

A. For Equity Issues

No.	Name of the issuer:	Suzene Engineering Limited
1	Legal name:	Public Offering (IPO) on EMERGE Platform on NSE India Limited
2	Issue size:	Rs. 1777.68 Lakhs

3	Grade of issue alongwith name of the listing agency:	Since the issue is being made in terms of Chapter XII of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.
4	Subsidiary level (number of times)*:	1.05 Times (after technical rejection)

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	
	(i) at the end of the 1st Quarter	Nil
	(ii) at the end of the 2nd Quarter	Nil
	(iii) at the end of 3rd Quarter	Nil
	(iv) at the end of 4th Quarter	Nil

6	Financials of the issuer (as per the annual financials/returns submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	Parameters	1st FY	2nd FY	3rd FY**
	Revenue from operations	1737.78	1690	4940
	Net Profit for the period	676.2	425	-200
	Paid-up equity share capital	2499.5	2500	2500
	Revenue excluding contribution margins	2976.72	2872	2200

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Frequently Traded
	(i) at the end of 1st FY	Frequently Traded
	(ii) at the end of 2nd FY	Frequently Traded
	(iii) at the end of 3rd FY	Frequently Traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)	
	(i) at the end of 1st FY	No change
	(ii) at the end of 2nd FY	No change
	(iii) at the end of 3rd FY	Mr. Saugor Khadker appointed as Independent Director w.e.f August 05, 2020

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 22 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)			
	Activity	(a) as disclosed in the offer document	(b) Actual implementation	Diff. Reasons for delay in implementation, if any
	Working Capital Requirement	1.Part Finance Working Capital Requirements- 700.00 Lacs	1.Part Finance Working Capital Requirements- 700.00 Lacs	51.89, towards purchase of machinery in subsidiary, since company no more require but machinery.
	Replacement of High cost DMS	2. Part replacement of High cost Debt-467.12 Lacs	2. Part replacement of High cost Debt-467.12 Lacs	
	Replacement of Unsecured Loans	3.Capital Expenditure-95.07 Lacs.	3.Capital Expenditure-43.18 Lacs.	
	General Corporate Purpose	4. General Corporate Purpose- 300.00 Lacs.	4. General Corporate Purpose- 300.00 Lacs.	
	Issue expenses	5.IPO Issue Expense-213.33 Lacs	5.IPO Issue Expense-213.33 Lacs	

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)					
	(i) as disclosed in the offer document Fund Requirements	1.Part Finance Working Capital Requirements- 700.00 Lacs	2. Part replacement of High cost Debt-467.12 Lacs	3.Capital Expenditure-95.07 Lacs.	4. General Corporate Purpose- 300.00 Lacs.	5.IPO Issue Expense-213.33 Lacs
	(ii) Actual utilization	1.Part Finance Working Capital Requirements- 700.00 Lacs	2. Part replacement of High cost Debt-421.71 Lacs	3.Capital Expenditure-43.18 Lacs.	4. General Corporate Purpose- 300.00 Lacs.	5.IPO Issue Expense-200.59 Lacs

11	Comments of monitoring agencies	Not Applicable as the issue size was less than Rs. 100 crores.
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12	Price-related data	
	Issue price (Rs.)	Rs. 27:-

Price parameters	At close of listing day (Apr 04, 2018)	At close of 30th calendar day from listing day	At the end of 1st FY after the Bidding of the issue (2018-19)			At the end of 2nd FY after the Bidding of the issue (2019-20)			At the end of 3rd FY after the Bidding of the issue (2020-2021)		
			Closing Price (₹)	High (during the FY)	Low (during the FY)	Closing Price (₹)	High (during the FY)	Low (during the FY)	Closing Price (₹)	High (during the FY)	Low (during the FY)
Market Price (NSE)	23.50	23.00	23.00	27.50	21.00	27.50	26.00	26.00	26.00	26.00	26.00
Index of the Designated Stock Exchange: NSE NIFTY	11156.96	10348.05	10782.90	11623.90	11053.80	10674.40	8997.72	12430.50	7511.10	14690.00	15481.00

Note: 1. The NSE 50 Index is considered as the Benchmark Index.
 2. Prices of NSE 50 Index are considered as per above calculations.
 3. Closing Price of previous trading day is considered wherever applicable.
 4. N.A. - Not Applicable.

13	Rank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: Suzene Engineering Limited**	3.17	3.05	1.7	-0.06
		Peer Group:				
		Micra Health Systems Limited	7.01	6.97	8.53	8.88
		Bhavni Forge Limited	16.38	22.17	7.51	-2.71
		Industry Avg.	N.A.	N.A.	N.A.	N.A.
	PE	Issuer: Suzene Engineering Limited**	8.52	7.84	8.62	-448.31
		Peer Group:				
		Micra Health Systems Limited	20.11	20.23	20.56	18.92
		Bhavni Forge Limited	40.73	38.61	37.28	20.14
		Industry Avg.	N.A.	N.A.	N.A.	N.A.
	RoNW (%)	Issuer: Suzene Engineering Limited**	18.05	18.26	7.91	-6.75
		Peer Group:				
		Micra Health Systems Limited	16.84	18.08	16.46	15.53
		Bhavni Forge Limited	10.11	10.19	8.50	-5.31
		Industry Avg.	N.A.	N.A.	N.A.	N.A.
	NAV per share based on balance sheet	Issuer: Suzene Engineering Limited**	15.56	20.19	21.69	19.09
		Peer Group:				
		Micra Health Systems Limited	42.12	44.56	51.16	57.14
		Bhavni Forge Limited	106.53	116.10	112.79	110.98
		Industry Avg.	N.A.	N.A.	N.A.	N.A.

**Not applicable once company files financials with the Stock Exchange
 ***Industry Average has been calculated by taking the average of peer group companies.
 Note: Industry average has been calculated by taking the average of peer group companies.

14. Any other material information: Company registered in main board of NSE w.e.f December 04, 2020

Disclaimer:
 The information contained herein is a summary of the disclosure document with regard to the track record of the public issuer issued by Investor's Costed Prices Limited under the SEBI Circular No. CIR/SEBI/2017 dated January 18, 2017.
 The information published here, like, the Prospectus of the issuer, is intended to, and may be used by the issuer with the SEBI (ICDR) and / or the National Stock Exchange of India Limited ("NSE") and together with the SEBI, the "Track Exchange" from time to time, where value data available on the website of the Track Exchange.
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 The information published herein is intended to provide information to the public, and is not intended to be used for any other purpose. The issuer, Investor's Costed Prices Limited, and any other person, shall not be held liable for any loss or damage, whether direct or indirect, arising out of or in connection with the use of the information provided herein in accordance with the terms and conditions set out herein. The use of the information may independently be used for any other purpose.

Note: Since the company's shares were listed on September 06, 2018 we are considering 12 months period ended March 31, 2019 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Likhitha Infrastructure Limited					
1	Type of issue: Source: Prospectus of the Company	Initial Public Offering (IPO) on NSE & BSE					
2	Issue size: Source: Prospectus of the Company	Rs. 6120.00 Lakhs					
3	Grade of issue alongwith name of the rating agency: Source: Prospectus of the Company	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.					
4	Subscription level (number of times) ¹ (As per finalized Basis of Allotment)	1.96 Times (after technical rejection)					
5	(i) Bid holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (ii) allotment in the issue (iii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2020) (iv) at the end of 1st FY (v) at the end of 2nd FY (vi) at the end of 3rd FY	1.00% 1.00% 0.10% 0.10% 0.20%					
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	Parameters	1st FY	2nd FY	3rd FY #			
	Income from operations	19000	25,721.17	36,485.50			
	Net Profit for the period	2890	4,612.07	6,629.68			
	Paid-up equity share capital	1927	1,972.50	1,972.50			
	Reserves excluding revaluation reserves	13,367.67	17,288.82	23,035.55			
	1. After considering the split of shares of face value ₹ 10 to ₹ 3 on December 2, 2021.						
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) (i) at the end of 1st FY (ii) at the end of 2nd FY (iii) at the end of 3rd FY	Frequently traded Frequently traded Frequently traded					
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) at the end of 1st FY (ii) at the end of 2nd FY (iii) at the end of 3rd FY	Mr. P. Dhara, Independent Director resigned wef Nov 03, 2020 & Mr. Venkatesh Aravindan appointed as additional independent Director wef 31, 2020 Mr. Jayashree Vengayath was appointed as Additional Independent director wef April 10, 2021. Mrs. Likhitha Gaddipati appointed as a Whole Time Director wef August 11, 2021 also Mrs. Likhitha Gaddipati appointed as a Chief Financial Officer wef November 01, 2021. Mr. Gaddipati Kuttumba Rao (DIN: 02333387) resigned wef February 08, 2021.					
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)						
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any			
	Working Capital Requirement General Corporate Purpose Issue expenses	1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose- 600.00 Lacs. 3. IPO Issue Expense-820.00 Lacs	1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose- 600.00 Lacs. 3. IPO Issue Expense-791.00 Lacs	N.A.			
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document: Fund Requirements (ii) Actual utilization (iii) Reasons for deviation, if any: Source: Prospectus and Half-yearly Financial Information submitted by the Company		1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose- 600.00 Lacs. 3. IPO Issue Expense-820.00 Lacs 1. Working Capital Requirements- 4700.00 Lacs 2. General Corporate Purpose- 600.00 Lacs. 3. IPO Issue Expense-791.00 Lacs No deviation				
11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 crores.					
12	Price- related data	Rs. 120/-					
	Issue price (Rs):	Rs. 120/-					
	Price parameters	At close of listing day (October 15, 2020)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2020-21)	As at the end of 2nd FY after the listing of the issue (2021-22)	As at the end of 3rd FY after the listing of the issue (2022-23)
	Market Price (NSE)	138.60	160.25	183.20	318.90	359.50	359.50
	Index of the Designated Stock Exchange: NSE NIFTY	11680.55	12878.20	15314.70	14690.00	15431.00	8025.00
	Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.						
	2. Prices of NSE are considered for all above calculations.						
	3. Closing Price of previous trading day is considered wherever applicable.						
	4. N.A. - Not Applicable						
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)						
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY #	
	EPS (Basic & Diluted)	Issuer: Likhitha Infrastructure Limited***	13.59	17.05	23.38	15.28	
	P/E	Issuer: Likhitha Infrastructure Limited***	8.83	18.70	12.38	11.43	
	RoEw (%)	Issuer: Likhitha Infrastructure Limited***	33.06	18.84	23.94	24.11	
	NAY per share based on balance sheet	Issuer: Likhitha Infrastructure Limited***	47.83	77.77	97.65	63.39	
	*There are no listed companies in India which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.						
	**Will be updated once company files financials with Stock Exchange						
	***Source: Prospectus dated October 08, 2020 based on unaudited financial statement for period ended on March 31, 2020						
	1. After considering the split of shares of face value ₹ 10 to ₹ 3 on December 2, 2021.						
14	Any other material information	N.A.					

