

**A. Fair Equity Issues**

1. Name of the issuer:	Keppel Facilities Management Limited
2. Type of issue:	United Public Offering (UPO) on EMI/REIT Platform on NSE India Limited
3. Issue size:	INR 2,11,000 Lacs
4. Grade of issue along with name of the rating agency:	Since the issuer was made a holder of Chapter IXB of the SEBI (ICDR) Regulations, there was no requirement of appointing a DPA (Rating Agency).
5. Subscriptions level (number of investors):	111 Investors (other technical exposures)
6. NDI holding (in % of total netting capital as disclosed in stock exchange) (See Regulation 21 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) at the time of the issue:	Nil
(b) at the end of the 1st Quarter immediately after the listing of the issue (Case 26, 2015):	Nil
(c) at the end of 1st FY:	Nil
(d) at the end of 2nd FY:	Nil
(e) at the end of 3rd FY:	Nil
(f) at the end of 4th FY:	Nil
Source: NSE	

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	1st FY (2018-19)	2nd FY (2019-20)	3rd FY (2020-21)
Revenue	14,723,044	21,139,271	21,103,041
Income from operations	14,723,044	21,139,271	21,103,041
EBITDA (before interest)	14,723,044	21,139,271	21,103,041
EBITDA excluding other capital	14,723,044	21,139,271	21,103,041
EBITDA excluding other income	14,723,044	21,139,271	21,103,041

Trading status in the ring of the issuer (whether frequently traded (as defined under Regulation 2 (g) of SEBI (NSI) Regulations, 2015) or infrequently traded (as defined under Regulation 2 (h) of SEBI (NSI) Regulations, 2015))	
(a) at the end of 1st FY:	Frequently traded
(b) at the end of 2nd FY:	Infrequently traded
(c) at the end of 3rd FY:	Infrequently traded

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) at the end of 1st FY:	1. Re-designation of Chinnappa Ramachandran Naidu as executive chairman w.e.f Aug 30, 2019 2. Appointment of Vardha Srinivasan as an independent Director w.e.f Aug 30, 2019
(b) at the end of 2nd FY:	2. Appointment of NAGESWARA RAO KORUPALLI as an independent Director w.e.f April 01, 2020
(c) at the end of 3rd FY:	No Change

Status of implementation of project commitment of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(a) as disclosed in the offer document	(b) Actual implementation	(c) Reasons for delay in implementation, if any
Working Capital Requirement	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs	1. Part Finance Working Capital Requirements- Rs. 668.73 Lacs	N.A.
Requirement of Unsecured Loans	2. Part repayment of Unsecured Loans- Rs.200.00 Lacs	2. Part repayment of Unsecured Loans- Rs.200.00 Lacs	
General Corporate Purposes	3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Inland Expenses - Rs.100 Lacs	3. Most General Corporate Purposes - Rs.200.00 Lacs 4. Most General Corporate Purposes - Rs.100 Lacs	

Status of implementation of project commitment of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(a) as disclosed in the offer document:	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Inland Expenses- Rs.100 Lacs		
(b) Actual utilization:	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Inland Expenses- Rs.100 Lacs		
(c) Reasons for deviations, if any:	Not applicable		
Source: Prospectus and information provided by the Company			

11. Comments of monitoring agency: Not Applicable as the issue size was less than Rs. 100 crores

12. Other related data:

Issue price (INR): INR 50/-

Price parameters	At close of listing day (Apr 04, 2019)	At close of 20th calendar day from listing day (Apr 04, 2019)	At close of 60th calendar day from listing day (Apr 04, 2019)	As at the end of 1st FY after the listing of the issue (2018-19)			As at the end of 2nd FY after the listing of the issue (2019-20)			As at the end of 3rd FY after the listing of the issue (2020-21)		
	Opening price (INR)	High (INR)	Low (INR)	Opening price (INR)	High (INR)	Low (INR)	Opening price (INR)	High (INR)	Low (INR)	Opening price (INR)	High (INR)	Low (INR)
Market Price (NSE)	52.75	53.00	53.00	52.75	53.00	53.00	52.75	53.00	53.00	52.75	53.00	53.00
Index of the Benchmark Stock Exchange (NSE NIFTY)	10,218.24	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91	10,699.91

13. Index for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may vary for the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document	As at the end of 1st FY (2018-19)	As at the end of 2nd FY (2019-20)	As at the end of 3rd FY (2020-21)
EPS (Basic & before Extraordinary Items)	Keppel Facilities Management Limited**	4.06	5.84	10.05	6.33
	Peer Group:				
	Shree Cement Limited	15.86	15.86	-27.84	-6.76
	Shree Cement Limited	15.86	15.86	-27.84	-6.76
	Shree Cement Limited	15.86	15.86	-27.84	-6.76
PE	Keppel Facilities Management Limited**	22.46	18.49	7.56	15.12
	Peer Group:				
	Shree Cement Limited	11.97	41.19	49.36	109.42
	Shree Cement Limited	11.97	41.19	49.36	109.42
	Shree Cement Limited	11.97	41.19	49.36	109.42
RoSW (%)	Keppel Facilities Management Limited**	36.12	48.17	41.41	102.01
	Peer Group:				
	Shree Cement Limited	13.53	9.31	-14.13	-4.48
	Shree Cement Limited	13.53	9.31	-14.13	-4.48
	Shree Cement Limited	13.53	9.31	-14.13	-4.48
NAV per share based on balance sheet	Keppel Facilities Management Limited**	18.4	40.00	44.30	58.18
	Peer Group:				
	Shree Cement Limited	66.02	177.63	137.13	124.63
	Shree Cement Limited	66.02	177.63	137.13	124.63
	Shree Cement Limited	66.02	177.63	137.13	124.63

14. Can other material information: Company registered to issue board of NSE w.e.f May 27, 2020

15. Other material information: Company registered to issue board of NSE w.e.f May 27, 2020

16. Other material information: Company registered to issue board of NSE w.e.f May 27, 2020

Since the company's share were listed on April 04, 2019 we are providing 12 months period March 31, 2019 as the 1st Financial Year.







**A. For Equity Issues**

No.	Name of the issuer:	Bombay Mercry Supply Chain Limited
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
2	Issue size:	Rs. 528.24 Lakhs
3	Grade of issue along with name of the rating agency:	Not applicable
4	Subscription level (number of times)*:	14.01 Times (after technical rejection)
*As per Issued Basis of Allotment		
5	ROB (Listing as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) At the end of the issue		Nil
(b) At the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)		Nil
(c) At the end of 1st FY		Nil
(d) At the end of 2nd FY		Nil
(e) At the end of 3rd FY		Nil
Source: Prospectus of the Company		

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Parameters			
	1st FY (2021-22)	2nd FY #	(Rs. in Lakhs)
Income from operations	6150.23	6916.89	8650.93
Net Profit for the period	124.49	276.51	314.53
Total equity share capital	151.02	615.7	633.7
Reserves excluding non-dominant interests	776.52	576.98	680.86
* First Issue in the ratio of 1:1 on December 17, 2021			

7	Trading status in the scrip of the issuer whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAS) Regulations, 2011) or infrequently traded/ delisted/suspended by any stock exchange, etc.)	
(a) At the end of 1st FY		Frequently traded
(b) At the end of 2nd FY		Frequently traded
(c) At the end of 3rd FY		Frequently traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) At the end of 1st FY		No Change
(b) At the end of 2nd FY	M. Parthik Iyji appointed as a Non executive Independent Director, Resignation of Mr. Nand Hazi Kamra from Chairman and Managing Director of the company and Appointment of M. Sahil Shah as an Additional Director in the category as the Promoter group (Non executive ) and Chairman.	
(c) At the end of 3rd FY		No Change

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) As disclosed in the offer document	(b) Actual implementation	(c) Reasons for delay in implementation, if any
Working Capital Requirement - General	1.Part Finance Working Capital Requirements- 343.75 Lacs	1.Part Finance Working Capital Requirements- 343.75 Lacs
Corporate Purpose - Issue expenses	2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) As disclosed in the offer document	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	
(b) Actual utilization	1.Part Finance Working Capital Requirements- 343.75 Lacs 2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	
(c) Reasons for deviation, if any		No Deviation
Source: Prospectus and Information provided by the Company		

11 Comments of monitoring agency: Not Applicable as the issue size was less than Rs. 100 crores

12 Price-related data

Issue price (Rs.)											
Rs. 95/-											
Price parameters	At close of listing day (Oct 12, 2021)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)	As at the end of 2nd FY after the listing of the issue (2022-23)	As at the end of 3rd FY after the listing of the issue (2023-24)					
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	103.28	132.54	187.80	416.80	491.00	98.35	454.00	2544.00	361.16	75.56	423.88
Index of the Designated Stock Exchange - S&P Nifty	17901.95	18192.75	18212.53	17464.75	18664.45	14151.80	17359.75	18912.50	15293.50	22326.90	22493.53
Note: 1. The S&P Nifty Index is considered as the Benchmark Index.											
2. Prices of S&P Nifty are considered for all above calculations											
3. Closing Price of previous trading day is considered wherever applicable											
4. N.A. - Not Applicable											

13 Rank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of the company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY #	At the end of 3rd FY
EPS (Basic & Diluted) P/B	Issue: Bombay Mercry Supply Chain Limited***	12.37	8.97	4.86	5.61
	Issue: Bombay Mercry Supply Chain Limited***	7.61	15.52	85.07	13.90
	Issue: Bombay Mercry Supply Chain Limited***	37.17	13.47	21.31	22.53
NAY per share based on balance sheet	Issue: Bombay Mercry Supply Chain Limited***	38.75	60.06	19.27	24.29

\*There are no listed companies in India which are engaged in the same line of business as our Company. Hence comparison with industry peers are not applicable.

\*\*EPS is updated since company file furnished with Stock Exchange

\*\*\*Source: Prospectus dated September 24, 2021 against an extended financial statement for year ended on March 31, 2021

# First Issue in the ratio of 1:1 on December 17, 2021

14 Any other material information: N.A.

Website: [www.bombaymercry.com](http://www.bombaymercry.com)

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Union Capital Private Limited acting as the SEBI Category No. CB-MRD01/2012 dated January 16, 2012.

The information is gathered from the Issuer, the Prospectus of the Issue, as extended, and from the Big Data by the Issuer with the SEBI (Listing Obligations & Disclosure Requirements), 2015 and the National Stock Exchange of India Limited (NSE) and together with the SEBI, the Stock Exchange's from time to time, prior to the date of the website of the Stock Exchange, the website or the Issuer's website and otherwise. The disclosure provided by the Issuer.

Nothing in this information should be construed as an implied representation or warranty as to the reliability, accuracy or completeness of the information or data contained herein and shall not be held liable in any manner for the same. Neither Union Capital Private Limited nor any other individual or entity involved in the preparation, compilation, collection, analysis, verification, dissemination or otherwise of any information contained herein, including the information contained herein, shall be held liable for any loss or damage suffered by any person acting on the basis of the information contained herein or any other person acting on the basis of the information contained herein.

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Information is accordingly being updated to independently verify the information and certify thereof about the company's accuracy and compliance for the specific requirement. Union Capital Private Limited has not undertaken to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's share were listed on October 12, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.





**A. Key Facts Items**

1	<b>Name of the issuer:</b>	All E technologies limited
2	<b>Type of issue:</b>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
3	<b>Issue size:</b>	Rs. 4,377.00 Lakhs
4	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency, since it is not mandatory as per SEBI, 2018.
5	<b>Subscription level (number of times)*</b>	52.41 Times (after technical rejection)
6	<b>QIB holding (as a % of total outstanding capital) as disclosed in stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
7	<b>Financials of the issuer for the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015</b>	
8	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NSI) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>	
9	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 16 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	

10	<b>Statement of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
11	<b>Comments of monitoring agencies</b>	No comments
12	<b>Price related data</b>	
13	<b>Peer group information</b>	

14	<b>Key other material information</b>	N/A
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15	<b>Financials of the issuer for the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015</b>	
16	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NSI) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>	
17	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 16 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	

18	<b>Statement of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
19	<b>Comments of monitoring agencies</b>	No comments
20	<b>Price related data</b>	
21	<b>Peer group information</b>	

22	<b>Key other material information</b>	N/A
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Price parameters	At close of listing day (December 21, 2022)	At close of 30th calendar day from listing day (January 20, 2023)	At close of 90th calendar day from listing day (March 20, 2024)	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	111.25	111.35	92.85	87.11	127.55							
Index of the Designated Stock Exchange: NSE	18199.18	18027.85	17107.89	17359.75	18272.55	16943.65	25126.90	25491.55	17998.80	23519.31	26279.33	21281.41

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: All e technologies Limited*	0.28	0.24	0.25	0.31
	Peer Group:				
	Indiabulls Industries Ltd	22.52	14.81	9.25	13.56
	Suven Industries Ltd	11.27	20.83	28.81	14.47
	Indiabulls Aps	41.89	12.84	18.01	44.99
PE	Issuer: All e technologies Limited*	12.97	12.84	25.79	22.31
	Peer Group:				
	Indiabulls Industries Ltd	31.83	30.34	39.58	18.69
	Suven Industries Ltd	20.32	22.56	38.54	30.08
	Indiabulls Aps	24.40	11.82	16.55	20.80
RoNW (%)	Issuer: All e technologies Limited*	26.75	13.24	7.6	12.09
	Peer Group:				
	Indiabulls Technologies Ltd	198.30	119.00	145.31	182.6
	Suven Industries Ltd	85.51	81.82	73.46	65.19
	Industry Avg				

Source: Prospectus dated December 14, 2022. \*Based on unaudited financial statement for period ended on March 31, 2022.  
 \*Will be updated once company files financials with the Stock Exchange.  
 Note: Industry average has been calculated by adding the average of peer group companies.

