

A. Fair Equity Issues

1. Name of the issuer:	Keppel Facilities Management Limited
2. Type of issue:	United Public Offering (UPO) on EMMERGE Platform on NSE India Limited
3. Issue size:	INR 2,11,000 Lacs
4. Grade of issue against name of the issuing agency:	Since the issuer was made a member of Chapter XI of the SEBI (ICDR) Regulations, there was no requirement of appointing a UPO (Issuing Agency).
5. Subscription level (number of shares):	111 Times (other technical requests)
6. NDI holding (in % of total outstanding capital as disclosed in stock exchange) (See Regulation 21 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) at the time of the issue:	Nil
(b) at the end of the 1st Quarter immediately after the listing of the issue (Case 26, 2015):	Nil
(c) at the end of 1st FY:	Nil
(d) at the end of 2nd FY:	Nil
(e) at the end of 3rd FY:	Nil
Source: NSE	Nil

Financials of the issuer (in per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	1st FY (2018-19)	2nd FY (2019-20)	3rd FY (2020-21)
Revenue	16,723,044	21,130,271	21,103,041
Income from operations	14,723,044	17,130,271	17,103,041
Net Profit (after tax)	10,723,044	13,130,271	13,103,041
Net-Debt (after capital reserves excluding retention reserves)	809,411	1,014,401	1,014,401
	2,057,071	3,079,919	3,079,919

Listing status in the event of the issuer (whether frequently traded (as defined under Regulation 2 (g) of SEBI (NSE) Regulations, 2015) or infrequently traded (as defined under Regulation 2 (h) of SEBI (NSE) Regulations, 2015))	
(a) at the end of 1st FY:	Frequently traded
(b) at the end of 2nd FY:	Infrequently traded
(c) at the end of 3rd FY:	Infrequently traded

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) at the end of 1st FY:	1. Re-designation of Chinnappa Ramachandra Naidu as executive chairman w.e.f Aug 30, 2019 2. Appointment of Venkatesh Srinivasan as an independent Director w.e.f Aug 30, 2019
(b) at the end of 2nd FY:	2. Appointment of NAGESWARA RAO KORUPALLI as an independent Director w.e.f April 01, 2020
(c) at the end of 3rd FY:	No Change

Status of implementation of project commitment of commercial production (as submitted to stock exchange under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(a) as disclosed in the offer document	(b) Actual implementation	(c) Reasons for delay in implementation, if any
Working Capital Requirement	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs	1. Part Finance Working Capital Requirements- Rs. 668.73 Lacs	N.A.
Requirement of Unsecured Loans	2. Part repayment of Unsecured Loans- Rs.200.00 Lacs	2. Part repayment of Unsecured Loans- Rs. 200.00 Lacs	
General Corporate Purposes	3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Incent Expenses - Rs.100 Lacs	3. Most General Corporate Purposes - Rs.200.00 Lacs 4. Most General Corporate Purposes - Rs.100 Lacs	

Status of implementation of project commitment of commercial production (as submitted to stock exchange under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(a) as disclosed in the offer document:	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Incent Expenses - Rs.100 Lacs	2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Incent Expenses - Rs.100 Lacs	
(b) Actual utilization:	1. Part Finance Working Capital Requirements- Rs.668.73 Lacs 2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Incent Expenses - Rs.100 Lacs	2. Part repayment of Unsecured Loans- Rs.200.00 Lacs 3. Most General Corporate Purposes - Rs.99.99 Lacs 4. Most Incent Expenses - Rs.100 Lacs	
(c) Reasons for deviations, if any:	Not applicable		
Source: Prospectus and information provided by the Company	Not applicable		

11. Comments of monitoring agency: Not Applicable as the issue size was less than Rs. 100 crores

12. Other related data: [Redacted]

Price parameters	At close of listing day (Apr 04, 2019)	At close of 30th calendar day from listing day (May 04, 2019)	At close of 90th calendar day from listing day (July 03, 2019)	As at the end of 1st FY after the listing of the issue (2018-19)	As at the end of 2nd FY after the listing of the issue (2019-20)	As at the end of 3rd FY after the listing of the issue (2020-21)
	Opening price (INR)	High closing price (INR)	Low closing price (INR)	High closing price (INR)	High closing price (INR)	High closing price (INR)
Market Price (NSE)	92.75	93.00	93.00	92.75	111.00	97.00
Index of the Benchmark Stock Exchange (NSE NIFTY)	10,218.24	10,609.91	10,609.91	10,609.91	10,776.91	10,776.91

13. Index for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2018-19)	At the end of 2nd FY (2019-20)	At the end of 3rd FY (2020-21)	
EPS (Basic & before Extraordinary Items)	Issuer: Keppel Facilities Management Limited**	4.06	5.84	10.05	6.33	
	Peer Group:					
	Shree Cam Limited	Share	0.24	15.96	-27.84	-6.76
	Shree Cam Limited	Debt	-0.10	15.77	-27.84	-6.47
	Shree Cam Limited	Share	11.15	15.28	202.00	1.28
PE	Issuer: Keppel Facilities Management Limited**	22.46	16.40	7.56	15.12	
	Peer Group:					
	Shree Cam Limited	110.70	41.10	9.36	100.42	
	Shree Cam Limited	31.24	11.07	7.11	100.60	
	Shree Cam Limited	96.12	48.17	41.41	102.01	
RoSW (%)	Issuer: Keppel Facilities Management Limited**	26.40	24.68	24.68	24.68	
	Peer Group:					
	Shree Cam Limited	13.10	8.10	-14.11	-4.48	
	Shree Cam Limited	16.04	10.17	11.40	7.00	
	Shree Cam Limited	11.01	7.61	7.61	7.61	
NAV per share based on balance sheet	Issuer: Keppel Facilities Management Limited**	18.4	40.00	44.30	58.18	
	Peer Group:					
	Shree Cam Limited	66.02	177.63	137.13	126.63	
	Shree Cam Limited	81.11	92.36	31.00	54.31	
	Shree Cam Limited	73.60	138.50	104.43	102.68	

14. Can other material information: Company registered to issue board of NSE w.e.f May 27, 2020

15. Other material information: [Redacted]

16. Other material information: [Redacted]

Note: Since the company's share were listed on April 04, 2019 we are providing 12 months period ended March 31, 2019 as the 1st Financial Year.

A. For Equity Issues

No.	Name of the issuer:	Suzene Engineering Limited
1	Edge of issue:	Initial Public Offering (IPO) on EMBERGE Platform on NSI India Limited
2	Issue size:	Rs. 1,77,68 Lakhs

3	Grade of issue alongwith name of the listing agency:	Since the issue is being made in terms of Chapter XII of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.
4	Subscription level (number of times)*:	1.05 Times (after technical rejection)
	As per financial data of offeror:	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	
	As at the end of the issue:	Nil
	As at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2018):	Nil
	As at the end of 1st FY:	Nil
	As at the end of 2nd FY:	Nil
	As at the end of 3rd FY:	Nil

6	Financials of the issuer (as per the annual financials/returns submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)				
	Parameters	1st FY	2nd FY	3rd FY**	
	Revenue from operations	1737.78	1690	496	
	Net Profit for the period	676.2	425	-200	
	Paid-up equity share capital	2499.5	2500	2500	
	Revenue excluding non-recurring incomes	2976.72	2872	3300	
	*Will be updated once the company makes necessary disclosures on the website of NSI Ltd.				

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Frequently Traded
	As at the end of 1st FY:	Frequently Traded
	As at the end of 2nd FY:	Frequently Traded
	As at the end of 3rd FY:	Frequently Traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	
	As at the end of 1st FY:	No change
	As at the end of 2nd FY:	No change
	As at the end of 3rd FY:	Mr. Saugor Khandekar appointed as Independent Director w.e.f August 05, 2020

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)				
	Activity	(a) as disclosed in the offer document	(b) Actual implementation	Time Required for delay in implementation, if any	
	Working Capital Requirement	1.Part Finance Working Capital Requirements- 700.00 Lacs	1.Part Finance Working Capital Requirements- 700.00 Lacs	51.89L towards purchase of machinery in identified, same company no more require, but machinery	
	Repayment of High cost Debt	2. Part repayment of High cost Debt-467.12 Lacs	2. Part repayment of High cost Debt-467.12 Lacs		
	Repayment of Unsecured Loans	3.Capital Expenditure-95.07 Lacs	3.Capital Expenditure-95.07 Lacs		
	Purposes	4. General Corporate Purpose -300.00 Lacs.	4. General Corporate Purpose -300.00 Lacs.		
	Issue expenses	5.IPO Issue Expense-213.33 Lacs	5.IPO Issue Expense-213.33 Lacs		
	* Actual implementation amount specified as on March 31, 2021 and unutilized amount is Rs. 51.89 Lacs is kept in bank as fixed deposit				

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)						
	(i) as disclosed in the offer document:	1.Part Finance Working Capital Requirements- 700.00 Lacs	2. Part repayment of High cost Debt-467.12 Lacs	3.Capital Expenditure-95.07 Lacs.	4. General Corporate Purpose -300.00 Lacs.	5.IPO Issue Expense-213.33 Lacs	
	(ii) Actual utilization:	1.Part Finance Working Capital Requirements- 700.00 Lacs	2. Part repayment of High cost Debt-467.12 Lacs	3.Capital Expenditure-43.18 Lacs.	4. General Corporate Purpose -300.00 Lacs.	5.IPO Issue Expense-213.33 Lacs	
	*No Income for declaration of any						
	Source: Prospectus and Half-yearly Financial Information submitted by the Company						

11	Comments of monitoring agency:	Not Applicable as the issue size was less than Rs. 100 crores.
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12	Price-related data	
	Issue price (Rs):	Rs. 27:-

Price parameters	At close of listing day (Sep 06, 2018)	At close of 30th calendar day from listing day (Oct 06, 2018)	At close of 90th calendar day from listing day (Dec 05, 2018)	As at the end of 1st FY after the listing of the issue (2018-19)	As at the end of 2nd FY after the listing of the issue (2019-20)	As at the end of 3rd FY after the listing of the issue (2020-2021)
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	23.90	23.00	21.00	14.60	15.20	26.90
Index of the Designated Stock Exchange: NSE NIFTY	11156.96	10348.05	10782.90	11623.90	11053.80	10674.40
				8397.72	12430.50	7511.10
				14690.00	15481.00	8055.00

Note: 1. The NIFTY 50 Index is considered as the Benchmark Index.
 2. Prices of NSE, EMBERGE are considered as per all relevant considerations.
 3. Closing Price of previous trading day is considered wherever applicable.
 4. N.A. - Not Applicable.

13	Rank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2018-19)	At the end of 2nd FY (2019-20)	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Suzene Engineering Limited**	3.17	3.05	1.7	-0.06
		Peer Group:				
		Micra Health Nigam Limited	7.01	6.97	8.53	8.88
		Bharat Forge Limited	16.38	22.17	7.51	-2.71
		Industry Avg.	11.20	N.A.	N.A.	N.A.
	PE	Issuer: Suzene Engineering Limited**	8.52	7.84	6.61	-448.31
		Peer Group:				
		Micra Health Nigam Limited	20.11	20.23	20.56	18.92
		Bharat Forge Limited	48.73	21.11	17.28	-203.18
		Industry Avg.	33.42	N.A.	N.A.	N.A.
	RoNW (%)	Issuer: Suzene Engineering Limited**	16.05	13.26	7.91	-6.75
		Peer Group:				
		Micra Health Nigam Limited	16.84	18.08	16.46	15.53
		Bharat Forge Limited	10.11	10.19	8.50	-5.31
		Industry Avg.	16.38	N.A.	N.A.	N.A.
	NAV per share based on balance sheet	Issuer: Suzene Engineering Limited**	15.76	20.19	21.69	13.09
		Peer Group:				
		Micra Health Nigam Limited	42.12	44.56	51.16	57.14
		Bharat Forge Limited	108.53	116.10	112.79	110.98
		Industry Avg.	31.31	N.A.	N.A.	N.A.

**Will be updated once company files Disclosures with the Stock Exchange
 ***Source: Prospectus dated August 05, 2018. Source of financial information statement for issuer ended on March 31, 2018.
 Note: Industry average has been calculated by taking the average of peer group companies.

14. Any other material information: Company registered to main board of NSI w.e.f December 04, 2020

Disclaimer:
 The information contained herein is in accordance with the disclosure statement with regard to the track record of the public issuer submitted to the Issuer's Central Depository Limited under the SEBI Circular No. CIR/SEBI/2017 dated January 18, 2017.
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Note: Since the company's shares were listed on September 06, 2018 we are considering 12 months period ended March 31, 2019 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Siddhika Coatings Limited
2	Page of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
3	Issue size:	Rs. 400.00 Lakhs
4	Grade of issue along with name of the rating agency:	Not applicable
5	Subscription level (number of times):	2.31 Times (after technical rejection)
6	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of the 1st Quarter immediately after the filing of the issue (June 30, 2021)	Nil
	(ii) at the end of 2nd FY	Nil
	(iii) at the end of 3rd FY	0.98%

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
		(Rs. In Lakhs)	
Parameters	1st FY (2021-22)	2nd FY (2022-23)	3rd FY (2023-24)
Income from operations	2049.69	2514.00	2607.47
Net Profit for the period	174.44	177.04	200.11
Paid-up equity share capital	300.97	300.97	300.97
Reserve excluding revaluation reserves	2099.77	2337.01	2607.37

Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (q) of SEBI (SSA) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	Frequently traded

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) 2015)	
(i) at the end of 1st FY:	Resignation of Mr. Ashish Kumar Tiwari from the post of Independent director of the company.
(ii) at the end of 2nd FY	Appointment of Mr. Charita Maheshwari for the post of Managing Director w.e.f July 1, 2022 and Resignation of Mr. Ashish Tiwari from the post of Executive director of the company w.e.f December 31, 2022
(iii) at the end of 3rd FY	No Change

Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
Working Capital Requirement - General Corporate Purposes	1.Part Finance Working Capital Requirements- 130.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs. 3. Meet Issue Expenses -40.00 Lacs.	1.Part Finance Working Capital Requirements- 130.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs 3. Meet Issue Expenses -40.00 Lacs	
Pending for Utilization-			

Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements	1.Part Finance Working Capital Requirements- 130.68 Lacs. 2.Meet General Corporate Purposes -99.00 Lacs. 3. Meet Issue Expenses -40.00 Lacs.
(ii) Actual utilization	1.Part Finance Working Capital Requirements- 130.68 Lacs 2.Meet General Corporate Purposes -99.00 Lacs 3. Meet Issue Expenses -40.00 Lacs.
Reasons for deviations, if any: Will be updated once company submits to the concerned stock exchange.	
Source: Prospectus and Information provided by the Company	

Comments of monitoring agency: Not Applicable as the issue size was less than Rs. 100 crores.

Price related data: (Rs. %)

Price parameters	At close of listing day (Apr 07, 2021)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)			As at the end of 2nd FY after the listing of the issue (2022-23)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High during the FY)	Low during the FY)	Closing price	High during the FY)	Low during the FY)	Closing price	High during the FY)	Low during the FY)
Market Price (NSE)	26.98	67.08	92.70	85.90	82.45	45.00	112.70	31.05	70.85	228.06	158.80	
Index of the Designated Stock Exchange: NSE NIFTY	1401.05	16821.14	15879.60	17044.55	18668.45	18131.00	17169.71	18812.58	15293.58	22428.90	24091.55	17798.05

Hint for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Siddhika Coatings Limited***	18.06	5.65	12.20	16.29
	Peer: Siddhika Coatings Limited***	4.36	9.50	14.24	12.19
P/E	Issuer: Siddhika Coatings Limited***	11.42	7.27	13.95	16.16
	Peer: Siddhika Coatings Limited***	74.98	77.66	87.43	71.72

Any other material information: N.A.

