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs	N.A.

Pending for Utilisation- 1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”) - NIl
2. Investment in VASPL for funding its working capital requirements - Nill
3. General Corporate Purposes - NIL 4.Issue expenses - NIL

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”) - 8,000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs
(ii) Actual utilization	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited (“VASPL”) for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for speciality chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Bharuch, Gujarat (“Proposed Facility”) - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4500.0 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	140/-

Price parameters	**At close of listing day (October 06, 2023)**	***At close of 30th calendar day from listing day (November 05, 2023)**	**At close of 90th calendar day from listing day (January 04, 2024)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the**			**As at the end of**	
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**
Market Price (NSE)	170.25	192.85	174.85	145.05	205.90	141.45	76.58	157.49	75.20	-	-
Index (of the Designated Stock Exchange): NSE	19653.50	19230.60	21658.60	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Valiant Laboratories Limited***	8.91	0.13	-0.51	Will be updated**
	Peer Group:				
	Granules India Ltd	21.00	16.73	20.69	
	Jagsonpal Pharmaceuticals Limited	10.20	8.49	8.26	
	Alkyl Amines Chemicals Ltd	44.68	29.13	36.40	
	Laxmi Organic Industries Limited	4.67	4.46	4.10	
	Industry Average:	20.14	14.70	17.36	
P/E	**Issuer:** Valiant Laboratories Limited***	15.71	1115.77	-150.57	
	Peer Group:				
	Granules India Ltd	15.77	25.71	0.61	
	Jagsonpal Pharmaceuticals Limited	43.39	32.58	1.33	
	Alkyl Amines Chemicals Ltd	53.86	62.27	0.86	
	Laxmi Organic Industries Limited	63.16	52.73	1.20	
	Industry Average:	44.05	43.32	1.00	
RoNW (%)	**Issuer:** Valiant Laboratories Limited***	28.90	0.20	-0.93	
	Peer Group:				
	Granules India Ltd	18.22	12.57	144.95	
	Jagsonpal Pharmaceuticals Limited	16.82	11.99	140.28	
	Alkyl Amines Chemicals Ltd	19.56	11.75	166.47	
	Laxmi Organic Industries Limited	8.83	6.7	131.79	
	Industry Average:	15.86	10.75	145.87	
NAV per share based on balance sheet	**Issuer:** Valiant Laboratories Limited***	30.8	62.21	54.88	
	Peer Group:				
	Granules India Ltd	115.52	133.13	0.87	
	Jagsonpal Pharmaceuticals Limited	6.06	70.82	0.09	
	Alkyl Amines Chemicals Ltd	228.41	247.97	0.92	
	Laxmi Organic Industries Limited	52.89	66.53	0.79	
	Industry Average:	100.72	129.61	0.67	

**Source: Prospectus dated September 06, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

`14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 06, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY
Low (during the FY)
-
-

A. For Equity Issues

Sr. No.	Name of the issue:	BLS E-SERVICES LIMITED
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 30,929.29 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	158.77 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	17.11%
(iii) at the end of 1st FY	9.28%
(iv) at the end of 2nd FY	0.44
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	30147.93	51935.33	will be updated at the end of 3rd F.Y..
Net Profit for the period	3353.79	5881.2	
Paid-up equity share capital	9085.65	9085.65	
Reserves excluding revaluation reserves	34026.36	39185.32	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	1) Resignation of Mr. Sanjay Kumar Rawat as Company Secretary and Compliance Officer (Key Managerial Personnel) w.e.f. close of business hours on April 16th, 2024 2) Appointment of Mr. Sameer Kumar as Company Secretary and Compliance Officer w.e.f. May 13, 2024
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms; 2. Funding initiatives for organic growth by setting up of BLS Stores; 3. Achieving inorganic growth through acquisitions; 4. General Corporate Purpose	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 lakhs 4. General Corporate Purpose - 7666.49 lakhs	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,223.43 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 5,052.33 Lakhs	N.A.

Pending for Utilisation- 1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 8,535.28 lakhs
2. Funding initiatives for organic growth by setting up of BLS Stores - 7,478.30 lakhs
3. Achieving inorganic growth through acquisitions - Nill
4. General Corporate Purpose - 2,614.16 lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 lakhs 4. General Corporate Purpose - 7666.49 lakhs
(ii) Actual utilization	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,223.43 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 5,052.33 Lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	135/-

Price parameters	**At close of listing day (February 06, 2024)**	***At close of 30th calendar day from listing day (March 07, 2024)**	**At close of 90th calendar day from listing day (May 06,2024)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the**			**As at the end of .**	
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**
Market Price (NSE)	366.00	321.35	293.75	310.00	399.45	280.20	149.06	291.00	131.31	-	-
Index (of the Designated Stock Exchange): NSE	21929.40	22493.55	22442.70	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** BLS E-Services Limited***	2.04	4.44	5.79	Will be updated**
	Peer Group:				
Basic	Emudhra Limited	8.35	9.74	10.41	
	Industry Average:	8.35	9.74	10.41	
P/E	**Issuer:** BLS E-Services Limited***	44.70	69.82	25.75	
	Peer Group:				
	Emudhra Limited	56.27	303.30	81.57	
	Industry Average:	56.27	303.30	81.57	
RoNW (%)	**Issuer:** BLS E-Services Limited***	16.46	7.78	12.18	
	Peer Group:				
	Emudhra Limited	15.75	5.00	11.70	
	Industry Average:	15.75	5.00	11.70	
NAV per share based on balance sheet	**Issuer:** BLS E-Services Limited***	18.76	57.07	47.52	
	Peer Group:				
	Emudhra Limited	53.02	63.89	88.94	
	Industry Average:	53.02	63.89	88.94	

**Source: Prospectus dated September 06, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on February 06, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

3rd FY
Low (during the FY)
-
-

A. For Equity Issues

Sr. No.		
	Name of the issue:	Platinum Industries Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 23531.70 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	98.33 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	12.43%
(iii) at the end of 1st FY	11.42%
(iv) at the end of 2nd FY	3.50%
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	26439.2	39226.1	will be updated at the end of 3rd F.Y..
Net Profit for the period	4350.2	5009.6	
Paid-up equity share capital	5492.5	5492.5	
Reserves excluding revaluation reserves	27621.1	32883.6	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No Change
(ii) at the end of 2nd FY	Resignation of Mr. Narendrakumar Raval from the position of CFO & KMP w.e.f. 12th August 2024. Mr. Gyandeep Mittal is appointed in that position Resignation of M/s AMS & Co. from the position of Statutory Auditors w.e.f. 12th August 2024. M/s PKF Sridhar & Santhanam LLP are appointed in that position. Appointment of M/s Mayank Arora and Company as the Secretarial Auditors w.e.f. 14th May 2024
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt); 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar); 3. Funding working capital requirements of our Company 4. General corporate purposes	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6772.1 lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7126.1 lakhs 3. Funding working capital requirements of our Company - 3000 lakhs 4. General corporate purposes - 4284.70 lakhs	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 27.50 Lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 4143 lakhs 3. Funding working capital requirements of our Company - 1691.8 lakhs 4. General corporate purposes - 2530.3 lakhs	N.A.

6759.3

Pending for Utilisation- Net of Issue related Expenses ***1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6744.60 lakhs.***
2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 2983.10 lakhs
3. Funding working capital requirements of our Company - 1308.2 lakhs
4. General corporate purposes - 1754.40 lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 7375.40 lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7927.30 lakhs 3. Funding working capital requirements of our Company - 3000 lakhs 4. General corporate purposes - 4284.70 lakhs
(ii) Actual utilization	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 27.50 Lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 4143 lakhs 3. Funding working capital requirements of our Company - 1691.8 lakhs 4. General corporate purposes - 2530.3 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	171/-

Price parameters	**At close of listing day (March 05, 2024)**	***At close of 30th calendar day from listing day (4th April 2024)**	**At close of 90th calendar day from listing day (3rd June 2024)**	**As at the end of 1st FY after the listing of the issue (2023-24)**			**As at the end of 2nd FY after the listing**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	221.20	204.10	197.20	171.40	201.15	171.40	266.25	502.05	169.70	-	-	-
Index (of the Designated Stock Exchange): NSE	22356.30	22514.65	23263.90	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Platinum Industries Limited***	9.42	10.55	9.07	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	26.49	18.43	20.77	
	Apcotex Industries Ltd	20.82	10.39	10.43	
	Industry Average:	23.66	14.41	15.60	
P/E	**Issuer:** Platinum Industries Limited***	18.15	16.25	29.32	
	Peer Group:				
	Supreme Petrochem Ltd	24.39	33.88	0.72	
	Apcotex Industries Ltd	22.36	42.17	0.53	
	Industry Average:	23.38	38.03	0.63	
RoNW (%)	**Issuer:** Platinum Industries Limited***	61.26	13.14	13.05	
	Peer Group:				
	Supreme Petrochem Ltd	27.02	17.16	157.46	
	Apcotex Industries Ltd	22.68	10.32	219.77	
	Industry Average:	24.85	13.74	188.61	
NAV per share based on balance sheet	**Issuer:** Platinum Industries Limited***	15.37	80.31	69.48	
	Peer Group:				
	Supreme Petrochem Ltd	98.06	107.37	0.91	
	Apcotex Industries Ltd	91.82	100.61	0.91	
	Industry Average:	94.94	103.99	0.91	