**14. Key other material information:** N/A

**Disclosures:**  
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CR/MRSD/1/2012 dated January 10, 2012.  
 This information is published, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE (Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information, classification provided by the issuer.  
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
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*Note: Since the company's shares were listed on December 21, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.*

**A. For Equity Issues**

Sl. No.	Name of the issuer:	Integrated Personnel Services Limited
1	Type of issue	India Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	
2	Issue size	Rs. 1,274.40 Lakhs
	Source: Prospectus of the Company	
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	Subscription level (number of times)*	18.28 Times (after technical rejection)
	In per financial days of allotment	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) allotment in the issue	Nil
	(ii) immediately after the listing of the issue	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	Nil
	(v) at the end of 3rd FY	Nil

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(Rs. in lakhs)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	19753.57	24599.23	31623.07
	Net Profit for the period	452.9	537.12	507.65
	Paid-up equity share capital	720.65	720.65	860.65
	Reserves excluding revaluation reserves	2519.48	3056.6	4777.89

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	Frequently traded
	(iii) at the end of 3rd FY	Frequently traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	Mr. Haroon Sarada is appointed as the Non-Executive Independent Director w.e.f. 26th August 2022
	(ii) at the end of 2nd FY	Ms. Kajal Jinam Shah has resigned as the CS & Compliance Officer w.e.f. 30th September 2023. Ms. Kavita Yadav has been appointed in that position w.e.f. 3rd October 2023. Sandeep Kumar Goyal has resigned a changed in designation from Executive Director to Wholtime Director & Executive w.e.f. 29th September 2023. Mr. Tarang Raghav Goyal is appointed as the Managing Director w.e.f. 13th July 2023
	(iii) at the end of 3rd FY	Mr. Haroon Sarada has resigned from the position of Independent Director w.e.f. 23rd October 2024. Ms. ANS & Associates are appointed as the Statutory Auditors w.e.f. 10th March 2025

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement	1. Working Capital Requirement- 840.00 Lacs	1. Working Capital Requirement- 840.00 Lacs	N.A.
	2. General Corporate Purposes	2. General Corporate Purpose - 222.40 Lacs	2. General Corporate Purpose - 222.40 Lacs	
	3. Issue expenses	3. IPO Issue Expense- 212.00 Lacs	3. IPO Issue Expense- 212.00 Lacs	
	<i>Pending for Utilization-</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs 3. IPO Issue Expense- 212.00 Lacs
	(ii) Actual utilization	1. Working Capital Requirement- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs 3. IPO Issue Expense- 212.00 Lacs
	(iii) Reasons for deviation, if any:	N.A.
	Source: Prospectus and Half yearly Financial Information submitted by the Company	

11	Comments of monitoring agency	No comments
12	Price- related data	

Issue price (Rs):	59:-
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Price parameters	At close of listing day (November 11, 2022)	At close of 30th calendar day from listing day (December 07, 2022)	At close of 90th calendar day from listing day (February 09, 2024)	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	69.8	81.2	77	81.5	90	71	204.75	205	74.7	270	399	135.5
Index of the Designated Stock Exchange: NSE	18349.7	18497.15	17610.4	17359.75	18812.5	16945.05	22326.9	22493.55	17398.05	23519.35	26216.05	21884.5

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.  
2. Prices of NSE are considered for all above calculations.  
3. Closing Price of previous trading day is considered wherever applicable.  
4. N.A. - Not applicable.

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2022-23)	At the end of 2nd FY ( 2023-24)	At the end of 3rd FY (2024-25)
	EPS (Basic & Diluted)	Issuer: Integrated Personnel Services Limited*	7.94	7.71	5.43	8.50
		Peer Group:				
		Aarvi Encon Limited	8.33	9.82	7.67	6.78
		ANI Integrated Services Limited	5.64	2.58	5.84	8.69
		Industry Avg:	6.99	6.19	6.76	7.735
		Issuer: Integrated Personnel Services Limited*	7.43	10.57	37.71	31.43
		Peer Group:				
		Aarvi Encon Limited	13.91	10.52	15.54	15.06
		ANI Integrated Services Limited	8.84	15.60	22.21	17.74
		Industry Avg:	11.38	13.1	18.87	15.40
	PE	Issuer: Integrated Personnel Services Limited*	23.34	13.97	14.25	12.54
		Peer Group:				
		Aarvi Encon Limited	13.43	13.43	9.73	8.01
	RoNW (%)	ANI Integrated Services Limited	11.71	5.26	10.79	12.76
		Industry Avg:	12.57	9.25	20.51	10.39

\*Source: Prospectus dated October 20, 2022 based on restated financial statement for period ended on March 31, 2022  
\*\*will be updated once company files financials with the Stock Exchange  
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on November 11, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

**A. For Equity Issues**

Sr. No.	Name of the issuer:	Global Surfaces Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
2	Issue size:	Rs. 15,498.00 Lakhs
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
4	Monitoring Agency:	Company has appointed Care Rating Agency as monitoring agency.
4	Subscription level (number of times)*	10.70 Times (after technical rejection)
	As per finalized Basis of Allotment	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	29.23%
(i) at the end of 1st FY (2023-24)		2.11%
(ii) at the end of 2nd FY (2024-25)		2.81%
(iii) as at the end of 3rd FY (2025-26)		will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in Lakhs)	
Parameters	1st FY	2nd FY	3rd FY
Income from operations	16213.5		14,191.20
Net Profit for the period	2106.4		783.30
Paid-up equity share capital	4238.2		4238.2
Reserves excluding resolution reserves	28908.4		29,692.80

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY (2023-24)		Frequently Traded
(ii) at the end of 2nd FY (2024-25)		Frequently Traded
(iii) at the end of 3rd FY (2025-26)		will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY		1) Mr. Dharam Singh Rathore appointed as the Company Secretary and Compliance Officer of the Company w.e.f. April 29, 2024. 2) Appointment of Internal Auditors w.e.f. May 20th, 2024. 3) Appointment of M/s Pinchas & Co. Company Secretaries, Jaipur, as Secretarial Auditor of the Company and Re-Designation of Mrs. Sweta Shah as Whole-Time Director of the Company. 4) Demise of Dinesh Kumar Goyal (Non-Executive Independent Director) on August 28, 2024. 5) Appointment of Dr. Chandan Chowdhury as Non-Executive Independent Director of the Company w.e.f. October 26th, 2024
(ii) at the end of 2nd FY		
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.

9	Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation.
1. Investment in the wholly owned subsidiary Global Surfaces FZE	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs.	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs.	N.A.
2. General corporate purposes	2. General corporate purposes - Rs.1158.00 Lakhs	2. General corporate purposes - Rs.1158.00 Lakhs	
3. IPO Issue Expenses	3. IPO Issue Expenses - Rs.1770 Lakhs	3. IPO Issue Expenses - Rs.1770 Lakhs	

*Reading for Utilization: Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. Nil*

10	Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs. 2. General corporate purposes - Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(ii) Actual utilization		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs. 2. General corporate purposes - Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(iii) Reasons for deviation, if any:		N/A
Source: Prospectus and Half yearly Financial Information submitted by the Company		

11 Comments of monitoring agencies: Fully utilized till March 31, 2024

12 Price-related data: Rs. 140/-

Price parameters	At close of listing day (March 23, 2023)	*At close of 30th calendar day from listing day (April 22, 2023)	At close of 90th calendar day from listing day (June 21, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the listing of the issue (2024-25)	As at the end of 3rd FY after the listing of the issue (2025-26)						
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	164.45	177.00	174.40	185.84	169.45	167.81	243.95	243.95	212.81	243.95	243.95	212.81
Index of the Designated Stock Exchange:	17076.90	17743.40	17743.40	18856.85	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-
NSE Nifty												
Note: 1) The Nifty 50 Index is considered as the Benchmark Index.												
2) Prices of NSE are considered for all above calculations.												
3) Closing Price of previous trading day is considered wherever applicable.												
4) N.A. - Not Available.												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2023-24)	At the end of 2nd FY (2024-25)	At the end of 3rd FY (2025-26)
EPS (Basic & Diluted)	Global Surfaces Limited	18.52	4.97	-	-
	Peer Group	22.24	22.47	22.47	22.47
	Industry Avg.	22.24	22.47	22.47	22.47
PB	Global Surfaces Limited	11.97	29.72	29.72	29.72
	Peer Group	28.25	14.86	14.86	14.86
	Industry Avg.	28.25	14.86	14.86	14.86
B/SW (%)	Global Surfaces Limited	75.33	4.35	4.35	4.35
	Peer Group	75.33	75.33	75.33	75.33
	Industry Avg.	75.33	75.33	75.33	75.33
NAV	Global Surfaces Limited	142.55	102.21	102.21	102.21
	Peer Group	142.55	142.55	142.55	142.55
	Industry Avg.	142.55	142.55	142.55	142.55

\*There are no listed companies in India which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.  
 \*\*BI to be updated once company files financials with Stock Exchange.  
 \*\*\*Source: Prospectus dated November 08, 2021 based on revised financial statement for period ended on March 31, 2022

14 Any other material information: N/A.

**Declaration:**  
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unitech Capital Private Limited arising out of the SEBI Circular No. CIR/MBSD/1/2012 dated January 10, 2012.  
 This information is gathered, extracted, from the Prospectus of the Issue, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange" from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.  
 Nothing in the information is intended by Unitech Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
 Notwithstanding the above, Unitech Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unitech Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible to be held liable for any loss or damage including any loss of profits, incidental or consequential damage, however arising, suffered or incurred by any person acting and / or using the information. The person accessing and relying the information is accordingly most urged advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unitech Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on March 23, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

**A. For Equity Issues**

Sr. No.	Name of the issuer:	MOS Utility Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 4,996.51 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	The Audit Committee of the company shall monitor the utilisation of net proceeds <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	14.78 Times (after technical rejection) <i>As per Finalised Basis of Allotment</i>
5	QOII holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) allotment to the issuer 17.90% (ii) at the end of 1st FY 1.05% (iv) at the end of 2nd FY 16.02% (v) at the end of 3rd FY will be updated at the end of 3rd F.Y.
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs) Parameters 1st FY 2nd FY 3rd FY Revenue from operations 18077.43 61646.33 Net Profit for the period 1213.48 1350.90 Fund-up equity share capital 2891.56 2891.56 Reserves excluding evaluation reserves 5382.28 6606.56 will be updated at the end of 3rd F.Y.
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	(i) at the end of 1st FY Frequently Traded (ii) at the end of 2nd FY Frequently Traded (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y.
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) at the end of 1st FY Appointment of Mr. Hemant Jayaramdas as Non- Executive Independent Director of the company. Mr. Abhayan (ii) at the end of 2nd FY Mr. Chirag Dineshbhai Shah is appointed as the Chairman w.e.f. 12th September 2024 Mr. Sruat (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	Activity (i) as disclosed in the offer document (ii) Actual implementation (iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. Issue expenses - 663.33 Lacs	1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs N/A.
	Pending for Utilization- Nil	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) as disclosed in the offer document: Fund Requirements 1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs (ii) Actual utilization 1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs (iii) Reasons for deviations, if any: N/A <i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>
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11	Comments of monitoring agency	No comments
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12	Price-related data	
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Offer price (Rs):	₹.		
	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the listing of the issue (2024-25)	As at the end of 3rd FY after the listing of the issue (2025-26)
Price parameters	At close of listing day (April 18, 2023)	*At close of 30th calendar day from listing day (July 17, 2023)	At close of 90th calendar day from listing day (July 17, 2023)
Market Price (NSE)	945	106	87
Index (of the Designated Stock Exchange): NSE	17660.15	18129.95	19711.45
			Chasing price
			High (during the FY)
			Low (during the FY)
			Chasing price
			High (during the FY)
			Low (during the FY)

13	Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).			
	Accounting ratio	Name of company Issuer: Mos Utility Limited* Peer Group: Easy Tip Planners Limited Industry Avg: Issuer: Mos Utility Limited* Peer Group: Easy Tip Planners Limited Industry Avg: Issuer: Mos Utility Limited* Peer Group: Easy Tip Planners Limited Industry Avg: NAV		
	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
		0.36	4.17	5.49
		4.37	0.58	0.03
		0.53	0.03	will be updated**
		88.37	30.55	47.63
		69.58	17.79	39.03
		69.98	17.79	39.03
		4.63	27.61	51.14
		10.85	3.39	0.19
		10.83	3.39	0.19

**14 (Any other material information)** N/A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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*Note: Since the company's shares were listed on April 18, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

**A. For Equity Issues**

Sr. No.	Name of the issuer:	Sahana System Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 3,273.75 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	502 Times (after technical rejection) <i>As per Finalized Basis of Allotment:</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	2.88%
	(i) at the end of 1st FY	0.60%
	(ii) at the end of 2nd FY	0.76%
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	6904.76	16,745.07	will be updated at the end of 3rd FY.
	Net Profit for the period	1821.01	3,920.12	
	Paid-up equity share capital	399.66	883.71	
	Reserves excluding resolution reserves	4538.75	16,720.39	

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	Frequently traded
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	Resignation of Mr. Hemza Shah as Managing Director and appointment of Mr. Frank Kakadia as Managing Director
	(ii) at the end of 2nd FY	1) Resignation of Mr. Ekta Aakri Patel as Non-executive Independent Director as on April 25, 2024. 2) Resignation of Mr. Hemza Aramburkar Shah as Managing Director as on May 15, 2024. 3) Appointment of Mr. Frank Ramjibhai Kakadia as Managing Director w.e.f. May 18, 2024. 4) Resignation of Ms. Nishita Mayank Sanghvi as Independent Director on June 20, 2024. 5) Resignation of Mr. Rishabh Shrivastava Mishra on February 20, 2025. 6) Appointment of Mr. Jeang Dheeraburkar Shah as Additional and Non-executive Independent Director with w.e.f. March 7, 2025.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement 2. Installation of EV charging Station 3. General Corporate Purpose 4. Issue expenses	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 521.00 lakhs	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 521.00 lakhs	N.A.
	<i>Pending for Utilization- Nil</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 521.00 lakhs
	(ii) Actual utilization	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 521.00 lakhs
	(iii) Reasons for deviation, if any:	N.A.
	<i>Source: Prospectus and Half Yearly Financial Information submitted by the Company</i>	

11 Comments of monitoring agency: No comments

12 Price-related data:  
Offer price (Rs): 135/-

Price parameters	At close of listing day (June 12, 2023)	*At close of 30th calendar day from listing day (July 12, 2023)	At close of 90th calendar day from listing day (September 08, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of after the listing issue (2025-)	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	177.15	146.10	266.85	846.70		1077.85	137.10	1,204.35	2135.00	831.33	-
Index (of the Designated Stock Exchange: NSE)	19801.50	19384.30	19813.95	22326.90		22403.55	17396.05	23519.15	28273.15	21281.45	-

*Note: 1) The Nifty 50 Index is considered as the Benchmark Indices.  
2) Prices of NSE are considered for all above calculations.  
3) Closing Price of previous trading day is considered wherever applicable.  
4) N.A. - Not applicable*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sahana System Limited***	11.48	24.22		
P/E	Issuer: Sahana System Limited***	11.76	35.04	Will be updated**	Will be updated**
ROVN (%)	Issuer: Sahana System Limited***	59.24	40.93		
NAV per share based on balance sheet	Issuer: Sahana System Limited***	19.38	59.17		

*\*Source: Prospectus dated June 05, 2023 based on restated financial statements for period ended on March 31, 2023  
\*\*Will be updated once company files financials with the Stock Exchange.  
\*\*\*Note: Industry average has been calculated by taking the average of peer group companies.*

14 Any other material information: N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on June 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

1st FY of the 20
1st (during the FY)