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Venture Capital/Private Limited listing set of the SEBI Circular No. CIR/MRD21/2012 dated January 16, 2012.

The information published, here in, from the Prospectus of the Issuer, is compiled and from the filings made by the issuer with the SEBI (Listing Obligations & Disclosure Requirements) and together with the SEBI, the "Stock Exchange" from time to time, price-related data available on the website of the Stock Exchange, other sources or disclosed herein and information. All disclosures provided by the issuer.

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Note: Since the company's shares were listed on April 07, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

No.	Name of the issuer:	Bombay Mercry Supply Chain Limited
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
2	Issue size:	Rs. 528.24 lakhs
3	Grade of issue along with name of the rating agency:	Not applicable
4	Subscription level (number of times)*:	14.01 Times (after technical rejection)
*As per Issued Basis of Allotment		
5	ROB (Listing as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) At the end of the issue		Nil
(b) At the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)		Nil
(c) At the end of 1st FY		Nil
(d) At the end of 2nd FY		Nil
(e) At the end of 3rd FY		Nil
Source: Prospectus of the Company		

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Parameters			
	1st FY (2021-22)	2nd FY #	(Rs. in Lakhs)
Income from operations	6150.23	6916.89	8650.93
Net Profit for the period	124.49	276.51	314.53
Paid-up equity share capital	151.02	615.7	633.7
Reserves excluding non-dominant interests	776.52	576.98	680.86
* First Issue in the ratio of 1:1 on December 17, 2021			

7	Trading status in the scrip of the issuer whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAS) Regulations, 2011) or infrequently traded/ delisted/suspended by any stock exchange, etc.)	
(a) At the end of 1st FY		Frequently traded
(b) At the end of 2nd FY		Frequently traded
(c) At the end of 3rd FY		Frequently traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) At the end of 1st FY		No Change
(b) At the end of 2nd FY	M. Parthik Iyji appointed as a Non executive Independent Director, Resignation of Mr. Nand Hooj Kanjia from Chairman and Managing Director of the company and Appointment of Mr. Sahil Shah as an Additional Director in the category as the Promoter group (Non executive) and Chairman.	
(c) At the end of 3rd FY		No Change

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) As disclosed in the offer document	(b) Actual implementation	(c) Reasons for delay in implementation, if any
Working Capital Requirement - General	1.Part Finance Working Capital Requirements- 343.75 Lacs	1.Part Finance Working Capital Requirements- 343.75 Lacs
Corporate Purpose - Issue expenses	2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	2.Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(a) As disclosed in the offer document	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	
(b) Actual utilization	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	
(c) Reasons for deviation, if any	No Deviation	
Source: Prospectus and Information provided by the Company		

11 Comments of monitoring agency - Not Applicable as the issue size was less than Rs. 100 crores

12 Price-related data

Issue price (Rs.)		Rs. 95/-										
Price parameters	At close of listing day (Oct 12, 2021)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)	As at the end of 2nd FY after the listing of the issue (2022-23)	As at the end of 3rd FY after the listing of the issue (2023-24)						
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	103.28	132.54	187.80	416.80	491.00	98.35	454.00	2544.00	361.16	75.56	442.88	31.56
Index of the Designated Stock Exchange - NSE Nifty	17901.95	18192.75	18212.53	17464.75	18664.45	14151.40	17359.75	18912.50	15293.50	22326.90	22493.53	17398.05
Note: 1. The NSE 50 Index is considered as the Benchmark Index.												
2. Prices of NSE EMERGE are considered for all above calculations												
3. Closing Price of previous trading day is considered wherever applicable												
4. N.A. - Not Applicable												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of the company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY #	At the end of 3rd FY
EPS (Basic & Diluted)	Bombay Mercry Supply Chain Limited***	12.37	16.97	4.86	5.61
P/B	Bombay Mercry Supply Chain Limited***	7.61	13.52	19.07	13.90
RoW (%)	Bombay Mercry Supply Chain Limited***	37.17	13.47	21.31	22.53
NAY per share based on balance sheet	Bombay Mercry Supply Chain Limited***	38.75	60.06	19.27	24.29
*There are no listed companies in India which are engaged in the same line of business as our Company. Hence comparison with industry peers are not applicable.					
**P/B is updated since company file forwarded with Stock Exchange					
***Source: Prospectus dated September 24, 2021 against an extended financial statement for year ended on March 31, 2021					
# First Issue in the ratio of 1:1 on December 17, 2021					

14 Any other material information - N.A.

Website

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Union Capital Private Limited arising out of the SEBI Circular No. CB/MRD/2012 dated January 16, 2012.

The information is gathered from the Return Prospectus of the issue, as extended, and from the Big Data by the issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, prior to the date of the release of this final prospectus, after review and disclosure to and discussion with the issuer. The information provided by the issuer.

Nothing in this information should be construed as a recommendation or an offer to sell securities. While reasonable care has been taken to ensure that the information provided herein is accurate and it also reflects the current state of the issuer, the information may independently vary from the accuracy of the information included in the above information.

Notwithstanding to whom, Union Capital Private Limited does not make any express or implied representation or warranty as to the reliability, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Union Capital Private Limited nor its affiliates, directors, officers or employees are responsible for the reliability, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. The issuer, its directors, officers or employees are responsible for the reliability, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same.

Information is accordingly being updated to independently verify the information and certify thereof about the company's accuracy and compliance for the specific requirement. Union Capital Private Limited has not undertaken to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's share were listed on October 12, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. Key Facts Items

Sl. No.	Name of the issuer:	All E technologies limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSI India Limited
	Issuer: Prospectus of the Company	
	Issue size	Rs. 4,377.00 Lakhs
	Issuer: Prospectus of the Company	
3	Grade of issue alongwith name of the rating	Company has not appointed any rating agency, since it is not mandatory as per SEBI, 2018.
	Issuer: Prospectus of the Company	
4	Subscription level (number of times)*	52.41 Times (after technical rejection)
	Issuer: Prospectus of the Company	

5. OIB holding (as a % of total outstanding capital) as disclosed in stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
At the end of 1st FY	19.06%		
At the end of 2nd FY	8.09%		
At the end of 3rd FY	0.35%		
At the end of 4th FY	2.38%		

6. Financials of the issuer for the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015			
(Rs. in Lakhs)			
Parameters	1st FY	2nd FY	3rd FY
Income from operations	8368.43	11633.29	11596.43
Net Profit for the period	1193.71	1908.36	2013.43
Positive equity share capital	2059.94	2019.42	2019.42
Revenue excluding non-recurring incomes	3279.23	3971.41	12412.62

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NSI) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
At the end of 1st FY	Frequently Traded
At the end of 2nd FY	Frequently Traded
At the end of 3rd FY	Frequently Traded

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 48 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
At the end of 1st FY	No Change
At the end of 2nd FY	No Change
At the end of 3rd FY	Registration of Compliance Officer Akash Chaudhary and appointment of Karan Gupta as compliance officer w.e.f. July 30th, 2024

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	IG as disclosed in the offer document	900 Actual implementation	(M) Reason for delay in implementation, if any
1. Expansion of Business	1. Expansion of Business and acquisition of businesses in similar or complementary areas - Rs. 2500 Lakhs	1. Expansion of Business - Rs. 82.74 Lakhs	N.A.
2. Acquisitions of Businesses in similar or complementary areas	2. Acquisitions of Businesses in similar or complementary areas - Rs. 1000 Lakhs	2. Acquisitions of Businesses in similar or complementary areas - Nil	
General Corporate Purpose and acquisition of businesses in similar or complementary areas	3. General Corporate Purpose and acquisition of businesses in similar or complementary areas - Rs. 1000 Lakhs	3. General Corporate Purpose and acquisition of businesses in similar or complementary areas - Nil	
4. Other Related Expenses and acquisition of businesses in similar or complementary areas	4. Other Related Expenses and acquisition of businesses in similar or complementary areas - Rs. 435.38 Lakhs	4. Other Related Expenses and acquisition of businesses in similar or complementary areas - Rs. 426.72 Lakhs	
Timeline for utilization: 1. Expansion of Business - Rs. 247.24 Lakhs 2. Acquisitions of Businesses in similar or complementary areas - Rs. 800 Lakhs 3. General Corporate Purpose and acquisition of businesses in similar or complementary areas - Rs. 435.38 Lakhs 4. Other Related Expenses and acquisition of businesses in similar or complementary areas - Rs. 115.88 Lakhs			

10. Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund requirements	1. Expansion of Business and acquisition of businesses in similar or complementary areas - Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas - Rs. 1000 Lakhs 3. General Corporate Purpose and acquisition of businesses in similar or complementary areas - Rs. 435.38 Lakhs 4. Other Related Expenses and acquisition of businesses in similar or complementary areas - Rs. 442.25 Lakhs
(ii) Actual utilization	1. Expansion of Business - Rs. 82.74 Lakhs 2. Acquisitions of Businesses in similar or complementary areas - Nil 3. General Corporate Purpose and acquisition of businesses in similar or complementary areas - Nil 4. Other Related Expenses and acquisition of businesses in similar or complementary areas - Rs. 426.72 Lakhs
(iii) Reasons for deviations, if any	N.A.
Issuer: Prospectus and annual Financial Information submitted by the Company	

11. Comments of monitoring agencies	No comments
12. Price related data	

Offer price (Rs)	Rs. -											
Price parameters	At close of listing day (December 21, 2022)	At close of 30th calendar day from listing day (January 20, 2023)	At close of 90th calendar day from listing day (March 20, 2024)	As at the end of 1st FY after the listing of the issue (2022-23)			As at the end of 2nd FY after the listing of the issue (2023-24)			As at the end of 3rd FY after the listing of the issue (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	111.25	111.35	92.85	87.21	127.55	127.55	65.80	251.45	319.10	93.25	331.55	63.00
Index of the Designated Stock Exchange: NSE	18199.18	18027.85	17107.89	17359.75	18272.53	18272.53	16943.65	22526.90	25491.55	17998.80	23519.31	26279.33
Note 1: The High/Low Index is considered as the Disclosed Index. 2: Prices of 2nd FY are considered for price estimation. 3: Closing Price of previous trading day is considered wherever applicable. 4: N.A. - Not applicable.												

13. Beta for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: All e technologies Limited*	9.28	9.24	9.25	12.51
	Peer Group:				
	Infobeam Technologies Ltd	22.52	14.81	9.25	13.56
	Nuvosys India Ltd	13.27	20.63	28.81	14.47
PE	Infobeam Tech	11.89	12.64	18.61	14.99
	Issuer: All e technologies Limited*	12.97	12.84	25.79	22.31
	Peer Group:				
	Infobeam Technologies Ltd	31.83	30.34	39.58	18.69
RoNW (%)	Nuvosys India Ltd	26.32	22.35	38.74	35.08
	Infobeam Tech	26.40	27.35	35.51	35.08
	Issuer: All e technologies Limited*	24.40	31.82	16.55	20.80
	Peer Group:				
Infobeam Technologies Ltd	26.75	13.24	7.6	12.09	
	Nuvosys India Ltd	198.30	119.00	145.31	162.6
	Industry Avg	85.51	81.82	73.46	65.19

14. Key other material information: N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CR/MRSD/1/2012 dated January 10, 2012.

This information is published, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE (Limited "BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information, classification provided by the issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage, including any loss of profits, incidental or consequential damages, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on December 21, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

A. For Equity Issues

Sl. No.	Name of the issuer:	Integrated Personnel Services Limited
1	Type of issue	India Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source:	Prospectus of the Company
2	Issue size	Rs. 1,274.40 Lakhs
	Source:	Prospectus of the Company
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source:	Prospectus of the Company
4	Subscription level (number of times)*	18.28 Times (after technical rejection)
	In per financial days of allotment	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) allotment in the issue	Nil
	(ii) immediately after the listing of the issue	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	Nil
	(v) at the end of 3rd FY	Nil

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(Rs. in lakhs)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	19753.57	24599.23	31623.07
	Net Profit for the period	452.9	537.12	507.65
	Paid-up equity share capital	720.65	720.65	860.65
	Reserves excluding revaluation reserves	2519.48	3056.6	4777.89

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	Frequently traded
	(iii) at the end of 3rd FY	Frequently traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	Mr. Harin/Om Sarada is appointed as the Non-Executive Independent Director w.e.f. 26th August 2022
	(ii) at the end of 2nd FY	Ms. Kajal Jinnam Shah has resigned as the CS & Compliance Officer w.e.f. 30th September 2023. Ms. Kavita Yadav has been appointed in that position w.e.f. 3rd October 2023. Sandeep Kumar Goyal has resigned a changed in designation from Executive Director to Wholtime Director & Executive w.e.f. 29th September 2023. Mr. Tarang Raghav Goyal is appointed as the Managing Director w.e.f. 13th July 2023
	(iii) at the end of 3rd FY	Mr. Harin Sarada has resigned from the position of Independent Director w.e.f. 23rd October 2024. Ms. ANS & Associates are appointed as the Statutory Auditors w.e.f. 10th March 2025

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement	1. Working Capital Requirement- 840.00 Lacs	1. Working Capital Requirement- 840.00 Lacs	N.A.
	2. General Corporate Purposes	2. General Corporate Purpose - 222.40 Lacs	2. General Corporate Purpose - 222.40 Lacs	
	3. Issue expenses	3. IPO Issue Expense- 212.00 Lacs	3. IPO Issue Expense- 212.00 Lacs	
	<i>Pending for Utilization-</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs 3. IPO Issue Expense- 212.00 Lacs
	(ii) Actual utilization	1. Working Capital Requirement- 840.00 Lacs 2. General Corporate Purpose - 222.40 Lacs 3. IPO Issue Expense- 212.00 Lacs
	(iii) Reasons for deviation, if any:	N.A.
	Source:	Prospectus and Half yearly Financial Information submitted by the Company

11	Comments of monitoring agency	No comments
12	Price- related data	

Issue price (Rs):	59:-
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Price parameters	At close of listing day (November 11, 2022)	At close of 30th calendar day from listing day (December 07, 2022)	At close of 90th calendar day from listing day (February 09, 2024)	As at the end of 1st FY after the listing of the issue (2022-23)		As at the end of 2nd FY after the listing of the issue (2023-24)		As at the end of 3rd FY after the listing of the issue (2024-25)				
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	
Market Price (NSE)	69.8	81.2	77	81.5	90	71	204.75	205	74.7	270	399	135.5
Index of the Designated Stock Exchange: NSE	18349.7	18497.15	17610.4	17359.75	18812.5	16945.05	22326.9	22493.55	17398.05	23519.35	26216.05	21884.5

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (2022-23)	At the end of 2nd FY (2023-24)	At the end of 3rd FY (2024-25)
EPS (Basic & Diluted)	Issuer: Integrated Personnel Services Limited*		7.94	7.71	5.43
	Peer Group:				8.50
	Aarvi Encon Limited	8.33	9.82	7.67	6.78
	ANI Integrated Services Limited	5.64	2.58	5.84	8.69
	Industry Avg:	6.99	6.19	6.76	7.735
	Issuer: Integrated Personnel Services Limited*	7.43	10.57	37.71	31.43
PE	Peer Group:				15.06
	Aarvi Encon Limited	13.91	10.52	15.54	17.74
	ANI Integrated Services Limited	8.84	15.60	22.21	11.74
	Industry Avg:	11.38	13.1	18.87	13.40
RoNW (%)	Peer Group:				12.54
	Issuer: Integrated Personnel Services Limited*	23.34	13.97	14.25	12.54
	Aarvi Encon Limited	13.43	13.43	9.73	8.01
	ANI Integrated Services Limited	11.71	5.26	10.79	12.76
Industry Avg:	12.57	9.25	20.51	10.39	

*Source: Prospectus dated October 20, 2022 based on restated financial statement for period ended on March 31, 2022
**will be updated once company files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies.