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unittrust Capital Private Limited arising out of the SEBI Circular No. CIR/MRD/2013-2012 dated January 10, 2012.

This information is prepared, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and /or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

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Note: Since the company's shares were listed on October 15, 2020 we are considering 12 months period ended March 31, 2021 as the 1st Financial Year.

A. Fair Equity Issues

1	Name of the issuer:	Siddhika Coatings Limited
2	Kind of issue:	Initial Public Offering (IPO) on SME/SEI Platform on NSE India Limited
3	Grade of issue along with name of the issuing agency:	Not applicable
4	Subscription level (number of times)*:	2-3 Times (after technical rejection)
5	OTB holding (as a % of total outstanding capital) as disclosed in stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the time of the issue	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2023)	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	Nil
	(v) at the end of 3rd FY	0.78%
	Source: NSE	

Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Parameters	1st FY (2021-22)	2nd FY (2022-23)	3rd FY (2023-24)
Income from operations	2092.66	2354.79	2807.47
Net Profit, for the period	172.44	177.04	203.51
Paid-up equity share capital	500.97	500.97	500.97
Reserves excluding evaluation reserves	2099.27	2181.14	2803.81

Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	Frequently traded

Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY:	Resignation of Mr. Adish Kumar Triwari from the post of Independent Director of the company.
(ii) at the end of 2nd FY:	Appointment of Mr. Charan Maheshwari for the post of Managing Director w.e.f July 1, 2022 and Resignation of Mr. Ashagar Banerjee from the post of Executive director of the company w.e.f December 31, 2022
(iii) at the end of 3rd FY:	No Change

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) Activity	(ii) as disclosed in the offer document	(iii) Actual implementation	(iv) Reasons for delay in implementation, if any.
Working Capital Requirement	1.Part Finance Working Capital Requirements- 130.68 Lacs	1.Part Finance Working Capital Requirements- 130.68 Lacs	
General Corporate Purposes	2.Meet General Corporate Purposes -99.00 Lacs.	2.Meet General Corporate Purposes -99.00 Lacs.	
Issue expenses	3. Meet Issue Expenses -40.00 Lacs.	3. Meet Issue Expenses -40.00 Lacs.	
		2.Meet General Corporate Purposes -95.00 Lacs.	
		3. Meet Issue Expenses -39.75 Lacs.	
Pending for Utilization - 1.General Corporate Purposes - 4.00 Lacs. 2. Meet Issue Expenses - 8.25 Lacs.			

10. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) as disclosed in the offer document:	1.Part Finance Working Capital Requirements- 130.68 Lacs		
	2.Meet General Corporate Purposes -99.00 Lacs. 3. Meet Issue Expenses -40.00 Lacs.		
(ii) Actual utilization:	1.Part Finance Working Capital Requirements- 130.68 Lacs		
	2.Meet General Corporate Purposes -95.00 Lacs. 3. Meet Issue Expenses -39.75 Lacs.		
(iii) Reasons for deviation, if any:	Will be updated once company submits to the concerned stock exchange		
Source: Prospectus and Information provided by the Company			

11. Comments on marketing strategy: Not Applicable as the issue size was less than Rs. 100 crores.

12. Price-related data

Issue price (Rs.)	Rs. 37/-											
Price parameters	As close of listing day (Apr 07, 2023)	As close of 30th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)	As at the end of 2nd FY after the listing of the issue (2022-23)	As at the end of 3rd FY after the listing of the issue							
			Closing price	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)	High (during the FY)	Low (during the FY)			
Market Price (NSE)	56.95	67.00	92.75	95.50	62.45	45.00	173.70	214.45	70.85	198.50	228.00	156.50
Index of the Designated Stock Exchange: NSE NIFTY	14119.05	14821.13	15179.65	17464.35	18664.45	14151.40	17359.75	18812.50	15291.50	23258.90	22493.55	17199.05
Note: 1. The Nifty 50 Index is considered as the Benchmark Index												
2. Price of NSE NIFTY 50 is represented in all above tables.												
3. Closing Price of previous trading day is considered wherever applicable												
4. N.A. - Not Applicable												

13. Ratio for Issue Price Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issued: Siddhika Coatings Limited***	11.06	3.65	12.50	16.59
	IBid: Siddhika Coatings Limited***	4.36	0.50	14.24	12.19
B/MV Ratio	Issued: Siddhika Coatings Limited***	17.42	6.25	13.05	10.50
	IBid: Siddhika Coatings Limited***	62.90	27.66	87.42	71.50
*There are no other companies in India, which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.					
**IBid: The unlisted case company files financials with Stock Exchange					
***Source: Prospectus dated March 28, 2023 issued and required financial statements for issue underlined on March 27, 2020					
14. Any other material information: N.A.					

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Union Capital Private Limited acting as the SEBI Category No. CB/MRD/10/12 dated January 10, 2012.

The information is published, inter-alia, from the Prospectus of the Issue, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange after issue of disclosure forms and statements (declarations provided by the issuer).

Nothing in this information is intended to constitute an offer, invitation, solicitation or recommendation to buy, sell, subscribe, or otherwise invest in or withdraw from the issuer, which may be made by the issuer from time to time. The information provided herein is accurate and is taken from the sources that we believe are reliable. In any event, this information may not be independently verified by the recipient of the information before taking any decision based on the above information.

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Note: Since the company's shares were listed on April 07, 2023 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

No.	Name of the issuer:	Bombay Metrics Supply Chain Limited
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1	Kind of issue:	Initial Public Offering (IPO) on SME/SEB Platform on NSE India Limited
	Source: Prospectus of the Company	

2	Issue size:	Rs. 528.52 lakhs
	Source: Prospectus of the Company	

3	Grade of issue along with name of the rating agency:	Not applicable
	Source: Prospectus of the Company	

4	Subscription level (number of times)*	14.81 Times (after technical rejection)
	to see Detailed Basis of Allotment	

5	P/H holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the time of the issue:	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021):	Nil
	(iii) at the end of 1st FY:	Nil
	(iv) at the end of 2nd FY:	Nil
	(v) at the end of 3rd FY:	Nil

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 23 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY (2021-22)	2nd FY #	(Rs. in lakhs)
	Revenue from operations	6150.23	6916.89	8658.91
	Net Profit for the period	124.49	294.91	314.51
	Paid up equity share capital	131.02	615.7	615.7
	Reserves excluding evaluation reserves	770.52	570.95	800.06
	* First Quarter in the ratio of 3:1 up to December 31, 2021.			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (NSI) Regulations, 2011) or infrequently traded/illiquid) supported by any stock exchange, etc.	
	(i) at the end of 1st FY:	Frequently traded
	(ii) at the end of 2nd FY:	Frequently traded
	(iii) at the end of 3rd FY:	Frequently traded

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY:	No Change
	(ii) at the end of 2nd FY:	Mr. Parulkar Jyoti appointed as a Non executive Independent Director, Resignation of Mr. Nigal Hary Kantaam Chairman and Managing Director of the company and Appointment of Mr. Sahil Shah as an Additional Director in the category as the Promoter group (Non executive) and Chairman.
	(iii) at the end of 3rd FY:	No Change

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any.
	Working Capital Requirement General Corporate Purposes Issue expenses	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.	N/A.