**A. For Equity Issues**

1	Name of the issuer:	Sangini Hospitals Limited			
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>			
2	Issue size:	Rs. 1,516.80 Lakhs <i>Source: Prospectus of the Company</i>			
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>			
4	Subscription level (number of times)*	4.25 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>			
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the time of the issue	2.00%			
	(ii) at the end of 1st FY	0.02%			
	(iii) at the end of 2nd FY	0.02%			
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	1567.62	2118.52	2118.52	will be updated at the end of 3rd FY.
	Net Profit for the period	269.69	299.30	299.30	
	Post-tax equity share capital	1377.71	1377.71	1377.71	
	Reserves excluding evaluation reserves	1971.49	2230.87	2230.87	
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY	Frequently Traded			
	(ii) at the end of 2nd FY	Frequently Traded			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	RGGR & Associates LLP was appointed as the Internal Auditor as on 9th November 2023	KP Ghelani & Associates were appointed as the Secretarial Auditors as on 9th November 2023		
	(ii) at the end of 2nd FY		No Change		
	(iii) at the end of 3rd FY				will be updated at the end of 3rd FY.
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs	N.A.	
	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs		
	3. General corporate purposes	3. General corporate purposes - 11.86 lakhs	3. General corporate purposes - 11.86 lakhs		
	4. Issue expenses	4. Issue expenses - 227.10 lakhs	4. Issue expenses - 227.10 lakhs		
	<b>Pending for Utilization: 1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 728.93 lakhs</b>				
	<b>2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 394.26 lakhs</b>				
	<b>1. General corporate purposes - 149.24 lakhs</b>				
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs 3. General corporate purposes - 161.10 lakhs 4. Issue expenses - 227.10 lakhs			
	(ii) Actual utilization	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs 3. General corporate purposes - 11.86 lakhs 4. Issue expenses - 227.10 lakhs			
	(iii) Reasons for deviation, if any:				N.A.
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>				
11	Comments of monitoring agency	No comments			
12	Price- related data				
	Offer price (Rs):	40/-			

Price parameters	At close of listing day (August 17, 2023)	*At close of 30th calendar day from listing day (September 15, 2023)	At close of 90th calendar day from listing day (November 15, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)		As at the end of 2nd FY after the listing		As at the end of 3rd FY	
				Opening price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	41.85	42.00	43.50	42.50	48.65	37.40	71.40	81.00	35.20
Index of the Designated Stock Exchange: NSE	19165.25	20192.35	19443.55	22226.90	22493.55	17798.05	23519.35	26216.05	21884.5

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.*  
*2. Prices of NSE are considered for all above tick indicators.*  
*3. Closing Price of previous trading day is considered wherever applicable.*  
*4. N.A. - Not applicable.*

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sangini Hospitals Limited***	1.49	1.96	1.88	
	Peer Group:				
	Artemis Medicare Services Limited	2.89	3.62	5.37	
	Latus Eye Hospital And Institute Ltd	1.96	1.4	0.36	
	Industry Average:	2.83	2.51	2.87	
P/E	Issuer: Sangini Hospitals Limited***	26.85	21.68	37.98	
	Peer Group:				
	Artemis Medicare Services Limited	48.45	46.93	80.92	
	Latus Eye Hospital And Institute Ltd	48.75	49.75	186.03	
	Industry Average:	47.14	48.34	118.48	
RoNW (%)	Issuer: Sangini Hospitals Limited***	12.91	8.68	7.19	
	Peer Group:				
	Artemis Medicare Services Limited	9.97	10.88	9.81	
	Latus Eye Hospital And Institute Ltd	7.27	4.81	2.3	
	Industry Average:	8.62	7.90	6.06	
NAV per share based on balance sheet	Issuer: Sangini Hospitals Limited***	18.00	24.34	26.15	
	Peer Group:				
	Artemis Medicare Services Limited	24.55	33.27	54.74	
	Latus Eye Hospital And Institute Ltd	27.69	28.54	15.62	
	Industry Average:	26.12	30.91	32.18	

*\*Source: Prospectus dated August 09, 2023 based on revised financial statement for period ended on March 31, 2023*  
*\*\*Will be updated once company files financials with the Stock Exchange*  
*Note: Industry average has been calculated by taking the average of peer group companies.*

13. Any other material information: N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on August 17, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

2017
Law
(during the FY)

**A. For Equity Issues**

Sr. No.	Name of the issuer:	Mono Pharmaceuticals Limited									
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>									
2	Issue size:	Rs. 1,484.00 Lakhs <i>Source: Prospectus of the Company</i>									
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>									
4	Subscription level (number of times)*	12.52 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>									
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	0.45%									
	(i) at the end of 1st FY	0%									
	(ii) at the end of 2nd FY	0%									
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.									
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)						
	Income from operations	12234.02	16834.22	will be updated at the end of 3rd FY.							
	Net Profit for the period	245.88	310.50								
	Paid-up equity share capital	1788.38	1788.38								
	Reserves excluding revaluation reserves	1042.1	1353.05								
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)										
	(i) at the end of 1st FY	Frequently traded									
	(ii) at the end of 2nd FY	Frequently traded									
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	(i) at the end of 1st FY.	Appointment of Mr. Jyendra Dasani as Additional Director	Seeth as the CS & Compliance Officer in place of Ms. Knapal Radhesh Thakur	Appointment of Ms. Pooja							
	(ii) at the end of 2nd FY	Appointment of Rahul Joshi as the CS & Compliance Officer w.e.f. 10th February 2025	Drabhi Chaudh as a Non-Executive Independent Director w.e.f. 11th Jan 2025	Appointment of							
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	Activity	(i) as disclosed in the offer document	(ii) Actual Implementation	(iii) Reasons for delay in implementation, if any							
	1. Working Capital Requirement	1. Working Capital Requirement - ₹98.00 lakhs	1. Working Capital Requirement - ₹98.00 lakhs	N.A.							
	2. General Corporate Purposes	2. General Corporate Purposes - ₹66.00 lakhs	2. General Corporate Purposes - ₹38.90 lakhs								
	3. Issue expenses	3. Issue expenses - ₹20.00 lakhs	3. Issue expenses - ₹20.00 lakhs								
	<b>Pending for Utilisation - 1. General Corporate Purposes - ₹26.41 lakhs</b>										
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	(i) as disclosed in the offer document: Fund Requirements		1. Working Capital Requirement - ₹98.00 lakhs 2. General Corporate Purposes - ₹66.00 lakhs 3. Issue expenses - ₹20.00 lakhs								
	(ii) Actual utilizations		1. Working Capital Requirement - ₹98.00 lakhs 2. General Corporate Purposes - ₹38.90 lakhs 3. Issue expenses - ₹20.00 lakhs								
	(iii) Reasons for deviation, if any:		N.A.								
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>										
11	Comments on monitoring agencies	No comments									
12	Price-related data										
	Offer price (Rs):	20/-									
	Price parameters	At close of listing day (September 07, 2023)	At close of 30th calendar day from listing day (October 07, 2023)	At close of 90th calendar day from listing day (December 06, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the	As at the end of				
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
	Market Price (NSE)	30.45	39.25	48.05	44.10	72.15	31.30	23.10	44.60	22.10	
	Index of the Designated Stock Exchange: NSE	19727.05	19653.50	20937.70	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	
	<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</i>										
	<i>2. Prices of NSE are considered for all above calculations.</i>										
	<i>3. Closing Price of previous trading day is considered wherever applicable.</i>										
	<i>4. N.A. - Not applicable.</i>										

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Mono Pharmaceuticals Limited***	1.99	1.58	1.75	Will be updated**
	Peer Group:				
	Chandra Bhanu Pharma Limited	1.20	2.03	1.14	
Industry Average:		1.20	2.03	1.14	
	Issuer: Mono Pharmaceuticals Limited***	14.07	37.01	13.20	
P/B	Peer Group:				
	Chandra Bhanu Pharma Limited	132.50	46.80	45.90	
	Industry Average:	132.50	46.80	45.90	
RoSW (%)	Peer Group:				
	Chandra Bhanu Pharma Limited	9.03	8.75	9.90	
	Industry Average:	9.03	8.75	9.90	
NAV per share based on balance sheet	Peer Group:				
	Chandra Bhanu Pharma Limited	3.29	5.78	3.86	
	Industry Average:	3.29	5.78	3.86	
NAV per share based on book value	Peer Group:				
	Chandra Bhanu Pharma Limited	19.92	18.08	17.58	
	Industry Average:	19.92	18.08	17.58	
NAV per share based on market value	Peer Group:				
	Chandra Bhanu Pharma Limited	36.42	38.48	39.83	
	Industry Average:	36.42	38.48	39.83	

\*\*\*Source: Prospectus dated September 01, 2023 based on restated financial statement for period ended on March 31, 2023  
 \*\*Will be updated once company files financials with the Stock Exchange  
 \*Note: Industry average has been calculated by taking the average of peer group companies

14 Any other material information N.A.

**Disclaimer:**  
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.  
 This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.  
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on September 07, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

2015
Law
(during
the FY)

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Ratanveer Precision Engineering Limited
2	<b>Type of issue:</b>	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	<b>Issue size:</b>	Rs. 16,301.20 Lakhs <i>Source: Prospectus of the Company</i>
4	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>
5	<b>Subscription level (number of times)*</b>	92.89 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
(i) allotment in the issue	17.50%
(ii) at the end of 1st FY	0.17%
(iv) at the end of 2nd FY	2.07%
(v) at the end of 3rd FY	will be updated at the end of Ind FY.

<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
<b>(Rs. in lakhs)</b>	
<b>Parameters</b>	<b>1st FY</b> <b>2nd FY</b> <b>3rd FY</b>
Income from operations	89537.9      89187.3      will be updated at the end of Ind FY.
Net Profit for the period	3105      4681.5      will be updated at the end of Ind FY.
Profit equity share capital	4084.9      5234.4      will be updated at the end of Ind FY.
Reserves excluding evaluation reserves	20342      31767.4      will be updated at the end of Ind FY.

<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>	
(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of Ind FY.

<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
(i) at the end of 1st FY	Appointment of Mr. Kamun Advani as Director
(ii) at the end of 2nd FY	1) Resignation of Mr. Pritam Tivoli as company secretary and compliance officer on April 4, 2024.      2) Appointment of Mr. Rajesh Shah as Independent Director w.e.f. May 22, 2024.      3) Appointment of Mr. Nisad Raje as an Independent Director w.e.f. May 22, 2024.      4) Appointment of Ms. Swati Sharda as Company Secretary and Compliance Officer w.e.f. May 22, 2024.      5) Resignation of Mr. Bhanubhai Kanchhadal as Non-executive Independent Director w.e.f. June 7, 2024.      6) Resignation of Mr. Nisad S Raje as Non-executive Independent Director w.e.f. July 15, 2024.      7) Resignation of Mr. Swati Sharda as Company Secretary and Compliance Officer w.e.f. November 16th, 2024.      8) Appointment of Mr. Uneshkish Rathod as an Independent Director w.e.f. January 28, 2025.      9) Appointment of Mr. Vinubhai Bokadia as an Independent Director w.e.f. January 28, 2025.      10) Appointment of Mr. Umang Laljivardola as Company Secretary and Compliance Officer of the Company w.e.f. January 28, 2025
(iii) at the end of 3rd FY	will be updated at the end of Ind FY.

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Activity</b>	<b>(i) as disclosed in the offer document</b> <b>(ii) Actual implementation</b> <b>(iii) Reasons for delay in implementation, if any</b>		
1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	N.A.
<i>Pending for Utilization- 1. Working Capital Requirement - Nil 2. General Corporate Purposes - Nil</i>			

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs
(ii) Actual utilization	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs
(iii) Reasons for deviation, if any:	N.A.
<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>	

<b>Comments of monitoring agency</b>	No comments
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<b>Price- related data</b>	
<b>Offer price (Rs):</b>	Rs. _____

Price parameters	At close of listing day (September 11, 2023)	*At close of 30th calendar day from listing day (October 11, 2023)	At close of 90th calendar day from listing day (December 8, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	129.35	114.30	117.56	115.35	150.90	111.00	136.41	271.97	107.10	-	-	-
Index of the Designated Stock Exchange: NSE	19996.15	19811.35	20969.40	22326.90	22491.55	17998.08	22519.35	26277.35	21281.45	-	-	-

*Note: 1) The Nifty 50 Index is considered as the Benchmark Index.  
2) Prices of NSE are considered for all above calculations.  
3) Closing Price of previous trading day is considered wherever applicable.  
4) N.A. - Not applicable*

<b>Basis for Issue Price and Comparison with Peer Group / Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>					
<b>Accounting ratio</b>	<b>Name of company</b> <b>As disclosed in the offer document</b> <b>At the end of 1st FY</b> <b>At the end of 2nd FY</b> <b>At the end of 3rd FY</b>				
<b>EPS (Basic &amp; Diluted)</b>	Peer Group	7.26	7.61	9.31	Will be updated**
	M.M. Forgings Limited	52.02	55.34	25.24	
	Menon Bearings Limited	5.34	4.35	3.69	
	Venus Pipes & Tubes Limited	22.60	42.36	45.65	
	Industry Average	26.92	34.18	24.83	
<b>PE</b>	Peer Group	13.50	12.15	14.67	
	M.M. Forgings Limited	20.26	15.66	-	
	Menon Bearings Limited	23.07	25.79	0.89	
	Venus Pipes & Tubes Limited	59.93	44.68	1.34	
	Industry Average	34.42	28.71	1.12	
<b>RoNW (%)</b>	Peer Group	28.12	12.32	12.63	
	M.M. Forgings Limited	18.23	16.93	107.68	
	Menon Bearings Limited	24.47	16.81	145.57	
	Venus Pipes & Tubes Limited	9.83	21.17	46.43	
	Industry Average	17.51	18.30	99.83	
<b>NAV per share based on balance sheet</b>	Peer Group	30.74	62.39	73.76	
	M.M. Forgings Limited	285.31	329.92	0.86	
	Menon Bearings Limited	23.79	25.87	0.92	
	Venus Pipes & Tubes Limited	158.75	209.05	7.79	
	Industry Average	155.95	185.28	0.86	

*\*Source: Prospectus dated September 06, 2023 based on certified financial statement for period ended on March 31, 2023  
\*\*Will be updated once company files financials with the Stock Exchange  
Note - Industry average has been calculated by taking the average of peer group companies*

**14 Any other material information** N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, accidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and relying on the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on September 11, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

**A. For Equity Issues**

1	Name of the issuer:	Unilife Hospitals Limited (formerly known as Unilife Health Consultancy Limited)			
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>			
2	Issue size:	Rs. 5,654.88 Lakhs <i>Source: Prospectus of the Company</i>			
3	Grade of issuer along with name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>			
4	Subscription level (number of times)*	16.15 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.29%			
	(i) at the end of 1st FY	0.14%			
	(ii) at the end of 2nd FY	0.22%			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Revenue from operations	4875	5,553.34		will be updated at the end of 3rd FY.
	Net Profit for the period	1030.66	1,514.61		
	Paid-up equity share capital	1,580	1,580.00		
	Reserves excluding reserves	7004.59	8,059.72		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY	Frequently Traded			
	(ii) at the end of 2nd FY	Frequently Traded			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
8	Change of any. in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	No Change			
	(ii) at the end of 2nd FY	1) Resignation of Mr. Pranjata Suresh Ibor as Company Secretary & Compliance Officer w.e.f May 01, 2024 2) Appointment of Ms. Binita Patel as Company Secretary and Compliance Officer w.e.f May 07, 2024 3) Appointment of Mr. Ajay Kumar Thakur as Non-Executive Independent Director w.e.f July 06, 2024 4) Resignation of Mr. Harsh Sheth as Independent Director w.e.f July 06, 2024			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	As per the Prospectus, Rs. 1,587.50 lakhs was originally allocated to Biohealth Limited (BL), Tanzania for funding its capital expenditure. Out of this unutilized amount Rs. 1,587.50 lakhs has now been reallocated to our subsidiaries, UMC Hospitals Private Limited (India) and Unilife Health Holdings Limited (Mauritius) to support expansion and acquisition of projects across India and Africa. This change was approved by the shareholders	
	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 281.44 lakhs		
	3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs	3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs	3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs		
	4. General Corporate Purposes - Nil lakhs	4. General Corporate Purposes - 1,093.08 lakhs	4. General Corporate Purposes - 1,093.08 lakhs		
	5. Issue expenses - 814.30 lakhs	5. Issue expenses - 814.30 lakhs	5. Issue expenses - 814.30 lakhs		
	<b>Pending for Utilization:</b> 1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 448.94 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 348.44 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 978.85 lakhs 4. General Corporate Purposes - Nil lakhs				