**Source: Prospectus dated September 06, 2023 based on restated financial statement for period ended on March 31, 2023*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on March 05, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Manglam Infra and Engineering Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 2761.92 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	335.84 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	12.53%
(iii) at the end of 1st FY	2.30%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	4,518.16	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	293.25		
Paid-up equity share capital	1,759.67		
Reserves excluding revaluation reserves	2,666.83		

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	1) Appointment of M/s Neha Verma & Associates as Internal Auditor of the company w.e.f. November 13, 2024. 2) Resignation of Mr. Sonu Kumar Gupta as Cheif Financial Officer w.e.f December 2,2024. 3) Resignation of Mr. Vijay Kumar Amar as a Non-Executive - Independent Director of the Company w.e.f. January 15, 2025. 4) Appointment of Mr. Diwakar Chaudhary as Additional Directors (NonExecutive, Independent) w.e.f. February 03, 2025. 5) Appointment of Mr. Krishna Pratap Singh as an Additional Directors (Non-Executive, Independent) w.e.f. February 03, 2025. 6) Resignation of Mr. Vinod Chandra Semwal as Non-Executive - Independent Director w.e.f. February 06, 2025. 7) Resignation of Mr. Sanjay Chaudhary as a NonExecutive - Independent Director w.e.f. February 06, 2025. 8) Appointment of Mr. Sanjay Kumar as Chief Financial Officer (CFO) & Key Managerial Personnel (KMP) w.e.f. March 01, 2025. 9) Appointment of Mr. Rajendra Sahay Shrivastava as the Secretarial Auditors w.e.f. March 01, 2025
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. To meet the working capital requirements 2. General corporate purposes	1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs 3. Issue Expense - 330.05	1. To meet the working capital requirements - 626.30 lakhs 2. General corporate purposes - 301.92 lakhs 3) Issue expense - 290.65	N.A.

Pending for Utilisation-
1. To meet the working capital requirements - 1308.70 lakhs.
2. General Corporate Purposes - 194.95 lakhs. ***3. Issue Expense - 39.4 lakhs.***

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs
(ii) Actual utilization	1. To meet the working capital requirements - 626.30 lakhs 2. General corporate purposes - 301.92 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	56/-

Price parameters	**At close of listing day (July 31, 2024)**	***At close of 30th calendar day from listing day (August 30, 2024)**	**At close of 90th calendar day from listing day (October 29, 2024)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	111.70	67.05	49.90	21.60	123.10	20.00	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	24951.15	25235.90	24466.85	23519.35	26277.35	21281.45	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Manglam Infra and Engineering Limited***	5.34	1.84	Will be updated**	Will be updated**
	Peer Group:				
	Rudrabhishek Enterprises Limited	7.85	49.02		
	Industry Avergae:	6.60	49.02		
P/E (based on diluted EPS)	Issuer: Manglam Infra and Engineering Limited***	10.49	11.74		
	Peer Group:				
	Rudrabhishek Enterprises Limited	23.13	3.24		
	Industry Avergae:	23.13	3.24		
RoNW (%)	Issuer: Manglam Infra and Engineering Limited***	49.44	6.62		
	Peer Group:				
	Rudrabhishek Enterprises Limited	28.25	1.15		
	Industry Avergae:	38.85	1.15		
NAV per share based on balance sheet	Issuer: Manglam Infra and Engineering Limited***	13.50	27.77		
	Peer Group:				
	Rudrabhishek Enterprises Limited	70.38	4270.72		
	Industry Avergae:	41.94	4270.72		

**Source: Prospectus dated July 27, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

Note: Since the company's shares were listed on July 27, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Deccan Transcon Leasing Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 6,505.92 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	101.15 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	12.53%
(iii) at the end of 1st FY	6.14%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	16,631.26	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	618.35		
Paid-up equity share capital	2,272.34		
Reserves excluding revaluation reserves	6,662.64		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	1) Appointment of M/s. ACHS & CO., Practising Company Secretaries as the Secretarial Auditor for FY 2024-25 2) Appointment of Mr. Satarla Kishor Kumar Reddy as Internal Auditor for FY 2024-25
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Funding capital expenditure requirements towards procurement of Tank Containers. 2. Funding working capital requirements of our Company 3. General Corporate Purposes	1. Funding capital expenditure requirements towards procurement of Tank Containers. - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs	1. Funding capital expenditure requirements towards procurement of Tank Containers - 1112.60 lakhs 2. Funding working capital requirements of our Company - 139.04 lakhs 3. General Corporate Purposes - 95.59 lakhs	N.A.

Pending for Utilisation-
1. Funding capital expenditure requirements towards procurement of Tank Containers. - 1662.16 Lakhs.
2. Funding working capital requirements of our Company - 1010.96 Lakhs.
3. General Corporate Purposes - 1163.09 Lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards procurement of Tank Containers. - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs
(ii) Actual utilization	1. Funding capital expenditure requirements towards procurement of Tank Containers - 1112.60 lakhs 2. Funding working capital requirements of our Company - 139.04 lakhs 3. General Corporate Purposes - 95.59 lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	108/-

Price parameters	**At close of listing day (September 24, 2024)**	***At close of 30th calendar day from listing day (October 24, 2024)**	**At close of 90th calendar day from listing day (December 22, 2024)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	110.25	62.00	61.80	41.55	117.90	40.80	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	25940.40	24399.40	23753.45	23519.35	26216.05	21884.5	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Deccan Transcon and Leasing Limited	6.87	3.08	Will be updated**	Will be updated**
	Peer Group:				
	Lancer Container Lines Ltd	2.65	-0.01		
	S J Logistics (India) Ltd	20.03	35.76		
	Industry Avergae:	11.34	17.88		
P/E (based on diluted EPS)	Issuer: Deccan Transcon and Leasing Limited	15.72	13.49		
	Peer Group:				
	Lancer Container Lines Ltd	17.66	-1354.00		
	S J Logistics (India) Ltd	29.01	14.69		
	Industry Avergae:	NA			
RoNW (%)	Issuer: Deccan Transcon and Leasing Limited	36.69	6.92		
	Peer Group:				
	Lancer Container Lines Ltd	14.58	-0.07		
	S J Logistics (India) Ltd	20.18	25.10		
	Industry Avergae:	NA			
NAV per share based on balance sheet	Issuer: Deccan Transcon and Leasing Limited	18.73	44.51		
	Peer Group:				
	Lancer Container Lines Ltd	21.13	14.01		
	S J Logistics (India) Ltd	105.27	142.45		
	Industry Avergae:	NA			

**Source: Prospectus dated September 20, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Saraswati Saree Depot Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs.16,001.28 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	The company has appointed Crisil Rstings as their credit raging agency
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	108.44 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	12.63%
(iii) at the end of 1st FY	0.17%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	61361.3	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	3057.6		
Paid-up equity share capital	3960		
Reserves excluding revaluation reserves	13825.6		

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	Resignation of CS Ruchika Ashok Gheeya from the position of CS & Compliance Officer w.e.f. 20th November 2024 Ms. Sangeeta Mahato has been appointed as the Whole Time CS and Compliance Officer w.e.f. 9th December 2024 Designation for Ms. Pallavi Korgaonkar has been changed from Additional Independent Director to Independent Director
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs	1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs	1. Funding working capital requirements of our Company - 8100 Lakhs 2. General corporate purposes - 960.7 Lakhs	N.A.

Pending for Utilisation- Net of Issue related Expenses
1. Funding working capital requirements of our Company - NIL
2. General corporate purposes - 6 lakhs

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs
(ii) Actual utilization	21. Funding working capital requirements of our Company - 8100 Lakhs 2. General corporate purposes - 960.7 Lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	160/-

Price parameters	**At close of listing day (August 20, 2024)**	***At close of 30th calendar day from listing day (19th September 2024)**	**At close of 90th calendar day from listing day (18th November 2024)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	203.70	171.16	126.46	80.45	213.88	80.10	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	24698.85	25415.80	23453.80	23519.35	26216.05	21884.5	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Saraswati Saree Depot***	8.92		Will be updated**	Will be updated**
	Peer Group:				
	Go Fashion (India) Ltd	15.32			
	Sai Silks (Kalamandir) Ltd	7.51			
	Industry Average:	11.42			
P/E	**Issuer:** Saraswati Saree Depot***	17.94			
	Peer Group:				
	Go Fashion (India) Ltd	71.80			
	Sai Silks (Kalamandir) Ltd	21.34			
	Industry Average:	46.57			
RoNW (%)	**Issuer:** Saraswati Saree Depot***	45.49			
	Peer Group:				
	Go Fashion (India) Ltd	13.71			
	Sai Silks (Kalamandir) Ltd	9.49			
	Industry Average:	11.60			
NAV per share based on balance sheet	**Issuer:** Saraswati Saree Depot***	19.61			
	Peer Group:				
	Go Fashion (India) Ltd	111.81			
	Sai Silks (Kalamandir) Ltd	72.14			
	Industry Average:	91.975			

**Source: Prospectus dated August 15, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on August 20, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Shree Tirupati Balajee Agro Trading Company Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs.16,965.20 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Care rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	123.43 Times (after technical rejection)
	As per finalised Basis of Allotment.	

(appointment letter not there)

1.79
0.78

2.57

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	12.53%
(iii) at the end of 1st FY	2.57%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	57,940.39	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	3,209.26		
Paid-up equity share capital	8,157.09		
Reserves excluding revaluation reserves	21,152.17		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Appointment of Mr. Srikanta Barik as Additional Director (Non-Executive Director) w.e.f. February 14th, 2025. 2) Resignation of Mr. Ranjan Kumar Mohapatra as Non-Executive Director w.e.f. February 26, 2025
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	N.A.