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchange under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document:	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.		
	(ii) Actual utilization:	1. Part Finance Working Capital Requirements- 343.75 Lacs 2. Meet General Corporate Purposes -43.00 Lacs. 3. Meet Issue Expenses -42.00 Lacs.		
	(iii) Reasons for deviation, if any:	No Deviation		
	Source: Prospectus and Information provided by the Company.			

11	Comments of monitoring agency:	Not Applicable as the issue size was less than Rs. 100 crores.
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12	Price-related data:	
	Issue price (Rs.):	Rs. 35/-

Price parameters	As close of listing day (Oct 12, 2021)	As close of 30th calendar day from listing day	As close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2021-22)			As at the end of 2nd FY after the listing of the issue (2022-23)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	103.20	132.55	187.55	416.50	450.00	98.30	424.00	2244.00	351.55	75.50	452.00	75.50
Index of the Designated Stock Exchange - NSE NIFTY	17991.95	18102.75	18212.35	17464.75	18664.45	14151.40	17359.75	18812.50	15293.50	22328.90	22493.55	17398.05

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
 2. Price of NSE NIFTY 50 is considered for all share applications.
 3. Closing Price of previous trading day is considered wherever applicable.
 4. N.A. - Not Applicable.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated).

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY #	At the end of 3rd FY
EPS (Basic & Diluted)	Issue- Bombay Metrics Supply Chain Limited***	12.12	8.57	4.48	5.43
	Peer- Bombay Metrics Supply Chain Limited***	7.67	43.32	95.07	13.90
NAV per share based on balance sheet	Issue- Bombay Metrics Supply Chain Limited***	27.77	37.77	21.43	22.57
	Peer- Bombay Metrics Supply Chain Limited***	60.06	19.27	24.29	

*There are no listed companies in India which are engaged in the same line of business as that of Company. Hence comparison with industry peers are not applicable.
 **With the unlisted peers companies after financials with Stock Exchange.
 ***Source: Prospectus dated September 24, 2021. Based on annual financial statement for year ended on March 31, 2021.
 # First Quarter in the ratio of 3:1 up to December 31, 2021.

14	Has other material information	N/A
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Disclosure:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public company managed by Unitech Capital Private Limited along with that of the SEBI Circular No. SEBI/MDI/2012 dated January 16, 2012.
 This information is updated, corrected, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange". BSE from time to time publishes data available on the website of the Stock Exchange, after certain disclosure and information. Candidates provided by the issuer.
 Nothing in this information is intended to constitute an offer, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
 Notwithstanding the above, Unitech Capital Private Limited does not make any express or implied representation or warranty as to the accuracy, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unitech Capital Private Limited nor any of its affiliates or their directors, officers or employees will be responsible for liability for any loss or damage resulting from the use of the information or data contained herein, howsoever arising, whether or caused by the gross negligence, or will be liable for the same. The person accessing and relying on the information is accordingly urged to independently verify the information and satisfy himself about the accuracy, accuracy and completeness for his specific requirement. Unitech Capital Private Limited does not undertake to update the information contained herein except as required by applicable laws or regulations.

Note: Since the company's share were listed on October 12, 2021 we are considering 12 months period ended March 31, 2022 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	All e technologies limited										
1	Type of issue	Initial Public Offering (IPO) on EME/RFI Platform on NSE India Limited <i>Source: Prospectus of the Company</i>										
2	Issue size	Rs. 4,377.66 Lakhs <i>Source: Prospectus of the Company</i>										
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>										
4	Subscription level (number of times)* <i>(i) per finalized Basis of allotment</i>	52.41 Times (after technical rejections)										
5	QIB holding (as % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	19.00%										
	(i) at the end of 1st FY	3.66%										
	(ii) at the end of 2nd FY	0.33%										
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.										
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)											
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)							
	Income from operations	8768.43	11633.28		will be updated at the end of 3rd F.Y.							
	Net Profit for the period	1159.17	1966.86									
	Paid up equity share capital	2079.42	2079.42									
	Reserves excluding revaluation reserves	8079.24	9671.65									
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc)											
	(i) at the end of 1st FY	Frequently Traded										
	(ii) at the end of 2nd FY	Frequently Traded										
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.										
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule II of the SEBI (Listing Obligations & Disclosure Requirements), 2015)											
	(i) at the end of 1st FY	No Change										
	(ii) at the end of 2nd FY	No Change										
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.										
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)											
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any								
	1. Expansion of Business	Rs. 2500 Lakhs	Offer Related Expenses- Rs. 426.72 Lakhs	N.A.								
	2. Acquisitions of Businesses in similar or complementary areas	Rs. 1000 Lakhs										
	3. General Corporate Purposes	Rs. 435.38 Lakhs										
	4. Offer Related Expenses	Rs. 442.22 Lakhs										
	<i>Pending for Utilization: Expansion of Business- Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes- Rs. 435.38 Lakhs 4. Offer Related Expenses- Rs. 442 Lakhs</i>											
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)											
	(i) as disclosed in the offer document: Fund Requirements	1. Expansion of Business- Rs. 2500 Lakhs 2. Acquisitions of Businesses in similar or complementary areas- Rs. 1000 Lakhs 3. General Corporate Purposes- Rs. 435.38 Lakhs										
	(ii) Actual utilization	1. Expansion of Business- Nil 2. Acquisitions of Businesses in similar or complementary areas- Nil 3. General Corporate Purposes- Nil										
	(iii) Reasons for deviation, if any.	N.A.										
	<i>Source: Prospectus and equity Financial Information submitted by the Company</i>											
11	Comments of monitoring agency	No comments										
12	Price-related data											
	Offer price (Rs):	Rs. -										
	Price parameters	At close of listing day (December 21, 2022)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)	As at the end of 2nd FY after the listing of the issue (2023-24)	As at the end of 3rd FY after the listing of the issue (2024-25)					
	Market Price (NSE)	131.25	131.35	83.65	87.15	127.85	85.05	251.45	318.10	93.55		
	Index of the Designated Stock Exchange: NSE	18199.10	18027.65	17107.50	17599.75	18232.55	16945.05	22495.55	17598.05	-		
	<i>Note: 1. The Nifty 50 Index is considered in the Benchmark Index.</i>											
	<i>2. Prices of NSE are considered for all above calculations.</i>											
	<i>3. Closing price of previous trading day is considered wherever applicable.</i>											
	<i>4. N.A. - Not Applicable.</i>											
13	Bank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)											
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY						
	EPS (Basic & Diluted)	Issuer: All e technologies Limited*	6.94	7.24	9.75							
		Peer Group										
		InfoBeans Technologies Ltd	22.82	14.83	9.25			Will be updated**				
		Infobase India Ltd	13.27	28.85	24.81							
		Industry Avg:	18.05	17.84	19.03							
	PE	Issuer: All e technologies Limited*	12.97	12.04	25.79							
		Peer Group										
		InfoBeans Technologies Ltd	31.83	30.34	33.50			Will be updated**				
		Infobase India Ltd	26.72	27.21	34.89							
		Industry Avg:	29.27	25.78	30.21							
	RoNW (%)	Issuer: All e technologies Limited*	24.61	11.52	16.55							
		Peer Group										
		InfoBeans Technologies Ltd	26.75	13.24	7.6			Will be updated**				
		Infobase India Ltd	104.80	110.00	145.31							
		Industry Avg:	65.53	81.62	75.86							
	<i>Source: Prospectus dated December 14, 2022 based on revised financial statements for period ended on March 31, 2022</i>											
	<i>**Will be updated once a company files financials with the Stock Exchange</i>											
	<i>Note: Industry average has been calculated by taking the average of peer group companies.</i>											
14	Any other material information	N.A.										

11	Price-related data										
	Offer price (Rs):	Rs. -									
	Price parameters	At close of listing day (December 21, 2022)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2022-23)	As at the end of 2nd FY after the listing of the issue (2023-24)	As at the end of 3rd FY after the listing of the issue (2024-25)				
	Market Price (NSE)	131.25	131.35	83.65	87.15	127.85	85.05	251.45	318.10	93.55	
	Index of the Designated Stock Exchange: NSE	18199.10	18027.65	17107.50	17599.75	18232.55	16945.05	22495.55	17598.05	-	
	<i>Note: 1. The Nifty 50 Index is considered in the Benchmark Index.</i>										
	<i>2. Prices of NSE are considered for all above calculations.</i>										
	<i>3. Closing price of previous trading day is considered wherever applicable.</i>										
	<i>4. N.A. - Not Applicable.</i>										

13 Bank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	EPS (Basic & Diluted)	Issuer: All e technologies Limited*	6.94	7.24	9.75	
		Peer Group				
		InfoBeans Technologies Ltd	22.82	14.83	9.25	
		Infobase India Ltd	13.27	28.85	24.81	
		Industry Avg:	18.05	17.84	19.03	
	PE	Issuer: All e technologies Limited*	12.97	12.04	25.79	
		Peer Group				
		InfoBeans Technologies Ltd	31.83	30.34	33.50	
		Infobase India Ltd	26.72	27.21	34.89	
		Industry Avg:	29.27	25.78	30.21	
	RoNW (%)	Issuer: All e technologies Limited*	24.61	11.52	16.55	
		Peer Group				
		InfoBeans Technologies Ltd	26.75	13.24	7.6	
		Infobase India Ltd	104.80	110.00	145.31	
		Industry Avg:	65.53	81.62	75.86	

Source: Prospectus dated December 14, 2022 based on revised financial statements for period ended on March 31, 2022
 **Will be updated once a company files financials with the Stock Exchange
 Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information N.A.