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs			
	(ii) Actual utilization	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 281.44 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs			
	(iii) Reasons for deviation, if any:	As per the Prospectus, Rs. 1,587.50 lakhs was originally allocated to Biohealth Limited (BL), Tanzania for funding its capital expenditure. Out of this unutilized amount Rs. 1,587.50 lakhs has now been reallocated to our subsidiaries, UMC Hospitals Private Limited (India) and Unilife Health Holdings Limited (Mauritius) to support expansion and acquisition of projects across India and Africa. This change was approved by the shareholders			
	<i>Source: Prospectus and Half-yearly Financial Information submitted by the Company</i>				
	Comments of monitoring agency	No comments			

12	Price-related data	
	Offer price (Rs):	132/-

Price parameters	At close of listing day (September 21, 2023)	*At close of 30th calendar day from listing day (October 20, 2023)	At close of 90th calendar day from listing day (December 20, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
s	133.00	138.40	126.90	135.00	162.10	122.05	140.00	178.00	109.00
Index of the Designated Stock Exchange: NSE	19742.35	19542.65	21190.15	22526.90	22493.55	17396.05	23519.95	26216.05	21884.5

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.  
2. Prices of NSE are considered for all other indicators.  
3. Closing Price of previous trading day is considered wherever applicable.  
4. N.A - Not applicable*

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Peer Group	6.90	7.67	9.83	
	KMC Specially Hospital (India) Limited	1.64	1.86	1.31	
	Industry Average	1.64	1.86	1.31	
P/E	Peer Group	19.02	17.60	14.24	
	KMC Specially Hospital (India) Limited	44.88	43.64	46.87	
	Industry Average	44.88	43.64	46.87	
ROA (%)	Peer Group	27.91	27.00	16.65	
	KMC Specially Hospital (India) Limited	23.41	21.16	13.04	
	Industry Average	23.41	21.16	13.04	
NAV per share based on balance sheet	Peer Group	24.36	63.58	67.17	
	KMC Specially Hospital (India) Limited	6.96	8.79	10.05	
	Industry Average	6.96	8.79	10.05	

*Source: Prospectus dated September 12, 2023 based on audited financial statement for period ended on March 31, 2023  
\*\*Will be updated once company files financials with the Stock Exchange  
Note: Industry average has been calculated by taking the average of peer group companies*

14. Any other material information: N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for the specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on September 21, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

2nd FY
Law
(during
the FY)

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Valiant Laboratories Limited
1	<b>Type of issue:</b>	Initial Public Offering (IPO) on NSE & BSE
	<i>Source: Prospectus of the Company</i>	
2	<b>Issue size:</b>	Rs. 15,246.00 Lakhs
	<i>Source: Prospectus of the Company</i>	
3	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. (appointment date not found)
	<i>Source: Prospectus of the Company</i>	
4	<b>Subscription level (number of times)*</b>	29.45 Times (after technical rejection)
	<i>As per Finalized Basis of Allotment:</i>	

<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
(i) allotment in the issue	12.59%
(ii) at the end of 1st FY	3.51%
(iv) at the end of 2nd FY	0.66%
(v) at the end of 3rd FY	will be updated at the end of 1st F.Y.

<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
Income from operations	18205.72	13,138.20	will be updated at the end of 1st F.Y.
Net Profit for the period	0.13	220.12	
Paid-up equity share capital	4243	4,243.00	
Reserves excluding resolution reserves	19241.12	19,086.01	

<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>	
(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 1st F.Y.

**8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**

(i) at the end of 1st FY	No Change
(ii) at the end of 2nd FY	1) Appointment of Mr. Pratik Patel as the Company Secretary and Compliance Officer of the Company w.e.f. May 14, 2024. 2) Appointment of Mr. Medha Manohar Sarka as Non-Executive Independent Director w.e.f. May 14, 2024. 3) Appointment of Mr. Ashok Lakshamsi Chheda as the Non-Executive Independent Director w.e.f. November 12, 2024. 4) Resignation of Mr. Vejji Karanmohi Gogri as the Non-Executive Independent Director w.e.f. November 12, 2024.
(iii) at the end of 3rd FY	will be updated at the end of 1st F.Y.

**9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**

Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility"). 2. Investment in VASPL for funding its working capital requirements. 3. General Corporate Purposes 4. Issue expenses	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs	N.A.

*Pending for Utilization - 1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - Nil  
2. Investment in VASPL for funding its working capital requirements - Nil  
3. General Corporate Purposes - Nil  
4. Issue expenses - Nil*

**10 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**

(i) as disclosed in the offer document: Fund Requirements	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs
(ii) Actual utilization	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs 2. Investment in VASPL for funding its working capital requirements - 4500.00 lakhs 3. General Corporate Purposes - 931.70 lakhs 4. Issue expenses - 1814.30 lakhs
(iii) Reasons for deviation, if any:	N.A.
<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>	
<b>Comments of monitoring agency</b>	No comments

**12 Price-related data**

<b>Offer price (Rs):</b>	140:-
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Price parameters	At close of listing day (October 06, 2023)	*At close of 30th calendar day from listing day (November 05, 2023)	At close of 90th calendar day from listing day (January 04, 2024)	As at the end of 1st FY after the listing of the issue (2023-24)				As at the end of 2nd FY after the		As at the end of 3rd FY after the	
				Opening price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	170.25	192.83	174.83	145.05	141.43	76.58	157.49	75.20	-	-	
Index of the Designated Stock Exchange: NSE	19653.50	19230.66	21688.60	22326.96	22495.50	17398.05	23519.35	26277.35	21281.45	-	

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index  
2. Price of NSE are considered for all above calculations  
3. Closing Price of previous trading day is considered wherever applicable  
4. N.A. - Not applicable*

**13 Basis for Issue Price and Comparison with Peer Group / Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS (Basic &amp; Diluted)</b>	Issuer: Valiant Laboratories Limited**	8.91	9.13	-	0.51
	Peer Group:				
	Ganuka India Ltd	21.00	16.73	20.69	-
	Bajajorgano Pharmaceuticals Limited	10.30	8.49	8.26	-
	Alkyl Amines Chemicals Ltd	44.68	29.13	36.40	-
	Laurus Organic Industries Limited	4.07	4.46	4.10	-
	Industry Average:	20.14	15.70	17.92	-
	Peer Group:				
	Issuer: Valiant Laboratories Limited**	15.71	1115.77	-150.57	-
	Peer Group:				
Ganuka India Ltd	15.77	25.71	0.61	-	
Bajajorgano Pharmaceuticals Limited	43.39	32.58	1.33	-	
Alkyl Amines Chemicals Ltd	53.96	62.27	0.86	-	
Laurus Organic Industries Limited	63.16	52.73	1.20	-	
Industry Average:	44.05	48.32	1.09	-	
Peer Group:					
Issuer: Valiant Laboratories Limited**	25.90	3.20	-0.93	-	
Peer Group:					
Ganuka India Ltd	18.22	12.57	144.85	-	
Bajajorgano Pharmaceuticals Limited	16.52	11.99	146.28	-	
Alkyl Amines Chemicals Ltd	19.58	11.75	186.47	-	
Laurus Organic Industries Limited	8.83	6.27	133.79	-	
Industry Average:	15.36	10.75	143.87	-	
Peer Group:					
Issuer: Valiant Laboratories Limited**	30.8	62.21	54.88	-	
Peer Group:					
Ganuka India Ltd	115.52	133.13	0.87	-	
Bajajorgano Pharmaceuticals Limited	6.06	30.82	0.99	-	
Alkyl Amines Chemicals Ltd	228.41	247.97	0.92	-	
Laurus Organic Industries Limited	52.89	66.53	0.79	-	
Industry Average:	100.72	129.61	0.62	-	

*\*\*Source: Prospectus dated September 06, 2023 based on revised financial statement for period ended on March 31, 2023  
\*\*\*Will be updated once company files financials with the Stock Exchange  
Note: Industry average has been calculated by taking the average of peer group companies*

**14 Any other material information**

N.A.

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on October 06, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.*

end FY
Less
(during
the FY)

**A. For Equity Issues**

Sl. No.	Name of the issuer:	BLS E-SERVICES LIMITED					
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE Source: Prospectus of the Company					
2	Issue size	Rs. 30,929.29 Lakhs Source: Prospectus of the Company					
3	Grade of issue alongwith name of the rating agency.	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. Source: Prospectus of the Company					
4	Subscription level (number of times)*	158.77 Times (after technical rejection) As per Finalized Basis of Allotment.					
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	17.15%					
	(i) at the end of 1st FY	9.26%					
	(ii) at the end of 2nd FY	0.44					
	(iv) at the end of 3rd FY	will be updated at the end of Ind FY.					
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)		
	Income from operations	30147.93	51935.33		will be updated at the end of Ind FY.		
	Net Profit for the period	1353.79	5881.2				
	Paid-up equity share capital	9085.65	9085.65				
	Reserves excluding resolution reserves	34026.36	39185.32				
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)						
	(i) at the end of 1st FY	Frequently Traded					
	(ii) at the end of 2nd FY	Frequently Traded					
	(iii) at the end of 3rd FY	will be updated at the end of Ind FY.					
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	(i) at the end of 1st FY	No Change					
	(ii) at the end of 2nd FY	1) Resignation of Mr. Sanjay Kumar Rawat as Company Secretary and Compliance Officer (Key Managerial Personnel) w.e.f. close of business hours on April 16th, 2024 Appointment of Mr. Sameer Kumar as Company Secretary and Compliance Officer w.e.f. May 13, 2024			2)		
	(iii) at the end of 3rd FY	will be updated at the end of Ind FY.					
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any			
	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 lakhs 4. General Corporate Purpose - 7666.49 lakhs	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 lakhs 4. General Corporate Purpose - 7666.49 lakhs	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,538.23 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 7,640.74 Lakhs	N.A.			
	Pending for Utilization- 1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 8,220.48 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7,478.30 lakhs 3. Achieving inorganic growth through acquisitions - NIL 4. General Corporate Purpose - 28.18 lakhs						
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	(i) as disclosed in the offer document: Fund Requirements		1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 lakhs 4. General Corporate Purpose - 7666.49 lakhs				
	(ii) Actual utilization		1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,538.23 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 7,640.74 Lakhs				
	(iii) Reasons for deviation, if any:		N.A.				
	Source: Monitoring Agency Report for the Quarter ended December 31, 2023						
	Comments of monitoring agency	No comments					
11	Price-related data						
	Offer price (Rs):	135/-					
	Price parameters	At close of listing day (February 06, 2024)	*At close of 30th calendar day from listing day (March 07, 2024)	At close of 90th calendar day from listing day (May 06, 2024)	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the	As at the end of 3rd FY after the
	Market Price (NSE)	366.00	321.35	293.75	High (during the FY)	Low (during the FY)	High (during the FY)
	Index of the Designated Stock Exchange: NSE	21929.40	22493.55	22442.70	22493.55	17398.05	23519.35
	Note: 1 The Nifty 50 Index is considered as the Benchmark Index. 2 Prices of NSE are considered for all above calculations 3 Closing Price of previous trading day is considered wherever applicable 4 N/A - Not applicable						
12	Bank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)						
	Accounting ratios	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	
	EPS (Basic & Diluted)	Issuer: BLS E-Services Limited**	2.04	4.41	5.79		
		Peer Group	8.35	9.34	10.41		
		Industry Average:	8.35	9.34	10.41		
	P/E	Issuer: BLS E-Services Limited**	44.70	69.82	25.75		
		Peer Group	56.27	303.30	81.57		
		Industry Average:	56.27	303.30	81.57		
	ROAV (%)	Issuer: BLS E-Services Limited**	16.46	7.78	12.18		
		Peer Group	15.75	5.00	11.70		
		Industry Average:	15.75	5.00	11.70		
	NAV per share based on balance sheet	Issuer: BLS E-Services Limited**	18.76	57.07	47.52		
		Peer Group	53.02	63.89	88.94		
		Industry Average:	53.02	63.89	88.94		
	*Source: Prospectus dated September 06, 2023 based on restated financial statements for period ended on March 31, 2023 **will be updated once company files financials with the Stock Exchange Note: Industry average has been calculated by taking the average of peer group companies						
13	Any other material information	N.A.					
	Disclaimer:						
	The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.						
	This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.						
	Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.						
	Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.						
	Note: Since the company's shares were listed on February 06, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.						

Will be updated\*\*

of FY
Low
(during
the FY)

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Platinum Industries Limited
2	<b>Type of issue:</b>	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	<b>Issue size:</b>	Rs. 2531.70 Lakhs <i>Source: Prospectus of the Company</i>
4	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>
5	<b>Subscription level (number of times)*</b>	96.33 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>

6	<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	12.47%
	(i) at the end of 1st FY	11.42%
	(ii) at the end of 2nd FY	4.50%
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

7	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
	Income from operations	26439.2	39226.1	will be updated at the end of 3rd FY.
	Net Profit for the period	4350.2	5009.6	
	Paid-up equity share capital	5400.5	5400.5	
	Reserves excluding revolution reserves	27621.1	32883.6	

8	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>	
	(i) at the end of 1st FY	Frequently Traded
	(ii) at the end of 2nd FY	Frequently Traded
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
	(i) at the end of 1st FY	No Change
	(ii) at the end of 2nd FY	Resignation of Mr. Narendrakumar Raval from the position of CFO & KMP w.e.f. 12th August 2024. Mr. Gyandev Mini is appointed in that position. Resignation of M/s. ANS & Co. from the position of Statutory Auditors w.e.f. 12th August 2024. M/s. P&F Soodra & Sarthaman LLP are appointed in that position.
	(iii) at the end of 3rd FY	of M/s. Myrank Arora and Company in the Statutory Auditors w.e.f. 14th May 2024. will be updated at the end of 3rd FY.

10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt). 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar). 3. Funding working capital requirements of our Company. 4. General corporate purposes	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6772.1 lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7126.1 lakhs 3. Funding working capital requirements of our Company - 3000 lakhs 4. General corporate purposes - 4284.70 lakhs	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 1041.1 Lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 5912.9 lakhs 3. Funding working capital requirements of our Company - 1925.0 lakhs 4. General corporate purposes - 3789.5 lakhs	N.A.
	<b>Pending for Utilization- Net of Issue related Expenses</b>			<b>1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 5578.9 lakhs.</b>
				<b>2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 1215.2 lakhs</b>
				<b>3. Funding working capital requirements of our Company - 1675.8 lakhs</b>
				<b>4. General corporate purposes - 495.2 lakhs</b>

11	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
	(i) as disclosed in the offer document: Fund Requirements	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 175.40 lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7927.30 lakhs 3. Funding working capital requirements of our Company - 3000 lakhs 4. General corporate purposes - 4284.70 lakhs
	(ii) Actual utilization	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 27.90 Lakhs 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 4143 lakhs 3. Funding working capital requirements of our Company - 1691.8 lakhs 4. General corporate purposes - 2530.3 lakhs
	(iii) Reasons for deviation, if any: <i>Source: Prospective and Interim Financial Information submitted by the Company</i>	N.A.