14. Any other material information: N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and/ or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on November 11, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Global Surfaces Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	Issue size:	Rs. 15,498.00 Lakhs
	Source: Prospectus of the Company	
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	Monitoring Agency:	Company has appointed Care Rating Agency as monitoring agency.
4	Subscription level (number of times)*	10.70 Times (after technical rejection)
	As per finalized Basis of Allotment	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	29.23%
(i) at the end of 1st FY (2023-24)		2.11%
(ii) at the end of 2nd FY (2024-25)		2.81%
(iii) as at the end of 3rd FY (2025-26)		will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in Lakhs)	
Parameters	1st FY	2nd FY	3rd FY
Income from operations	16213.5		14,191.20
Net Profit for the period	2106.4		783.30
Paid-up equity share capital	4238.2		4238.2
Reserves excluding resolution reserves	28908.4		29,692.80

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY (2023-24)		Frequently Traded
(ii) at the end of 2nd FY (2024-25)		Frequently Traded
(iii) at the end of 3rd FY (2025-26)		will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY		Appointment of Mr. Sunil Soniani as CEO of the company.
(ii) at the end of 2nd FY		1) Mr. Dharam Singh Rathore appointed as the Company Secretary and Compliance Officer of the Company w.e.f. April 29, 2024. 2) Appointment of Internal Auditors w.e.f. May 29th, 2024. 3) Appointment of M/s Pinchas & Co. Company Secretaries, Jaipur, as Secretarial Auditor of the Company and Re-Designation of Mrs. Sweta Shah as Whole-Time Director of the Company. 4) Demise of Dinesh Kumar Goyal (Non-Executive Independent Director) on August 28, 2024. 5) Appointment of Dr. Chandan Chowdhury as Non-Executive Independent Director of the Company w.e.f. October 26th, 2024
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.

9	Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation.
1. Investment in the wholly owned subsidiary Global Surfaces FZE	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs.	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs.	N.A.
2. General corporate purposes	2. General corporate purposes - Rs.1158.00 Lakhs	2. General corporate purposes - Rs.1158.00 Lakhs	
3. IPO Issue Expenses	3. IPO Issue Expenses - Rs.1770 Lakhs	3. IPO Issue Expenses - Rs.1770 Lakhs	

Reading for Utilization: Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. Nil

10	Status of implementation of project commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs. 2. General corporate purposes - Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(ii) Actual utilization		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs. 2. General corporate purposes - Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(iii) Reasons for deviation, if any:		N/A
Source: Prospectus and Half yearly Financial Information submitted by the Company		

11 Comments of monitoring agencies: Fully utilized till March 31, 2024

12 Price-related data

Issue price (Rs.): Rs. 140/-

Price parameters	At close of listing day (March 23, 2023)	*At close of 30th calendar day from listing day (April 22, 2023)	At close of 90th calendar day from listing day (June 21, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	164.45	217.00	201.10	185.84	169.45	167.81	243.95	212.81	-	-	-	
Index of the Designated Stock Exchange:	17076.90	17743.40	18556.85	22326.90	22493.55	17398.05	23519.35	26277.35	21281.45	-	-	

NSE NIFTY
Note: 1) The Nifty 50 Index is considered as the Benchmark Index.
2) Prices of NSE are considered for all above calculations.
3) Closing Price of previous trading day is considered wherever applicable.
4) N/A - Not available.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Global Surfaces Limited	18.52	4.97	-	-
	Peer Group	22.24	22.87	22.87	22.87
	Industry Avg.	22.24	22.87	22.87	22.87
P/E	Global Surfaces Limited	7.56	28.37	-	-
	Peer Group	28.37	28.37	28.37	28.37
	Industry Avg.	28.37	28.37	28.37	28.37
B/SW (%)	Global Surfaces Limited	25.36	25.36	25.36	25.36
	Peer Group	25.36	25.36	25.36	25.36
	Industry Avg.	25.36	25.36	25.36	25.36
NAV	Global Surfaces Limited	142.50	142.50	142.50	142.50
	Peer Group	142.50	142.50	142.50	142.50
	Industry Avg.	142.50	142.50	142.50	142.50

*There are no listed companies in India which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.
**BI to be updated once company files financials with Stock Exchange.
***Source: Prospectus dated November 08, 2021 based on revised financial statement for period ended on March 31, 2022

14 Any other material information: N/A.

Declaration:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unitech Capital Private Limited arising out of the SEBI Circular No. CIR/MBSD/1/2012 dated January 10, 2012.
This information is gathered, verified, from the Prospectus of the Issue, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange" from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the issuer.
Nothing in the information is intended by Unitech Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unitech Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unitech Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible to be held liable for any loss or damage including any loss of profits, incidental or consequential damage, however arising, suffered or incurred by any person acting and / or using the information. The person accessing and relying the information is accordingly most urged advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unitech Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on March 23, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	MOS Utility Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 4,996.54 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	The Audit Committee of the company shall monitor the utilisation of net proceeds <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	14.78 Times (after technical rejection) <i>As per Finalised Basis of Allotment</i>
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) allotment to the issuer 17.90% (ii) at the end of 1st FY 1.05% (iv) at the end of 2nd FY 16.02% (v) at the end of 3rd FY will be updated at the end of 3rd F.Y.
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs) Parameters 1st FY 2nd FY 3rd FY Revenue from operations 18077.43 61646.33 Net Profit for the period 1213.48 1350.90 Fund-up equity share capital 2891.56 2891.56 Reserves excluding evaluation reserves 5382.28 6606.56 will be updated at the end of 3rd F.Y.
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	(i) at the end of 1st FY Frequently Traded (ii) at the end of 2nd FY Frequently Traded (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y.
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) at the end of 1st FY Appointment of Mr. Hemant Jayaramdas as Non- Executive Independent Director of the company. Mr. Abhayan (ii) at the end of 2nd FY Mr. Chirag Dineshbhai Shah is appointed as the Chairman w.e.f. 12th September 2024 Mr. Saund (iii) at the end of 3rd FY will be updated at the end of 3rd F.Y.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	Activity (i) as disclosed in the offer document (ii) Actual implementation (iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs	1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs N/A.
	Pending for Utilization- Nil	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) as disclosed in the offer document: Fund Requirements 1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs (ii) Actual utilization 1. Working Capital Requirement - 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense - 663.33 Lacs (iii) Reasons for deviations, if any: N/A <i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>
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11	Comments of monitoring agency	No comments
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12	Price-related data	
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	Offer price (Rs):	₹.
	Price parameters	At close of listing day (April 18, 2023) *At close of 30th calendar day from listing day (May 18, 2023) At close of 90th calendar day from listing day (July 17, 2023)
	Market Price (NSE)	945 106 87.7
	Index (of the Designated Stock Exchange): NSE	17660.15 18129.95 19711.45
		Chasing price High (during the FY) Low (during the FY) Chasing price High (during the FY) Low (during the FY) Chasing price High (during the FY) Low (during the FY)
		127.4 163.35 80.5 261.5 374.95 150 22493.55 17398.05 23519.35 26216.05 21884.5

13	Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).	
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	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
		Issuer: Mos Utility Limited*	0.56	4.17	5.49	
		Peer Group:				
		Easy Tip Planners Limited	4.37	0.58	0.03	
		Industry Avg:	4.37	0.58	0.03	will be updated**
		Issuer: Mos Utility Limited*	88.37	30.55	47.63	
		Peer Group:				
		Easy Tip Planners Limited	69.58	15.79	39.03	
		Industry Avg:	69.58	15.79	39.03	will be updated**
		Issuer: Mos Utility Limited*	4.63	27.61	51.14	
		Peer Group:				
		Easy Tip Planners Limited	10.85	3.39	0.19	
		Industry Avg:	10.85	3.39	0.19	will be updated**

*Source: Prospectus dated December 14, 2022 based on revised financial statement for period ended on March 31, 2022
**will be updated once compare files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies.

14 (Any other material information) N/A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself/ herself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on April 18, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Sahana System Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 3,273.75 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	502 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) allotment in the issue	2.88%
	(ii) at the end of 1st FY	0.60%
	(iv) at the end of 2nd FY	0.76%
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	Parameters	1st FY	2nd FY
	Income from operations	6904.76	will be updated at the end of 3rd FY.
	Net Profit for the period	1821.01	
	Paid-up equity share capital	399.66	
	Reserves excluding resolution reserves	4538.75	

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently traded
	(ii) at the end of 2nd FY	Frequently traded
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	Resignation of Mr Hemza Shah as Managing Director and appointment of Mr Prank Kakhadia as Managing Director
	(ii) at the end of 2nd FY	1) Resignation of Mr Ekta Aakri Patel as Non-executive Independent Director as on April 25, 2024. 2) Appointment of Mr Prank Kakhadia as Managing Director as on May 15, 2024. 3) Appointment of Mr Prank Ramjibhai Kakhadia as Managing Director w.e.f. May 18, 2024. 4) Resignation of Ms.Nishita Mayank Sanghvi as Independent Director on June 20,2024. 5) Resignation of Mr. Jeang Dineshwar Shah as Additional and Non/Executive Independent Director with w.e.f March 7, 2025. 6) Appointment of Mr. Jeang Dineshwar Shah as Additional and Non/Executive Independent Director with w.e.f March 7, 2025.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement 2. Installation of EV charging Station 3. General Corporate Purpose 4. Issue expenses	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	N.A.
	<i>Pending for Utilization- Nil</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs		
	(ii) Actual utilization	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			

11	Comments of monitoring agency	No comments
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12	Price-related data	
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Offer price (Rs):	135/-										
Price parameters	At close of listing day (June 12, 2023)	*At close of 30th calendar day from listing day (July 12, 2023)	At close of 90th calendar day from listing day (September 08, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of after the listing issue (2025-)	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	177.15	146.10	266.85	846.70		1077.85	137.10	1,204.35	2135.00	833.33	-
Index (of the Designated Stock Exchange: NSE)	19601.50	19384.30	19833.95	22326.90		22493.55	17396.04	23519.35	28273.35	21281.45	-
<i>Note: 1) The Nifty 50 Index is considered as the Benchmark Indices.</i>											
<i>2) Prices of NSE are considered for all above calculations.</i>											
<i>3) Closing Price of previous trading day is considered wherever applicable.</i>											
<i>4) N.A - Not applicable</i>											

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sahana System Limited***	11.48	24.22		
P/E	Issuer: Sahana System Limited***	11.76	35.04	Will be updated**	Will be updated**
ROVN (%)	Issuer: Sahana System Limited***	59.24	40.93		
NAV per share based on balance sheet	Issuer: Sahana System Limited***	19.38	59.17		

**Source: Prospectus dated June 05, 2023 based on restated financial statements for period ended on March 31, 2023*
***Will be updated once company files financials with the Stock Exchange.*
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss of profits, accidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on June 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

1st FY of the 20
1st (during the FY)

A. For Equity Issues

1	Name of the issuer:	Sangini Hospitals Limited			
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>			
2	Issue size:	Rs. 1,516.80 Lakhs <i>Source: Prospectus of the Company</i>			
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>			
4	Subscription level (number of times)*	4.25 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>			
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the time of the issue	2.00%			
	(ii) at the end of 1st FY	0.02%			
	(iii) at the end of 2nd FY	0.02%			
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	1567.62	2118.52	2118.52	will be updated at the end of 3rd FY.
	Net Profit for the period	269.69	299.30	299.30	
	Post-in equity share capital	1377.71	1377.71	1377.71	
	Reserves excluding evaluation reserves	1971.49	2230.87	2230.87	
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY	Frequently Traded			
	(ii) at the end of 2nd FY	Frequently Traded			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	RGGR & Associates LLP was appointed as the Internal Auditor as on 9th November 2023	KP Ghelani & Associates were appointed as the Secretarial Auditors as on 9th November 2023		
	(ii) at the end of 2nd FY	No Change			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs	N.A.	
	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs		
	3. General corporate purposes	3. General corporate purposes - 11.86 lakhs	3. General corporate purposes - 11.86 lakhs		
	4. Issue expenses	4. Issue expenses - 227.10 lakhs	4. Issue expenses - 227.10 lakhs		
	Pending for Utilization: 1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 728.93 lakhs				
	2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 394.26 lakhs				
	1. General corporate purposes - 149.24 lakhs				
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs 3. General corporate purposes - 161.10 lakhs 4. Issue expenses - 227.10 lakhs			
	(ii) Actual utilization	1. To carry out the capital expenditure for expansion in Sangani Hospital at Keshod, Gujarat - 809.58 lakhs 2. To carry out the capital expenditure for expansion in Sangani Super Speciality Hospital at Veraval, Gujarat - 14.76 lakhs 3. General corporate purposes - 11.86 lakhs 4. Issue expenses - 227.10 lakhs			
	(iii) Reasons for deviation, if any:	N.A.			
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>				
11	Comments of monitoring agency	No comments			
12	Price- related data				
	Offer price (Rs):	40/-			

Price parameters	At close of listing day (August 17, 2023)	* At close of 30th calendar day from listing day (September 15, 2023)	At close of 90th calendar day from listing day (November 15, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)							
				Closing price	High (during the FY)	Low (during the FY)	As at the end of 2nd FY after the listing	High (during the FY)	Low (during the FY)	As at the end of 3rd FY	
Market Price (NSE)	41.85	42.00	43.50	42.50	48.65	37.40	71.40	81.00	35.20	-	-
Index of the Designated Stock Exchange: NSE	19165.25	20192.35	19443.55	22226.90	22493.55	17798.05	23519.35	26216.05	21884.5	-	-

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sangini Hospitals Limited***	1.49	1.96	1.88	
	Peer Group:				
	Artemis Medicare Services Limited	2.89	3.62	5.37	
	Latus Eye Hospital And Institute Ltd	1.96	1.4	0.36	
	Industry Average:	2.83	2.51	2.87	
P/E	Issuer: Sangini Hospitals Limited***	26.85	21.68	37.98	
	Peer Group:				
	Artemis Medicare Services Limited	48.45	46.93	80.92	
	Latus Eye Hospital And Institute Ltd	48.75	49.75	186.03	
	Industry Average:	47.14	48.34	118.48	
RoNW (%)	Issuer: Sangini Hospitals Limited***	12.91	8.68	7.19	
	Peer Group:				
	Artemis Medicare Services Limited	9.97	10.88	9.81	
	Latus Eye Hospital And Institute Ltd	7.27	4.81	2.3	
	Industry Average:	8.62	7.90	6.06	
NAV per share based on balance sheet	Issuer: Sangini Hospitals Limited***	18.00	24.34	26.15	
	Peer Group:				
	Artemis Medicare Services Limited	24.55	33.27	54.74	
	Latus Eye Hospital And Institute Ltd	27.69	28.54	15.62	
	Industry Average:	26.12	30.91	32.18	

**Source: Prospectus dated August 09, 2023 based on revised financial statement for period ended on March 31, 2023*
****Will be updated once company files financials with the Stock Exchange**
Note: Industry average has been calculated by taking the average of peer group companies.