Pending for Utilisation- Net of Issue related Expenses
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - Nil.
2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - Nil ***3. Funding the incremental working capital requirements of our Company - Nill***
4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - Nill
5. General corporate purposes - NIL

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs
(ii) Actual utilization	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3,145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 12082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1,350 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1,074 Lakhs 5. General corporate purposes - 3183.11 Lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	83/-

Price parameters	**At close of listing day (September 12, 2024)**	***At close of 30th calendar day from listing day (12th October 2024)**	**At close of 90th calendar day from listing day (11th December 2024)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	94.50	76.88	77.01	44.27	99.22	38.55	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	25388.90	24964.25	24641.80	23519.35	26277.35	21281.45	-	-	-	-	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Shree Tirupati Balaji Agro Trading Company Limited	5.74	3.38	Will be updated**	Will be updated**
	Peer Group:				
	Commercial Syn Bags Limited	1.81	4.29		
	Emmbi Industries Limited	5.62	3.46		
	Rishi Techtex Limited	1.82	3.11		
	Industry Average:	3.08	3.62		
P/E	Issuer: Shree Tirupati Balaji Agro Trading Company Limited	14.46	13.07		
	Peer Group:				
	Commercial Syn Bags Limited	37.13	18.47		
	Emmbi Industries Limited	22.07	25.39		
	Rishi Techtex Limited	33.01	14.20		
	Industry Average:	30.74	19.35		
RoNW (%)	Issuer: Shree Tirupati Balaji Agro Trading Company Limited	20.84	10.95		
	Peer Group:				
	Commercial Syn Bags Limited	5.66	11.41		
	Emmbi Industries Limited	5.85	3.34		
	Rishi Techtex Limited	4.23	6.73		
	Industry Average:	5.25	7.16		
NAV per share based on balance sheet	Issuer: Shree Tirupati Balaji Agro Trading Company Limited	27.54	30.87		
	Peer Group:				
	Commercial Syn Bags Limited	32.02	37.60		
	Emmbi Industries Limited	96.17	103.51		
	Rishi Techtex Limited	43.09	46.18		
	Industry Average:	57.09	62.43		

**Source: Prospectus dated September 10, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 12, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Arkade Developers Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs.41000 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company appointed CRISIL as the credit rating agency
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	114.57 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	8.58%
(iii) at the end of 1st FY	0.61%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	68,309.62	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	15,692.84		
Paid-up equity share capital	18,566.36		
Reserves excluding revaluation reserves	69,803.84		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded		
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	1) Resignation of Mr. Hiren Tanna as the Independent Director w.e.f. the close of business hours on November 13th, 2024 2) Appointment of Mr. Sumesh Ashok Mishra as an Additional Director w.e.f. November 13th, 2024 3) Resignation of Mrs. Ketu Jain as Non-executive Non Independent Director w.e.f. close of business hours on January 24, 2025 4) Appointment of Mr. Sandeep Jain as Additional (Whole Time) Director w.e.f. January 24, 2025 for 5 consecutive years 5) Resignation of Mr. Sandeep Jain as Chief Operating Officer w.e.f. close of business hours on January 23, 2025 6) Resignation of Mr. Ruben Chheda as General Manager- Marketing andCRM categorised as Senior Management Personnel (SMP) w.e.f. close of business hours on January 28, 2025
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 10,723.8 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 4,292.8 Lakhs	N.A.

Pending for Utilisation- Net of Issue related Expenses
1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 14,276.2 Lakhs
2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 8,813.70 Lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25,000 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 13,106.5 Lakhs
(ii) Actual utilization	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 10,723.8 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 4,292.8 Lakhs
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	128/-

Price parameters	**At close of listing day (September 24, 2024)**	***At close of 30th calendar day from listing day (24th October 2024)**	**At close of 90th calendar day from listing day (23rd December 2024)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	165.86	137.35	162.92	151.11	190.00	128.15	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	25940.40	24399.40	23753.45	23519.35	26216.05	21884.5	-	-	-	-	-	-

***Note:** 1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Arkade Developers Limited***	8.08	9.25	Will be updated**	Will be updated**
	Peer Group:				
	Keystone Realtors Limited	9.85	13.85		
	Godrej Properties Limited	26.09	49.02		
	Macrotech Developers Limited	16.03	27.76		
	Suraj Estate Developers Limited	19.39	21.80		
	Industry Average:	17.84	28.11		
P/E	**Issuer:** Arkade Developers Limited***	15.84	16.34		
	Peer Group:				
	Keystone Realtors Limited	74.85	38.40		
	Godrej Properties Limited	111.53	43.44		
	Macrotech Developers Limited	78.46	43.08		
	Suraj Estate Developers Limited	40.92	13.89		
	Industry Average:	76.44	34.70		
RoNW (%)	**Issuer:** Arkade Developers Limited***	46.90	17.76		
	Peer Group:				
	Keystone Realtors Limited	6.40	6.79		
	Godrej Properties Limited	7.76	8.02		
	Macrotech Developers Limited	10.32	13.71		
	Suraj Estate Developers Limited	22.97	11.09		
	Industry Average:	11.86	9.90		
NAV per share based on balance sheet	**Issuer:** Arkade Developers Limited***	21.28	52.09		
	Peer Group:				
	Keystone Realtors Limited	157.81	204.07		
	Godrej Properties Limited	359.40	610.88		
	Macrotech Developers Limited	180.80	202.46		
	Suraj Estate Developers Limited	148.30	196.49		
	Industry Average:	211.58	303.48		

**Source: Prospectus dated September 20, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Difussion Engineers Limited
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Issue size**	Rs.15,796.40 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	112.22Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	12.50%
(iii) at the end of 1st FY	8.99%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	33,519.60	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	3604.1		
Paid-up equity share capital	3742.6		
Reserves excluding revaluation reserves	33,145.10		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	1) Appointment of Mr. Ramesh Kumar N as a Chief Executive Officer of the Company with effect from February 13, 2025
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

	Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
x	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur- 441 501, Maharashtra, India (“Proposed Expansion”) - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur-441 501, Maharashtra, India (“Proposed Expansion”) - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur- 441 501, Maharashtra, India (“Proposed Expansion”) - 278 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 1182.5 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - Nil	

Pending for Utilisation- Net of Issue related Expenses
1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur- 441 501, Maharashtra, India (“Proposed Expansion”) - 7110.02 Lakhs
2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 1,856 Lakhs
3. Funding working capital requirements of the Company - Nill
4. General Corporate Purposes - 1,843 Lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur-441 501, Maharashtra, India (“Proposed Expansion”) - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs
(ii) Actual utilization	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khasra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur-441 501, Maharashtra, India (“Proposed Expansion”) - 278 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1/ & 33 B/1/1/Part, MIDC, Hingna, Sonegaon District, Nagpur – 440 016, Maharashtra (“Proposed Facility”) - 1,182.5 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - Nil
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	168/-

Price parameters	**At close of listing day (October 04, 2024)**	***At close of 30th calendar day from listing day (3rd November 2024)**	**At close of 90th calendar day from listing day (2nd January 2025)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	203.17	368.20	339.90	263.00	489.96	193.05	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	25014.60	24304.35	24188.65	23519.35	26277.35	21281.45	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Diffusion Engineers Limited***	10.94	9.59	Will be updated**	Will be updated**
	Peer Group:				
	Ador Welding Limited	46.46	34.51		
	AIA Engineering Limited	120.40	113.14		
	Industry Average:	83.43	73.83		
P/E	**Issuer:** Diffusion Engineers Limited***	15.35	27.26		
	Peer Group:				
	Ador Welding Limited	29.01	24.27		
	AIA Engineering Limited	35.88	29.59		
	Industry Average:	32.45	26.93		
RoNW (%)	**Issuer:** Diffusion Engineers Limited***	18.52	9.77		
	Peer Group:				
	Ador Welding Limited	18.43	11.84		
	AIA Engineering Limited	18.41	15.3		
	Industry Average:	18.42	13.57		
NAV per share based on balance sheet	**Issuer:** Diffusion Engineers Limited***	68.06	98.15		
	Peer Group:				
	Ador Welding Limited	266.49	291.42		
	AIA Engineering Limited	705.86	739.31		
	Industry Average:	486.18			

**Source: Prospectus dated September 30, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 04, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	OBSC Perfection Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 6602.40 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	15.40 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	12.81%
(iii) at the end of 1st FY	4.88%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	14278.92	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	1676.04		
Paid-up equity share capital	2445.24		
Reserves excluding revaluation reserves	7953.8		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	1) Appointed M/s Nitin Bhatia & Co. as Secretarial Auditor of the Company w.e.f. 26th March 2025. 2) Appointed M/s M N Parmar & Associates, Chartered Accountants, as Internal Auditor of the Company w.e.f. 31st March 2025
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") 3. Funding working capital requirements of our Company. 4. General Corporate Purposes	1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company.- 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs	1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") - Nil 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil 3. Funding working capital requirements of our Company.- Nil 4. General Corporate Purposes - Nil	N.A.