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MISD/1/2012 dated January 10, 2012.
 This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same.
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 Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on December 21, 2022 we are considering 12 months period ended March 31, 2023 as the 1st Financial Year.

1st FY
(from
the 1st)

A. For Equity Issues

Sr. No.	Name of the issuer:	Global Surfaces Limited
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE
	Source: Prospectus of the Company	
2	Issue size	Rs. 15498.00 Lakhs
	Source: Prospectus of the Company	
3	Grade of issue along with name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018.
	Source: Prospectus of the Company	
4	Monitoring Agency	Company has appointed Care Rating Agency as monitoring agency.
4	Subscription level (number of times)*	10.70 Times (after technical rejection)
	As per financial Basis of Allotment	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) allotment in the issue		20.27%
(ii) at the end of 1st FY (2023-2024)		2.11%
(iii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.
(iv) at the end of 3rd FY		will be updated at the end of 3rd F.Y.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Parameters	1st FY	2nd FY	3rd FY	(Rs. in Lakhs)
Income from operations	16213.5	will be updated at the end of 2nd F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 1st F.Y.
Net Profit for the period	2106.4			
Trading equity shares (total)	4238.2			
Reserves excluding resolution reserves	28908.4			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY		Frequently Traded
(ii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY		Appointment of Mr. Kamal Sonani as CEO of the company
(ii) at the end of 2nd FY		will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
Activity	(i) as disclosed in the offer document	ii) Actual implementation	(iii) Reasons for delay in implementation.
1. Investment in the wholly owned subsidiary, Global Surfaces FZE	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs.	1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 8862.00 Lakhs.	N.A.
2. General corporate purposes	2. General corporate purposes - Rs.1158.00 Lakhs	2. General corporate purposes - Rs.1158.00 Lakhs	
3. IPO Issue Expenses	3. IPO Issue Expenses - Rs.1770 Lakhs	3. IPO Issue Expenses - Rs.1770 Lakhs	
<i>Pending for Utilization: Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 13.80 Lakhs</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 9000.00 Lakhs, 2. General corporate purposes- Rs.1158.00 Lakhs 3. IPO Issue Expenses - Rs.1770 Lakhs
(ii) Actual utilization		1. Investment in the wholly owned subsidiary Global Surfaces FZE - Rs. 8541.00 Lakhs and General corporate purposes- Rs.1146.00 Lakhs.
(iii) Reasons for deviation, if any:		NA
Source: Prospectus and Half yearly Financial Information submitted by the Company		

11	Comments of monitoring agency	
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12	Price-related data	
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Issue price (Rs):	Rs. 140/-					
Price parameters	At close of listing day (March 23, 2023)	*At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2023-24)	As at the end of 2nd FY after the listing of the issue	As at the end of 3rd FY after the listing of the issue
Market Price (NSE)	164.45	212.05	201.10	230.75	316.85	169.45
Index of the Designated Stock Exchange: NSE NIFTY	17076.90	17743.40	18856.85	22326.90	22493.55	17398.05
Note: 1. The Fifty 50 Index is considered as the Benchmark Indices						
2. Prices of NSE are considered for all above calculations.						
3. Closing Price of previous trading day is considered wherever applicable						
4. N.A. - Not Applicable.						

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Peer Group	22.33	22.33	22.33	With applicable**
	Industry Avg.	NA	NA	NA	With applicable**
	Company Ltd	17.31	17.31	17.31	With applicable**
PE	Peer Group	22.33	22.33	22.33	With applicable**
	Industry Avg.	NA	NA	NA	With applicable**
	Company Ltd	8.20	8.20	8.20	With applicable**
RoNW (%)	Peer Group	17.67	17.67	17.67	With applicable**
	Industry Avg.	NA	NA	NA	With applicable**
	Company Ltd	14.58	14.58	14.58	With applicable**
NAV	Peer Group	142.88	142.88	142.88	With applicable**
	Industry Avg.	NA	NA	NA	With applicable**
	Company Ltd	142.88	142.88	142.88	With applicable**

*There are no listed companies in India which are engaged in the same line of business as our Company, hence comparison with industry peers are not applicable.

**Basis will be updated once company files financials with Stock Exchange

***Source: Prospectus dated November 08, 2021 based on revised financial statement for period ended on March 31, 2022

14 Any other material information

N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the stock record of the public issues managed by Unitech Capital Private Limited arising out of the SEBI Circular No. CIR/MER/D0/2012 dated January 10, 2012.
This information is prepared, intended, and issued by the issuer, and is not intended to be relied upon by any person acting in and/or using the information. The person acting and relying on the information is accordingly made aware to independently verify the information and satisfy himself about the accuracy, reliability and completeness for his specific requirements. Unitech Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Nothing in this information is intended by Unitech Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of the information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unitech Capital Private Limited does not make any express or implied representation or warranty as to the substance, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unitech Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or liable for any loss or damage resulting from any errors, omissions, inaccuracies, or misstatements, or from any person acting in and/or using the information. The person acting and relying on the information is accordingly made aware to independently verify the information and satisfy himself about the accuracy, reliability and completeness for his specific requirements. Unitech Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on March 23, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	MOS Utility Limited
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size	Rs. 4,98.54 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	14.78 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

5		QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) allotment in the issue			17.96%
(ii) at the end of 1st FY			1.05%
(iv) at the end of 2nd FY			will be updated at the end of 2nd FY.
(v) at the end of 3rd FY			will be updated at the end of 3rd FY.

6		Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
		(Rs. in lakhs)		
Parameters	1st FY	2nd FY	3rd FY	
Income from operations	18077.41	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.	
Net Profit for the period	1213.49			
End-of-year share capital	2382.26			
Reserves excluding evaluation reserves	5383.26			

7		Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
(i) at the end of 1st FY		Frequently Traded	
(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

8		Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY		Appointment of Mr. Heena Jayasham as Non- Executive Independent Director of the company.	
(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

9				Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
Activity		(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any			
1. Working Capital Requirement		1. Working Capital Requirement- 2,600.00 Lacs	1. Working Capital Requirement- 2,600.00 Lacs	N.A.			
2. General Corporate Purposes		2. General Corporate Purpose - 1,125.21 Lacs	2. General Corporate Purpose - 1,125.21 Lacs				
3. IPO Issue Expenses		3. IPO Issue Expense- 663.33 Lacs	3. IPO Issue Expense- 663.33 Lacs				
Pending for Utilization - Nil							

10				Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
(i) as disclosed in the offer document: Fund Requirements		1. Working Capital Requirement- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense- 663.33 Lacs					
(ii) Actual utilizations		1. Working Capital Requirement- 2,600.00 Lacs 2. General Corporate Purpose - 1,125.21 Lacs 3. IPO Issue Expense- 663.33 Lacs					
(iii) Reasons for deviation, if any:		N.A.					
Source: Prospectus and Half-yearly Financial Information submitted by the Company							

11	Comments of monitoring agency	No comments
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12		Price-related data											
Offer price (Rs):		76/-											
Price parameters		At close of listing day (April 18, 2023)	At close of 30th calendar day from listing day (May 18, 2023)	At close of 90th calendar day from listing day (July 17, 2023)	As at the end of 1st FY after the listing of the issue (2022-24)			As at the end of 2nd FY			As at the end of 3rd FY		
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)		943	106	87.76	127.40		163.35	80.50					
Index (of the Designated Stock Exchange): NSE		17660.15	18129.95	19711.45	22326.90		22493.55	17398.65					

*Note: 1 The Nifty 50 Index is considered as the Benchmark Index.
2 Prices of NSE are considered for all above calculations.
3 Closing Price of previous trading day is considered wherever applicable.
4 N.A - Not Applicable.*

13 **Bank for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Mos Utility Limited*	0.86	4.17		
	Peer Group:			Will be updated**	Will be updated**
	Easy Trip Planners Limited	4.87	0.55		
PE	Issuer: Mos Utility Limited*	N.A.	N.A.		
	Peer Group:			Will be updated**	Will be updated**
	Easy Trip Planners Limited	69.98	73.79		
NAV	Issuer: Mos Utility Limited*	4.43	27.07		
	Peer Group:			Will be updated**	Will be updated**
	Easy Trip Planners Limited	10.85	3.20		
	Industry Avg:	N.A.	N.A.		