13 Any other material information N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.

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Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 17, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

2017
Law
(during the FY)

A. For Equity Issues

Sr. No.	Name of the issuer:	Mono Pharmaceuticals Limited									
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>									
2	Issue size:	Rs. 1,484.00 Lakhs <i>Source: Prospectus of the Company</i>									
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>									
4	Subscription level (number of times)*	12.52 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>									
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	0.45%									
	(i) at the end of 1st FY	0%									
	(ii) at the end of 2nd FY	0%									
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.									
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)						
	Income from operations	12234.02	16834.22	will be updated at the end of 3rd FY.							
	Net Profit for the period	245.88	310.50								
	Paid-up equity share capital	1786.38	1786.38								
	Reserves excluding revaluation reserves	1042.1	1353.05								
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)										
	(i) at the end of 1st FY	Frequently traded									
	(ii) at the end of 2nd FY	Frequently traded									
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	(i) at the end of 1st FY.	Appointment of Mr. Jyendra Dasani as Additional Director	Seetha as the CS & Compliance Officer in place of Ms. Knapal Radhesh Thakur	Appointment of Ms. Pooja							
	(ii) at the end of 2nd FY	Appointment of Rahul Joshi as the CS & Compliance Officer w.e.f. 10th February 2025	Drabhi Chaudhri as a Non-Executive Independent Director w.e.f. 11th Jan 2025	Appointment of							
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.									
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	Activity	(i) as disclosed in the offer document	(ii) Actual Implementation	(iii) Reasons for delay in implementation, if any							
	1. Working Capital Requirement	1. Working Capital Requirement - ₹98.00 lakhs	1. Working Capital Requirement - ₹98.00 lakhs	N.A.							
	2. General Corporate Purposes	2. General Corporate Purposes - ₹66.00 lakhs	2. General Corporate Purposes - ₹38.90 lakhs								
	3. Issue expenses	3. Issue expenses - ₹20.00 lakhs	3. Issue expenses - ₹20.00 lakhs								
	Pending for Utilisation - 1. General Corporate Purposes - ₹26.41 lakhs										
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)										
	(i) as disclosed in the offer document: Fund Requirements		1. Working Capital Requirement - ₹98.00 lakhs 2. General Corporate Purposes - ₹66.00 lakhs 3. Issue expenses - ₹20.00 lakhs								
	(ii) Actual utilizations		1. Working Capital Requirement - ₹98.00 lakhs 2. General Corporate Purposes - ₹38.90 lakhs 3. Issue expenses - ₹20.00 lakhs								
	(iii) Reasons for deviation, if any:		N.A.								
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>										
11	Comments on monitoring agencies	No comments									
12	Price-related data										
	Offer price (Rs):	20/-									
	Price parameters	At close of listing day (September 07, 2023)	At close of 30th calendar day from listing day (October 07, 2023)	At close of 90th calendar day from listing day (December 06, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the	As at the end of				
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
	Market Price (NSE)	30.45	39.25	48.05	44.10	72.15	31.30	23.10	44.60	22.10	
	Index of the Designated Stock Exchange: NSE	19727.05	19653.50	20937.70	22326.90	22493.55	17398.05	23519.35	26216.05	21884.5	
	<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</i>										
	<i>2. Prices of NSE are considered for all above calculations.</i>										
	<i>3. Closing Price of previous trading day is considered wherever applicable.</i>										
	<i>4. N.A. - Not applicable.</i>										

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Mono Pharmaceuticals Limited***	1.99	1.58	1.75	Will be updated**
	Peer Group:				
	Chandra Bhanu Pharma Limited	1.20	2.03	1.14	
Industry Average:		1.20	2.03	1.14	
	Issuer: Mono Pharmaceuticals Limited***	14.07	37.01	13.20	
P/B	Peer Group:				
	Chandra Bhanu Pharma Limited	132.30	46.30	45.90	
	Industry Average:	132.30	46.30	45.90	
RoSW (%)	Issuer: Mono Pharmaceuticals Limited***	9.03	8.75	9.90	
	Peer Group:				
	Chandra Bhanu Pharma Limited	3.30	5.78	3.86	
NAV per share based on balance sheet	Issuer: Mono Pharmaceuticals Limited***	19.92	18.08	17.58	
	Peer Group:				
	Chandra Bhanu Pharma Limited	36.42	38.48	39.83	
Industry Average:	36.42	38.48	39.83		

**Source: Prospectus dated September 01, 2023 based on restated financial statement for period ended on March 31, 2023
 ***Will be updated once company files financials with the Stock Exchange
 Note: Industry average has been calculated by taking the average of peer group companies

14 Any other material information N.A.

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.
 This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 07, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

2019
2020
2021
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2028
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2030

A. For Equity Issues

1	Name of the issuer:	Ratanveer Precision Engineering Limited
2	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	Issue size:	Rs. 16,301.20 Lakhs <i>Source: Prospectus of the Company</i>
4	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>
5	Subscription level (number of times)*	92.89 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) allotment in the issue	17.50%
(ii) at the end of 1st FY	0.17%
(iv) at the end of 2nd FY	2.07%
(v) at the end of 3rd FY	will be updated at the end of Ind FY.

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(Rs. in lakhs)	
Parameters	1st FY 2nd FY 3rd FY
Income from operations	89537.9 89187.3 will be updated at the end of Ind FY.
Net Profit for the period	3105 4681.5 will be updated at the end of Ind FY.
Profit equity share capital	4084.9 5234.4 will be updated at the end of Ind FY.
Reserves excluding evaluation reserves	20342 31767.4 will be updated at the end of Ind FY.

Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of Ind FY.

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY	
1) Resignation of Mr. Pritam Tivoli as company secretary and compliance officer on April 4, 2024. 2) Appointment of Mr. Rajesh Shah as Independent Director w.e.f. May 22, 2024.	
3) Appointment of Mr. Nisad Raje as an Independent Director w.e.f. May 22, 2024. 4) Appointment of Ms. Swati Sharda as Company Secretary and Compliance Officer w.e.f. May 22, 2024.	
5) Resignation of Mr. Bhanubhai Kanchhadal as Non-executive Independent Director w.e.f. June 7, 2024. 6) Resignation of Mr. Nisad S Raje as Non-executive Independent Director w.e.f. July 15, 2024. 7) Resignation of Mr. Swati Sharda as Company Secretary and Compliance Officer w.e.f. November 16th, 2024. 8) Appointment of Mr. Uneshkish Rathod as an Independent Director w.e.f. January 28, 2025.	
9) Appointment of Mr. Vinubhai Bokadia as an Independent Director w.e.f. January 28, 2025.	
10) Appointment of Mr. Umang Laljivardola as Company Secretary and Compliance Officer of the Company w.e.f. January 28, 2025.	
(ii) at the end of 2nd FY	
will be updated at the end of Ind FY.	

Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	N.A.
<i>Pending for Utilization- 1. Working Capital Requirement - Nil 2. General Corporate Purposes - Nil</i>			

Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	N.A.
(ii) Actual utilization	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,821.80 lakhs	N.A.
<i>Reasons for deviation, if any:</i>			
N.A.			
<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			

Comments of monitoring agency	No comments
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Price- related data	
Offer price (Rs):	Rs. _____

Price parameters	At close of listing day (September 11, 2023)	*At close of 30th calendar day from listing day (October 11, 2023)	At close of 90th calendar day from listing day (December 8, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing of the issue (2024-25)			As at the end of 3rd FY after the listing of the issue (2025-26)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	129.35	114.30	117.56	115.35	150.90	111.00	136.41	271.97	107.10	-	-	-
Index of the Designated Stock Exchange: NSE	19996.15	19811.35	20969.40	22326.90	22491.55	17998.08	22519.35	26277.35	21281.45	-	-	-

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.*

Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Peer Group	7.26	7.61	9.31	
	M.M. Forgings Limited	52.02	55.34	25.24	
	Menon Bearings Limited	5.34	4.35	3.69	
	Venus Pipes & Tubes Limited	22.60	42.36	45.65	
	Industry Average	26.92	34.18	24.83	
PB	Peer Group	13.50	12.15	14.67	
	M.M. Forgings Limited	20.26	15.66		
	Menon Bearings Limited	23.07	25.79	0.89	
	Venus Pipes & Tubes Limited	59.93	44.68	1.34	
	Industry Average	34.42	28.71	1.32	
RoNW (%)	Peer Group	28.12	12.32	12.62	
	M.M. Forgings Limited	18.23	16.93	107.68	
	Menon Bearings Limited	24.47	16.81	145.57	
	Venus Pipes & Tubes Limited	9.83	21.17	46.43	
	Industry Average	17.51	18.30	99.83	
NAV per share based on balance sheet	Peer Group	30.74	62.39	73.76	
	M.M. Forgings Limited	288.31	329.92	0.86	
	Menon Bearings Limited	23.79	25.87	0.92	
	Venus Pipes & Tubes Limited	158.75	209.05	7.79	
	Industry Average	155.95	185.28	0.86	

**Source: Prospectus dated September 06, 2023 based on unaudited financial statement for period ended on March 31, 2023
**Will be updated once company files financials with the Stock Exchange
Note - Industry average has been calculated by taking the average of peer group companies*

14 Any other material information N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, accidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and relying on the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 11, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Unilife Hospitals Limited (formerly known as Unilife Consultancy Limited)			
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited			
	<i>Source: Prospectus of the Company</i>				
2	Issue size:	Rs. 5,654.88 Lakhs			
	<i>Source: Prospectus of the Company</i>				
3	Grade of issuer alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per K.D.R. 2018.			
	<i>Source: Prospectus of the Company</i>				
4	Subscription level (number of times)*	16.15 Times (after technical rejection)			
	<i>As per Finalised Basis of Allotment.</i>				
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.29%			
	(i) at the end of 1st FY	0.14%			
	(ii) at the end of 2nd FY	0.21%			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Revenue from operations	4875	5,553.34		will be updated at the end of 3rd FY.
	Net Profit for the period	1030.66	1,514.61		
	Paid-up equity share capital	1580	2,460.00		
	Reserves excluding reserves	7004.59	8,095.72		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY	Frequently Traded			
	(ii) at the end of 2nd FY	Frequently Traded			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			
8	Change of any. in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	No Change			
	(ii) at the end of 2nd FY	1) Resignation of Mr. Pranjata Suresh Ibor as Company Secretary & Compliance Officer w.e.f May 01, 2024 2) Appointment of Mr. Binis Patel as Company Secretary and Compliance Officer w.e.f May 07, 2024 3) Appointment of Mr. Ajay Kumar Thakur as Non-Executive Independent Director w.e.f July 06, 2024 4) Resignation of Mr. Harsh Sheth as Independent Director w.e.f July 06, 2024			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.			

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 814.30 lakhs 5. Issue expenses	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,259.02 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 111.56 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 608.65 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs	N.A.	
	Pending for Utilization: 1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 448.98 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 348.44 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 978.85 lakhs 4. General Corporate Purposes - Nil lakhs				

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs			
	(ii) Actual utilizations	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,259.02 lakhs 2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 111.56 lakhs 3. Investment in our subsidiary, Biohealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 608.65 lakhs 4. General Corporate Purposes - 1,093.08 lakhs 5. Issue expenses - 814.30 lakhs			
	(iii) Reasons for deviation, if any:	As per the Prospectus, Rs. 1587.50 lakhs was originally allocated to Biohealth Limited (BL), Tanzania for funding its capital expenditure. Out of this unutilized amount Rs. 1259 lakhs has now been reallocated to our subsidiaries, UMC Hospital Private Limited (India) and Unilife Holding Limited (Mauritius) to support expansion and acquisition of projects across India and Africa. This change was approved by the shareholders			
	<i>Source: Prospectus and Half-yearly Financial Information submitted by the Company</i>				
	Comments of monitoring agency:	No comments			

12	Price-related data	
	Offer price (Rs):	132/-

Price parameters	At close of listing day (September 21, 2023)	*At close of 30th calendar day from listing day (October 20, 2023)	At close of 90th calendar day from listing day (December 20, 2023)	As at the end of 1st FY after the listing of the issuer (2023-24)			As at the end of 2nd FY after the listing of the issuer (2024-25)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	133.00	138.40	126.90	135.00	162.10	122.05	140.00	178.00	109.00
Index of the Designated Stock Exchange: NSE	19142.35	19542.65	21190.15	22526.90	22493.55	17396.05	23519.35	26210.05	21884.5

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above indications.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable*

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Peer Group	6.90	7.67	9.83	
	KMC Specially Hospital (India) Limited	1.64	1.86	1.31	
	Industry Average	1.64	1.86	1.31	
P/E	Peer Group	19.02	17.60	14.24	
	KMC Specially Hospital (India) Limited	44.88	43.64	46.87	
	Industry Average	44.88	43.64	46.87	
B/MV (%)	Peer Group	27.91	32.00	16.65	
	KMC Specially Hospital (India) Limited	23.41	21.16	13.04	
	Industry Average	23.51	21.16	13.04	
NAV per share based on balance sheet	Peer Group	24.36	63.58	65.17	
	KMC Specially Hospital (India) Limited	6.96	8.79	10.05	
	Industry Average	6.96	8.79	10.05	

**Source: Prospectus dated September 12, 2023 based on audited financial statement for period ended on March 31, 2023
**Will be updated once company files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies*

14 **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for the specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 21, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

2nd FY
Law
(during
the FY)

A. For Equity Issues

1	Name of the issuer:	Valiant Laboratories Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
	<i>Source: Prospectus of the Company</i>	
2	Issue size:	Rs. 15,246.00 Lakhs
	<i>Source: Prospectus of the Company</i>	
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. (appointment date not found)
	<i>Source: Prospectus of the Company</i>	
4	Subscription level (number of times)*	29.45 Times (after technical rejection)
	<i>As per Finalized Basis of Allotment:</i>	

QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) allotment in the issue	12.59%
(ii) at the end of 1st FY	3.51%
(iv) at the end of 2nd FY	0.66%
(v) at the end of 3rd FY	will be updated at the end of 1st F.Y.

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Parameters	1st FY	2nd FY	3rd FY
Income from operations	18205.72	13,138.20	will be updated at the end of 1st F.Y.
Net Profit for the period	0.13	220.12	
Paid-up equity share capital	4243	4,243.00	
Reserves excluding resolution reserves	19241.12	19,086.01	

Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 1st F.Y.

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY	No Change
(ii) at the end of 2nd FY	1) Appointment of Mr. Pratik Patel as the Company Secretary and Compliance Officer of the Company w.e.f. May 14, 2024. 2) Appointment of Mr. Medha Manohar Sarka as Non-Executive Independent Director w.e.f. May 14, 2024. 3) Appointment of Mr. Ashok Lakshamsi Chheda as the Non-Executive Independent Director w.e.f. November 12, 2024. 4) Resignation of Mr. Vejji Karanmohi Gogri as the Non-Executive Independent Director w.e.f. November 12, 2024.
(iii) at the end of 3rd FY	will be updated at the end of 1st F.Y.

Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility"). 2. Investment in VASPL for funding its working capital requirements. 3. General Corporate Purposes 4. Issue expenses	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs. 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs. 3. General Corporate Purposes - 931.70 lakhs. 4. Issue expenses - 1814.30 lakhs	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs. 2. Investment in VASPL for funding its working capital requirements - 4500.00 lakhs. 3. General Corporate Purposes - 931.70 lakhs. 4. Issue expenses - 1814.30 lakhs	N.A.
<i>Pending for Utilization - 1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - Nil</i>			
<i>2. Investment in VASPL for funding its working capital requirements - Nil</i>			
<i>3. General Corporate Purposes - Nil</i>			
<i>4. Issue expenses - Nil</i>			

Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs. 2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs. 3. General Corporate Purposes - 931.70 lakhs. 4. Issue expenses - 1814.30 lakhs
(ii) Actual utilization	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketene and diketene derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs. 2. Investment in VASPL for funding its working capital requirements - 4500.00 lakhs. 3. General Corporate Purposes - 931.70 lakhs. 4. Issue expenses - 1814.30 lakhs
(iii) Reasons for deviation, if any:	N.A.
<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>	
Comments of monitoring agency	No comments

Price-related data	
Offer price (Rs.)	140:-

Price parameters	At close of listing day (October 06, 2023)	*At close of 30th calendar day from listing day (November 05, 2023)	At close of 90th calendar day from listing day (January 04, 2024)	As at the end of 1st FY after the listing of the issue (2023-24)				As at the end of 2nd FY after the		As at the end of 3rd FY after the	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	170.25	192.83	174.83	145.05	141.43	76.58	157.49	75.20	-	-	
Index of the Designated Stock Exchange: NSE	19653.50	19230.66	21688.60	22326.96	22495.50	17398.05	23519.35	26277.35	21281.45	-	

Note: 1. The Nifty 50 Index is considered as the Benchmark Index
2. Price of NSE are considered for all above calculations
3. Closing Price of previous trading day is considered wherever applicable
4. N.A. - Not applicable

13. Basis for Issue Price and Comparison with Peer Group / Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Peer Group	8.91	9.13	-	0.51
	Genmex India Ltd	21.00	16.73	-	20.69
	Janusson Pharmaceuticals Limited	10.30	8.49	-	5.26
	Alkyl Amines Chemicals Ltd	44.68	29.13	-	36.40
	Laurus Organic Industries Limited	4.07	4.46	-	4.10
	Industry Average:	20.14	15.70	-	17.95
	Peer Group	15.71	1115.77	-	-150.57
	Genmex India Ltd	15.77	25.71	-	0.61
	Janusson Pharmaceuticals Limited	43.39	32.58	-	1.33
	Alkyl Amines Chemicals Ltd	53.96	62.27	-	0.86
Laurus Organic Industries Limited	63.16	52.73	-	1.20	
Industry Average:	44.05	48.32	-	1.09	
Peer Group	25.90	3.20	-	-0.93	
Genmex India Ltd	18.22	12.57	-	144.85	
Janusson Pharmaceuticals Limited	16.52	11.99	-	146.28	
Alkyl Amines Chemicals Ltd	19.56	11.75	-	186.47	
Laurus Organic Industries Limited	8.83	6.27	-	133.79	
Industry Average:	15.36	10.75	-	143.87	
NAV per share based on balance sheet	Peer Group	30.8	62.21	-	54.88
Genmex India Ltd	115.52	133.13	-	0.87	
Janusson Pharmaceuticals Limited	6.06	30.82	-	0.99	
Alkyl Amines Chemicals Ltd	228.41	247.97	-	0.92	
Laurus Organic Industries Limited	52.89	66.53	-	0.79	
Industry Average:	100.72	129.61	-	0.62	

**Source: Prospectus dated September 06, 2023 based on revised financial statement for period ended on March 31, 2023*
***Will be updated once company files financials with the Stock Exchange*
Note: Industry average has been calculated by taking the average of peer group companies

14. Any other material information N.A.

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time. Price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 06, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

end FY
Less
(during
the FY)

A. For Equity Issues

1	Name of the issuer:	BLS E-SERVICES LIMITED			
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE Source: Prospectus of the Company			
2	Issue size	Rs. 30,929.29 Lakhs Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency.	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. Source: Prospectus of the Company			
4	Subscription level (number of times)*	158.77 Times (after technical rejection) As per Finalized Basis of Allotment.			
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	17.13%			
	(i) at the end of 1st FY	9.26%			
	(ii) at the end of 2nd FY	0.44			
	(iv) at the end of 3rd FY	will be updated at the end of Ind FY.			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	30147.93	51935.33	will be updated at the end of Ind FY.	
	Net Profit for the period	13533.79	5881.2		
	Paid-up equity share capital	9085.65	9085.65		
	Reserves excluding resolution reserves	34026.36	39185.32		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)				
	(i) at the end of 1st FY	Frequently Traded			
	(ii) at the end of 2nd FY	Frequently Traded			
	(iii) at the end of 3rd FY	will be updated at the end of Ind FY.			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	No Change			
	(ii) at the end of 2nd FY	1) Resignation of Mr. Sanjay Kumar Rawat as Company Secretary and Compliance Officer (Key Managerial Personnel) w.e.f. close of business hours on April 16th, 2024 Appointment of Mr. Sameer Kumar as Company Secretary and Compliance Officer w.e.f. May 13, 2024			
	(iii) at the end of 3rd FY	will be updated at the end of Ind FY.			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 7666.49 lakhs	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 7666.49 lakhs	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,223.43 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 5,052.33 Lakhs	N.A.	
	Pending for Utilization- 1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 8,535.28 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7,478.30 lakhs 3. Achieving inorganic growth through acquisitions - NIL 4. General Corporate Purpose - 7,614.16 lakhs				
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 9758.71 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - 7478.30 lakhs 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 7666.49 lakhs			
	(ii) Actual utilization	1. Strengthening our technology infrastructure to develop new capabilities and consolidating our existing platforms- 1,223.43 lakhs 2. Funding initiatives for organic growth by setting up of BLS Stores - NIL 3. Achieving inorganic growth through acquisitions - 2871 Lakhs 4. General Corporate Purpose - 5,052.33 Lakhs			
	(iii) Reasons for deviation, if any:	N.A.			
	Source: Prospectus and Half Yearly Financial Information submitted by the Company				
	Comments of monitoring agency	No comments			
11	Price-related data				
	Offer price (Rs):	135/-			

Price parameters	At close of listing day (February 06, 2024)	*At close of 30th calendar day from listing day (March 07, 2024)	At close of 90th calendar day from listing day (May 06, 2024)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the			As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	366.00	321.35	293.75	310.00	399.45	280.20	149.06	291.00	331.31	-	-
Index of the Designated Stock Exchange: NSE	21929.40	22493.55	22442.70	22326.90	22493.55	17398.05	23519.35	26216.03	21884.5	-	-

Note: 1 The Nifty 50 Index is considered as the Benchmark Index.
2 Prices of NSE are considered for all above calculations.
3 Closing Price of previous trading day is considered wherever applicable.
4 N/A - Not applicable.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: BLS E-Services Limited**	2.04	4.41	5.79	
	Peer Group				
Basis	Issuer: BLS E-Services Limited	8.35	9.34	10.41	
	Peer Group				
P/E	Issuer: BLS E-Services Limited**	44.70	69.82	25.75	
	Peer Group				
ROAV (%)	Issuer: BLS E-Services Limited**	56.27	303.30	81.57	
	Peer Group				
NAV per share based on balance sheet	Issuer: BLS E-Services Limited**	18.76	57.07	47.52	
	Peer Group				
	Issuer: BLS E-Services Limited	53.02	63.89	88.94	
	Industry Average	53.02	63.89	88.94	

**Will be updated once company files financials with the Stock Exchange
Note - Industry average has been calculated by taking the average of peer group companies

14. Any other material information

N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on February 06, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

of FY
Low
(during
the FY)

A. For Equity Issues

1	Name of the issuer:	Platinum Industries Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 2531.70 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	96.33 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.47%
	(i) at the end of 1st FY	11.42%
	(ii) at the end of 2nd FY	3.50%
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	26439.2	39226.1	will be updated at the end of 3rd FY.
	Net Profit for the period	4350.2	5009.6	
	Paid-up equity share capital	5402.3	5402.3	
	Reserves excluding revelation reserves	27621.1	32883.6	

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently Traded
	(ii) at the end of 2nd FY	Frequently Traded
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	No Change
	(ii) at the end of 2nd FY	Resignation of Mr. Narendrakumar Raval from the position of CFO & KMP w.e.f. 12th August 2024. Mr. Gyandev Mini is appointed in that position. Resignation of M/s. ANS & Co. from the position of Statutory Auditors w.e.f. 12th August 2024. M/s. P&F Soodar & Sarthaman LLP are appointed in that position.
	(iii) at the end of 3rd FY	of M/s. Myrank Arora and Company in the Statutory Auditors w.e.f. 14th May 2024. will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt). 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar). 3. Funding working capital requirements of our Company. 4. General corporate purposes	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6772.1 lakhs. 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7126.1 lakhs. 3. Funding working capital requirements of our Company - 3000 lakhs. 4. General corporate purposes - 4284.70 lakhs	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 27.50 Lakhs. 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 4143 lakhs. 3. Funding working capital requirements of our Company - 1691.8 lakhs. 4. General corporate purposes - 2530.3 lakhs	N.A.
	Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6744.66 lakhs. 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 2943.16 lakhs 3. Funding working capital requirements of our Company - 1588.2 lakhs 4. General corporate purposes - 1754.48 lakhs			1. Investment in

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 175.40 lakhs. 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7927.30 lakhs. 3. Funding working capital requirements of our Company - 3000 lakhs. 4. General corporate purposes - 4284.70 lakhs
	(ii) Actual utilization	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 27.50 Lakhs. 2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 4143 lakhs. 3. Funding working capital requirements of our Company - 1691.8 lakhs. 4. General corporate purposes - 2530.3 lakhs
	(iii) Reasons for deviation, if any: <i>Source: Prospective and Independent Financial Information submitted by the Company</i>	N.A.

Comments of monitoring agency: No comments.

Price-related data

Offer price (Rs): 171/-

Price parameters	At close of listing day (March 05, 2024)	At close of 30th calendar day from listing day (4th April 2024)	At close of 90th calendar day from listing day (3rd June 2024)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY after the listing (during the FY)		As at the end of 3rd FY after the listing (during the FY)
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	
Market Price (NSE)	211.20	204.10	197.30	171.40	201.15	171.40	206.25	202.00	169.70
Index of the Designated Stock Exchange: NSE	22526.30	22144.65	22363.00	22236.00	22493.51	17298.01	23519.35	26216.01	21884.3

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculation.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.

13. Basis for Issue Price and Comparison with Peer Group / Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Platinum Industries Limited***	9.42	8.55	9.07	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	26.49	18.43	20.77	
	Apotex Industries Ltd	20.82	10.39	10.43	
PE	Issuer: Platinum Industries Limited***	23.66	14.41	15.60	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	18.15	16.23	29.32	
	Apotex Industries Ltd	24.39	33.88	6.72	
RoNW (%)	Issuer: Platinum Industries Limited***	22.36	42.17	0.93	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	23.38	38.03	0.63	
	Apotex Industries Ltd	61.26	13.14	13.05	
NAV per share based on balance sheet	Issuer: Platinum Industries Limited***	27.02	17.16	157.46	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	22.68	10.32	219.77	
	Apotex Industries Ltd	24.85	11.74	188.61	
NAV per share based on market price	Issuer: Platinum Industries Limited***	153.37	80.31	69.48	Will be updated**
	Peer Group:				
	Supreme Petrochem Ltd	98.06	107.37	6.92	
	Apotex Industries Ltd	91.82	100.61	0.91	
Industry Average:	94.94	103.99	0.91		

****Source: Prospectus dated September 06, 2022 based on retained financial statement for period ended on March 31, 2023**
****Will be updated once company files financials with the Stock Exchange**
Note: Industry average has been calculated by taking the average of peer group companies

14. Any other material information N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on March 05, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

end of 3rd FY	
High (during the FY)	Low (during the FY)

A. For Equity Issues

Sr. No.	Name of the issuer:	Manglam Infra and Engineering Limited																				
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>																				
2	Issue size	Rs. 2761.92 Lakhs <i>Source: Prospectus of the Company</i>																				
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>																				
4	Subscription level (number of times)*	335.84 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>																				
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) allotment in the issue 13.25% (ii) at the end of 1st FY 2.30% (iii) at the end of 2nd FY will be updated at the end of 2nd FY. (iv) at the end of 3rd FY will be updated at the end of 3rd FY.																				
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY</th> <th>2nd FY</th> <th>3rd FY</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>4,513.16</td> <td>will be updated at the end of 2nd FY.</td> <td>will be updated at the end of 3rd FY.</td> </tr> <tr> <td>Net Profit for the period</td> <td>293.28</td> <td></td> <td></td> </tr> <tr> <td>Paid-up equity share capital</td> <td>7,799.67</td> <td></td> <td></td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>2,666.57</td> <td></td> <td></td> </tr> </tbody> </table>	Parameters	1st FY	2nd FY	3rd FY	Income from operations	4,513.16	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.	Net Profit for the period	293.28			Paid-up equity share capital	7,799.67			Reserves excluding revaluation reserves	2,666.57		
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	(i) at the end of 1st FY Frequently Traded (ii) at the end of 2nd FY will be updated at the end of 2nd FY. (iii) at the end of 3rd FY will be updated at the end of 3rd FY.																				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) at the end of 1st FY: 1) Appointment of Ms Neha Verma & Associates as Internal Auditor of the company w.e.f. November 13, 2024. 2) Resignation of Mr. Sonu Kumar Gupta as Chief Financial Officer w.e.f. December 2, 2024. 3) Resignation of Mr. Vijay Kumar Amar as a Non-Executive, Independent Director of the Company w.e.f. January 15, 2025. 4) Appointment of Mr. Dwarak Chandhary as Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. 5) Appointment of Mr. Krishna Pratap Singh as an Additional Director (Non-Executive, Independent) w.e.f. February 03, 2025. 6) Resignation of Mr. Vinod Chandra Senwal as Non-Executive, Independent Director w.e.f. February 06, 2025. 7) Resignation of Mr. Sanjay Chaudhary as a Non-Executive, Independent Director w.e.f. February 06, 2025. 8) Appointment of Mr. Sanjay Kumar as Chief Financial Officer (CFO) & Key Managerial Personnel (KMP) w.e.f. March 01, 2025. 9) Appointment of Mr. Rajendra Sahay Shrivastava as the Secretarial Auditors w.e.f. March 01, 2025. (ii) at the end of 2nd FY: will be updated at the end of 2nd FY. (iii) at the end of 3rd FY: will be updated at the end of 3rd FY.																				
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	<table border="1"> <thead> <tr> <th>Activity</th> <th>(i) as disclosed in the offer document</th> <th>(ii) Actual implementation</th> <th>(iii) Reasons for delay in implementation, if any</th> </tr> </thead> <tbody> <tr> <td>1. To meet the working capital requirements 2. General corporate purposes</td> <td>1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs 3. Issue Expense - 330.85</td> <td>1. To meet the working capital requirements - 626.30 lakhs 2. General corporate purposes - 301.92 lakhs 3) Issue expense - 200.65</td> <td>N.A.</td> </tr> <tr> <td colspan="4"><i>Pending for Utilization:</i> 1. To meet the working capital requirements - 1108.70 lakhs. 2. General Corporate Purposes - 194.95 lakhs. 3. Issue Expense - 194 lakhs.</td> </tr> </tbody> </table>	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	1. To meet the working capital requirements 2. General corporate purposes	1. To meet the working capital requirements - 1935 lakhs 2. General corporate purposes - 496.87 Lakhs 3. Issue Expense - 330.85	1. To meet the working capital requirements - 626.30 lakhs 2. General corporate purposes - 301.92 lakhs 3) Issue expense - 200.65	N.A.	<i>Pending for Utilization:</i> 1. To meet the working capital requirements - 1108.70 lakhs. 2. General Corporate Purposes - 194.95 lakhs. 3. Issue Expense - 194 lakhs.											
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	Comments of monitoring agency	No comments																				