Pending for Utilisation-
1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") - NIL
2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - NIL
3. Funding working capital requirements of our Company.- NIL
4. General Corporate Purposes - NIL

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company.- 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs
(ii) Actual utilization	1.Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappedu Village, Sriperumbudhur Taluka Mappedu, Thiruvallur631402, Tamil Nadu, India. ("Proposed Expansion at Unit III") - Nil 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chakan,Taluka-Khed, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil 3. Funding working capital requirements of our Company.- Nil 4. General Corporate Purposes - Nil
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	100/-

Price parameters	At close of listing day (October 29, 2024)	*At close of 30th calendar day from listing day (November 28, 2024)	At close of 90th calendar day from listing day (January 27, 2025)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	155.50	175.30	201.65	151.35	231.70	110.00	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	24466.85	23914.15	22829.15	23519.35	26277.35	21281.45	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** OBSC Perfection Limited	6.84	6.85	Will be updated**	Will be updated**
	Peer Group:				
	RACL Geartech Limited	36.54	22.02		
	Talbros Automotive Component Limited	17.82	15.30		
	Industry Avergae:	27.18	18.66		
P/E (based on diluted EPS)	Issuer: OBSC Perfection Limited	14.62	22.09		
	Peer Group:				
	RACL Geartech Limited	26.58	34.06		
	Talbros Automotive Component Limited	17.78	15.43		
	Industry Avergae:	22.18	24.75		
RoNW (%)	Issuer: OBSC Perfection Limited	40.61	16.12		
	Peer Group:				
	RACL Geartech Limited	19.24	10.48		
	Talbros Automotive Component Limited	20.47	14.93		
	Industry Avergae:	19.86	12.71		
NAV per share based on balance sheet	Issuer: OBSC Perfection Limited	16.85	42.50		
	Peer Group:				
	RACL Geartech Limited	189.96	210.18		
	Talbros Automotive Component Limited	87.02	102.50		
	Industry Avergae:	138.49	156.34		

**Source: Prospectus dated October 25, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 29, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Usha Financial Services Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 9844.80 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	The company appointed Infomerics Valuation & Ratings as the credit rating agency. The grade received is BBB/stable.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	17.80 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	12.54%
(iii) at the end of 1st FY	6.24%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	5963.44	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	1380.11		
Paid-up equity share capital	2173.76		
Reserves excluding revaluation reserves	18941.33		

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	No change at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. To Augment the capital base of our Company 2. To meet out the General Corporate Purposes 3. To meet out the Issue Expenses	1. To Augment the capital base of our Company- 7000 lakhs 2. To meet out the General Corporate Purposes- 2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs	1. To Augment the capital base of our Company - NA 2. To meet out the General Corporate Purposes - NA 3. To meet out the Issue Expenses - NA	N.A.

Pending for Utilisation-
1. To Augment the capital base of our Company-NA
2. To meet out the General Corporate Purposes- NA
3. To meet out the Issue Expenses - NA

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1. To Augment the capital base of our Company-7000 lakhs 2. To meet out the General Corporate Purposes- 2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs
(ii) Actual utilization	1. To Augment the capital base of our Company - NA 2. To meet out the General Corporate Purposes - NA 3. To meet out the Issue Expenses - NA
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	168/-

Price parameters	**At close of listing day (October 31, 2024)**	***At close of 30th calendar day from listing day (November 30, 2024)**	**At close of 90th calendar day from listing day (January 29, 2025)**	**As at the end of 1st FY after the listing of the issue (2024-25)**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	155.85	117.05	99.85	50.55	168.00	48.65	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	24205.35	24131.10	23163.10	23519.35	26277.35	21281.45	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Usha Financial Services Limited	8.64	7.52	Will be updated**	Will be updated**
	Peer Group:				
	IBL Finance Limited	1.17	0.95		
	Industry Avergae:	1.17	0.95		
P/E (based on diluted EPS)	Issuer: Usha Financial Services Limited	19.44	6.72		
	Peer Group:				
	IBL Finance Limited	65.00	54.68		
	Industry Avergae:	65.00	54.68		
RoNW (%)	Issuer: Usha Financial Services Limited	14.30	6.54		
	Peer Group:				
	IBL Finance Limited	8.47	4.02		
	Industry Avergae:	8.47	4.02		
NAV per share based on balance sheet	Issuer: Usha Financial Services Limited	66.78	115.05		
	Peer Group:				
	IBL Finance Limited	-	23.66		
	Industry Avergae:	NA	23.66		

**Source: Prospectus dated October 29, 2024 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 31, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Amwill Health Care Services Limited
1	**Type of issue**	Initial Public Offering (IPO) on BSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 5998.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	5.44 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	18.99%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations		will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.	(tbd)
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.	
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.	

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No changes
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
1. To Funding working Capital Requirement of our Company. 2. Marketing and Brand Building activities. 3. To meet out the General Corporate Purposes.	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakh 3. To meet out the General Corporate Purposes - 2998 Lakhs	1. To Funding working Capital Requirement of our Company- Nill 2. Marketing and Brand Building activities- Nill 3. To meet out the General Corporate Purposes- Nill	N.A.

Pending for Utilisation-
1. To Funding working Capital Requirement of our Company - 2500 Lakhs
2. Marketing and Brand Building activities - 500 Lakh
3. To meet out the General Corporate Purposes - 2998 Lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakh 3. To meet out the General Corporate Purposes - 2998 Lakhs
(ii) Actual utilization	1. To Funding working Capital Requirement of our Company - Nill 2. Marketing and Brand Building activities - Nill 3. To meet out the General Corporate Purposes - Nill
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	No comments
12	**Price- related data**	
	Offer price (Rs):	111/-

Price parameters	**At close of listing day (February 12, 2025)**	***At close of 30th calendar day from listing day (March 13, 2025)**	**At close of 90th calendar day from listing day (May 13, 2025)**	**As at the end of 1st FY after the listing of the**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (BSE)	93.25	76.48	90.48	69.10	104.90	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): BSE	76171.08	73828.91	81148.22	77414.92	78583.81	-	-	-	-	-	-	-

***Note:** 1.The SENSEX Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Amwill Health Care Limited	2.00	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Vaishali Pharma Limited	6.26			
	Trident Lifeline Limited	6.23			
	Industry Avergae:	6.25			
P/E (based on diluted EPS)	**Issuer:** Amwill Health Care Limited	19.44			
	Peer Group:				
	Vaishali Pharma Limited	28.47			
	Trident Lifeline Limited	26.81			
	Industry Avergae:	27.64			
RoNW (%)	Issuer: Amwill Health Care Limited	67.67			
	Peer Group:				
	Vaishali Pharma Limited	16.29			
	Trident Lifeline Limited	13.18			
	Industry Avergae:	14.74			
NAV per share based on balance sheet	Issuer: Amwill Health Care Limited	2.95			
	Peer Group:				
	Vaishali Pharma Limited	38.43			
	Trident Lifeline Limited	39.68			
	Industry Avergae:	39.06			

**Source: Prospectus dated February 10, 2025 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

Note: Since the company's shares were listed on February 12, 2025 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Chandan Healthcare Limited

Sr. No.		
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 10727.28 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	5.51 Times (after technical rejection)
	As per finalised Basis of Allotment.	

6.7

3.86

10.56

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015
(i) allotment in the issue	18.27%
(iii) at the end of 1st FY	10.56%
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	23217.22	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period	2351.55		
Paid-up equity share capital	2445.21		
Reserves excluding revaluation reserves	9815.13		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	No change at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. To Funding working Capital Requirement of our Company. 2.Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh. 3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh. 4.To meet out the General Corporate Purposes.	1. Setting up of a new Flagship diagnostic centre in Jankipuram, Lucknow, Uttar Pradesh - 3281.58 Lakhs 2. Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh - 710.23 Lakhs 3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh - 710.113 Lakhs 4. To meet out the General Corporate Purposes - 1672.44 Lakhs	1. Setting up of a new Flagship diagnostic centre in Jankipuram, Lucknow, Uttar Pradesh - 490.6 lakhs 2. Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh - 216.1 lakhs 3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh - 629.4 lakhs 4. To meet out the General Corporate Purposes - 1480.0 lakhs	N.A.

Pending for Utilisation-
1. Setting up of a new Flagship diagnostic centre in Jankipuram, Lucknow, Uttar Pradesh - 2790.98 lakhs
2. Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh - 494.13 lakhs
3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh - 80.713 lakhs
4. To meet out the General Corporate Purposes - 192.44 lakhs

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Setting up of a new Flagship diagnostic centre in Jankipuram, Lucknow, Uttar Pradesh - 3281.58 Lakhs 2. Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh - 710.23 Lakhs 3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh - 710.13 Lakhs 4. To meet out the General Corporate Purposes - 1672.44 Lakhs
(ii) Actual utilization	1. Setting up of a new Flagship diagnostic centre in Jankipuram, Lucknow, Uttar Pradesh - 490.6 lakhs 2. Setting up of a new Central Reference laboratory at Ayodhya, Uttar Pradesh - 216.1 lakhs 3. Setting up of a new Central Reference laboratory at Ashiyana, Lucknow, Uttar Pradesh - 629.4 lakhs 4. To meet out the General Corporate Purposes - 1480.0 lakhs
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

Offer price (Rs):	111/-

Price parameters	At close of listing day (February 17, 2025)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	173.35	191.20	173.95	181.00	185.00	178.65	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	22959.50	22907.60	25019.80	-	-	-	-	-	-	-	-	-