12	<b>Comments of monitoring agency:</b>	No comments.
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13	<b>Price-related data</b>	
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	<b>Offer price (Rs):</b>	171/-					
	<b>Price parameters</b>	At close of listing day (March 05, 2024)	At close of 30th calendar day from listing day (4th April 2024)	At close of 90th calendar day from listing day (3rd June 2024)	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the listing (during the FY)	As at the end of 3rd FY after the listing (during the FY)
					Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	211.20	204.10	197.30	171.40	201.15	171.40
	Index of the Designated Stock Exchange: NSE	22556.30	22514.65	22563.90	22493.51	17298.01	23519.35
	<b>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</b>					262.25	502.00
	<b>2. Prices of NSE are considered for all above calculation.</b>					169.70	21884.5
	<b>3. Closing Price of previous trading day is considered wherever applicable.</b>						
	<b>4. N.A. - Not applicable.</b>						

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

	<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
	<b>EPS (Basic &amp; Diluted)</b>	Issuer: Platinum Industries Limited***	9.42	8.55	9.07	Will be updated**
		Peer Group:				
		Supreme Petrochem Ltd	26.49	18.43	20.77	
		Apotex Industries Ltd	20.82	10.39	10.43	
	<b>PE</b>	Industry Average:	23.66	14.41	15.60	
		Issuer: Platinum Industries Limited***	18.15	19.23	29.32	
		Peer Group:				
		Supreme Petrochem Ltd	24.39	33.88	6.72	
	Apotex Industries Ltd	22.36	42.17	0.93		
	<b>RoW (%)</b>	Industry Average:	23.38	38.03	0.63	
		Issuer: Platinum Industries Limited***	61.26	13.14	13.05	
		Peer Group:				
		Supreme Petrochem Ltd	27.02	17.16	157.46	
	Apotex Industries Ltd	22.68	10.32	219.77		
	<b>NAV per share based on balance sheet</b>	Industry Average:	24.85	11.74	188.61	
		Issuer: Platinum Industries Limited***	15.37	80.31	69.48	
		Peer Group:				
		Supreme Petrochem Ltd	98.06	107.37	0.92	
	Apotex Industries Ltd	91.82	100.61	0.91		
	Industry Average:	94.94	103.99	0.91		

\*\*\*Source: Prospectus dated September 06, 2022 based on retained financial statement for period ended on March 31, 2023  
\*\*Will be updated once company files financials with the Stock Exchange  
Note: Industry average has been calculated by taking the average of peer group companies

**14 Any other material information** N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange" from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on March 05, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

end of 3rd FY	
High (during the FY)	Low (during the FY)

**A. For Equity Issues**

Sr. No.	Name of the issuer:	Manglam Infra and Engineering Limited
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 2761.92 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	333.84 Times (after technical rejection) <i>As per Finalized Basis of Allotment.</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) allotment in the issue	13.25%			
	(ii) at the end of 1st FY	2.30%			
	(iii) at the end of 2nd FY	will be updated at the end of 2nd FY.			
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	4,513.16	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.	
	Net Profit for the period	293.28			
	Paid-up equity share capital	7,799.67			
	Reserves excluding revaluation reserves	2,666.57			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently Traded	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.	
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.	

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY.	1) Appointment of Ms Neha Verma & Associates as Internal Auditor of the company w.e.f. November 13, 2024. Resignation of Mr. Sonu Kumar Gupta as Chief Financial Officer w.e.f. December 2, 2024. Mr. Vijay Kumar Amar as a Non-Executive, Independent Director of the Company w.e.f. January 15, 2025. Appointment of Mr. Dwarak Chandhary as Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. Appointment of Mr. Krishna Pratap Singh as an Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. Resignation of Mr. Vinod Chandra Senwal as Non-Executive, Independent Director w.e.f. February 06, 2025. Resignation of Mr. Sanjay Chaudhary as a Non-Executive, Independent Director w.e.f. February 06, 2025. Resignation of Mr. Sanjay Kumar as Chief Financial Officer (CFO) & Key Managerial Personnel (KMP) w.e.f. March 01, 2025.	2) Resignation of Mr. Dwarak Chandhary as Additional Director (Non-Executive, Independent) w.e.f. January 15, 2025. Appointment of Mr. Krishna Pratap Singh as an Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. Resignation of Mr. Vinod Chandra Senwal as Non-Executive, Independent Director w.e.f. February 06, 2025. Resignation of Mr. Sanjay Chaudhary as a Non-Executive, Independent Director w.e.f. February 06, 2025. Appointment of Mr. Sanjay Kumar as Chief Financial Officer (CFO) & Key Managerial Personnel (KMP) w.e.f. March 01, 2025.	3) Resignation of Mr. Dwarak Chandhary as Additional Director (Non-Executive, Independent) w.e.f. January 15, 2025. Appointment of Mr. Krishna Pratap Singh as an Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. Resignation of Mr. Vinod Chandra Senwal as Non-Executive, Independent Director w.e.f. February 06, 2025. Resignation of Mr. Sanjay Chaudhary as a Non-Executive, Independent Director w.e.f. February 06, 2025. Appointment of Mr. Sanjay Kumar as Chief Financial Officer (CFO) & Key Managerial Personnel (KMP) w.e.f. March 01, 2025.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. To meet the working capital requirements 2. General corporate purposes	1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs 3. Issue Expense - 330.05	1. To meet the working capital requirements - 1739.18 Lakhs 2. General corporate purposes - 496.87 lakhs 3) Issue expense - 319.57 Lakhs	N.A.
	<i>Pending for Utilization:</i> 1. To meet the working capital requirements - 193.82 Lakhs 2. General Corporate Purposes - NIL lakhs.			
	3. Issue Expense - 16.48			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs		
	(ii) Actual utilization	1. To meet the working capital requirements - 1739.18 Lakhs 2. General corporate purposes - 496.87 lakhs - 3) Issue expense - 319.57 Lakhs		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			
	Comments of monitoring agency: No comments			

12	Price-related data												
	Offer price (Rs):	50/-											
	Price parameters	At close of listing day (July 31, 2024)	*At close of 30th calendar day from listing day (August 30, 2024)	At close of 90th calendar day from listing day (October 29, 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY			As at the end of 3rd FY		
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	111.70	67.80	40.90	21.60	23.16	20.00	-	-	-	-	-	-
	Index of the Designated Stock Exchange: NSE	24951.15	25255.90	24466.82	23519.35	26277.35	21281.45	-	-	-	-	-	-
	<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Index. 2. Prices of NSE are considered for all above calculations. 3. Closing Price of previous trading day is considered wherever applicable. 4. N.A. - Not applicable.</i>												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	
	EPS (Basic & Diluted)	Issuer: Manglam Infra and Engineering Limited***	5.34	1.85			
		Peer Group:	Radhabhaskar Enterprises Limited	7.85	49.02		
		Industry Average:		6.60	49.03		
	PE (based on diluted EPS)	Issuer: Manglam Infra and Engineering Limited***	10.49	11.74			
		Peer Group:	Radhabhaskar Enterprises Limited	23.13	3.24		
		Industry Average:		22.73	3.24		
	RoNW (%)	Issuer: Manglam Infra and Engineering Limited***	49.54	6.62			
		Peer Group:	Radhabhaskar Enterprises Limited	28.25	1.15		
		Industry Average:		38.85	1.15		
	NAV per share based on balance sheet	Issuer: Manglam Infra and Engineering Limited***	13.50	27.77			
		Peer Group:	Radhabhaskar Enterprises Limited	70.38	47.70		
		Industry Average:		41.98	42.70		
	<i>*Source: Prospectus dated July 27, 2024 based on revised financial statement for period ended on March 31, 2024</i>						
	<i>**Will be updated once company files financials with the Stock Exchange</i>						
	<i>Note: Industry average has been calculated by taking the average of peer group companies.</i>						
14	Any other material information						N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.  
This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on July 27, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Deccon Transcon Leasing Limited		
1	<b>Type of issue:</b>	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	<b>Issue size:</b>	Rs. 6,500.92 Lakhs <i>Source: Prospectus of the Company</i>		
3	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>		
4	<b>Subscription level (number of times)*</b>	101.15 Times (after technical rejection) <i>As per Finalized Basis of Allotment:</i>		
5	<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	13.25%		
	(i) at the end of 1st FY	6.14%		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	<b>(Rs. in lakhs)</b>		
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
	Income from operations	16,631.26	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	618.35		
	Paid-up equity share capital	2,272.34		
	Reserves excluding revaluation reserves	6,662.54		
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>	Frequently traded		
	(i) at the end of 1st FY			
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	(i) at the end of 1st FY.	1) Appointment of Ms. ACHIS & CO., Practising Company Secretaries as the Secretarial Auditor for FY 2024-25		2)
	(ii) at the end of 2nd FY	Appointment of Mr. Samin Kabir Kumar Reddy as Internal Auditor for FY 2024-25		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
	1. Funding capital expenditure requirements towards procurement of Tank Containers. 2. Funding working capital requirements of our Company 3. General Corporate Purposes	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2648.87 lakhs 2. Funding working capital requirements of our Company - 1150.00 lakhs 3. General Corporate Purposes - 1258.68 lakhs	N.A.
	<b>Pending for Utilization:</b> 1. Funding capital expenditure requirements towards procurement of Tank Containers. - 125.89 Lakhs. 2. Funding working capital requirements of our Company - NIL. 3. General Corporate Purposes - NIL.			

10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs		
	(ii) Actual utilizations	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2648.87 lakhs 2. Funding working capital requirements of our Company - 1150.00 lakhs 3. General Corporate Purposes - 1258.68 lakhs		
	(iii) Reasons for deviation, if any	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company.</i>			
	<b>Comments of monitoring agency</b>	No comments		

12	<b>Price-related data</b>			
	<b>Offer price (Rs):</b>	100/-		

Price parameters	At close of listing day (September 24, 2024)	At close of 90th calendar day from listing day (October 24, 2024)	At close of 90th calendar day from listing day (December 22, 2024)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
				Opening price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	110.23	62.00	61.80	41.55	117.90	40.80	-	-	-
Index (of the Designated Stock Exchange): NSE	25940.49	24399.40	23753.42	23519.35	26216.05	21845.4	-	-	-
<i>Note: 1) The Nifty 50 Index is considered as the Benchmark Index.</i>									
<i>2) Prices of NSE are considered for all above calculations.</i>									
<i>3) Closing Price of previous trading day is considered wherever applicable.</i>									
<i>4) N/A - Not applicable</i>									

13	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>					
	<b>Accounting ratio</b>	<b>Name of companies</b>	<b>As disclosed in the offer document</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
	<b>EPS (Basic &amp; Diluted)</b>	Issuer: Deccon Transcon and Leasing Limited	6.87	3.08		
		Peer Group:				
		Jansea Container Lines Ltd	2.65	0.01		
		S J Logistics (India) Ltd	20.03	15.76		
		Industry Average:	11.34	17.88		
	<b>P/E (based on diluted EPS)</b>	Issuer: Deccon Transcon and Leasing Limited	15.72	19.49		
		Peer Group:				
		Jansea Container Lines Ltd	17.66	1394.00		
		S J Logistics (India) Ltd	79.01	14.62		
		Industry Average:	NA	NA		
	<b>RONW (%)</b>	Issuer: Deccon Transcon and Leasing Limited	36.69	6.92		
		Peer Group:				
		Jansea Container Lines Ltd	14.58	0.07		
		S J Logistics (India) Ltd	20.18	25.10		
		Industry Average:	NA	NA		
	<b>NAV per share based on balance sheet</b>	Issuer: Deccon Transcon and Leasing Limited	18.73	44.51		
		Peer Group:				
		Jansea Container Lines Ltd	21.13	14.01		
		S J Logistics (India) Ltd	105.27	142.40		
		Industry Average:	NA	NA		
	<i>*Source: Prospectus dated September 20, 2024 based on restated financial statements for period ended on March 31, 2024</i>					
	<i>**Will be updated once company files financials with the Stock Exchange.</i>					
	<i>Note: Industry average has been calculated by taking the average of peer group companies.</i>					
14	<b>Any other material information</b>	N.A.				

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Saraswati Sarcee Depos Limited
2	<b>Type of issue:</b>	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	<b>Issue size:</b>	Rs. 16,000.28 Lakhs <i>Source: Prospectus of the Company</i>
4	<b>Grade of issue alongwith name of the rating agency:</b>	The company has appointed Credit Ratings as their credit rating agency <i>Source: Prospectus of the Company</i>
5	<b>Subscription level (number of times)*</b>	108.41 Times (after technical rejection) <i>As per Finalized Basis of Allotment:</i>

<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
(i) allotment in the issue	12.69%		
(ii) at the end of 1st FY	0.17%		
(iii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.	
(iv) at the end of 3rd FY		will be updated at the end of 3rd F.Y.	