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Note: Since the company's shares were listed on July 27, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Deccon Transcon Leasing Limited		
2	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
3	Issue size:	Rs. 6,500.92 Lakhs <i>Source: Prospectus of the Company</i>		
4	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>		
5	Subscription level (number of times)*	101.15 Times (after technical rejection) <i>As per Finalized Basis of Allotment:</i>		
6	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	13.25%		
7	(i) at the end of 1st FY	6.14%		
8	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
9	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
10	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
11	Parameters	1st FY 2nd FY 3rd FY (Rs. in lakhs)		
12	Income from operations	16,531.26	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
13	Net Profit for the period	618.35		
14	Paid-up equity share capital	2,772.34		
15	Reserves excluding revaluation reserves	6,662.54		
16	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
17	(i) at the end of 1st FY	Frequently traded		
18	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
19	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
20	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
21	(i) at the end of 1st FY.	1) Appointment of Ms. ACHIS & CO., Practising Company Secretaries as the Secretarial Auditor for FY 2024-25	2)	
22	(ii) at the end of 2nd FY	Appointment of Mr. Samit Kumar Reddy as Internal Auditor for FY 2024-25		
23	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
10	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
11	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs	1. Funding capital expenditure requirements towards procurement of Tank Containers - 1112.60 lakhs 2. Funding working capital requirements of our Company - 139.04 lakhs 3. General Corporate Purposes - 95.59 lakhs	N.A.
12	Pending for Utilization:			
13	1. Funding capital expenditure requirements towards procurement of Tank Containers - 1662.16 Lakhs.			
14	2. Funding working capital requirements of our Company - 1018.96 Lakhs.			
15	3. General Corporate Purposes - 1165.09 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
11	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs		
12	(ii) Actual utilizations	1. Funding capital expenditure requirements towards procurement of Tank Containers - 1112.60 lakhs 2. Funding working capital requirements of our Company - 139.04 lakhs 3. General Corporate Purposes - 95.59 lakhs		
13	(iii) Reasons for deviation, if any:		N.A.	
14	<i>Source: Prospectus and Half-yearly Financial Information submitted by the Company.</i>			
15	Comments of monitoring agency	No comments		
16	Price-related data			
17	Offer price (Rs):	100/-		

12	Price parameters	At close of listing day (September 24, 2024)	At close of 90th calendar day from listing day (October 24, 2024)	At close of 90th calendar day from listing day (December 22, 2024)	As at the end of 1st FY after the listing of the issue (2024-25)	As at the end of 2nd FY	As at the end of 3rd FY				
13					Closing price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)
14	Market Price (NSE)	1102.23	62.00	61.80	41.55	117.90	40.80	-	-	-	-
15	Index (of the Designated Stock Exchange): NSE	25940.49	24399.40	23753.42	23519.35	26216.05	21845.4	-	-	-	-
16	<i>Note: 1) The Nifty 50 Index is considered as the Benchmark Index.</i>										
17	<i>2) Prices of NSE are considered for all above calculations.</i>										
18	<i>3) Closing Price of previous trading day is considered wherever applicable.</i>										
19	<i>4) N.A. - Not applicable.</i>										

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
14	Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
15	EPS (Basic & Diluted)	Issuer: Deccon Transcon and Leasing Limited	6.87	3.08		
16		Peer Group:				
17		Jansea Container Lines Ltd	2.65	0.01		
18		S J Logistics (India) Ltd	20.03	15.76		
19		Industry Average:	11.34	17.88		
20	P/E (based on diluted EPS)	Issuer: Deccon Transcon and Leasing Limited	15.72	19.49		
21		Peer Group:				
22		Jansea Container Lines Ltd	17.66	1394.00		
23		S J Logistics (India) Ltd	79.01	14.62		
24		Industry Average:	NA	NA		
25	RONW (%)	Issuer: Deccon Transcon and Leasing Limited	36.69	6.92		
26		Peer Group:				
27		Jansea Container Lines Ltd	14.58	0.07		
28		S J Logistics (India) Ltd	20.18	25.10		
29		Industry Average:	NA	NA		
30	NAV per share based on balance sheet	Issuer: Deccon Transcon and Leasing Limited	18.73	44.51		
31		Peer Group:				
32		Jansea Container Lines Ltd	21.13	14.01		
33		S J Logistics (India) Ltd	105.27	142.40		
34		Industry Average:	NA	NA		
35	<i>*Source: Prospectus dated September 20, 2024 based on restated financial statements for period ended on March 31, 2024</i>					
36	<i>**Will be updated once company files financials with the Stock Exchange.</i>					
37	<i>Note: Industry average has been calculated by taking the average of peer group companies.</i>					
14	Any other material information	N.A.				

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Saraswati Sarac Depos Limited
2	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
3	Issue size:	Rs.16,000.28 Lakhs <i>Source: Prospectus of the Company</i>
4	Grade of issue alongwith name of the rating agency:	The company has appointed Credit Ratings as their credit rating agency <i>Source: Prospectus of the Company</i>
5	Subscription level (number of times)*	108.41 Times (after technical rejection) <i>As per Finalized Basis of Allotment:</i>

6	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	12.69%		
	(ii) at the end of 1st FY	0.17%		
	(iv) at the end of 2nd FY		will be updated at the end of 2nd F.Y.	
	(v) at the end of 3rd FY		will be updated at the end of 3rd F.Y.	
7	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)
	Income from operations	6150.3	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	3057.6		
	Paid-up equity share capital	3860		
	Reserves excluding revaluation reserves	1322.6		

8	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently Traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		

9	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	Resignation of CS Ruschka Ashok Ghewya from the position of CS & Compliance Officer w.e.f. 20th November 2024 Muhun has been appointed as the Whole Time CS and Compliance Officer w.e.f. 9th December 2024 Karanpatkar has been changed from Additional Independent Director to Independent Director	Designation for Mr. Pallavi	
	(ii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding working capital requirements of our Company - \$100.0 Lakhs 2. General corporate purposes - \$66.7 Lakhs	1. Funding working capital requirements of our Company - \$100.0 Lakhs 2. General corporate purposes - \$66.7 Lakhs	1. Funding working capital requirements of our Company - \$100.0 Lakhs 2. General corporate purposes - \$66.7 Lakhs	N.A.
	Pending for Utilization- Net of Issue related Expenses			
	1. Funding working capital requirements of our Company - NIL 2. General corporate purposes - \$ 6 lakhs			

11	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our Company - \$100.0 Lakhs 2. General corporate purposes - \$66.7 Lakhs		
	(ii) Actual utilization	21. Funding working capital requirements of our Company - \$100.0 Lakhs 2. General corporate purposes - \$66.7 Lakhs		
	(iii) Reasons for deviation, if any: N.A.			
	<i>Source: Prospectus and Financial Information submitted by the Company</i>			
	Comments of monitoring agency: No comments			

12	Price-related data	
	Offer price (Rs.):	160/-

Price parameters	At close of listing day (August 26, 2024)	At close of 30th calendar day from listing day (19th September 2024)	At close of 90th calendar day from listing day (18th November 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	203.70	171.14	126.48	80.45	213.88	80.10	-	-	-	-	-	-
Index of the Designated Stock Exchange: NSE	24098.85	25413.00	23453.80	23191.35	26216.05	21884.1	-	-	-	-	-	-

*Note: 1. The Nifty 50 Index is considered as the benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of Company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Saraswati Sarac Depos***	8.92			
	Peer Group:				
	Go Fashion (India) Ltd	15.32			
	Sai Silks (Kalamandir) Ltd	7.51			
	Industry Average:	11.44			
P/E	Issuer: Saraswati Sarac Depos***	13.94			
	Peer Group:				
	Go Fashion (India) Ltd	71.80			
	Sai Silks (Kalamandir) Ltd	21.34			
	Industry Average:	46.57			
ROSN (%)	Issuer: Saraswati Sarac Depos***	45.49			
	Peer Group:				
	Go Fashion (India) Ltd	12.11			
	Sai Silks (Kalamandir) Ltd	9.49			
	Industry Average:	11.60			
NAV per share based on balance sheet	Issuer: Saraswati Sarac Depos***	32.85			
	Peer Group:				
	Go Fashion (India) Ltd	111.81			
	Sai Silks (Kalamandir) Ltd	72.14			
	Industry Average:	91.975			

**Source: Prospectus dated August 15, 2024 based on revised financial statement for period ended on March 31, 2024
**Will be updated once company files financials with the Stock Exchange.
Note: Industry average has been calculated by taking the average of peer group companies.*

14 Any other material information: N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 26, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No. Name of the issuer: Shree Tarapur Balaji Agro Trading Company Limited

1 Type of issue: Initial Public Offering (IPO) on NSE & BSE
Source: Prospectus of the Company

2 Issue size: Rs.16,96,50 Lakhs
Source: Prospectus of the Company

3 Grade of issue alongwith name of the rating agency: Company has appointed CARE rating agency.
Source: Prospectus of the Company

(appointment letter not there)

4 Subscription level (number of times)* 123.43 Times (after technical rejection)
As per finalised Basis of Allotment

1.79
0.78
2.57

5 Offer holding (as % of total outstanding equity) as disclosed to stock exchanges (See Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
As at the end of 1st FY: 12.53%
As at the end of 2nd FY: 2.57%
As at the end of 3rd FY: Will be updated at the end of 2nd FY.
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(Rs. in lakhs)			
Parameters	1st FY	2nd FY	3rd FY
Income from operations	57,908.39	Will be updated at the end of 2nd FY.	Will be updated at the end of 3rd FY.
Net Profit for the period	1,209.26		
Paid-up equity share capital	8,137.09		
Reserves excluding resolution reserves	21,052.17		

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
As at the end of 1st FY: Frequently Traded
As at the end of 2nd FY: Will be updated at the end of 2nd FY.
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

8 Change of name, in direction of issuer from the disclosures in the offer document (See Regulation 49 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
As at the end of 1st FY: Appointment of Mr. Srikanth Bhat as Additional Director (Non-Executive Director) w.e.f. February 14th, 2025
As at the end of 2nd FY: Resignation of Mr. Ranjan Kumar Mohapatra as Non-Executive Director w.e.f. February 26, 2025
As at the end of 3rd FY: Will be updated at the end of 2nd FY.
As at the end of 3rd FY: Will be updated at the end of 3rd FY.

Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	N.A.
<p>Funding for Utilisation- Net of issue related Expenses</p> <p>1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - Nil 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - Nil 3. Funding the incremental working capital requirements of our Company - Nil 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - Nil 5. General corporate purposes - Nil</p>			

Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) as disclosed in the offer document: Fund	(ii) Actual utilization	(iii) Reasons for deviation, if any	Source: Prospectus and Financial Information submitted by the Company
1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings available - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	N.A.	

Comments of monitoring agency: No comments

12 Price-related data

Offer price (Rs): 510/-

Price parameters	At close of listing day (September 12, 2024)	At close of 30th calendar day from listing day (21th October 2024)	At close of 90th calendar day from listing day (11th December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
				Opening price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	84.50	76.30	77.00	44.25	69.25	38.50	-	-	-
Index (of the Designated Stock Exchange)- NSE	25388.90	24964.25	24841.80	23519.35	26277.35	23281.40	-	-	-

Note: 1. The NSE 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.

13 Risk for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	5.74	3.38		
	Peer Group:				
	Commercial Syn Bags Limited	1.81	4.29		
	Janabhi Industries Limited	5.62	3.46		
	Rishi Techies Limited	1.82	3.31		
Industry Average:	3.08	3.62			
P/E	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	14.46	13.07		
	Peer Group:				
	Commercial Syn Bags Limited	37.13	18.47		
	Janabhi Industries Limited	22.07	25.29		
	Rishi Techies Limited	33.01	14.30		
Industry Average:	30.74	19.55			
RoNW (%)	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	30.84	10.95		
	Peer Group:				
	Commercial Syn Bags Limited	5.66	17.41		
	Janabhi Industries Limited	5.85	3.34		
	Rishi Techies Limited	4.23	6.79		
Industry Average:	5.25	7.16			
NAV per share based on balance sheet	Issuer: Shree Tarapur Balaji Agro Trading Company Limited	27.54	30.87		
	Peer Group:				
	Commercial Syn Bags Limited	32.02	37.40		
	Janabhi Industries Limited	96.17	103.51		
	Rishi Techies Limited	43.09	46.19		
Industry Average:	57.09	62.43			

Source: Prospectus dated September 10, 2024 based on revised financial statement for period ended on March 31, 2024.
*Will be updated once company files Prospectus with the Stock Exchange.
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclosures:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/SEBI/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the sufficiency, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however or arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 12, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Arkade Developers Limited
2	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
3	Issue size:	Rs. 41000 Lakhs
4	Grade of issue alongwith name of the rating agency:	Company appointed CRISIL as the credit rating agency
5	Subscription level (number of times)*	114.57 Times (after technical rejection)

6	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	0.50%		
7	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	68,599.62	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	15,692.84		
	Profit equity share capital	18,506.38		
	Reserves excluding resolution reserves	69,803.84		

8	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	Frequently traded
9	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	1) Resignation of Mr. Hiren Tanna as the Independent Director w.e.f. the close of business hours on November 13th, 2024 2) Appointment of Mr. Sunesh Ashok Mulani as an Additional Director w.e.f. November 13th, 2024 3) Appointment of Mr. Keri Jain as Non-executive Non-Independent Director w.e.f. close of business hours on January 24, 2025 4) Appointment of Mr. Sandeep Jain as Additional (Whole Time) Director w.e.f. January 24, 2025 for 5 consecutive years 5) Resignation of Mr. Sandeep Jain as Chief Operating Officer w.e.f. close of business hours on January 23, 2025 6) Resignation of Mr. Ruben Chhabra as General Manager, Marketing and CRM categorised as Senior Management Personnel (SMP) w.e.f. close of business hours on January 28, 2025
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13106.5 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 10,723.8 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 4,292.8 Lakhs	N.A.
	Pending for Utilization- Net of Issue related Expenses			
	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 14,276.2 Lakhs			
	2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 8,833.79 Lakhs			

11	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 25,000 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 13,106.5 Lakhs
	(ii) Actual utilization	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Unit) (Funding Development Expenses) - 10,723.8 Lakhs 2. Funding acquisition of yet-to-be-identified land for real estate projects and general corporate purposes - 4,292.8 Lakhs
	(iii) Reasons for deviation, if any:	N.A.
	Comments of monitoring agency:	No comments

12	Price-related data	
	Offer price (Rs):	128/-

Price parameters	At close of listing day (September 24, 2024)	*At close of 30th calendar day from listing day (24th October 2024)	At close of 90th calendar day from listing day (23rd December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	165.86	137.35	162.92	151.11	150.00	128.13	-	-	-	-	-	
Index of the Designated Stock Exchange: NSE	25940.40	24594.90	25753.45	23519.35	26216.05	21884.4	-	-	-	-	-	

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not Available.