Note: 1.The Nifty 50 Index is considered as the Benchmark Indices.
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer:** Chandan Health Care Limited	8.14	10.78	Will be updated**	Will be updated**
	Peer Group:				
	Vijaya Diagnostic Ltd	11.62	13.95		
	Dr. Lal Pathlabs Ltd	46.25	58.48		
	Metropolis Healthcare Ltd	24.95	28.29		
	Industry Avergae:	27.61	33.57		
P/E (based on diluted EPS)	**Issuer:** Chandan Health Care Limited	19.44	16.79		
	Peer Group:				
	Vijaya Diagnostic Ltd	87.75	72.2		
	Dr. Lal Pathlabs Ltd	62.34	42.39		
	Metropolis Healthcare Ltd	72.18	55.3		
	Industry Avergae:	74.09	56.63		
RoNW (%)	Issuer: Chandan Health Care Limited	67.67	18.08		
	Peer Group:				
	Vijaya Diagnostic Ltd	19.91	18.07		
	Dr. Lal Pathlabs Ltd	20.61	22.66		
	Metropolis Healthcare Ltd	12.33	10.93		
	Industry Avergae:	17.62	17.22		
NAV per share based on balance sheet	Issuer: Chandan Health Care Limited	2.95	59.61		
	Peer Group:				
	Vijaya Diagnostic Ltd	64.21	77.2		
	Dr. Lal Pathlabs Ltd	221.61	257		
	Metropolis Healthcare Ltd	214.00	258.76		
	Industry Avergae:	166.61	197.65		

**Source: Prospectus dated February 10, 2025 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on February 12, 2025 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Arunaya Organics Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 3399 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	4.4 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	6.34%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
	1. Setting up of a new manufacturing facility located at Dahej, Bharuch, Gujarat - 1,281.74 Lakhs 2. Funding working capital requirements of our company - 900 Lakhs 3. To meet out the General corporate purposes	1. Setting up of a new manufacturing facility located at Dahej, Bharuch, Gujarat - NIL 2. Funding working capital requirements of our company - NIL 3. To meet out the General corporate purposes	N.A.

Pending for Utilisation-

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Setting up of a new manufacturing facility located at Dahej, Bharuch, Gujarat - 1,281.74 Lakhs 2. Funding working capital requirements of our company - 900 Lakhs 3. To meet out the General corporate purposes
(ii) Actual utilization	1. Setting up of a new manufacturing facility located at Dahej, Bharuch, Gujarat - NIL 2. Funding working capital requirements of our company - NIL 3. To meet out the General corporate purposes
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	
	Offer price (Rs):	58/-

Price parameters	**At close of listing day (May 07, 2025)**	***At close of 30th calendar day from listing day**	**At close of 90th calendar day from listing day**	**As at the end of 1st FY after**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	31.60	32.85	24.65	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NSE	24414.40	25003.05	24649.55	-	-	-	-	-	-	-	-	-

Note: *1.The Nifty 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer:** Arunaya Organics Limited	3.95	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Vipul Organics Limited	2.57			
	Mahickra Chemicals Limited	1.32			
	Ducol Organics & Colours Ltd.	3.05			
	Industry Average:	2.31			
P/E (based on diluted EPS)	**Issuer: Arunaya Organics Limited**	14.68			
	Peer Group:				
	Vipul Organics Limited	72.94			
	Mahickra Chemicals Limited	81.43			
	Ducol Organics & Colours Ltd.	34.96			
	Industry Avergae:	63.11			
RoNW (%)	Issuer: Arunaya Organics Limited	36.27%			
	Peer Group:				
	Vipul Organics Limited	5.73%			
	Mahickra Chemicals Limited	3.22%			
	Ducol Organics & Colours Ltd.	7.06%			
	Industry Avergae:	5.34%			
NAV per share based on balance sheet	Issuer: Arunaya Organics Limited	10.88			
	Peer Group:				
	Vipul Organics Limited	44.75			
	Mahickra Chemicals Limited	41.03			
	Ducol Organics & Colours Ltd.	43.15			
	Industry Avergae:	42.98			

**Source: Prospectus dated May 03, 2025 based on restated financial statement for period ended on March 31, 2024*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on May 07, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Patel Chem Specialities Limited
1	**Type of issue**	Initial Public Offering (IPO) on SME Platform of BSE Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 5,880 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	181.75 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	18.97%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Setting up of a new manufacturing facility located at Indrad, Mahesana - 4,314.78 Lakhs 2. To meet out the General corporate purposes - 840.22 Lakhs	1. Setting up of a new manufacturing facility located at Indrad, Mahesana - NIL 2. To meet out the General corporate purposes - NIL	N.A.

Pending for Utilisation-

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Setting up of a new manufacturing facility located at Indrad, Mahesana - 4,314.78 Lakhs 2. To meet out the General corporate purposes - 840.22 Lakhs
(ii) Actual utilization	1. Setting up of a new manufacturing facility located at Indrad, Mahesana - NIL 2. To meet out the General corporate purposes
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	
	Issue price (Rs):	84/-

Price parameters	At close of listing day (August 01, 2025)	*At close of 30th calendar day from listing day (August 29, 2025)	At close of 90th calendar day from listing day (October 30 ,2025)	As at the end of 1st FY after			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	104.50	93.46	90.41	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): SENSEX (BSE)	80599.91	24426.85	25877.85	-	-	-	-	-	-	-	-	-

Note: *1.The SENSEX Index is considered as the Benchmark Indices.*

Note: *1.The SENSEX Index is considered as the Benchmark Indices.*

2.Prices of BSE are considered for all above calculations

3.Closing Price of previous trading day is considered wherever applicable

4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Patel Chem Specialities Limited**	6.10	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Accent Microcell Limited	15.71			
	Sigachi Industries Limited	2.06			
	-	-			
	Industry Average:	8.89			
P/E (based on diluted EPS)	**Issuer: Patel Chem Specialities Limited**	13.77			
	Peer Group:				
	Accent Microcell Limited	16.26			
	Sigachi Industries Limited	20.51			
	-	-			
	Industry Avergae:	18.39			
RoNW (%)	Issuer: Patel Chem Specialities Limited	29.85%			
	Peer Group:				
	Accent Microcell Limited	16.97%			
	Sigachi Industries Limited	11.73%			
	-	-			
	Industry Avergae:	14.35%			
NAV per share based on balance sheet	Issuer: Patel Chem Specialities Limited	20.44			
	Peer Group:				
	Accent Microcell Limited	92.57			
	Sigachi Industries Limited	15.72			
	-	-			
	Industry Avergae:	54.15			

**Source: Prospectus dated July 29, 2025 based on restated financial statement for period ended on March 31, 2025*

***will be updated once company files financials with the Stock Exchange*

Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 01, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Savy Infra and Logistics Limited

Sr. No.		
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 6,998.40 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Infomerics Valuation and Rating Limited as rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	105.86 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	18.99%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding working capital requirements of our company - 4,900 Lakhs 2. To meet out the General corporate purposes - 1,402.06 Lakhs	1. Funding working capital requirements of our company - NIL 2. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our company - 4,900 Lakhs 2. To meet out the General corporate purposes - 1,402.06 Lakhs
(ii) Actual utilization	1. Funding working capital requirements of our company - NIL 2. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

Issue price (Rs):	120/-

Price parameters	At close of listing day (July 28, 2025)	*At close of 30th calendar day from listing day (August 26, 2025)	At close of 90th calendar day from listing day (October 24, 2025)	As at the end of 1st FY after			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	143.30	135.55	133.00	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	24680.90	24712.05	25795.15	-	-	-	-	-	-	-	-	-

***Note:** 1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Savy Infra and Logistics Limited**	16.59	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	AVP Infracon Limited	13.25			
	Ganesh Infraworld Limited	11.59			
	Active Infrastructure Limited	8.79			
	Industry Average:	11.21			
P/E (based on diluted EPS)	**Issuer: Savy Infra and Logistics Limited**	7.23			
	Peer Group:				
	AVP Infracon Limited	14.08			
	Ganesh Infraworld Limited	14.34			
	Active Infrastructure Limited	19.34			
	Industry Avergae:	15.92			
RoNW (%)	Issuer: Savy Infra and Logistics Limited	45.70%			
	Peer Group:				
	AVP Infracon Limited	26.37%			
	Ganesh Infraworld Limited	22.31%			
	Active Infrastructure Limited	11.71%			
	Industry Avergae:	20.13%			
NAV per share based on balance sheet	Issuer: Savy Infra and Logistics Limited	34.89			
	Peer Group:				
	AVP Infracon Limited	50.51			
	Ganesh Infraworld Limited	42.02			
	Active Infrastructure Limited	74.43			
	Industry Avergae:	55.65			

**Source: Prospectus dated July 23, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on July 28, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Jyoti Global Plast Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 3,544.20 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Acuite Rating and Research Limited as rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	7.52 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	18.99%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Part finance the cost of setting up a new manufacturing facility located at Mahad, Raigad, Maharashtra - 1,116.88 Lakhs 2. Funding capital expenditure requirements of our Company towards set up of Solar Power Plant - 899.53 Lakhs 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - 120.00 Lakhs 4. To meet out the General corporate purposes - 426.82 Lakhs	1. Part finance the cost of setting up a new manufacturing facility located at Mahad, Raigad, Maharashtra - NIL 2. Funding capital expenditure requirements of our Company towards set up of Solar Power Plant - NIL 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - NIL 4. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Part finance the cost of setting up a new manufacturing facility located at Mahad, Raigad, Maharashtra - 1,116.88 Lakhs 2. Funding capital expenditure requirements of our Company towards set up of Solar Power Plant - 899.53 Lakhs 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - 120.00 Lakhs 4. To meet out the General corporate purposes - 426.82 Lakhs
(ii) Actual utilization	1. Part finance the cost of setting up a new manufacturing facility located at Mahad, Raigad, Maharashtra - NIL 2. Funding capital expenditure requirements of our Company towards set up of Solar Power Plant - NIL 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - NIL 4. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