<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
Income from operations	6150.3	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period	3057.6		
Paid-up equity share capital	3860		
Reserves excluding revaluation reserves	1322.6		

<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>			
(i) at the end of 1st FY	Frequently Traded		
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		

<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
(i) at the end of 1st FY	Resignation of CS Ruschka Ashok Ghelcyra from the position of CS & Compliance Officer w.e.f. 20th November 2024 Muhun has been appointed as the Whole Time CS and Compliance Officer w.e.f. 9th December 2024	Designation for Mr. Pallavi Keresankar has been changed from Additional Independent Director to Independent Director	Ms. Saugata
(ii) at the end of 2nd FY			
(iii) at the end of 3rd FY			

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs	1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs	1. Funding working capital requirements of our Company - 8100 Lakhs 2. General corporate purposes - 966.7 Lakhs	N.A.
<b>Pending for Utilisation- Net of Issue related Expenses</b>			
1. Funding working capital requirements of our Company - NIL 2. General corporate purposes - 6 lakhs			

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our Company - 8100.0 Lakhs 2. General corporate purposes - 966.7 Lakhs		
(ii) Actual utilization	1. Funding working capital requirements of our Company - 8100 Lakhs 2. General corporate purposes - 966.7 Lakhs		
(iii) Reasons for deviation, if any: N.A.			
<i>Source: Prospectus and Financial Information submitted by the Company</i>			
<b>Comments of monitoring agency:</b> No comments			

<b>12 Price-related data</b>	
<b>Offer price (Rs.):</b>	160/-

Price parameters	At close of listing day (August 26, 2024)	At close of 30th calendar day from listing day (19th September 2024)	At close of 90th calendar day from listing day (18th November 2024)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY				
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	203.70	171.16	126.48	80.45	213.88	80.10	-	-	-	-	-	-
Index of the Designated Stock Exchange: NSE	24098.85	25413.00	23453.80	2319.15	26216.05	21884.1	-	-	-	-	-	-

*Note: 1. The Nifty 50 Index is considered as the benchmark Index.  
2. Prices of NSE are considered for all above calculations.  
3. Closing Price of previous trading day is considered wherever applicable.  
4. N.A. - Not applicable.*

**13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS (Basic &amp; Diluted)</b>	Issuer: Saraswati Sarcee Depos***	8.92			
	Peer Group:				
	Go Fashion (India) Ltd	15.32			
	Sai Silks (Kalamandir) Ltd	7.51			
<b>PE</b>	Industry Average:	11.42			
	Issuer: Saraswati Sarcee Depos***	17.94			
	Peer Group:				
	Go Fashion (India) Ltd	71.80			
<b>ROSN (%)</b>	Sai Silks (Kalamandir) Ltd	21.34			
	Industry Average:	46.57			
	Issuer: Saraswati Sarcee Depos***	45.89			
	Peer Group:				
<b>NAV per share based on balance sheet</b>	Go Fashion (India) Ltd	12.11			
	Sai Silks (Kalamandir) Ltd	9.49			
	Industry Average:	11.60			
	Peer Group:				
<b>NAV per share based on balance sheet</b>	Issuer: Saraswati Sarcee Depos***	19.85			
	Peer Group:				
	Go Fashion (India) Ltd	111.80			
	Sai Silks (Kalamandir) Ltd	72.14			
Industry Average:	91.975				

*\*Source: Prospectus dated August 15, 2024 based on revised financial statement for period ended on March 31, 2024  
\*\*Will be updated once company files financials with the Stock Exchange.  
Note: Industry average has been calculated by taking the average of peer group companies.*

**14 Any other material information** N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on August 26, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. For Equity Issues**

Sr. No. Name of the issuer: Shree Tarapur Balaji Agro Trading Company Limited

1 Type of issue: Initial Public Offering (IPO) on NSE & BSE  
Source: Prospectus of the Company

2 Issue size: Rs.16,96,50 Lakhs  
Source: Prospectus of the Company

3 Grade of issue alongwith name of the rating agency: Company has appointed CARE rating agency.  
Source: Prospectus of the Company

(appointment letter not there)

4 Subscription level (number of times)\* 123.43 Times (after technical rejection)  
As per finalised Basis of Allotment

1.79  
0.78  
2.57

5 Offer holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)  
As at the end of 1st FY: 12.53%  
As at the end of 2nd FY: 2.57%  
As at the end of 3rd FY: Will be updated at the end of 2nd FY.  
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(Rs. in lakhs)			
Parameters	1st FY	2nd FY	3rd FY
Income from operations	57,969.39	Will be updated at the end of 2nd FY.	Will be updated at the end of 3rd FY.
Net Profit for the period	1,209.26		
Paid-up equity share capital	8,157.09		
Reserves excluding resolution reserves	21,052.17		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)  
As at the end of 1st FY: Frequently Traded  
As at the end of 2nd FY: Will be updated at the end of 2nd FY.  
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

8 Change of name, in directors of issuer from the disclosures in the offer document (See Regulation 49 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)  
As at the end of 1st FY: Appointment of Mr. Srikanth Bhat as Additional Director (Non-Executive Director) w.e.f. February 14th, 2025  
As at the end of 2nd FY: Resignation of Mr. Ranjan Kumar Mohapatra as Non-Executive Director w.e.f. February 26, 2025  
As at the end of 3rd FY: Will be updated at the end of 2nd FY.  
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	N.A.
<b>Funding for Utilization- Net of Issue related Expenses</b> 1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - Nil 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - Nil 3. Funding the incremental working capital requirements of our Company - Nil 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - Nil 5. General corporate purposes - Nil			

Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) as disclosed in the offer document: Fund	(ii) Actual utilization	(iii) Reasons for deviation, if any	Source: Prospectus and Financial Information submitted by the Company
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	N.A.	

Comments of monitoring agency: No comments

12 Price-related data

Offer price (Rs): 510/-

Price parameters	At close of listing day (September 12, 2024)	At close of 30th calendar day from listing day (21th October 2024)	At close of 90th calendar day from listing day (11th December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
				Listing price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	84.50	76.30	77.00	44.25	69.25	38.50	-	-	-
Index (of the Designated Stock Exchange)- NSE	25388.90	24964.25	24841.80	23519.35	26277.35	23281.40	-	-	-

Note: 1. The NSE 50 Index is considered as the Benchmark Index.  
2. Prices of NSE are considered for all above calculations.  
3. Closing Price of previous trading day is considered wherever applicable.  
4. N.A. - Not applicable.

13 Risk for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	5.74	3.38		
	Peer Group:				
	Commercial Siva Biop Limited	1.81	4.29		
	Janabhi Industries Limited	5.62	3.46		
	Rishi Techies Limited	1.82	3.31		
	Industry Average:	3.08	3.62		
P/E	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	14.46	13.07		
	Peer Group:				
	Commercial Siva Biop Limited	37.13	18.47		
	Janabhi Industries Limited	22.07	25.29		
	Rishi Techies Limited	33.01	14.30		
	Industry Average:	30.74	19.55		
RoNW (%)	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	30.84	10.95		
	Peer Group:				
	Commercial Siva Biop Limited	5.66	17.41		
	Janabhi Industries Limited	5.85	3.34		
	Rishi Techies Limited	4.23	6.79		
	Industry Average:	5.25	7.16		
NAV per share based on balance sheet	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	27.54	30.87		
	Peer Group:				
	Commercial Siva Biop Limited	32.02	37.40		
	Janabhi Industries Limited	96.17	103.51		
	Rishi Techies Limited	43.09	46.19		
	Industry Average:	57.09	62.43		

Source: Prospectus dated September 10, 2024 based on revised financial statement for period ended on March 31, 2024.  
\*Will be updated once company files Prospectus with the Stock Exchange.  
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclosures:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MSRD/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the sufficiency, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	Arkade Developers Limited
2	<b>Type of issue:</b>	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	<b>Issue size:</b>	Rs. 41000 Lakhs <i>Source: Prospectus of the Company</i>
4	<b>Grade of issue alongwith name of the rating agency:</b>	Company appointed CRISIL as the credit rating agency <i>Source: Prospectus of the Company</i>
5	<b>Subscription level (number of times)*</b>	114.57 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
(i) at the end of 1st FY	8.50%
(ii) at the end of 2nd FY	0.65%
(iii) at the end of 3rd FY	will be updated at the end of 2nd F.Y.
(iv) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY (Rs. in lakhs)</b>
Income from operations	68,589.62	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period	15,692.84		
Paid-up equity share capital	18,506.38		
Reserves excluding revaluation reserves	69,803.84		

<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>			
(i) at the end of 1st FY	Frequently traded		
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		

<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
(i) at the end of 1st F.Y.	1) Resignation of Mr. Hiren Tanna as the Independent Director w.e.f. the close of business hours on November 13th, 2024 2) Appointment of Mr. Sunesh Ashok Mahesh as an Additional Director w.e.f. November 13th, 2024 3) Resignation of Mr. Keri Jain as Non-executive Non-Independent Director w.e.f. close of business hours on January 24, 2025 4) Appointment of Mr. Sandeep Jain as Additional (Whole Time) Director w.e.f. January 24, 2025 for 5 consecutive years 5) Resignation of Mr. Sandeep Jain as Chief Operating Officer w.e.f. close of business hours on January 23, 2025 6) Resignation of Mr. Ruben Chhabra as General Manager, Marketing and CRM categorised as Senior Management Personnel (SMP) w.e.f. close of business hours on January 28, 2025		
(ii) at the end of 2nd F.Y.	will be updated at the end of 2nd F.Y.		
(iii) at the end of 3rd F.Y.	will be updated at the end of 3rd F.Y.		

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 23418.8 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 12902.8 Lakhs	N.A.
<i>Pending for Utilization- Net of Issue related Expenses</i>			
1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 14,276.2 Lakhs			
2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 8,815.79 Lakhs			

<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
(i) as disclosed in the offer document: Fund Requirements	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25,000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13,106.5 Lakhs		
(ii) Actual utilization	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 23418.8 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 12902.8 Lakhs		
(iii) Reasons for deviation, if any:	N.A.		
<i>Source: Monitoring Agency Report for the quarter ended December 31, 2023</i>			

**Comments of monitoring agency:** No comments

**Price-related data:**

<b>Offer price (Rs):</b>	128/-								
<b>Price parameters</b>	At close of listing day (September 24, 2024)	*At close of 30th calendar day from listing day (24th October 2024)	At close of 90th calendar day from listing day (23rd December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY	As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	165.86	137.35	162.92	151.11	190.00	128.13	-	-	-
Index of the Designated Stock Exchange: NSE	25940.40	24599.40	23753.45	23519.35	26216.05	21884.4	-	-	-
<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</i>									
<i>2. Prices of NSE are considered for all above calculations</i>									
<i>3. Closing Price of previous trading day is considered wherever applicable.</i>									
<i>4. N.A. - Not Applicable</i>									

**13. Bank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>	
<b>EPS (Basic &amp; Diluted)</b>	<b>Issuer: Arkade Developers Limited***</b>	8.08	9.25			
	<b>Peer Group:</b>					
	Keystone Realtors Limited	9.85	13.85			
	Gadisa Properties Limited	28.09	49.02			
	Micronch Developers Limited	16.80	27.76			
	Surya Estate Developers Limited	15.39	21.80			
	<b>Industry Average:</b>	17.84	28.11			
	<b>FR</b>	<b>Issuer: Arkade Developers Limited***</b>	12.84	16.34		
	<b>Peer Group:</b>					
	Keystone Realtors Limited	6.85	8.40			
Gadisa Properties Limited	111.53	43.44				
Micronch Developers Limited	78.46	43.08				
Surya Estate Developers Limited	49.92	13.09				
<b>Industry Average:</b>	76.44	34.70				
<b>ROE (%)</b>	<b>Issuer: Arkade Developers Limited***</b>	46.90	17.76			
<b>Peer Group:</b>						
Keystone Realtors Limited	6.40	6.79				
Gadisa Properties Limited	7.76	8.82				
Micronch Developers Limited	10.32	12.71				
Surya Estate Developers Limited	22.97	11.09				
<b>Industry Average:</b>	11.86	9.89				
<b>NAV per share based on balance sheet</b>	<b>Issuer: Arkade Developers Limited***</b>	21.28	52.09			
<b>Peer Group:</b>						
Keystone Realtors Limited	157.81	204.07				
Gadisa Properties Limited	359.40	610.88				
Micronch Developers Limited	180.80	262.46				
Surya Estate Developers Limited	148.30	196.49				
<b>Industry Average:</b>	211.58	303.48				

*\*Source: Prospectus dated September 20, 2024. Based on consolidated financial statements for period ended on March 31, 2024*  
*\*\*Will be updated once company files financials with the Stock Exchange*  
*Note: Industry average has been calculated by taking the average of peer group companies*

**14. Any other material information:** N.A.

**Disclaimer:**  
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

**A. For Equity Issues**

1	<b>Type of issue</b>	Initial Public Offering (IPO) on NSE & BSE
2	<b>Issue size</b>	Rs. 15,706.40 Lakhs
3	<b>Grade of issue alongwith name of the rating agency</b>	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018.
4	<b>Subscription level (number of times)*</b>	112.27 Times (after technical rejection)

5	<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	12.50%
	(i) at the end of 1st FY	8.90%
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
	Income from operations	33,519.00	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	3604.1		
	Profit margin (based on operating)	3742.6		
	Reserves excluding evaluation reserves	33,145.10		

7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>	Frequently Traded
	(i) at the end of 1st FY	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	1) Appointment of Mr. Ramesh Kumar N as a Chief Executive Officer of the Company with effect from February 13, 2025
	(i) at the end of 1st FY	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
10	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	

10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>	
	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs
	(ii) Actual utilization	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 2054 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 1389.4 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 82.4 Lakhs
	(iii) Reasons for deviation, if any:	N/A
	Source: Prospectus and Financial Information submitted by the Company	

11	<b>Comments of monitoring agency</b>	No comments
12	<b>Price-related data</b>	

<b>Offer price (Rs):</b>	108/-														
<b>Price parameters</b>	At close of listing day (October 04, 2024)	*At close of 30th calendar day from listing day (30 November 2024)	At close of 90th calendar day from listing day (End January 2025)	As at the end of 1st FY after the listing of the issue (2024-25)				As at the end of 2nd FY				As at the end of 3rd FY			
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	203.17	168.20	139.90	263.00		480.90	193.00								
Index of the Designated Stock Exchange: NSE	22014.60	24304.35	24188.65	21519.35	26277.35	21281.45									

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.  
2. Prices of NSE are considered for all above calculations.  
3. Closing Price of previous trading day is considered wherever applicable.  
4. N/A - Not applicable.

13	<b>Backs for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>					
	<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
	<b>EPS (Basic &amp; Diluted)</b>	Issuer: Diffusion Engineers Limited***	10.94	9.49		
		Peer Group:				
		Alloy Welding Limited	46.46	34.51		
		MA Engineering Limited	120.40	113.14		
		Industry Average:	85.43	73.83		
	<b>PE</b>	Issuer: Diffusion Engineers Limited***	15.35	27.26		
		Peer Group:				
		Alloy Welding Limited	29.01	24.27		
		MA Engineering Limited	35.88	29.59		
		Industry Average:	32.45	29.93		
	<b>RoNW (%)</b>	Issuer: Diffusion Engineers Limited***	18.52	9.77	Will be updated**	Will be updated**
		Peer Group:				
		Alloy Welding Limited	18.43	11.84		
		MA Engineering Limited	18.41	15.3		
		Industry Average:	18.42	13.57		
	<b>NAV per share based on balance sheet</b>	Issuer: Diffusion Engineers Limited***	68.06	86.15		
		Peer Group:				
		Alloy Welding Limited	266.49	297.42		
		MA Engineering Limited	705.86	739.31		
		Industry Average:	468.18			

\*\*\*Source: Prospectus dated September 30, 2024 based on annual financial statement for period ended on March 31, 2025.  
\*\*Will be updated once company files financials with the Stock Exchange.  
Note: Industry average has been calculated by taking the average of peer group companies.

14 **Any other material information** N/A.

**Disclaimer:**  
This information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/12012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information (confidentiality) provided by the Issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decisions based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and/or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 04, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

**A. For Equity Issues**

1	<b>Name of the issuer:</b>	OJSC Perfection Limited		
1	<b>Type of issue:</b>	Initial Public Offering (IPO) on E-MERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	<b>Issue size:</b>	Rs. 602.40 Lakhs <i>Source: Prospectus of the Company</i>		
3	<b>Grade of issue alongwith name of the rating agency:</b>	Company has not appointed any rating agency since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>		
4	<b>Subscription level (number of times)*</b>	15.40 Times (after technical rejection) <i>As per Finalised Basis of Allotment</i>		
5	<b>QIB holding (as a % of total outstanding capital) as disclosed in stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	(i) at the end of 1st FY	12.81%		
	(ii) at the end of 2nd FY	4.88%		
	(iii) at the end of 3rd FY	will be updated at the end of 2nd FY.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.		
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
		(Rs. in lakhs)		
	<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>
	Income from operations	1478.92	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	1676.04		
	Paid-up equity share capital	2445.24		
	Reserves excluding evaluation reserves	7953.8		
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b>			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	(i) at the end of 1st FY.	1) Appointed Mr. Vinu Pillai & Co. as Secretarial Auditor of the Company w.e.f. 20th March 2023. 2) Appointed M/s M N Parmar & Associates, Chartered Accountants, as Internal Auditor of the Company w.e.f. 31st March 2025		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>Activity</b>	<b>(i) as disclosed in the offer document</b>	<b>(ii) Actual implementation</b>	<b>(iii) Reasons for delay in implementation, if any</b>
	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company. 4. General Corporate Purposes	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - Nil 4. General Corporate Purposes - Nil	N.A.
	<b>Pending for Utilization-</b>			
	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - Nil.			
	2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil.			
	3. Funding working capital requirements of our Company - Nil.			
	4. General Corporate Purposes - Nil.			