**Source: Prospectus dated December 14, 2022 based on restated financial statements for period ended on March 31, 2022
**Will be updated once company files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies.*

14 **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself/herself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on April 18, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Sahana System Limited								
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited								
	Source: Prospectus of the Company									
2	Issue size:	Rs. 3,273.75 Lakhs								
	Source: Prospectus of the Company									
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per RCIIR, 2018.								
	Source: Prospectus of the Company									
4	Subscription level (number of times)*	502 Times (after technical rejection)								
	As per Finalised Basis of Allotment:									
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	2.88%								
	(i) at the end of 1st FY	0.60%								
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.								
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.								
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)									
	Parameters	1st FY	2nd FY	3rd FY						
	Income from operations	6904.75	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.						
	Net Profit for the period	1821.03								
	Paid-up equity share capital	789.64								
	Reserves excluding revaluation reserves	4838.72								
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	Frequently traded								
	(i) at the end of 1st FY	will be updated at the end of 2nd FY.								
	(ii) at the end of 2nd FY	will be updated at the end of 3rd FY.								
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	Resignation of Mr. Hemant Shah as Managing Director and appointment of Mr. Pratik Kulkarni as Managing Director								
	(i) at the end of 1st FY	will be updated at the end of 2nd FY.								
	(ii) at the end of 2nd FY	will be updated at the end of 3rd FY.								
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)									
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any						
	1. Working Capital Requirement 2. Installation of EV charging Station 3. General Corporate Purpose 4. Issue expenses	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs	N.A.						
	Pending for Utilization: 1. Working Capital Requirement - Nil lakhs 2. Installation of EV charging Station - Nil lakhs 3. General Corporate Purpose - Nil lakhs									
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)									
	(i) as disclosed in the offer document: Fund Requirements	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs								
	(ii) Actual utilization	1. Working Capital Requirement - 650.00 lakhs 2. Installation of EV charging Station - 1,445.41 lakhs 3. General Corporate Purpose - 655.34 lakhs 4. Issue expenses - 523.00 lakhs								
	(iii) Reasons for deviation, if any:	N.A.								
	Source: Prospectus and Half yearly Financial Information submitted by the Company									
11	Comments of monitoring agency:	No comments								
12	Price-related data:									
	Offer price (Rs):	135/-								
	Price parameters	At close of listing day (June 12, 2023)	*At close of 30th calendar day from listing day (July 12, 2023)	At close of 90th calendar day from listing day (September 08, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)		As at the end of 2nd FY		As at the end of 3rd FY	
	Market Price (NSE)	171.35	146.30	266.85	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Index of the Designated Stock Exchange: NSE	18601.30	19384.30	19819.95	2226.90	22895.55	17398.05			
	Note: 1. The Nifty 50 Index is considered as the Benchmark Indices									
	2. Prices of NSE are considered for all above indications									
	3. Closing Price of previous trading day is considered wherever applicable									
	4. N.A. - Not applicable									
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)									
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY				
	EPS (Basic & Diluted)	Issuer: Sahana System Limited***	11.48	24.22						
	P/E	Issuer: Sahana System Limited***	11.76	35.04						
	RoNW (%)	Issuer: Sahana System Limited***	59.24	40.93	Will be updated**	Will be updated**				
	NAV per share based on balance sheet	Issuer: Sahana System Limited***	19.38	59.17						
	*Source: Prospectus dated June 05, 2023 based on restated financial statement for period ended on March 31, 2023									
	**Will be updated once company file financials with the Stock Exchange									
	Note: Industry average has been calculated by taking the average of peer group companies									
14	Any other material information	N.A.								

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on June 12, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Sangini Hospitals Limited																						
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>																						
2	Issue size:	Rs. 1,516.80 Lakhs <i>Source: Prospectus of the Company</i>																						
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per RGR, 2018. <i>Source: Prospectus of the Company</i>																						
4	Subscription level (number of times)*	4.25 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>																						
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	2.01%																						
	(i) at the end of 1st FY	0.02%																						
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.																						
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.																						
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs)																						
	Parameters	1st FY	2nd FY	3rd FY																				
	Income from operations	1507.62	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.																				
	Net Profit for the period	269.69																						
	Paid-up equity share capital	1377.2																						
	Reserves excluding evaluation reserves	1971.49																						
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Frequently Traded																						
	(i) at the end of 1st FY	Frequently Traded																						
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.																						
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.																						
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	No Change																						
	(i) at the end of 1st FY	No Change																						
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.																						
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.																						
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	<table border="1"> <thead> <tr> <th>Activity</th> <th>(i) as disclosed in the offer document</th> <th>(ii) Actual implementation</th> <th>(iii) Reasons for delay in implementation, if any</th> </tr> </thead> <tbody> <tr> <td>1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 809.58 lakhs</td> <td>1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 809.58 lakhs</td> <td>1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 21.62 lakhs</td> <td>N.A.</td> </tr> <tr> <td>2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs</td> <td>2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs</td> <td>2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 4.17 lakhs</td> <td></td> </tr> <tr> <td>3. General corporate purposes - 161.10 lakhs</td> <td>3. General corporate purposes - 161.10 lakhs</td> <td>3. General corporate purposes - 11.86 lakhs</td> <td></td> </tr> <tr> <td>4. Issue expenses - 227.10 lakhs</td> <td>4. Issue expenses - 227.10 lakhs</td> <td>4. Issue expenses - 227.10 lakhs</td> <td></td> </tr> </tbody> </table> <p><i>Pending for Utilisations - 1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 787.96 lakhs</i> <i>2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 314.85 lakhs</i> <i>3. General corporate purposes - 149.24 lakhs</i></p>			Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 809.58 lakhs	1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 809.58 lakhs	1. To carry out the capital expenditure for expansion in Sangini Hospital at Keshod, Gujarat - 21.62 lakhs	N.A.	2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs	2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 319.02 lakhs	2. To carry out the capital expenditure for expansion in Sangini Super Speciality Hospital at Veraval, Gujarat - 4.17 lakhs		3. General corporate purposes - 161.10 lakhs	3. General corporate purposes - 161.10 lakhs	3. General corporate purposes - 11.86 lakhs		4. Issue expenses - 227.10 lakhs	4. Issue expenses - 227.10 lakhs	4. Issue expenses - 227.10 lakhs	
Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any																					
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(i) as disclosed in the offer document: Fund Requirements	(ii) Actual utilization	(iii) Reasons for deviation, if any:																						
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	Comments of monitoring agency	No comments																						

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Market Price (NSE)	41.85	42.00	43.50	42.50	48.65	37.40	-	-	-	-	-	-																																																	
Index of the Designated Stock Exchange: NSE	19365.25	20192.35	19443.55	22326.90	22493.55	17398.05	-	-	-	-	-	-																																																	