Offer price (Rs):	66/-

Price parameters	At close of listing day (August 11, 2025)	*At close of 30th calendar day from listing day (September 10, 2025)	At close of 90th calendar day from listing day (November 07, 2025)	As at the end of 1st FY after			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	65.80	57.95	60.00	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	24585.05	24973.10	25492.30	-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Jyoti Global Plast Limited**	3.92	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	TPL Plastech Ltd.	3.03			
	Pyramid Technoplast Ltd.	7.38			
	Mitsu Chem Plast Ltd.	5.39			
	Industry Average:	5.27			
P/E (based on diluted EPS)	**Issuer: Jyoti Global Plast Limited**	16.84			
	Peer Group:				
	TPL Plastech Ltd.	25.82			
	Pyramid Technoplast Ltd.	24.11			
	Mitsu Chem Plast Ltd.	21.34			
	Industry Avergae:	23.76			
RoNW (%)	Issuer: Jyoti Global Plast Limited	28.49%			
	Peer Group:				
	TPL Plastech Ltd.	15.98%			
	Pyramid Technoplast Ltd.	10.70%			
	Mitsu Chem Plast Ltd.	7.48%			
	Industry Avergae:	11.39%			
NAV per share based on balance sheet	Issuer: Jyoti Global Plast Limited	13.77			
	Peer Group:				
	TPL Plastech Ltd.	18.96			
	Pyramid Technoplast Ltd.	68.99			
	Mitsu Chem Plast Ltd.	72.09			
	Industry Avergae:	53.35			

**Source: Prospectus dated August 07, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

Note: Since the company's shares were listed on August 11, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Bhadora Industries Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Issue size**	Rs. 5,562.00 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	1.03 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) allotment in the issue	12.89%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015**

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 **Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

Activity	**(i) as disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
	1. Part finance the cost of setting up a new manufacturing facility located at Panwa, Khargone, Madhya Pradesh - 2,231.57 Lakhs 2. Funding working capital requirements of our Company - 2000.00 Lakhs 3. To meet out the General corporate purposes - 788.14 Lakhs	1. Part finance the cost of setting up a new manufacturing facility located at Panwa, Khargone, Madhya Pradesh - NIL 2. Funding working capital requirements of our Company - NIL 3. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**

(i) as disclosed in the offer document: Fund Requirements	1. Part finance the cost of setting up a new manufacturing facility located at Panwa, Khargone, Madhya Pradesh - 2,231.57 Lakhs 2. Funding working capital requirements of our Company - 2000.00 Lakhs 3. To meet out the General corporate purposes - 788.14 Lakhs
(ii) Actual utilization	1. Part finance the cost of setting up a new manufacturing facility located at Panwa, Khargone, Madhya Pradesh - NIL 2. Funding working capital requirements of our Company - NIL 3. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	
	Issue price (Rs):	103/-

Price parameters	**At close of listing day (August 11, 2025)**	***At close of 30th calendar day from listing day (September 10, 2025)**	**At close of 90th calendar day from listing day (November 07, 2025)**	**As at the end of 1st FY after**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	105.95	102.05	87.80	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	24585.05	24973.10	25492.30	-	-	-	-	-	-	-	-	-

***Note:** 1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case**

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer: Bhadora Industries Limited**	8.17			
	Peer Group:				
	Dynamic Cables Limited	27.13			
	DCG Cables & Wires Limited	4.46			
	-	-			
	Industry Average:	15.80			
P/E (based on diluted EPS)	**Issuer: Bhadora Industries Limited**	12.61			
	Peer Group:				
	Dynamic Cables Limited	16.59			
	DCG Cables & Wires Limited	16.32			
	-	-			
	Industry Avergae:	16.46			
RoNW (%)	Issuer: Bhadora Industries Limited	51.51%	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Dynamic Cables Limited	17.34%			
	DCG Cables & Wires Limited	10.24%			
	-	-			
	Industry Avergae:	13.79%			
NAV per share based on balance sheet	Issuer: Bhadora Industries Limited	15.86			
	Peer Group:				
	Dynamic Cables Limited	157.51			
	DCG Cables & Wires Limited	43.56			
	-	-			
	Industry Avergae:	100.54			

**Source: Prospectus dated August 07, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 11, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Sawaliya Food Products Limited

1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	

2	**Offer size**	Rs. 3,483.36 Lakhs
	Source: Prospectus of the Company	

3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	

4	**Subscription level (number of times)***	12.38 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	18.97%
(iii) at the end of 1st FY	will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) as disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding capital expenditure requirements towards (i) purchase of new machinery and upgradation of existing machinery installed; and (ii) setting up of on-grid rooftop solar PV system at our existing manufacturing unit - 748.66 Lakhs 2. Funding working capital requirements of our Company - 1000.00 Lakhs 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - 461.15 Lakhs 4. To meet out the General corporate purposes - 663.06 Lakhs	1. Funding capital expenditure requirements towards (i) purchase of new machinery and upgradation of existing machinery installed; and (ii) setting up of on-grid rooftop solar PV system at our existing manufacturing unit - NIL 2. Funding working capital requirements of our Company - NIL 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - NIL 4. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards (i) purchase of new machinery and upgradation of existing machinery installed; and (ii) setting up of on-grid rooftop solar PV system at our existing manufacturing unit - 748.66 Lakhs 2. Funding working capital requirements of our Company - 1000.00 Lakhs 3. Repayment and/or pre-payment, in part or full, of certain borrowings availed by our Company - 461.15 Lakhs 4. To meet out the General corporate purposes - 663.06 Lakhs
(ii) Actual utilization	1. Part finance the cost of setting up a new manufacturing facility located at Panwa, Khargone, Madhya Pradesh - NIL 2. Funding working capital requirements of our Company - NIL 3. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A

12	**Price- related data**	

Issue price (Rs):	120/-

Price parameters	At close of listing day (August 14, 2025)	*At close of 30th calendar day from listing day (September 12, 2025)	At close of 90th calendar day from listing day (November 11, 2025)	As at the end of 1st FY after			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	239.40	245.30	228.45	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	24631.30	25114.00	25694.95	-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Sawaliya Food Products Limited**	9.49	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Prime Fresh Limited	6.69			
	-	-			
	-	-			
	Industry Average:	6.69			
P/E (based on diluted EPS)	**Issuer: Sawaliya Food Products Limited**	12.64			
	Peer Group:				
	Prime Fresh Limited	25.40			
	-	-			
	-	-			
	Industry Avergae:	25.40			
RoNW (%)	Issuer: Sawaliya Food Products Limited	54.91%			
	Peer Group:				
	Prime Fresh Limited	13.07%			
	-	-			
	-	-			
	Industry Avergae:	13.07%			
NAV per share based on balance sheet	Issuer: Sawaliya Food Products Limited	17.29			
	Peer Group:				
	Prime Fresh Limited	51.67			
	-	-			
	-	-			
	Industry Avergae:	51.67			

**Source: Prospectus dated August 11, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 14, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.		
	Name of the issue:	Vigor Plast India Limited
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 2,510.35 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	3.65 Times (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	47.24%
(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) As disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Repayment of certain secured borrowings availed by our Company - 1139.30 Lakhs 2. Funding capital expenditure towards the development and construction of new warehouse in Ahmedabad, Gujarat - 379.96 Lakhs 3. To meet out the General corporate purposes - 303.26 Lakhs	1. Repayment of certain secured borrowings availed by our Company - NIL 2. Funding capital expenditure towards the development and construction of new warehouse in Ahmedabad, Gujarat - NIL 3. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Repayment of certain secured borrowings availed by our Company - 1139.30 Lakhs 2. Funding capital expenditure towards the development and construction of new warehouse in Ahmedabad, Gujarat - 379.96 Lakhs 3. To meet out the General corporate purposes - 303.26 Lakhs
(ii) Actual utilization	1. Repayment of certain secured borrowings availed by our Company - NIL 2. Funding capital expenditure towards the development and construction of new warehouse in Ahmedabad, Gujarat - NIL 3. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

12-Sep-25 11-Dec-25

Issue price (Rs):	81 /-

Price parameters	At close of listing day (September 12, 2025)	*At close of 30th calendar day from listing day (October 10, 2025)	At close of 90th calendar day from listing day (December 11,2025)	As at the end of 1st FY after the listing of the			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	85.70	88.60	80.55	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	25114.00	25285.35	25898.55	-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Vigor Plast India Limited**	6.57			
	Peer Group:				
	Captain Pipes Limited	0.59			
	Dutron Polymers Limited	4.54			
	Rex Pipes & cables Industries Limited	5.42			
	Industry Average:	3.52			
P/E (based on diluted EPS)	**Issuer: Vigor Plast India Limited**	12.33			
	Peer Group:				
	Captain Pipes Limited	27.27			
	Dutron Polymers Limited	30.25			
	Rex Pipes & cables Industries Limited	24.49			
	Industry Avergae:	27.34			
RoNW (%)	**Issuer: Vigor Plast India Limited**	59.39%	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Captain Pipes Limited	25.18%			
	Dutron Polymers Limited	9.80%			
	Rex Pipes & cables Industries Limited	15.09%			
	Industry Avergae:	16.69%			
NAV per share based on balance sheet	Issuer: Vigor Plast India Limited	16.30			
	Peer Group:				
	Captain Pipes Limited	2.97			
	Dutron Polymers Limited	48.58			
	Rex Pipes & cables Industries Limited	38.64			
	Industry Avergae:	30.06			