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	
EPS (Basic & Diluted)	Issuer: Arkade Developers Limited***	8.08	9.25			
	Peer Group:					
	Keystone Realtors Limited	9.85	13.85			
	Gadisa Properties Limited	26.09	49.02			
	Micronch Developers Limited	16.80	27.76			
	Surya Estate Developers Limited	15.39	21.80			
	Industry Average:	17.84	26.11			
	FR	Issuer: Arkade Developers Limited***	12.84	16.34		
	Peer Group:					
	Keystone Realtors Limited	76.85	38.40			
Gadisa Properties Limited	111.53	43.44				
Micronch Developers Limited	78.46	43.08				
Surya Estate Developers Limited	49.92	13.09				
Industry Average:	76.44	34.70				
ROE (%)	Issuer: Arkade Developers Limited***	46.90	17.76			
Peer Group:						
Keystone Realtors Limited	6.40	6.79				
Gadisa Properties Limited	7.76	8.62				
Micronch Developers Limited	10.32	12.71				
Surya Estate Developers Limited	22.97	11.09				
Industry Average:	13.86	9.89				
NAV per share based on balance sheet	Issuer: Arkade Developers Limited***	21.28	52.09			
Peer Group:						
Keystone Realtors Limited	157.81	204.07				
Gadisa Properties Limited	359.40	610.88				
Micronch Developers Limited	180.80	262.46				
Surya Estate Developers Limited	148.30	196.49				
Industry Average:	211.58	303.48				

***Source: Prospectus dated September 20, 2024. Based on consolidated financial statements for period ended on March 31, 2024.
**Will be updated once company files financials with the Stock Exchange.
Note: Industry average has been calculated by taking the average of peer group companies.

14. **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Type of issue	Initial Public Offering (IPO) on NSE & BSE
2	Issue size	Rs.15,706.40 Lakhs
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per R.D.R. 2018.
4	Subscription level (number of times)*	112.27 Times (after technical rejection)

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.50%
	(i) at the end of 1st FY	8.90%
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	33,519.00	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	3604.1		
	Profit margin (after taxes)	3742.6		
	Reserves excluding evaluation reserves	33,145.10		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	Frequently Traded
	(i) at the end of 1st FY	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	1) Appointment of Mr. Ramesh Kumar N as a Chief Executive Officer of the Company with effect from February 13, 2025
	(i) at the end of 1st FY	
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
10	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - 1843 Lakhs
	(ii) Actual utilization	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khata No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs 2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/2 Part, MIDC, Hingna, Sonegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 1,182.5 Lakhs 3. Funding working capital requirements of the Company - 2200 Lakhs 4. General Corporate Purposes - Nil
	(iii) Reasons for deviation, if any:	N.A.
	Source: Prospectus and Financial Information submitted by the Company	

11	Comments of monitoring agency	No comments
12	Price-related data	

Offer price (Rs):	108-														
Price parameters	At close of listing day (October 04, 2024)	*At close of 30th calendar day from listing day (30 November 2024)	At close of 90th calendar day from listing day (End January 2025)	As at the end of 1st FY after the listing of the issue (2024-25)				As at the end of 2nd FY				As at the end of 3rd FY			
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	203.17	168.20	139.90	263.00	480.90	193.00									
Index of the Designated Stock Exchange: NSE	22014.60	24304.35	24188.65	21519.35	26277.35	21281.45									

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.

13	Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Diffusion Engineers Limited***	10.94	9.49		
		Peer Group:				
		Adco Welking Limited	46.46	34.51		
		MA Engineering Limited	120.40	113.14		
		Industry Average:	85.43	73.83		
	P/E	Issuer: Diffusion Engineers Limited***	15.35	27.26		
		Peer Group:				
		Adco Welking Limited	29.01	24.27		
		MA Engineering Limited	35.88	29.59		
		Industry Average:	32.45	29.93		
	RoNW (%)	Issuer: Diffusion Engineers Limited***	18.52	9.77	Will be updated**	Will be updated**
		Peer Group:				
		Adco Welking Limited	18.43	11.84		
		MA Engineering Limited	18.41	15.3		
		Industry Average:	18.42	13.57		
	NAV per share based on balance sheet	Issuer: Diffusion Engineers Limited***	68.06	86.15		
		Peer Group:				
		Adco Welking Limited	266.49	297.42		
		MA Engineering Limited	705.36	739.31		
		Industry Average:	468.18			

*Source: Prospectus dated September 30, 2024 based on annual financial statement for period ended on March 31, 2025.
**Will be updated once company files financials with the Stock Exchange.
***Industry average has been calculated by taking the average of peer group companies.

14	Any other material information	N.A.
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Disclaimer:
This information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/12012 dated January 10, 2012.
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / confidentialities provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decisions based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and/or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 04, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	OJSC Perfection Limited		
1	Type of issue:	Initial Public Offering (IPO) on E-MERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>		
2	Issue size:	Rs. 602.40 Lakhs <i>Source: Prospectus of the Company</i>		
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>		
4	Subscription level (number of times)*	15.40 Times (after technical rejection) <i>As per Finalised Basis of Allotment</i>		
5	QIB holding (as a % of total outstanding capital) as disclosed in stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	12.81%		
	(ii) at the end of 2nd FY	4.88%		
	(iii) at the end of 3rd FY	will be updated at the end of 2nd FY.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
		(Rs. in lakhs)		
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	1478.92	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	1676.04		
	Paid-up equity share capital	2445.24		
	Reserves excluding evaluation reserves	7953.8		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY.	1) Appointed Mr. Vinu Pillai & Co. as Secretarial Auditor of the Company w.e.f. 20th March 2023. 2) Appointed M/s M N Parmar & Associates, Chartered Accountants, as Internal Auditor of the Company w.e.f. 31st March 2025		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company. 4. General Corporate Purposes	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - Nil 4. General Corporate Purposes - Nil	N.A.
	Pending for Utilization-			
	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - Nil.			
	2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil.			
	3. Funding working capital requirements of our Company - Nil.			
	4. General Corporate Purposes - Nil.			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - 1517 lakhs 3. Funding working capital requirements of our Company - 1666 lakhs 4. General Corporate Purposes - 1219.14 lakhs		
	(ii) Actual utilization	1. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit III") at No. 126, Mappoda Village, Siperambudhur Taluka Mappoda, Thiruvallur District, Tamil Nadu, India. ("Proposed Expansion at Unit III") - 1542 lakhs 2. Funding capital expenditure requirements towards purchase of machinery for our existing manufacturing facility ("Unit IV") at Gat no. 417, Nighoje, Near Hotel Maha Laxmi and Mess, Nighoje, Chikun, Taluka-Khod, Pune-410501, Maharashtra, India. ("Proposed Expansion at Unit IV") - Nil 3. Funding working capital requirements of our Company - Nil 4. General Corporate Purposes - Nil		
	(iii) Reasons for deviation, if any:	N.A.		
	Source: Prospectus and Half yearly Financial Information submitted by the Company			
	Comments of monitoring agency	No comments		

12	Price-related data	
	Offer price (Rs):	100/-

Price parameters	At close of listing day (October 29, 2024)	At close of 30th calendar day from listing day (November 28, 2024)	At close of 90th calendar day from listing day (January 27, 2025)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
				Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)
Market Price (NSE)	151.50	173.50	201.65	151.55	231.70	110.00	-	-	-
Index of the Designated Stock Exchange: NSE	24466.85	23914.15	22829.15	23519.35	26277.35	21281.45	-	-	-

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N/A - Not Applicable.*

13 **Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: OJSC Perfection Limited	6.84	6.85		
	Peer Group:				
	B.A.V. Greentech Limited	36.54	22.02		
	Tatvas Automotive Component Limited	17.82	15.30		
P/B (based on diluted EPS)	Issuer: OJSC Perfection Limited	14.62	22.09		
	Peer Group:				
	B.A.V. Greentech Limited	26.58	34.06		
	Tatvas Automotive Component Limited	17.78	14.43		
RoNW (%)	Issuer: OJSC Perfection Limited	40.61	16.12	Will be updated**	Will be updated**
	Peer Group:				
	B.A.V. Greentech Limited	19.24	10.48		
	Tatvas Automotive Component Limited	20.47	14.93		
NAY per share based on balance sheet	Issuer: OJSC Perfection Limited	16.85	43.50		
	Peer Group:				
	B.A.V. Greentech Limited	189.96	210.18		
	Tatvas Automotive Component Limited	87.02	102.50		
Industry Average:		138.49	158.34		

**Source: Prospectus dated October 25, 2024 based on annual financial statements for period ended on March 31, 2024
**Will be updated once company files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies.*

14 **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information (clarifications provided) by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or its directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and/ or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information

contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 29, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Usha Financial Services Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 864.80 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency.	The company appointed Infometrics Valuation & Ratings as the credit rating agency. The grade received is BBBB stable. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	17.80 Times (after technical rejection) <i>As per Finalized Basis of Allotment.</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	13.24%		
	(ii) at the end of 1st FY	6.24%		
	(iii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iv) at the end of 3rd FY		will be updated at the end of 3rd FY.	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)
	Income from operations	5953.44	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	1380.11		
	Paid-up equity share capital	2173.76		
	Reserves excluding evaluation reserves	18941.33		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently Traded		
	(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	No change at the end of 1st FY.		
	(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. To Augment the capital base of our Company 2. To meet out the General Corporate Purposes 3. To meet out the Issue Expenses	1. To Augment the capital base of our Company- 7000 lakhs 2. To meet out the General Corporate Purposes- 2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs	1. To Augment the capital base of our Company - NA 2. To meet out the General Corporate Purposes - NA 3. To meet out the Issue Expenses - NA	N.A.
	Pending for Utilization- 1. To Augment the capital base of our Company-NA 2. To meet out the General Corporate Purposes- NA 3. To meet out the Issue Expenses - NA			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. To Augment the capital base of our Company-7000 lakhs 2. To meet out the General Corporate Purposes-2000 lakhs 3. To meet out the Issue Expenses - 844.80 lakhs		
	(ii) Actual utilization	1. To Augment the capital base of our Company - NA 2. To meet out the General Corporate Purposes - NA 3. To meet out the Issue Expenses - NA		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			

Comments of monitoring agency: No comments

Price-related data

12	Offer price (Rs):	16/-								
	Price parameters	At close of listing day (October 31, 2024)	*At close of 30th calendar day from listing day (November 30, 2024)	At close of 90th calendar day from listing day (January 29, 2025)	As at the end of 1st FY after the listing of the issue (2024-25)		As at the end of 2nd FY		As at the end of 3rd FY	
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	155.83	117.65	99.85	50.55	168.00	48.65			
	Index of the Designated Stock Exchange: NSE	24205.33	24131.10	23161.10	23519.33	26277.35	21281.45			
	<i>Note: 1 The Nifty 50 Index is considered as the Benchmark Index. 2 Prices of NSE are considered for all above calculations 3 Closing Price of previous trading day is considered wherever applicable 4, N.A. - Not applicable.</i>									

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

	Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Usha Financial Services Limited	8.64	7.52		
		Peer Group:				
		Industry Average:				
	P/E (based on diluted EPS)	Issuer: Usha Financial Services Limited	19.48	6.72		
		Peer Group:				
		Industry Average:				
	RoNW (%)	Issuer: Usha Financial Services Limited	14.30	6.54	Will be updated**	Will be updated**
		Peer Group:				
		Industry Average:				
	NAV per share based on balance sheet	Issuer: Usha Financial Services Limited	66.78	115.05		
		Peer Group:				
		Industry Average:				

*Source: Prospectus dated October 29, 2024 based on restated financial statements for period ended on March 31, 2024
 **will be updated once company files financials with the Stock Exchange
 Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered, inter alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on October 31, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Amvill Health Care Services Limited											
1	Type of issue	Initial Public Offering (IPO) on BSE India Limited <i>Source: Prospectus of the Company</i>											
2	Issue size	Rs. 998.00 Lakhs <i>Source: Prospectus of the Company</i>											
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>											
4	Subscription level (number of times)*	5.44 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>											
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	18.99%											
	(i) at the end of 1st FY	will be updated at the end of 1st FY.											
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.											
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.											
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs)											
	Parameters	1st FY	2nd FY	3rd FY									
	Income from operations		will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.									
	Net Profit for the period												
	Paid-up equity share capital												
	Reserves excluding evaluation reserves												
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)												
	(i) at the end of 1st FY	(b/d)											
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.											
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.											
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	No changes											
	(i) at the end of 1st FY	will be updated at the end of 2nd FY.											
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.											
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.											
9	States of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any								
	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs	1. To Funding working Capital Requirement of our Company - Nil 2. Marketing and Brand Building activities - Nil 3. To meet out the General Corporate Purposes - Nil	N.A.									
	Pending for Utilization- 1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs												
10	States of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) as disclosed in the offer document: Fund Requirements	1. To Funding working Capital Requirement of our Company - 2500 Lakhs 2. Marketing and Brand Building activities - 500 Lakhs 3. To meet out the General Corporate Purposes - 2998 Lakhs										
	(ii) Actual utilization	1. To Funding working Capital Requirement of our Company - Nil 2. Marketing and Brand Building activities - Nil 3. To meet out the General Corporate Purposes - Nil											
	(iii) Reasons for deviation, if any:	N.A.											
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>												
	Comments of monitoring agency	No comments											
12	Price-related data												
	Offer price (Rs.)	111/-											
	Price parameters	At close of listing day (February 12, 2025)	*At close of 30th calendar day from listing day (March 13, 2025)	At close of 90th calendar day from listing day (May 13, 2025)	As at the end of 1st FY after the listing of Closing price	High (during the FY)	Low (during the FY)	As at the end of 2nd FY Closing price	High (during the FY)	Low (during the FY)	As at the end of 3rd FY Closing price	High (during the FY)	Low (during the FY)
	Market Price (BSE)	92.25	76.48	90.48	69.10	104.90	-	-	-	-	-	-	-
	Index of the Designated Stock Exchange: BSE	7671.00	7328.91	81148.22	77414.92	78583.81	-	-	-	-	-	-	-
	<i>Note: 1 The SENSEX Index is considered as the Benchmark Index. 2 Prices of NSE are considered for all above calculations 3 Closing Price of previous trading day is considered wherever applicable 4, N/A - Not applicable.</i>												
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	Accounting ratio	Name of companies	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY						
	EPS (Basic & Diluted)	Issuer: Amvill Health Care Limited	Peer Group:	2.00									
			Vishal Pharma Limited	6.26									
			Talent Lifeline Limited	6.23									
			Industry Average:	6.29									
	P/E (based on diluted EPS)	Issuer: Amvill Health Care Limited	Peer Group:	19.44									
			Vishal Pharma Limited	28.47									
			Talent Lifeline Limited	26.81									
			Industry Average:	27.64									
	ROSW (%)	Issuer: Amvill Health Care Limited	Peer Group:	67.67	Will be updated**	Will be updated**	Will be updated**						
			Vishal Pharma Limited	16.20									
			Talent Lifeline Limited	13.18									
			Industry Average:	14.74									
	NAV per share based on balance sheet	Issuer: Amvill Health Care Limited	Peer Group:	2.95									
			Vishal Pharma Limited	38.43									
			Talent Lifeline Limited	39.68									
			Industry Average:	39.06									
	<i>*Source: Prospectus dated February 10, 2025 based on related financial statement for period ended on March 31, 2024 **Will be updated once company files Financials with the Stock Exchange Note - Industry average has been calculated by taking the average of peer group companies</i>												
14	Any other material information	N.A.											