13	Backs for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	<table border="1"> <thead> <tr> <th>Accounting ratio</th> <th>Name of company</th> <th>As disclosed in the offer document</th> <th>At the end of 1st FY</th> <th>At the end of 2nd FY</th> <th>At the end of 3rd FY</th> </tr> </thead> <tbody> <tr> <td rowspan="5">EPS (Basic & Diluted)</td> <td>Issuer: Sangini Hospitals Limited***</td> <td>1.49</td> <td>1.96</td> <td></td> <td></td> </tr> <tr> <td>Peer Group:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Artemis Medicare Services Limited</td> <td>2.89</td> <td>3.62</td> <td></td> <td></td> </tr> <tr> <td>Latus Eye Hospital And Institute Ltd</td> <td>1.96</td> <td>1.4</td> <td></td> <td></td> </tr> <tr> <td>Industry Average:</td> <td>2.43</td> <td>2.53</td> <td></td> <td></td> </tr> <tr> <td rowspan="5">P/E</td> <td>Issuer: Sangini Hospitals Limited***</td> <td>26.85</td> <td>21.68</td> <td></td> <td></td> </tr> <tr> <td>Peer Group:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Artemis Medicare Services Limited</td> <td>45.52</td> <td>46.92</td> <td></td> <td></td> </tr> <tr> <td>Latus Eye Hospital And Institute Ltd</td> <td>48.75</td> <td>49.75</td> <td></td> <td></td> </tr> <tr> <td>Industry Average:</td> <td>47.14</td> <td>48.54</td> <td></td> <td></td> </tr> <tr> <td rowspan="5">RoNW (%)</td> <td>Issuer: Sangini Hospitals Limited***</td> <td>12.91</td> <td>8.05</td> <td>Will be update**</td> <td>Will be update**</td> </tr> <tr> <td>Peer Group:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Artemis Medicare Services Limited</td> <td>9.97</td> <td>10.88</td> <td></td> <td></td> </tr> <tr> <td>Latus Eye Hospital And Institute Ltd</td> <td>7.27</td> <td>4.91</td> <td></td> <td></td> </tr> <tr> <td>Industry Average:</td> <td>8.62</td> <td>7.90</td> <td></td> <td></td> </tr> <tr> <td rowspan="5">NAV per share based on balance sheet</td> <td>Issuer: Sangini Hospitals Limited***</td> <td>18.00</td> <td>24.34</td> <td></td> <td></td> </tr> <tr> <td>Peer Group:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Artemis Medicare Services Limited</td> <td>24.55</td> <td>33.27</td> <td></td> <td></td> </tr> <tr> <td>Latus Eye Hospital And Institute Ltd</td> <td>27.69</td> <td>28.54</td> <td></td> <td></td> </tr> <tr> <td>Industry Average:</td> <td>26.12</td> <td>30.91</td> <td></td> <td></td> </tr> </tbody> </table> <p><i>*Source: Prospectus dated August 09, 2023 based on revised financial statement for period ended on March 31, 2023.</i> <i>**Will be updated once company files financials with the Stock Exchange.</i> <i>Note: Industry average has been calculated by taking the average of peer group companies.</i></p>					Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY	EPS (Basic & Diluted)	Issuer: Sangini Hospitals Limited***	1.49	1.96			Peer Group:					Artemis Medicare Services Limited	2.89	3.62			Latus Eye Hospital And Institute Ltd	1.96	1.4			Industry Average:	2.43	2.53			P/E	Issuer: Sangini Hospitals Limited***	26.85	21.68			Peer Group:					Artemis Medicare Services Limited	45.52	46.92			Latus Eye Hospital And Institute Ltd	48.75	49.75			Industry Average:	47.14	48.54			RoNW (%)	Issuer: Sangini Hospitals Limited***	12.91	8.05	Will be update**	Will be update**	Peer Group:					Artemis Medicare Services Limited	9.97	10.88			Latus Eye Hospital And Institute Ltd	7.27	4.91			Industry Average:	8.62	7.90			NAV per share based on balance sheet	Issuer: Sangini Hospitals Limited***	18.00	24.34			Peer Group:					Artemis Medicare Services Limited	24.55	33.27			Latus Eye Hospital And Institute Ltd	27.69	28.54			Industry Average:	26.12	30.91		
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Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on August 17, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Mono Pharmaceo Limited			
1	Type of issue	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>			
2	Issue size	Rs. 1,484.00 Lakhs <i>Source: Prospectus of the Company</i>			
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>			
4	Subscription level (number of times)*	12.52 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>			
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	0%			
	(i) at the end of 1st FY	0%			
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY			
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	12234.02	will be updated at the end of 2nd FY	will be updated at the end of 3rd FY	
	Net Profit for the period	245.83			
	Paid-up equity share capital	1786.32			
	Reserves excluding revaluation reserves	1042.1			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	Frequently traded			
	(i) at the end of 1st FY	Frequently traded			
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) at the end of 1st FY	Appointment of Mr. Hriday Dasani as Additional Director			
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY			
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any	
	1. Working Capital Requirement	1. Working Capital Requirement - 898.00 lakhs	1. Working Capital Requirement - 898.00 lakhs	N.A.	
	2. General Corporate Purposes	2. General Corporate Purposes - 366.00 lakhs	2. General Corporate Purposes - 366.00 lakhs		
	3. Issue expenses	3. Issue expenses - 220.00 lakhs	3. Issue expenses - 220.00 lakhs		
	<i>Pending for Utilization: 1. General Corporate Purposes - 126.41 lakhs</i>				
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	(i) as disclosed in the offer document: Fund Requirements		1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 366.00 lakhs 3. Issue expenses - 220.00 lakhs		
	(ii) Actual utilization		1. Working Capital Requirement - 898.00 lakhs 2. General Corporate Purposes - 239.59 lakhs 3. Issue expenses - 220.00 lakhs		
	(iii) Reasons for deviation, if any: <i>Source: Prospectus and Half-yearly Financial Information submitted by the Company</i>		N.A.		
	Comments of monitoring agency	No comments			

12	Price-related data									
	Offer price (Rs):	20/-								
	Price parameters	At close of listing day (September 07, 2023)	*At close of 30th calendar day from listing day (October 06, 2023)	At close of 90th calendar day from listing day (December 06, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)		As at the end of 2nd FY		As at the end of 3rd FY	
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	20.42	20.27	20.05	24.10	22.15	21.20	-	-	-
	Index of the Designated Stock Exchange:	19727.05	19653.50	20971.70	22326.90	22493.55	17390.05	-	-	-
	<i>Note: 1. The Nifty 50 Index is considered as the Benchmark Index.</i>									
	<i>2. Prices of NSE are considered for all above calculations.</i>									
	<i>3. Closing Price of previous trading day is considered wherever applicable.</i>									
	<i>4. N.A. - Not applicable.</i>									

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratios	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Banarj: Mono Pharmaceo Limited**	1.59	1.58		
	Peer Group	1.20	2.03		
	Industry Average	NA	NA		
P/B	Banarj: Mono Pharmaceo Limited**	14.07	23.92		
	Peer Group	112.50	46.80		
	Industry Average	NA	NA		
RoNW (%)	Banarj: Mono Pharmaceo Limited**	9.01	8.74		
	Peer Group	3.29	3.28		
	Industry Average	NA	NA		
NAV per share based on balance sheet	Banarj: Mono Pharmaceo Limited**	19.92	18.08		
	Peer Group	36.42	38.44		
	Industry Average	NA	NA		

**Source: Prospectus dated September 07, 2023 based on audited financial statement for period ended on March 31, 2023*
***Will be updated once company files financials with the Stock Exchange*
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 07, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Ratnaveer Precision Engineering Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 16,500 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	92.89 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	17.50%		
	(ii) at the end of 1st FY	0.17%		
	(iv) at the end of 2nd FY		will be updated at the end of 2nd F.Y.	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	will be updated at the end of 1st F.Y.	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently Traded		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st F.Y.	Appointment of Mr. Kamun Advani as Director		
	(ii) at the end of 2nd F.Y.		will be updated at the end of 2nd F.Y.	
	(iii) at the end of 3rd F.Y.		will be updated at the end of 3rd F.Y.	

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Working Capital Requirement 2. General Corporate Purposes 3. Issue expenses	1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,021.80 lakhs	1. Working Capital Requirement - 7900.00 lakhs 2. General Corporate Purposes - 2,742.00 lakhs 3. Issue expenses - 2,021.80 lakhs	N.A.
	<i>Pending for Utilization- 1. Working Capital Requirement - 1200.00 lakhs 2. General Corporate Purposes - 260.00 lakhs</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements		1. Working Capital Requirement - 8,500.00 lakhs 2. General Corporate Purposes - 3,002.20 lakhs 3. Issue expenses - 2,021.80 lakhs	
	(ii) Actual utilizations		1. Working Capital Requirement - 7900.00 lakhs 2. General Corporate Purposes - 2,742.00 lakhs 3. Issue Expenses - 2,021.80 lakhs	
	<i>(iii) Reasons for deviation, if any: N.A. Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			

11	Comments of monitoring agency	No comments
12	Price- related data	

Offer price (Rs.):		90:							
Price parameters	At close of listing day (September 11, 2023)	*At close of 30th calendar day from listing day (October 11, 2023)	At close of 90th calendar day from listing day (December 8, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)		As at the end of 2nd FY		As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	129.33	114.30	117.50	115.33	150.90	111.00			
Index of the Designated Stock Exchange: NSE	19996.35	19811.35	20969.40	22326.90	23493.55	17398.05			

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)					
	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Ratnaveer Precision Engineering Limited***		7.26	7.61		
	Peer Group:					
	M. M. Fountains Limited		52.02	4.64	55.84	
	Meson Bearings Limited		4.64	4.64	4.64	
	Venus Pipes & Tubes Limited		25.00	42.36	42.36	
	Industry Average:		26.82	34.18	34.18	
	Peer Group:		15.50	15.50	15.50	
	M. M. Fountains Limited		30.26	15.66	15.66	
	Meson Bearings Limited		23.07	25.78	25.78	
	Venus Pipes & Tubes Limited		59.93	44.68	44.68	
Industry Average:		34.42	28.71	28.71		
Peer Group:		29.12	12.32	12.32		
Peer Group:		18.23	16.93	16.93		
M. M. Fountains Limited		24.47	16.81	16.81		
Meson Bearings Limited		9.63	21.17	21.17		
Venus Pipes & Tubes Limited		17.51	18.30	18.30		
Industry Average:		17.51	18.30	18.30		
Peer Group:		30.74	62.39	62.39		
Peer Group:		285.31	329.92	329.92		
M. M. Fountains Limited		22.79	25.87	25.87		
Meson Bearings Limited		158.79	200.05	200.05		
Venus Pipes & Tubes Limited		155.95	185.28	185.28		
Industry Average:		155.95	185.28	185.28		

***Source: Prospectus dated September 06, 2022 based on restated financial statements for period ended on March 31, 2023
 **Will be updated once company files financials with the Stock Exchange.
 Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information N.A.

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Note: Since the company's shares were listed on September 11, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Unihlth Consultancy Limited
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 5,654.88 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	16.15 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	13.20%		
	(ii) at the end of 1st FY	0.14%		
	(iii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iv) at the end of 3rd FY		will be updated at the end of 3rd FY.	
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)
	Income from operations	4873	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	1030.60		
	Paid-up equity share capital	7540		
	Reserves excluding evaluation reserves	7004.94		

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	Frequently Traded		
	(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	No Change		
	(ii) at the end of 2nd FY		will be updated at the end of 2nd FY.	
	(iii) at the end of 3rd FY		will be updated at the end of 3rd FY.	