**Source: Prospectus dated September 09, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 12, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Pace Digitek Limited

Sr. No.		
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 81,914.80 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Crisil Rating Limited an credit rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	1.56 (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	49.87%
(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) ,

Activity	**(i) As disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
	1. Funding our Capital Expenditure requirement - 63000 Lakhs 2. To meet out the General corporate purposes - 11583.4 Lakhs	1. Funding our Capital Expenditure requirement - NIL 2. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) ,

(i) as disclosed in the offer document: Fund Requirements	1. Funding our Capital Expenditure requirement - 63000 Lakhs 2. To meet out the General corporate purposes - 11583.4 Lakhs
(ii) Actual utilization	1. Funding our Capital Expenditure requirement - NIL 2. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

Sr. No.		
.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

Issue price (Rs):	219 /-

Price parameters	**At close of listing day (October 6, 2025)**	***At close of 30th calendar day from listing day (November 04, 2025)**	**At close of 90th calendar day from listing day (January 02, 2026)**	**As at the end of 1st FY after the listing of the issue**			**As at the end of 2nd FY after the**			**As at the end of 3rd FY after the**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	217.99	218.85	188.95	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	25108.30	25597.65	26328.55	-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer: Pace Digitek Limited**	16.30			
	Peer Group:				
	HFCL Limited	1.23			
	Exicom Tele-Systems Limited	-9.11			
	Bondada Engineering Limited (Diluted)	10.28			
	Industry Average:	0.80			
P/E (based on diluted EPS)	**Issuer: Pace Digitek Limited**	13.44			
	Peer Group:				
	HFCL Limited	60.23			
	Exicom Tele-Systems Limited	-			
	Bondada Engineering Limited	37.05			
	Industry Avergae:	48.64			
RoNW (%)	**Issuer: Pace Digitek Limited**	22.87%	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	HFCL Limited	4.35%			
	Exicom Tele-Systems Limited	-17.93%			
	Bondada Engineering Limited	25.05%			
	Industry Avergae:	3.82%			
NAV per share based on balance sheet	Issuer: Pace Digitek Limited	71.24			
	Peer Group:				
	HFCL Limited	28.28			
	Exicom Tele-Systems Limited	64.35			
	Bondada Engineering Limited	41.24			
	Industry Avergae:	44.62			

**Source: Prospectus dated September 30, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

Sr. No.		
14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 6, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Fabtech Technologies Limited

Sr. No.		
1	**Type of issue**	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 23,029.65 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Crisil Rating Limited an credit rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	2.01 (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	49.77%
(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) As disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding working capital requirements of our Company - 12700 Lakhs 2. Pursuing inorganic growth initiatives through acquisitions - 3000 Lakhs 3. To meet out the General corporate purposes - 5052.02 Lakhs	1. Funding working capital requirements of our Company - NIL 2. Pursuing inorganic growth initiatives through acquisitions - NIL 3. To meet out the General corporate purposes - NIL	N.A.

Pending for Utilisation-

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our Company - 12700 Lakhs 2. Pursuing inorganic growth initiatives through acquisitions - 3000 Lakhs 3. To meet out the General corporate purposes - 5052.02 Lakhs
(ii) Actual utilization	1. Funding working capital requirements of our Company - NIL 2. Pursuing inorganic growth initiatives through acquisitions - NIL 3. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.		
.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

10/7/2025 1/5/2026

Issue price (Rs):	191 /-

Price parameters	At close of listing day (October 7, 2025)	*At close of 30th calendar day from listing day (November 06, 2025)	At close of 90th calendar day from listing day (January 05, 2026)	As at the end of 1st FY after the listing of the			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	182.40	232.13	195.11	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	25108.30	25509.70	26250.30	-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different

There are no peers for Fabtech Technologies Limited

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Fabtech Technologies Limited**	14.34	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Industry Average:				
P/E (based on diluted EPS)	**Issuer: Fabtech Technologies Limited**	13.32			
	Peer Group:				
	Industry Avergae:				
RoNW (%)	**Issuer: Fabtech Technologies Limited**	26.83%			
	Peer Group:				
	Industry Avergae:				
NAV per share based on balance sheet	Issuer: Fabtech Technologies Limited	53.44			
	Peer Group:				
	Industry Avergae:				

**Source: Prospectus dated October 02, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 07, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Suba Hotels Limited

1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 7,547.11 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has appointed Infomerics Valuation and Ratings Private Limited an credit rating agency.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	14.30 (after technical rejection)
	As per finalised Basis of Allotment.	

5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**	
	(i) allotment in the issue	47.26%
	(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
	(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
	(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
	(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015**	
	(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
	(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) As disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding Capital Expenditure Requirements towards upgradation and last-mile funding of hotel premises - 5,347.56 Lakhs 2. To meet out the General corporate purposes - 1,452.39 Lakhs	1. Funding Capital Expenditure Requirements towards upgradation and last-mile funding of hotel premises - NIL 2. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding Capital Expenditure Requirements towards upgradation and last-mile funding of hotel premises - 5,347.56 Lakhs 2. To meet out the General corporate purposes - 1,452.39 Lakhs
(ii) Actual utilization	1. Funding Capital Expenditure Requirements towards upgradation and last-mile funding of hotel premises - NIL 2. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	
	Issue price (Rs):	111 /-

Price parameters	At close of listing day (October 7, 2025)	*At close of 30th calendar day from listing day (November 06, 2025)	At close of 90th calendar day from listing day (January 05, 2026)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	161.90	167.90	137.05	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	25108.30	25509.70	26250.30	-	-	-	-	-	-	-	-	-

Note: 1.The NIFTY 50 Index is considered as the Benchmark Indices.
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Suba Hotels Limited**	8.69	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Royal Orchids Hotels Limited	17.32			
	Sayaji Hotels Limited	1.18			
	Industry Average:	9.25			
P/E (based on diluted EPS)	**Issuer: Suba Hotels Limited**	12.78			
	Peer Group:				
	Royal Orchids Hotels Limited	29.97			
	Sayaji Hotels Limited	247.58			
	Industry Average:	138.78			
RoNW (%)	**Issuer: Suba Hotels Limited**	31.82%			
	Peer Group:				
	Royal Orchids Hotels Limited	20.58%			
	Sayaji Hotels Limited	1.30%			
	Industry Average:	10.94%			
NAV per share based on balance sheet	Issuer: Suba Hotels Limited	27.29			
	Peer Group:				
	Royal Orchids Hotels Limited	84.16			
	Sayaji Hotels Limited	91.06			
	Industry Average:	87.61			

**Source: Prospectus dated October 03, 2025 based on restated financial statement for period ended on March 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note: Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 07, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Speb Adhesive Limited

1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	

2	**Offer size**	Rs. 3,373.44 Lakhs
	Source: Prospectus of the Company	

3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	

4	**Subscription level (number of times)***	3.52 (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	45.25%
(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) As disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Part finance the cost of establishing new manufacturing facility to expand our production capabilities of Water based adhesives at Survey no. 120, 121/1 and 121/2, Village Tambati, Taluka Khalapur, District Raigad, Maharashtra, India ("Proposed new facility"); - 2043.57 Lakhs 2. To meet out the General corporate purposes - 405.56 Lakhs	1. Part finance the cost of establishing new manufacturing facility to expand our production capabilities of Water based adhesives at Survey no. 120, 121/1 and 121/2, Village Tambati, Taluka Khalapur, District Raigad, Maharashtra, India ("Proposed new facility"); - NIL 2. To meet out the General corporate purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Part finance the cost of establishing new manufacturing facility to expand our production capabilities of Water based adhesives at Survey no. 120, 121/1 and 121/2, Village Tambati, Taluka Khalapur, District Raigad, Maharashtra, India ("Proposed new facility"); - 2043.57 Lakhs 2. To meet out the General corporate purposes - 405.56 Lakhs
(ii) Actual utilization	1. Part finance the cost of establishing new manufacturing facility to expand our production capabilities of Water based adhesives at Survey no. 120, 121/1 and 121/2, Village Tambati, Taluka Khalapur, District Raigad, Maharashtra, India ("Proposed new facility"); - NIL 2. To meet out the General corporate purposes - NIL
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	**Comments of monitoring agency**	N.A

12	**Price- related data**	

12/8/2025 **3/8/2026**

Issue price (Rs):	56/-

Price parameters	At close of listing day (December 8, 2025)	*At close of 30th calendar day from listing day (January 7, 2026)	At close of 90th calendar day from listing day (March 06, 2026)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	57.00	56.25	52.80	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	25960.55	26140.75	24450.45	-	-	-	-	-	-	-	-	-