10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>			
	<b>(i) as disclosed in the offer document: Fund Requirements</b>	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs		
	<b>(ii) Actual utilization</b>	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil 3. Funding working capital requirements of our Company - Nil 4. General Corporate Purposes - Nil		
	<b>(iii) Reasons for deviation, if any:</b>	N.A.		
	<b>Source: Prospectus and Half yearly Financial Information submitted by the Company</b>			
	<b>Comments of monitoring agency</b>	No comments		

12	<b>Price-related data</b>	
	<b>Offer price (Rs):</b>	100/-

Price parameters	At close of listing day (October 29, 2024)	At close of 30th calendar day from listing day (November 28, 2024)	At close of 90th calendar day from listing day (January 27, 2025)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
				Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	151.50	173.50	201.65	151.55	231.70	110.00	-	-	-
Index of the Designated Stock Exchange: NSE	24466.85	23914.15	22829.15	23519.35	26277.35	21281.45	-	-	-

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.*  
*2. Prices of NSE are considered for all above calculations.*  
*3. Closing Price of previous trading day is considered wherever applicable.*  
*F.Y. - Not Applicable.*

13 **Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS (Basic &amp; Diluted)</b>	Issuer: OJSC Perfection Limited	6.84	6.85		
	Peer Group:				
	B.A.V. Greentech Limited	36.54	22.02		
	Tatvas Automotive Component Limited	17.82	15.30		
	Industry Average	27.18	19.66		
<b>P/B (based on diluted EPS)</b>	Issuer: OJSC Perfection Limited	14.62	22.09		
	Peer Group:				
	B.A.V. Greentech Limited	26.58	34.06		
	Tatvas Automotive Component Limited	17.78	14.43		
	Industry Average	22.18	25.75		
<b>RoNW (%)</b>	Issuer: OJSC Perfection Limited	40.61	16.12	Will be updated**	Will be updated**
	Peer Group:				
	B.A.V. Greentech Limited	19.24	10.48		
	Tatvas Automotive Component Limited	20.47	14.93		
	Industry Average	19.96	12.71		
<b>NAY per share based on balance sheet</b>	Issuer: OJSC Perfection Limited	16.85	43.50		
	Peer Group:				
	B.A.V. Greentech Limited	189.96	210.18		
	Tatvas Automotive Component Limited	87.02	102.50		
	Industry Average	138.49	158.34		

*\*Source: Prospectus dated October 25, 2024 based on annual financial statements for period ended on March 31, 2024*  
*\*\*Will be updated once company files financials with the Stock Exchange*  
*Note: Industry average has been calculated by taking the average of peer group companies.*

14 **Any other material information** N.A.

**Disclaimer:**  
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.  
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information (clarifications provided) by the Issuer.  
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or its directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, however arising, suffered or incurred by any person accessing and/ or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information

contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on October 29, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. For Equity Issues**

Sr. No.	Name of the issuer:	Usha Financial Services Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 864.80 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency.	The company appointed Infometrics Valuation & Ratings as the credit rating agency. The grade received is BBBB stable. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	17.80 Times (after technical rejection) <i>As per Finalized Basis of Allotment.</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	13.24%		
	(ii) at the end of 1st FY	6.24%		
	(iii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iv) at the end of 3rd FY		will be updated at the end of 3rd FY.	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)
	Income from operations	5953.44	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	1380.11		
	Paid-up equity share capital	2173.36		
	Reserves excluding evaluation reserves	18941.33		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently Traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	No change at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. To Augment the capital base of our Company 2. To meet out the General Corporate Purposes 3. To meet out the Issue Expenses	1. To Augment the capital base of our Company- 7000 lakhs 2. To meet out the General Corporate Purposes- 2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs	1. To Augment the capital base of our Company - 7000 lakhs 2. To meet out the General Corporate Purposes - 2000 lakhs 3. To meet out the Issue Expenses - 844.8 lakhs	N.A.
	<b>Pending for Utilization-</b> 1. To Augment the capital base of our Company- N/A 2. To meet out the General Corporate Purposes- N/A 3. To meet out the Issue Expenses - N/A			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. To Augment the capital base of our Company-7000 lakhs 2. To meet out the General Corporate Purposes-2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs		
	(ii) Actual utilization	1. To Augment the capital base of our Company - 7000 lakhs 2. To meet out the General Corporate Purposes - 2000 lakhs 3. To meet out the Issue Expenses - 844.8 lakhs		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Statement on Deviation or Variation of funds under Regulation 42 of SEBI Listing</i>			

Comments of monitoring agencies: No comments

Price-related data

12	Offer price (Rs):	16/-								
	Price parameters	At close of listing day (October 31, 2024)	*At close of 30th calendar day from listing day (November 30, 2024)	At close of 90th calendar day from listing day (January 29, 2025)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	155.85	117.65	99.85	50.55	168.00	48.65			
	Index of the Designated Stock Exchange: NSE	24205.33	24131.10	23161.10	23519.33	26277.35	21281.45			
	<i>Note: 1 The Nifty 50 Index is considered as the Benchmark Index. 2 Prices of NSE are considered for all above calculations 3 Closing Price of previous trading day is considered wherever applicable 4, N/A - Not applicable.</i>									

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

	Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Usha Financial Services Limited	8.64	7.52		
		Peer Group:				
		Industry Average:		1.17	0.95	
	P/E (based on diluted EPS)	Issuer: Usha Financial Services Limited	19.48	6.72		
		Peer Group:				
		Industry Average:		65.00	54.68	
	RoNW (%)	Issuer: Usha Financial Services Limited	14.30	6.54	Will be updated**	Will be updated**
		Peer Group:				
		Industry Average:		8.47	4.02	
	NAV per share based on balance sheet	Issuer: Usha Financial Services Limited	66.78	115.05		
		Peer Group:				
		Industry Average:		23.66	23.66	

\*Source: Prospectus dated October 29, 2024 based on restated financial statement for period ended on March 31, 2024  
 \*\*will be updated once company files financials with the Stock Exchange  
 Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

**Disclaimer:**  
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered, inter alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.  
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.  
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on October 31, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. For Equity Issues**

Sl. No.	Name of the issuer:	Amvill Health Care Services Limited									
1	Type of issue	Initial Public Offering (IPO) on BSE India Limited <i>Source: Prospectus of the Company</i>									
2	Issue size	Rs. 998.00 Lakhs <i>Source: Prospectus of the Company</i>									
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICR, 2018. <i>Source: Prospectus of the Company</i>									
4	Subscription level (number of times)*	5.44 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>									
5	<b>QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>										
	(i) allotment in the issue	18.99%									
	(ii) at the end of 1st FY	Nil									
	(iii) at the end of 2nd FY	will be updated at the end of 2nd FY.									
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.									
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>										
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)							
	Income from operations	4058.16 Lakhs	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.							
	Net Profit for the period	1073.01 Lakhs									
	Paid-up equity share capital	2000.36 Lakhs									
	Reserves excluding evaluation reserves	4921.15 lakhs									
7	<b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)</b>										
	(i) at the end of 1st FY	will be updated at the end of 1st FY. (b/d)									
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.									
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>										
	(i) at the end of 1st FY	No changes									
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.									
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
9	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>										
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any							
	1. To Funding working Capital Requirement of our Company. 2. Marketing and Brand Building activities. 3. To meet out the General Corporate Purposes.	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs	1. To Funding working Capital Requirement of our Company - 1227.63 Lakhs 2. Marketing and Brand Building activities- 240.77 Lakhs 3. To meet out the General Corporate Purposes- 1150.02 Lakhs	N.A.							
10	<b>Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &amp; Disclosure Requirements), 2015)</b>										
	(i) as disclosed in the offer document: Fund Requirements	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs									
	(ii) Actual utilization	1. To Funding working Capital Requirement of our Company - 1227.63 Lakhs 2. Marketing and Brand Building activities- 240.77 Lakhs 3. To meet out the General Corporate Purposes- 1150.02 Lakhs									
	(iii) Reasons for deviation, if any	N.A.									
	<i>Source: STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED THROUGH</i>										
	<b>Comments of monitoring agency</b> No comments										
12	<b>Price-related data</b>										
	<b>Offer price (Rs.)</b>										
	111/-										
	<b>Price parameters</b>	<b>At close of listing day (February 12, 2025)</b>	<b>*At close of 30th calendar day from listing day (March 13, 2025)</b>	<b>At close of 90th calendar day from listing day (May 13, 2025)</b>	<b>As at the end of 1st FY after the listing of the Closing price (High during the FY)</b>	<b>As at the end of 2nd FY Closing price (High during the FY)</b>	<b>As at the end of 3rd FY Closing price (High during the FY)</b>	<b>Low Closing price (during the FY)</b>	<b>Low Closing price (during the FY)</b>	<b>Low Closing price (during the FY)</b>	
	Market Price (BSE)	92.25	76.43	90.48	69.10	104.90	-	-	-	-	
	Index of the Designated Stock Exchange: BSE	76371.00	73282.91	81148.22	77434.92	78583.81	-	-	-	-	
	<i>Note: 1 The SENSEX Index is considered as the Benchmark Index. 2 Prices of NSE are considered for all above calculations 3 Closing Price of previous trading day is considered wherever applicable 4, N/A - Not applicable.</i>										
13	<b>Ratio for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>										
	Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY					
	EPS (Basic & Diluted)	Issuer: Amvill Health Care Limited	2.00								
		Peer Group:									
		Industry Average:	6.26								
	P/E (based on diluted EPS)	Issuer: Amvill Health Care Limited	6.29								
		Peer Group:	19.44								
		Industry Average:	28.47								
	ROSW (%)	Issuer: Amvill Health Care Limited	26.81								
		Peer Group:	27.64								
		Industry Average:	67.67								
	NAV per share based on balance sheet	Issuer: Amvill Health Care Limited	16.20								
		Peer Group:	13.18								
		Industry Average:	14.74								
	NAV per share based on balance sheet	Issuer: Amvill Health Care Limited	2.92								
		Peer Group:	38.43								
		Industry Average:	39.68								
	<i>Source: Prospectus dated February 10, 2024 based on related financial statement for period ended on March 31, 2024 **Will be updated once company files Financials with the Stock Exchange Note - Industry average has been calculated by taking the average of peer group companies</i>										
14	<b>Any other material information</b> N.A.										
	<b>Disclaimer:</b> The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated this information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is based on the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and/ or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.										

*Note: Since the company's shares were listed on February 12, 2025 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.*

**A. The Information**

1. **Name of the issuer:** [Redacted]  
 2. **Legal name of the issuer:** [Redacted]  
 3. **Legal name of the issuer in its home country:** [Redacted]

4. **Legal name of the issuer in its home country:** [Redacted]  
 5. **Legal name of the issuer in its home country:** [Redacted]

6. **Legal name of the issuer in its home country:** [Redacted]  
 7. **Legal name of the issuer in its home country:** [Redacted]

8. **Legal name of the issuer in its home country:** [Redacted]  
 9. **Legal name of the issuer in its home country:** [Redacted]

10. **Legal name of the issuer in its home country:** [Redacted]  
 11. **Legal name of the issuer in its home country:** [Redacted]

Category	2021	2020	2019
Equity	2020.00		
Debt	255.00		
Other	3480.21		
Total	5855.21		

12. **Legal name of the issuer in its home country:** [Redacted]  
 13. **Legal name of the issuer in its home country:** [Redacted]

14. **Legal name of the issuer in its home country:** [Redacted]  
 15. **Legal name of the issuer in its home country:** [Redacted]

Category	2021	2020	2019
Equity	2020.00		
Debt	255.00		
Other	3480.21		
Total	5855.21		

Category	2021	2020	2019
Equity	2020.00		
Debt	255.00		
Other	3480.21		
Total	5855.21		

16. **Legal name of the issuer in its home country:** [Redacted]  
 17. **Legal name of the issuer in its home country:** [Redacted]

18. **Legal name of the issuer in its home country:** [Redacted]  
 19. **Legal name of the issuer in its home country:** [Redacted]

Year	2021	2020	2019	2021		2020		2019	
				Revenue	Profit	Revenue	Profit	Revenue	Profit
Market Price	175.00	187.50	175.00	175.00	175.00	175.00	175.00	175.00	
Market Price	175.00	187.50	175.00	175.00	175.00	175.00	175.00	175.00	

20. **Legal name of the issuer in its home country:** [Redacted]  
 21. **Legal name of the issuer in its home country:** [Redacted]

Accounting unit	Name of company	As declared in the other documents	As the end of the FY	As the end of the FY
EFT (Euro & US Dollar)	Bank of America Merrill Lynch	1.14	16.78	
	Barclays			
	BNP Paribas			
	Deutsche Bank			
	JP Morgan Chase			
	UBS			
	Wells Fargo			
	Other			
	Total			
	Total			

22. **Legal name of the issuer in its home country:** [Redacted]  
 23. **Legal name of the issuer in its home country:** [Redacted]

24. **Legal name of the issuer in its home country:** [Redacted]  
 25. **Legal name of the issuer in its home country:** [Redacted]

26. **Legal name of the issuer in its home country:** [Redacted]  
 27. **Legal name of the issuer in its home country:** [Redacted]

28. **Legal name of the issuer in its home country:** [Redacted]  
 29. **Legal name of the issuer in its home country:** [Redacted]

30. **Legal name of the issuer in its home country:** [Redacted]  
 31. **Legal name of the issuer in its home country:** [Redacted]

32. **Legal name of the issuer in its home country:** [Redacted]  
 33. **Legal name of the issuer in its home country:** [Redacted]

34. **Legal name of the issuer in its home country:** [Redacted]  
 35. **Legal name of the issuer in its home country:** [Redacted]

A.7

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106





**A. The Facilities**

1. **Name of the issuer:** [Redacted]

2. **Name of the issuer:** [Redacted]

3. **Name of the issuer:** [Redacted]

4. **Name of the issuer:** [Redacted]

5. **Name of the issuer:** [Redacted]

6. **Name of the issuer:** [Redacted]

7. **Name of the issuer:** [Redacted]

8. **Name of the issuer:** [Redacted]

9. **Name of the issuer:** [Redacted]

10. **Name of the issuer:** [Redacted]

11. **Name of the issuer:** [Redacted]

12. **Name of the issuer:** [Redacted]

13. **Name of the issuer:** [Redacted]

14. **Name of the issuer:** [Redacted]

15. **Name of the issuer:** [Redacted]

16. **Name of the issuer:** [Redacted]