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on February 12, 2025 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For the Reporting Period

1. **Name of the issuer:** [Redacted]
 2. **Legal name of the issuer:** [Redacted]
 3. **Legal name of the issuer in its native language:** [Redacted]

4. **Legal name of the issuer in its native language:** [Redacted]
 5. **Legal name of the issuer in its native language:** [Redacted]

6. **Legal name of the issuer in its native language:** [Redacted]
 7. **Legal name of the issuer in its native language:** [Redacted]

8. **Legal name of the issuer in its native language:** [Redacted]
 9. **Legal name of the issuer in its native language:** [Redacted]

Category	2021	2020	2019
Equity	2020.00		
Debt	250.00		
Other	3400.21		
Total	3010.21		

10. **Legal name of the issuer in its native language:** [Redacted]
 11. **Legal name of the issuer in its native language:** [Redacted]

12. **Legal name of the issuer in its native language:** [Redacted]
 13. **Legal name of the issuer in its native language:** [Redacted]

14. **Legal name of the issuer in its native language:** [Redacted]
 15. **Legal name of the issuer in its native language:** [Redacted]

Category	2021	2020	2019
Equity	2020.00		
Debt	250.00		
Other	3400.21		
Total	3010.21		

16. **Legal name of the issuer in its native language:** [Redacted]
 17. **Legal name of the issuer in its native language:** [Redacted]

18. **Legal name of the issuer in its native language:** [Redacted]
 19. **Legal name of the issuer in its native language:** [Redacted]

20. **Legal name of the issuer in its native language:** [Redacted]
 21. **Legal name of the issuer in its native language:** [Redacted]

22. **Legal name of the issuer in its native language:** [Redacted]
 23. **Legal name of the issuer in its native language:** [Redacted]

24. **Legal name of the issuer in its native language:** [Redacted]
 25. **Legal name of the issuer in its native language:** [Redacted]

26. **Legal name of the issuer in its native language:** [Redacted]
 27. **Legal name of the issuer in its native language:** [Redacted]

28. **Legal name of the issuer in its native language:** [Redacted]
 29. **Legal name of the issuer in its native language:** [Redacted]

30. **Legal name of the issuer in its native language:** [Redacted]
 31. **Legal name of the issuer in its native language:** [Redacted]

32. **Legal name of the issuer in its native language:** [Redacted]
 33. **Legal name of the issuer in its native language:** [Redacted]

34. **Legal name of the issuer in its native language:** [Redacted]
 35. **Legal name of the issuer in its native language:** [Redacted]

36. **Legal name of the issuer in its native language:** [Redacted]
 37. **Legal name of the issuer in its native language:** [Redacted]

38. **Legal name of the issuer in its native language:** [Redacted]
 39. **Legal name of the issuer in its native language:** [Redacted]

40. **Legal name of the issuer in its native language:** [Redacted]
 41. **Legal name of the issuer in its native language:** [Redacted]

42. **Legal name of the issuer in its native language:** [Redacted]
 43. **Legal name of the issuer in its native language:** [Redacted]

44. **Legal name of the issuer in its native language:** [Redacted]
 45. **Legal name of the issuer in its native language:** [Redacted]

46. **Legal name of the issuer in its native language:** [Redacted]
 47. **Legal name of the issuer in its native language:** [Redacted]

48. **Legal name of the issuer in its native language:** [Redacted]
 49. **Legal name of the issuer in its native language:** [Redacted]

50. **Legal name of the issuer in its native language:** [Redacted]
 51. **Legal name of the issuer in its native language:** [Redacted]

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A. Financial Statements

1. **Name of the issuer:** Eastern Equine Partners Limited

2. **Date of issue:** Original Public Offering (IPO) of Eastern Equine Partners Limited

3. **Period of time:** 12 Months

4. **Period of time covered by the financial statements:** 12 Months

5. **Accounting system:** IFRS

6. **Country of origin:** USA

7. **Country of incorporation:** USA

8. **Country of domicile:** USA

9. **Country of principal office:** USA

10. **Country of registration:** USA

11. **Country of incorporation of the issuer:** USA

12. **Country of domicile of the issuer:** USA

13. **Country of principal office of the issuer:** USA

14. **Country of registration of the issuer:** USA

15. **Country of incorporation of the issuer:** USA

16. **Country of domicile of the issuer:** USA

17. **Country of principal office of the issuer:** USA

18. **Country of registration of the issuer:** USA

19. **Country of incorporation of the issuer:** USA

20. **Country of domicile of the issuer:** USA

21. **Country of principal office of the issuer:** USA

22. **Country of registration of the issuer:** USA

23. **Country of incorporation of the issuer:** USA

24. **Country of domicile of the issuer:** USA

25. **Country of principal office of the issuer:** USA

26. **Country of registration of the issuer:** USA

27. **Country of incorporation of the issuer:** USA

28. **Country of domicile of the issuer:** USA

29. **Country of principal office of the issuer:** USA

30. **Country of registration of the issuer:** USA

31. **Country of incorporation of the issuer:** USA

32. **Country of domicile of the issuer:** USA

33. **Country of principal office of the issuer:** USA

34. **Country of registration of the issuer:** USA

35. **Country of incorporation of the issuer:** USA

36. **Country of domicile of the issuer:** USA

37. **Country of principal office of the issuer:** USA

38. **Country of registration of the issuer:** USA

39. **Country of incorporation of the issuer:** USA

40. **Country of domicile of the issuer:** USA

41. **Country of principal office of the issuer:** USA

42. **Country of registration of the issuer:** USA

43. **Country of incorporation of the issuer:** USA

44. **Country of domicile of the issuer:** USA

45. **Country of principal office of the issuer:** USA

46. **Country of registration of the issuer:** USA

47. **Country of incorporation of the issuer:** USA

48. **Country of domicile of the issuer:** USA

49. **Country of principal office of the issuer:** USA

50. **Country of registration of the issuer:** USA

51. **Country of incorporation of the issuer:** USA

52. **Country of domicile of the issuer:** USA

53. **Country of principal office of the issuer:** USA

54. **Country of registration of the issuer:** USA

55. **Country of incorporation of the issuer:** USA

56. **Country of domicile of the issuer:** USA

57. **Country of principal office of the issuer:** USA

58. **Country of registration of the issuer:** USA

59. **Country of incorporation of the issuer:** USA

60. **Country of domicile of the issuer:** USA

61. **Country of principal office of the issuer:** USA

62. **Country of registration of the issuer:** USA

63. **Country of incorporation of the issuer:** USA

64. **Country of domicile of the issuer:** USA

65. **Country of principal office of the issuer:** USA

66. **Country of registration of the issuer:** USA

67. **Country of incorporation of the issuer:** USA

68. **Country of domicile of the issuer:** USA

69. **Country of principal office of the issuer:** USA

70. **Country of registration of the issuer:** USA

71. **Country of incorporation of the issuer:** USA

72. **Country of domicile of the issuer:** USA

73. **Country of principal office of the issuer:** USA

74. **Country of registration of the issuer:** USA

75. **Country of incorporation of the issuer:** USA

76. **Country of domicile of the issuer:** USA

77. **Country of principal office of the issuer:** USA

78. **Country of registration of the issuer:** USA

79. **Country of incorporation of the issuer:** USA

80. **Country of domicile of the issuer:** USA

81. **Country of principal office of the issuer:** USA

82. **Country of registration of the issuer:** USA

83. **Country of incorporation of the issuer:** USA

84. **Country of domicile of the issuer:** USA

85. **Country of principal office of the issuer:** USA

86. **Country of registration of the issuer:** USA

87. **Country of incorporation of the issuer:** USA

88. **Country of domicile of the issuer:** USA

89. **Country of principal office of the issuer:** USA

90. **Country of registration of the issuer:** USA

91. **Country of incorporation of the issuer:** USA

92. **Country of domicile of the issuer:** USA

1. Name of the issuer: **Viper Plac Limited**

2. Name of the issuer: **Viper Plac Limited**

3. Kind of securities: **Shares for sale (including any voting shares) issued in accordance with paragraph 4.1 of the Rules, 2015.**

4. Issuance of securities: **1. To raise investment capital.**

5. Issuance of securities: **1. To raise investment capital.**

6. Issuance of securities: **1. To raise investment capital.**

7. Issuance of securities: **1. To raise investment capital.**

8. Issuance of securities: **1. To raise investment capital.**

9. Issuance of securities: **1. To raise investment capital.**

10. Issuance of securities: **1. To raise investment capital.**

11. Issuance of securities: **1. To raise investment capital.**

Price per share	11/07/2021	12/07/2021	13/07/2021	14/07/2021	15/07/2021	16/07/2021	17/07/2021	18/07/2021	19/07/2021	20/07/2021	21/07/2021	22/07/2021	23/07/2021	24/07/2021	25/07/2021	26/07/2021	27/07/2021	28/07/2021	29/07/2021	30/07/2021
Market Price	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
High of the day	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Low of the day	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Open	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Close	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Accounting unit	Share of company	As declared in the offer document	As the end of the 1st day	As the end of the 2nd day
1. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
2. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
3. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
4. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
5. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
6. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
7. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
8. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
9. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
10. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
11. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
12. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
13. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
14. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
15. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
16. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
17. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
18. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
19. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
20. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
21. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
22. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
23. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
24. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
25. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
26. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
27. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
28. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
29. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
30. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
31. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
32. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
33. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
34. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
35. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
36. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
37. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
38. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
39. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
40. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
41. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
42. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
43. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
44. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
45. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
46. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
47. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
48. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
49. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
50. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
51. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
52. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
53. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
54. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
55. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
56. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
57. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
58. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
59. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
60. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
61. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
62. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
63. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
64. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
65. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
66. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
67. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
68. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
69. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
70. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
71. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
72. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
73. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
74. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
75. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
76. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
77. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
78. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
79. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
80. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
81. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
82. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
83. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
84. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
85. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
86. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
87. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
88. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
89. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
90. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
91. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
92. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
93. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
94. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
95. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
96. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
97. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
98. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
99. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000
100. Viper Plac Limited	1,000,000	1,000,000	1,000,000	1,000,000

12. Information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Viper Capital Plac Limited arising out of the SEBI Circular No. CB/MD/01/2012 dated January 11, 2012.

The information is prepared in accordance with the provisions of the Securities and Exchange Board of India (SEBI) (SAR) and the National Stock Exchange of India Limited (NSE) and together with the SEBI, the "Track Record" of the issuer is given, which is available in the website of the National Stock Exchange of India Limited (NSE) and together with the SEBI, the "Track Record" of the issuer is given, which is available in the website of the National Stock Exchange of India Limited (NSE).

Nothing in this information is intended to constitute an offer, invitation, solicitation, or any other offer. It is intended to provide information only and should not be taken as an offer or invitation to invest in the securities of the issuer. The information is provided for informational purposes only and should not be taken as an offer or invitation to invest in the securities of the issuer.

Notwithstanding the above, Viper Capital Plac Limited does not make any express or implied representation or warranty as to the reliability, accuracy, or completeness of the information or data contained herein and shall not be liable in any manner for the same. Viper Capital Plac Limited and any of its affiliates or their directors, officers and employees will be responsible for the truth, accuracy and completeness of the information and shall not be liable in any manner for the same. Viper Capital Plac Limited and any of its affiliates or their directors, officers and employees will be responsible for the truth, accuracy and completeness of the information and shall not be liable in any manner for the same. Viper Capital Plac Limited and any of its affiliates or their directors, officers and employees will be responsible for the truth, accuracy and completeness of the information and shall not be liable in any manner for the same.

Note: Since the company's shares were listed on September 21, 2021 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. The Exchange

1. Name of the issuer: [Redacted]

2. Name of the issuer: [Redacted]

3. Name of the issuer: [Redacted]

4. Name of the issuer: [Redacted]

5. Name of the issuer: [Redacted]

6. Name of the issuer: [Redacted]

7. Name of the issuer: [Redacted]

8. Name of the issuer: [Redacted]

9. Name of the issuer: [Redacted]

10. Name of the issuer: [Redacted]

Category	2023	2022	2021
1. Issuance of new securities			
2. Issuance of new securities			
3. Issuance of new securities			
4. Issuance of new securities			
5. Issuance of new securities			
6. Issuance of new securities			
7. Issuance of new securities			
8. Issuance of new securities			
9. Issuance of new securities			
10. Issuance of new securities			

Category	2023	2022	2021
1. Issuance of new securities			
2. Issuance of new securities			
3. Issuance of new securities			
4. Issuance of new securities			
5. Issuance of new securities			
6. Issuance of new securities			
7. Issuance of new securities			
8. Issuance of new securities			
9. Issuance of new securities			
10. Issuance of new securities			

11. Name of the issuer: [Redacted]

12. Name of the issuer: [Redacted]

10/2023 4/2024

Year	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001	2000
Market Price	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
Number of Shares	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000

Category	2023	2022	2021
1. Issuance of new securities			
2. Issuance of new securities			
3. Issuance of new securities			
4. Issuance of new securities			
5. Issuance of new securities			
6. Issuance of new securities			
7. Issuance of new securities			
8. Issuance of new securities			
9. Issuance of new securities			
10. Issuance of new securities			

Disclosures

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unittrust Capital Private Limited arising out of the SEBI Circular No. CB/MBRD/12/2012 dated January 31, 2012.

This information is prepared from the records of the issuer, as furnished, and from the filings made by the issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange". The issuer's name, price, volume, date available in the website of the Stock Exchange, date of completion of the offer, and other information, as mentioned herein, is for the issuer's information only. The issuer's name, price, volume, date available in the website of the Stock Exchange, date of completion of the offer, and other information, as mentioned herein, is for the issuer's information only. The issuer's name, price, volume, date available in the website of the Stock Exchange, date of completion of the offer, and other information, as mentioned herein, is for the issuer's information only.

Nothing in this information is intended to constitute an offer, invitation, solicitation, or any other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the records of the issuer, the issuer, Unittrust Capital Private Limited does not make any express or implied representation or warranty as to the reliability, accuracy, or completeness of the information or data contained herein and shall not be liable in any manner for the same. Unittrust Capital Private Limited and any of its affiliates or their directors, officers and employees will be responsible to the fullest for any loss or damage resulting from any loss of profits, incidental or consequential damages, however arising, caused or caused by any person, including the issuer, its affiliates, officers and employees, in connection with the information, as mentioned herein, and shall not be held responsible for the same. The information and other content herein is for the issuer's information only and shall not be used for any other purpose.

Note: Since the company's shares were listed on October 07, 2023, we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