Note: 1.The NIFTY 50 Index is considered as the Benchmark Indices.
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	**Issuer: Speb Adhesive Limited**	3.35	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	HP Adhesive Limited	1.99			
	Nikhil Adhesive Limited	3.59			
	Jyoti Resins and Adhesive Limited	61.56			
	Industry Average:	22.38			
P/E (based on diluted EPS)	**Issuer: Speb Adhesive Limited**	16.72			
	Peer Group:				
	HP Adhesive Limited	23.57			
	Nikhil Adhesive Limited	28.13			
	Jyoti Resins and Adhesive Limited	19.49			
	Industry Avergae:	23.73			
RoNW (%)	**Issuer: Speb Adhesive Limited**	26.30%			
	Peer Group:				
	HP Adhesive Limited	10.33%			
	Nikhil Adhesive Limited	13.58%			
	Jyoti Resins and Adhesive Limited	37.36%			
	Industry Avergae:	20.42%			
NAV per share based on balance sheet	**Issuer: Speb Adhesive Limited**	14.40			
	Peer Group:				
	HP Adhesive Limited	20.06			
	Nikhil Adhesive Limited	28.10			
	Jyoti Resins and Adhesive Limited	191.30			
	Industry Avergae:	79.82			

**Source: Prospectus dated December 03, 2025 based on restated financial statement for period ended on September 30, 2025*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

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Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on December 06, 2025 we are considering 12 months period ended March 31, 2026 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Speciality Medicines Limited

1	Type of issue	Initial Public Offering (IPO) on SME Platform of BSE Limited
	Source: Prospectus of the Company	
2	Offer size	Rs. 2,914.00 Lakhs
	Source: Prospectus of the Company	
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	Subscription level (number of times)*	3.32 (after technical rejection)
	As per finalised Basis of Allotment	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(i) allotment in the issue	0.89%
(ii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y.
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	(i) As disclosed in the offer document	#ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Setting up of Research and Development (R&D) Centre at Revenue City Survey No. RV1/NA/61/1/50, Moje: Manda, Tal. Umargam, Dist. Valsad, Gujarat; - 1267.64 Lakhs 2. Product Registration in International Markets and Product Development for sale in international markets - 299.25 Lakhs 3.Funding for Marketing and Promotional Activities- 165.61 4.To Meet Working Capital Requirements.- 800 lakhs 5.General Corporate Purposes - 25	1. Setting up of Research and Development (R&D) Centre at Revenue City Survey No. RV1/NA/61/1/50, Moje: Manda, Tal. Umargam, Dist. Valsad, Gujarat; - NIL Lakhs 2. Product Registration in International Markets and Product Development for sale in international markets - NIL Lakhs 3.Funding for Marketing and Promotional Activities- NIL 4.To Meet Working Capital Requirements.- NIL lakhs 5.General Corporate Purposes - NIL	N.A.
Pending for Utilisation-			

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Setting up of Research and Development (R&D) Centre at Revenue City Survey No. RV1/NA/61/1/50, Moje:Manda, Tal. Umargam, Dist. Valsad, Gujarat; - 1267.64 Lakhs 2. Product Registration in International Markets and Product Development for sale in international markets - 299.25 Lakhs 3.Funding for Marketing and Promotional Activities- 165.61 4.To Meet Working Capital Requirements.- 800 lakhs 5.General Corporate Purposes - 25
(ii) Actual utilization	1. Setting up of Research and Development (R&D) Centre at Revenue City Survey No. RV1/NA/61/1/50, Moje:Manda, Tal. Umargam, Dist. Valsad, Gujarat; - 1267.64 Lakhs 2. Product Registration in International Markets and Product Development for sale in international markets - 299.25 Lakhs 3.Funding for Marketing and Promotional Activities- 165.61 4.To Meet Working Capital Requirements.- 800 lakhs 5.General Corporate Purposes - 25
(iii) Reasons for deviation, if any:	N.A
Source: Prospectus and Half yearly Financial Information submitted by the Company	

.	Comments of monitoring agency	N.A
12	Price- related data	

Issue price (Rs):	124/-

Price parameters	At close of listing day (March 30, 2026)	*At close of 30th calendar day from listing day (April 29, 2026)	At close of 90th calendar day from listing day (June 25, 2026)	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	125.90	347.80	200.70	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSE)	22331.30	24177.65	24056.00	-	-	-	-	-	-	-	-	-

Note: 1.The NIFTY 50 Index is considered as the Benchmark Indices
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Speciality Medicines Limited	14.10	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Remus Pharmaceuticals Limited	65.21			
	Trident Lifeline Limited	10.22			
	Mono Pharmacare Limited	1.75			
	Industry Average:	25.73			
P/E (based on diluted EPS)	Issuer: Speciality Medicines Limited	8.79			
	Peer Group:				
	Remus Pharmaceuticals Limited	10.41			
	Trident Lifeline Limited	27.00			
	Mono Pharmacare Limited	7.49			
	Industry Average:	14.97			
RoNW (%)	Issuer: Speciality Medicines Limited	28.42%			
	Peer Group:				
	Remus Pharmaceuticals Limited	15.02%			
	Trident Lifeline Limited	18.23%			
	Mono Pharmacare Limited	9.90%			
	Industry Average:	14.38%			
NAV per share based on balance sheet	Issuer: Speciality Medicines Limited	47.26			
	Peer Group:				
	Remus Pharmaceuticals Limited	434.25			
	Trident Lifeline Limited	56.05			
	Mono Pharmacare Limited	17.64			
	Industry Average:	169.32			

**Source: Prospectus dated March 23, 2026 based on restated financial statement for period ended on October 31, 2025*
***will be updated once company files financials with the Stock Exchange*
Note: Industry average has been calculated by taking the average of peer group companies

14	Any other material information	N.A.

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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Note: Since the company's shares were listed on March 30, 2026 we are considering 12 months period ended March 31, 2027 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issue:	Propshop Events and Exhibitions Limited

Sr. No.		
1	**Type of issue**	Initial Public Offering (IPO) on EMERGE Platform of NSE Limited
	Source: Prospectus of the Company	
2	**Offer size**	Rs. 2,856.60 Lakhs
	Source: Prospectus of the Company	
3	**Grade of issue alongwith name of the rating agency**	Company has not appointed any rating agency. since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	**Subscription level (number of times)***	1.48 (after technical rejection)
	As per finalised Basis of Allotment.	

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) allotment in the issue	30.12%
(iii) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(iv) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(v) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015

(Rs. in lakhs)

Parameters	**1st FY**	**2nd FY**	**3rd FY**
Income from operations	Will be updated at the end of 1st F.Y.	Will be updated at the end of 2nd F.Y.	Will be updated at the end of 3rd F.Y..
Net Profit for the period			
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) at the end of 1st F.Y.	Will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	Will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	Will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

Activity	**(i) As disclosed in the offer document**	**#ii) Actual implementation**	**(iii) Reasons for delay in implementation, if any**
	1. Funding working capital requirements of the Company; - 1662.00 Lakhs 2. To meet out the General corporate purposes - 345.69 Lakhs	1. Funding working capital requirements of the Company; - Nil 2. To meet out the General corporate purposes - Nil	N.A.

Pending for Utilisation-

10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requiremens) , 2015

(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of the Company; - 1662.00 Lakhs 2. To meet out the General corporate purposes - 345.69 Lakhs
(ii) Actual utilization	1. Funding working capital requirements of the Company; - Nil 2. To meet out the General corporate purposes - Nil
(iii) Reasons for deviation, if any:	N.A

Source: Prospectus and Half yearly Financial Information submitted by the Company

.	**Comments of monitoring agency**	N.A
12	**Price- related data**	

Issue price (Rs):	69/-

Price parameters	**At close of listing day (August 3, 2026)**	***At close of 30th calendar day from listing day (September 2, 2026)**	**At close of 90th calendar day from listing day (November 1, 2026)**	**As at the end of 1st FY after the listing of the issue**			**As at the end of 2nd FY**			**As at the end of 3rd FY**		
				Closing price	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**	**Closing price**	**High (during the FY)**	**Low (during the FY)**
Market Price (NSE)	57.15			-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange): NIFTY 50 (NSEI)	24774.30			-	-	-	-	-	-	-	-	-

Note: *1.The NIFTY 50 Index is considered as the Benchmark Indices.*
2.Prices of NSE are considered for all above calculations
3.Closing Price of previous trading day is considered wherever applicable
4. N.A – Not Applicable

13 Basis for Offer Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources,

Accounting ratio	**Name of company**	**As disclosed in the offer document**	**At the end of 1st FY**	**At the end of 2nd FY**	**At the end of 3rd FY**
EPS (Basic & Diluted)	**Issuer: Propshop Events and Exhibitions Limited**	6.09			
	Peer Group:				
	Exhicon Events Media Solutions Limited	15.56			
	Industry Average:	15.56			
P/E (based on diluted EPS)	**Issuer: Propshop Events and Exhibitions Limited**	11.33			
	Peer Group:				
	Exhicon Events Media Solutions Limited	27.31			
	0				
	0				
	Industry Avergae:	27.31			
RoNW (%)	**Issuer: Propshop Events and Exhibitions Limited**	55.86%	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Exhicon Events Media Solutions Limited	27.00%			
	0				
	0				
	Industry Avergae:	27.00%			
NAV per share based on balance sheet	**Issuer: Propshop Events and Exhibitions Limited**	10.90			
	Peer Group:				
	Exhicon Events Media Solutions Limited	86.46			
	0				
	0				
	Industry Avergae:	86.46			

**Source: Prospectus dated July 30, 2026 based on restated financial statement for period ended on February 28, 2026*
***will be updated once company files financials with the Stock Exchange*
Note : Industry average has been calculated by taking the average of peer group companies.

14	**Any other material information**	N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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Note: Since the company's shares were listed on August 03, 2026 we are considering 12 months period ended March 31, 2027 as the 1st Financial Year.