17. **Name of the issuer:** [Redacted]

18. **Name of the issuer:** [Redacted]

19. **Name of the issuer:** [Redacted]

20. **Name of the issuer:** [Redacted]

**Table 1: Financial Data**

Item	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993	1992	1991	1990	1989	1988	1987	1986	1985	1984	1983	1982	1981	1980	1979	1978	1977	1976	1975	1974	1973	1972	1971	1970	1969	1968	1967	1966	1965	1964	1963	1962	1961	1960	1959	1958	1957	1956	1955	1954	1953	1952	1951	1950	1949	1948	1947	1946	1945	1944	1943	1942	1941	1940	1939	1938	1937	1936	1935	1934	1933	1932	1931	1930	1929	1928	1927	1926	1925	1924	1923	1922	1921	1920	1919	1918	1917	1916	1915	1914	1913	1912	1911	1910	1909	1908	1907	1906	1905	1904	1903	1902	1901	1900	1899	1898	1897	1896	1895	1894	1893	1892	1891	1890	1889	1888	1887	1886	1885	1884	1883	1882	1881	1880	1879	1878	1877	1876	1875	1874	1873	1872	1871	1870	1869	1868	1867	1866	1865	1864	1863	1862	1861	1860	1859	1858	1857	1856	1855	1854	1853	1852	1851	1850	1849	1848	1847	1846	1845	1844	1843	1842	1841	1840	1839	1838	1837	1836	1835	1834	1833	1832	1831	1830	1829	1828	1827	1826	1825	1824	1823	1822	1821	1820	1819	1818	1817	1816	1815	1814	1813	1812	1811	1810	1809	1808	1807	1806	1805	1804	1803	1802	1801	1800	1799	1798	1797	1796	1795	1794	1793	1792	1791	1790	1789	1788	1787	1786	1785	1784	1783	1782	1781	1780	1779	1778	1777	1776	1775	1774	1773	1772	1771	1770	1769	1768	1767	1766	1765	1764	1763	1762	1761	1760	1759	1758	1757	1756	1755	1754	1753	1752	1751	1750	1749	1748	1747	1746	1745	1744	1743	1742	1741	1740	1739	1738	1737	1736	1735	1734	1733	1732	1731	1730	1729	1728	1727	1726	1725	1724	1723	1722	1721	1720	1719	1718	1717	1716	1715	1714	1713	1712	1711	1710	1709	1708	1707	1706	1705	1704	1703	1702	1701	1700	1699	1698	1697	1696	1695	1694	1693	1692	1691	1690	1689	1688	1687	1686	1685	1684	1683	1682	1681	1680	1679	1678	1677	1676	1675	1674	1673	1672	1671	1670	1669	1668	1667	1666	1665	1664	1663	1662	1661	1660	1659	1658	1657	1656	1655	1654	1653	1652	1651	1650	1649	1648	1647	1646	1645	1644	1643	1642	1641	1640	1639	1638	1637	1636	1635	1634	1633	1632	1631	1630	1629	1628	1627	1626	1625	1624	1623	1622	1621	1620	1619	1618	1617	1616	1615	1614	1613	1612	1611	1610	1609	1608	1607	1606	1605	1604	1603	1602	1601	1600	1599	1598	1597	1596	1595	1594	1593	1592	1591	1590	1589	1588	1587	1586	1585	1584	1583	1582	1581	1580	1579	1578	1577	1576	1575	1574	1573	1572	1571	1570	1569	1568	1567	1566	1565	1564	1563	1562	1561	1560	1559	1558	1557	1556	1555	1554	1553	1552	1551	1550	1549	1548	1547	1546	1545	1544	1543	1542	1541	1540	1539	1538	1537	1536	1535	1534	1533	1532	1531	1530	1529	1528	1527	1526	1525	1524	1523	1522	1521	1520	1519	1518	1517	1516	1515	1514	1513	1512	1511	1510	1509	1508	1507	1506	1505	1504	1503	1502	1501	1500	1499	1498	1497	1496	1495	1494	1493	1492	1491	1490	1489	1488	1487	1486	1485	1484	1483	1482	1481	1480	1479	1478	1477	1476	1475	1474	1473	1472	1471	1470	1469	1468	1467	1466	1465	1464	1463	1462	1461	1460	1459	1458	1457	1456	1455	1454	1453	1452	1451	1450	1449	1448	1447	1446	1445	1444	1443	1442	1441	1440	1439	1438	1437	1436	1435	1434	1433	1432	1431	1430	1429	1428	1427	1426	1425	1424	1423	1422	1421	1420	1419	1418	1417	1416	1415	1414	1413	1412	1411	1410	1409	1408	1407	1406	1405	1404	1403	1402	1401	1400	1399	1398	1397	1396	1395	1394	1393	1392	1391	1390	1389	1388	1387	1386	1385	1384	1383	1382	1381	1380	1379	1378	1377	1376	1375	1374	1373	1372	1371	1370	1369	1368	1367	1366	1365	1364	1363	1362	1361	1360	1359	1358	1357	1356	1355	1354	1353	1352	1351	1350	1349	1348	1347	1346	1345	1344	1343	1342	1341	1340	1339	1338	1337	1336	1335	1334	1333	1332	1331	1330	1329	1328	1327	1326	1325	1324	1323	1322	1321	1320	1319	1318	1317	1316	1315	1314	1313	1312	1311	1310	1309	1308	1307	1306	1305	1304	1303	1302	1301	1300	1299	1298	1297	1296	1295	1294	1293	1292	1291	1290	1289	1288	1287	1286	1285	1284	1283	1282	1281	1280	1279	1278	1277	1276	1275	1274	1273	1272	1271	1270	1269	1268	1267	1266	1265	1264	1263	1262	1261	1260	1259	1258	1257	1256	1255	1254	1253	1252	1251	1250	1249	1248	1247	1246	1245	1244	1243	1242	1241	1240	1239	1238	1237	1236	1235	1234	1233	1232	1231	1230	1229	1228	1227	1226	1225	1224	1223	1222	1221	1220	1219	1218	1217	1216	1215	1214	1213	1212	1211	1210	1209	1208	1207	1206	1205	1204	1203	1202	1201	1200	1199	1198	1197	1196	1195	1194	1193	1192	1191	1190	1189	1188	1187	1186	1185	1184	1183	1182	1181	1180	1179	1178	1177	1176	1175	1174	1173	1172	1171	1170	1169	1168	1167	1166	1165	1164	1163	1162	1161	1160	1159	1158	1157	1156	1155	1154	1153	1152	1151	1150	1149	1148	1147	1146	1145	1144	1143	1142	1141	1140	1139	1138	1137	1136	1135	1134	1133	1132	1131	1130	1129	1128	1127	1126	1125	1124	1123	1122	1121	1120	1119	1118	1117	1116	1115	1114	1113	1112	1111	1110	1109	1108	1107	1106	1105	1104	1103	1102	1101	1100	1099	1098	1097	1096	1095	1094	1093	1092	1091	1090	1089	1088	1087	1086	1085	1084	1083	1082	1081	1080	1079	1078	1077	1076	1075	1074	1073	1072	1071	1070	1069	1068	1067	1066	1065	1064	1063	1062	1061	1060	1059	1058	1057	1056	1055	1054	1053	1052	1051	1050	1049	1048	1047	1046	1045	1044	1043	1042	1041	1040	1039	1038	1037	1036	1035	1034	1033	1032	1031	1030	1029	1028	1027	1026	1025	1024	1023	1022	1021	1020	1019	1018	1017	1016	1015	1014	1013	1012	1011	1010	1009	1008	1007	1006	1005	1004	1003	1002	1001	1000	999	998	997	996	995	994	993	992	991	990	989	988	987	986	985	984	983	982	981	980	979	978	977	976	975	974	973	972	971	970	969	968	967	966	965	964	963	962	961	960	959	958	957	956	955	954	953	952	951	950	949	948	947	946	945	944	943	942	941	940	939	938	937	936	935	934	933	932	931	930	929	928	927	926	925	924	923	922	921	920	919	918	917	916	915	914	913	912	911	910	909	908	907	906	905	904	903	902	901	900	899	898	897	896	895	894	893	892	891	890	889	888	887	886	885	884	883	882	881	880	879	878	877	876	875	874	873	872	871	870	869	868	867	866	865	864	863	862	861	860	859	858	857	856	855	854	853	852	851	850	849	848	847	846	845	844	843	842	841	840	839	838	837	836	835	834	833	832	831	830	829	828	827	826	825	824	823	8
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1. **Year of the issue** (Indicate the year of the issue)

2. **Year of issue** (Indicate the year of the issue)

3. **Year of issue** (Indicate the year of the issue)

4. **Year of issue** (Indicate the year of the issue)

5. **Year of issue** (Indicate the year of the issue)

Year of issue	Year of issue	Year of issue	Year of issue
2021	2022	2023	2024

6. **Year of issue** (Indicate the year of the issue)

7. **Year of issue** (Indicate the year of the issue)

8. **Year of issue** (Indicate the year of the issue)

9. **Year of issue** (Indicate the year of the issue)

10. **Year of issue** (Indicate the year of the issue)

11. **Year of issue** (Indicate the year of the issue)

Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue	Year of issue																																																											
2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100

12. **Year of issue** (Indicate the year of the issue)

13. **Year of issue** (Indicate the year of the issue)

14. **Year of issue** (Indicate the year of the issue)

15. **Year of issue** (Indicate the year of the issue)

16. **Year of issue** (Indicate the year of the issue)

17. **Year of issue** (Indicate the year of the issue)

18. **Year of issue** (Indicate the year of the issue)

19. **Year of issue** (Indicate the year of the issue)

20. **Year of issue** (Indicate the year of the issue)

Note: Since the company's shares were listed on August 11, 2021 for an 12-month period ended March 31, 2024 on the 1st Financial Year.



**A. The Issuance**

1. **Name of the issuer**

2. **Legal name**

3. **Country of incorporation**

4. **Kind of asset**

5. **Legal name**

6. **Country of incorporation**

7. **Kind of asset**

8. **Legal name**

9. **Country of incorporation**

10. **Kind of asset**

**A. Financial Information**

1. Name of the issuer	Norsk Hydro ASA		
2. Date of issue	2012 (Norsk Hydro ASA) (Norsk Hydro ASA)		
3. Issuance structure	Norsk Hydro ASA		
4. Place of issue	Norsk Hydro ASA		
5. Issuance structure	Norsk Hydro ASA		
6. Issuance structure	Norsk Hydro ASA		
7. Issuance structure	Norsk Hydro ASA		
8. Issuance structure	Norsk Hydro ASA		
9. Issuance structure	Norsk Hydro ASA		
10. Issuance structure	Norsk Hydro ASA		

11. Issuance structure	Norsk Hydro ASA		
12. Issuance structure	Norsk Hydro ASA		
13. Issuance structure	Norsk Hydro ASA		
14. Issuance structure	Norsk Hydro ASA		
15. Issuance structure	Norsk Hydro ASA		
16. Issuance structure	Norsk Hydro ASA		
17. Issuance structure	Norsk Hydro ASA		
18. Issuance structure	Norsk Hydro ASA		
19. Issuance structure	Norsk Hydro ASA		
20. Issuance structure	Norsk Hydro ASA		

21. Issuance structure	Norsk Hydro ASA		
22. Issuance structure	Norsk Hydro ASA		
23. Issuance structure	Norsk Hydro ASA		
24. Issuance structure	Norsk Hydro ASA		
25. Issuance structure	Norsk Hydro ASA		
26. Issuance structure	Norsk Hydro ASA		
27. Issuance structure	Norsk Hydro ASA		
28. Issuance structure	Norsk Hydro ASA		
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30. Issuance structure	Norsk Hydro ASA		

31. Issuance structure	Norsk Hydro ASA		
32. Issuance structure	Norsk Hydro ASA		

33. Issuance structure	Norsk Hydro ASA		
34. Issuance structure	Norsk Hydro ASA		
35. Issuance structure	Norsk Hydro ASA		
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39. Issuance structure	Norsk Hydro ASA		
40. Issuance structure	Norsk Hydro ASA		

41. Issuance structure	Norsk Hydro ASA		
42. Issuance structure	Norsk Hydro ASA		
43. Issuance structure	Norsk Hydro ASA		
44. Issuance structure	Norsk Hydro ASA		
45. Issuance structure	Norsk Hydro ASA		
46. Issuance structure	Norsk Hydro ASA		
47. Issuance structure	Norsk Hydro ASA		
48. Issuance structure	Norsk Hydro ASA		
49. Issuance structure	Norsk Hydro ASA		
50. Issuance structure	Norsk Hydro ASA		

49. Other interest

50. Other interest

Year	2012	2011	2010
Market Price (USD)	228.00	228.00	228.00
Market Price (NOK)	2280.00	2280.00	2280.00
Market Price (USD) - 100	128.00	128.00	128.00
Market Price (NOK) - 100	1280.00	1280.00	1280.00

Year	2012	2011	2010
Market Price (USD)	228.00	228.00	228.00
Market Price (NOK)	2280.00	2280.00	2280.00
Market Price (USD) - 100	128.00	128.00	128.00
Market Price (NOK) - 100	1280.00	1280.00	1280.00

51. Other interest

Note: Since the company's shares were listed on October 6, 2012, we are considering 12-month period ended March 31, 2012 as the 1st Financial Year.







**A. The Exchange**

1. Name of the issuer	[Redacted]		
2. Name of the issuer	[Redacted]		
3. Kind of issue	[Redacted]		
4. Description of the issue	[Redacted]		
5. Issuance of the issue	[Redacted]		
6. Issuance of the issue	[Redacted]		
7. Issuance of the issue	[Redacted]		
8. Issuance of the issue	[Redacted]		
9. Issuance of the issue	[Redacted]		
10. Issuance of the issue	[Redacted]		
11. Issuance of the issue	[Redacted]		
12. Issuance of the issue	[Redacted]		

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Issue	12-month volume (March 20, 2024)	12-month volume (April 20, 2024)	12-month volume (May 20, 2024)	12-month volume (June 20, 2024)	12-month volume (July 20, 2024)	12-month volume (Aug 20, 2024)	12-month volume (Sept 20, 2024)	12-month volume (Oct 20, 2024)	12-month volume (Nov 20, 2024)	12-month volume (Dec 20, 2024)
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00

Issue	12-month volume (March 20, 2024)	12-month volume (April 20, 2024)	12-month volume (May 20, 2024)	12-month volume (June 20, 2024)	12-month volume (July 20, 2024)	12-month volume (Aug 20, 2024)	12-month volume (Sept 20, 2024)	12-month volume (Oct 20, 2024)	12-month volume (Nov 20, 2024)	12-month volume (Dec 20, 2024)
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00
Market Price	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00

14. [Redacted]

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Citicorp Capital Private Limited arising out of the SEBI Circular No. CSM/MBRD/12/2012 dated January 15, 2012.

The information compiled herein also includes the financials of the issuer, consolidated and from the filer made by the issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange". From time to time, price volume data available on the website of the Stock Exchange, offers various or disclosed herein and information. (Certification provided by the issuer)

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Note: Since the company's shares were listed on March 18, 2024 we are commencing 12-month period ended March 11, 2023 at the 1st Financial Year.