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,096.25 lakhs	N.A.
	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 410.04 lakhs	
	3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs	3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs	3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - NIL	
	4. General Corporate Purposes - 1,093.08 lakhs	4. General Corporate Purposes - 1,093.08 lakhs	4. General Corporate Purposes - 1,093.08 lakhs	
	5. Issue expenses - 814.30 lakhs	5. Issue expenses - 814.30 lakhs	5. Issue expenses - 777.70 lakhs	
	<i>Pending for Utilization- 1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs</i>			
	<i>2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs</i>			
	<i>3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs</i>			
	<i>4. General Corporate Purposes - 1,093.08 lakhs</i>			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 1,700.00 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 460.00 lakhs	3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs
	(ii) Actual utilization	1. Investment in our joint venture, Victoria Hospital Limited (VHL), Kampala, Uganda for funding its capital expenditure requirements for proposed expansion and working capital requirements of VHL - 693.75 lakhs	2. Investment in our joint venture, UMC Global Health Limited (UMCGHL), Nigeria for funding its capital expenditure requirements for proposed expansion - 376.96 lakhs	3. Investment in our subsidiary, Biobealth Limited (BL), Tanzania for funding its capital expenditure requirements for proposed expansion - 1,587.50 lakhs
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			
11	Comments of monitoring agency			
	No comments			

12	Price-related data			
	Offer price (Rs): 132/-			

Price parameters	At close of listing day (September 21, 2023)	*At close of 30th calendar day from listing day (October 21, 2023)	At close of 90th calendar day from listing day (December 20, 2023)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY		As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)
Market Price (NSE)	133.00	138.40	128.90	135.00	162.10	122.05	-	-	-	-	-
Index of the Designated Stock Exchange: NSE	19342.33	19542.63	21150.15	22326.90	22493.55	17398.05	-	-	-	-	-

Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N/A - Not Applicable.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Banar: Unihlth Consultancy Limited***	6.94	7.67		
	Peer Group:				
	KMC Speciality Hospital (India) Limited	1.64	1.36		
P/E	Industry Average:	20	17.50		
	Banar: Unihlth Consultancy Limited***	19.02			
	Peer Group:				
RoNW (%)	KMC Speciality Hospital (India) Limited	44.88	43.64		
	Industry Average:	NA	NA		
	Banar: Unihlth Consultancy Limited***	27.91	12.06		
NAV per share based on balance sheet	Peer Group:				
	KMC Speciality Hospital (India) Limited	23.41	21.16		
	Industry Average:	NA	NA		
Peer Group:	Banar: Unihlth Consultancy Limited***	24.76	63.58		
	KMC Speciality Hospital (India) Limited	6.96	8.79		
	Industry Average:	NA	NA		

****Source: Prospectus dated September 14, 2023 based on revised financial statements for period ended on March 31, 2023*
***Will be updated once company files financials with the Stock Exchange*
Note: Industry average has been calculated by taking the average of peer group companies.

14 Any other material information: N.A.

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer.
 Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
 Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or its directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 21, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Valiant Laboratories Limited								
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>								
2	Issue size:	Rs. 15,246.00 Lakhs <i>Source: Prospectus of the Company</i>								
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>								
4	Subscription level (number of times)*	29.45 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>								
5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.55%								
	(i) at the end of 1st FY	3.51%								
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.								
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.								
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(Rs. in lakhs)								
	Parameters	1st FY	2nd FY	3rd FY						
	Income from operations	18205.72	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.						
	Net Profit for the period	0.13								
	Paid-up equity share capital	4245								
Reserves excluding revaluation reserves	19241.12									
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Frequently Traded								
	(i) at the end of 1st FY	Frequently Traded								
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.								
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	No Change								
	(i) at the end of 1st FY	No Change								
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.								
9	States of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any						
	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketone and diketone derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility").	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketone and diketone derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8,000.00 lakhs	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketone and diketone derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs	N.A.						
	2. Investment in VASPL for funding its working capital requirements;	2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs	2. Investment in VASPL for funding its working capital requirements - 2842.6 lakhs							
	3. General Corporate Purposes	3. General Corporate Purposes - 931.70 lakhs	3. General Corporate Purposes - 931.70 lakhs							
10	States of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	(i) as disclosed in the offer document: Fund Requirements	(ii) Actual utilization	(iii) Reasons for deviation, if any:						
	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketone and diketone derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8,000.00 lakhs	1. Investment in our wholly-owned subsidiary, Valiant Advanced Sciences Private Limited ("VASPL") for part-financing its capital expenditure requirements in relation to the setting up of a manufacturing facility for specialty chemicals (ketone and diketone derivatives products) at Saykha Industrial Area, Bharuch, Gujarat ("Proposed Facility") - 8000.00 lakhs	N.A.							
	2. Investment in VASPL for funding its working capital requirements - 4,500.00 lakhs	2. Investment in VASPL for funding its working capital requirements - 2842.6 lakhs								
	3. General Corporate Purposes - 931.70 lakhs	3. General Corporate Purposes - 931.70 lakhs								
11	Comments of monitoring agency	No comments								
	Price-related data	1d)								
12	Offer price (Rs):	1d)								
	Price parameters	At close of listing day (October 06, 2023)	At close of 30th calendar day from listing day (November 05, 2023)	At close of 90th calendar day from listing day (January 04, 2024)	As at the end of 1st FY after the listing of the issue (2023-24)		As at the end of 2nd FY		As at the end of 3rd FY	
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	170.25	192.85	174.85	145.05	205.90	141.43			
	Index of (Designated Stock Exchange): NSE	19653.50	19230.60	21658.60	22326.90	22493.55	17198.05			
	<i>Note: 1 The Nifty 50 Index is considered as the Benchmark Index.</i>									
	<i>2 Prices of NSE are considered for all above calculations</i>									
	<i>3 Closing Price of previous trading day is considered wherever applicable</i>									
	<i>4 N/A - Not applicable</i>									
13	Rank for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)									
14	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY				
	EPS (Basic & Diluted)	Issuer: Valiant Laboratories Limited***	8.91	0.13						
		Peer Group:								
		Gransul India Ltd	21.00	16.73						
		Jagsonal Pharmaceuticals Limited	10.20	8.49						
		Alkyl Amines Chemicals Ltd	44.46	29.13						
		Jacmin Organic Industries Limited	4.97	4.36						
		Industry Average:	20.14	14.70						
		Issuer: Valiant Laboratories Limited***	15.71	115.77						
		Peer Group:								
		Gransul India Ltd	15.77	25.71						
	Jagsonal Pharmaceuticals Limited	43.39	32.58							
	Alkyl Amines Chemicals Ltd	53.86	62.27							
	Jacmin Organic Industries Limited	61.16	52.73							
	Industry Average:	44.05	43.32							
	RoSW (%)	Issuer: Valiant Laboratories Limited***	28.90	0.20						
		Peer Group:								
		Gransul India Ltd	18.22	12.57						
		Jagsonal Pharmaceuticals Limited	16.82	11.99						
		Alkyl Amines Chemicals Ltd	15.26	11.25						
Jacmin Organic Industries Limited		8.83	6.7							
Industry Average:		12.58	10.75							
NAV per share based on balance sheet		Issuer: Valiant Laboratories Limited***	30.8	62.21						
Peer Group:										
Gransul India Ltd		115.52	133.13							
Jagsonal Pharmaceuticals Limited	6.06	70.82								
Alkyl Amines Chemicals Ltd	28.44	247.97								
Jacmin Organic Industries Limited	52.89	66.53								
Industry Average:	100.72	129.61								
<i>*Source: Prospectus dated September 06, 2022 based on consolidated financial statements for period ended on March 31, 2022</i>										
<i>**Will be updated once company files financials with the Stock Exchange</i>										
<i>Note: Industry average has been calculated by taking the average of peer group companies</i>										
14	Any other material information	N.A.								
	Disclosures:	The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer. Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the use of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.								

Note: Since the company's shares were listed on October 06, 2023 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Platinum Industries Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 2531.70 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.D.R. 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	96.33 Times (after technical rejection) <i>As per Finalized Basis of Allotment.</i>

5		QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY	12.59%	(ii) at the end of 2nd FY	11.42%
(iii) at the end of 3rd FY		(iv) at the end of 2nd FY	will be updated at the end of 2nd FY.
(v) at the end of 3rd FY		(vi) at the end of 2nd FY	will be updated at the end of 3rd FY.

6		Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
		(Rs. in lakhs)		
Parameters	1st FY	2nd FY	3rd FY	
Income from operations	26439.2	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.	
Net Profit for the period	4350.2			
Paid-up equity share capital	5420.2			
Reserves excluding resolution reserves	29251.1			

7		Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
(i) at the end of 1st FY	Frequently Traded	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
(iii) at the end of 3rd FY		(iv) at the end of 2nd FY	will be updated at the end of 3rd FY.

8		Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) at the end of 1st FY	No Change	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
(iii) at the end of 3rd FY		(iv) at the end of 2nd FY	will be updated at the end of 3rd FY.

9				Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any			
	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt).	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 7375.40 lakhs	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - NIL	N.A.			
	2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar).	2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7927.30 lakhs	2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 1305.9 lakhs				
	3. Funding working capital requirements of our Company.	3. Funding working capital requirements of our Company - 3000 lakhs	3. Funding working capital requirements of our Company - 791.8 lakhs				
	4. General corporate purposes	4. General corporate purposes - 4284.70 lakhs	4. General corporate purposes - 2241.3 lakhs				
	<i>Pending for Utilization- Net of Issue related Expenses</i>			1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 6772.1 lakhs.			
				2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 5820.2 lakhs			
				3. Funding working capital requirements of our Company - 226.82 lakhs			
				4. General corporate purposes - 204.51 lakhs			

10		Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
(i) as disclosed in the offer document: Fund Requirements	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - 7375.40 lakhs	2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 7927.30 lakhs	3. Funding working capital requirements of our Company - 3000 lakhs
(ii) Actual utilization	1. Investment in Platinum Stabilizers Egypt LLC for financing its capital expenditure requirements in relation to the setting up of the Proposed Facility 1 (Egypt) - NIL	2. Funding of capital expenditure requirements of our Company towards setting up of the Proposed Facility 2 (Palghar) - 1305.9 lakhs	3. Funding working capital requirements of our Company - 791.8 lakhs
(iii) Reasons for deviation, if any:	N.A.		

11		Comments of monitoring agency	
		No comments	

12		Price-related data	
		Offer price (Rs): 171/-	

Price parameters	At close of listing day (March 05, 2024)	* At close of 30th calendar day from listing day (04th April 2024)	At close of 90th calendar day from listing day (3rd June 2024)	As at the end of 1st FY after the listing of the issue (28/3-24)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	221.30	204.16	197.20	171.46	201.15	171.46	-	-	-	-	-	-
Index of the Designated Stock Exchanges: NSE	22556.30	22514.65	22263.90	22526.90	22493.55	17398.00	-	-	-	-	-	-

Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.

13		Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Platinum Industries Limited**	94.2	10.55		
	Peer Group:				
	Supreme Petroleum Ltd	26.49	18.43		
	Apcoex Industries Ltd	20.82	10.39		
	Industry Average:	23.66	14.41		
P/E	Issuer: Platinum Industries Limited**	18.15	16.25		
	Peer Group:				
	Supreme Petroleum Ltd	24.39	33.88		
	Apcoex Industries Ltd	22.36	42.17		
	Industry Average:	23.38	38.03		
RoNW (%)	Issuer: Platinum Industries Limited***	61.26	13.14	Will be updated**	Will be updated**
	Peer Group:				
	Supreme Petroleum Ltd	27.02	17.16		
	Apcoex Industries Ltd	22.68	10.32		
	Industry Average:	24.85	13.14		
NAV per share based on balance sheet	Issuer: Platinum Industries Limited***	15.37	80.31		
	Peer Group:				
	Supreme Petroleum Ltd	98.06	107.37		
	Apcoex Industries Ltd	94.82	100.61		
	Industry Average:	94.94	105.99		

*Source: Prospectus dated September 06, 2022 based on consolidated financial statement for period ended on March 31, 2022
**Will be updated once company files financials with the Stock Exchange
*** Industry average has been calculated by taking the average of peer group companies

14		Any other material information	
		N.A.	

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD 1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-wise data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on March 05, 2024 we are considering 12 months period ended March 31, 2024 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Manglam Infra and Engineering Limited
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1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited
	Source: Prospectus of the Company	

2	Issue size:	Rs. 2761.92 Lakhs
	Source: Prospectus of the Company	

3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018.
	Source: Prospectus of the Company	

4	Subscription level (number of times)*	374.71 Times (after technical rejection)
	As per Finalized Basis of Allotment:	

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	13.25%
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)				
	Parameters	1st FY	2nd FY	3rd FY	(Rs. in lakhs)
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.	
	Net Profit for the period				
	Paid-up equity share capital				
	Reserves excluding evaluation reserves				

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. To meet the working capital requirements - 1935 lakhs	1. To meet the working capital requirements - 1935 lakhs	1. To meet the working capital requirements - Nil	N.A.
	2. General corporate purposes - 496.87 Lakhs	2. General corporate purposes - 496.87 Lakhs	2. General corporate purposes - Nil	
	Pending for Utilization-			
	1. To meet the working capital requirements - 1935 lakhs.			
	2. General Corporate Purposes - 496.87 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	(i) as disclosed in the offer document: Fund Requirements	1. To meet the working capital requirements - 1935 lakhs	2. General corporate purposes - 496.87 Lakhs
	(ii) Actual utilization	1. To meet the working capital requirements - Nil	2. General corporate purposes - Nil
	(iii) Reasons for deviation, if any:	N.A.	
	Source: Prospectus and Half yearly Financial Information submitted by the Company		

11	Comments of monitoring agencies	No comments
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12	Price-related data	
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Offer price (Rs):		Rs.:													
Price parameters	At close of listing day (July 31, 2024)	At close of 30th calendar day from listing day (August 30, 2024)	At close of 90th calendar day from listing day (October 29, 2025)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY			As at the end of 3rd FY					
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)			
Market Price (NSE)	111.70		67.00												
Index of the Designated Stock Exchange: NSE	24951.13		25235.90												
Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.															
2. Prices of NSE are considered for all above calculations															
3. Closing Price of previous trading day is considered wherever applicable															
4. N.A. - Not applicable															

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Manglam Infra and Engineering Limited***	5.34	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Industry Average:	8.10 & 7.85			
P.E. (based on diluted EPS)	Issuer: Manglam Infra and Engineering Limited***	NA	Will be updated**	Will be updated**	Will be updated**
	Peer Group:	10.49			
	Industry Average:	23.13			
RoSW (%)	Issuer: Manglam Infra and Engineering Limited***	49.44	Will be updated**	Will be updated**	Will be updated**
	Peer Group:	28.28			
	Industry Average:	NA			
NAV per share based on balance sheet	Issuer: Manglam Infra and Engineering Limited***	17.50	Will be updated**	Will be updated**	Will be updated**
	Peer Group:	70.38			
	Industry Average:	NA			

*Source: Prospectus dated July 27, 2024 based on restated financial statement for period ended on March 31, 2024
 **Will be updated once company files financials with the Stock Exchange.
 Note: Industry average has been calculated by taking the average of peer group companies

14. Any other material information: N.A.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on July 27, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Ustcon Transcon Leasing Limited
1	Type of issue:	Initial Public Offering (IPO) on EMERGE Platform on NSE India Limited <i>Source: Prospectus of the Company</i>
2	Issue size:	Rs. 6,500.92 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	110.31 Times (after technical rejection) <i>As per Finalized Basis of Allotment</i>

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	12.25%		
	(ii) at the end of 1st FY	will be updated at the end of 1st FY.		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Paid-up equity share capital	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Reserves excluding evaluation reserves	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding capital expenditure requirements towards procurement of Tank Containers. 2. Funding working capital requirements of our Company. 3. General Corporate Purposes	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs	1. Funding capital expenditure requirements towards procurement of Tank Containers - Nil 2. Funding working capital requirements of our Company - Nil 3. General Corporate Purposes - Nil	N.A.
	Pending for Utilization: 1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards procurement of Tank Containers - 2774.76 Lakhs. 2. Funding working capital requirements of our Company - 1150.00 Lakhs. 3. General Corporate Purposes - 1258.68 Lakhs		
	(ii) Actual utilization	1. Funding capital expenditure requirements towards procurement of Tank Containers - Nil 2. Funding working capital requirements of our Company - Nil 3. General Corporate Purposes - Nil		
	(iii) Reasons for deviation, if any:	N.A.		
	<i>Source: Prospectus and Half yearly Financial Information submitted by the Company</i>			
	Comments of monitoring agency	No comments		

11	Price-related data	
	Offer price (Rs):	100/-

Price parameters	At close of listing day (September 24, 2024)	*At close of 30th calendar day from listing day (October 24, 2024)	At close of 90th calendar day from listing day (December 21, 2025)	As at the end of 1st FY after the listing of the issue (2023-24)			As at the end of 2nd FY		As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price
Market Price (NSE)	110.25									
Index of the Designated Stock Exchange: NSE	25940.40									

*Note: 1. The Nifty 50 Index is considered as the Benchmark Indices.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
F.Y. - Not Applicable.*

13 **Backs for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Mangalam Infra and Engineering Limited**	5.34			
	Peer Group:				
	Industry Average:	8.10 & 7.85			
P.E. (based on diluted EPS)	Issuer: Mangalam Infra and Engineering Limited**	NA			
	Peer Group:				
	Industry Average:	23.13			
RoNW (%)	Issuer: Mangalam Infra and Engineering Limited**	49.44	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Industry Average:	28.25			
NAV per share based on balance sheet	Issuer: Mangalam Infra and Engineering Limited**	17.50			
	Peer Group:				
	Industry Average:	70.38			

***Source: Prospectus dated September 20, 2024 based on restated financial statement for period ended on March 31, 2024
**will be updated once company files financials with the Stock Exchange
Note: Industry average has been calculated by taking the average of peer group companies*

14 **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Sarawati Sarce Depot Limited
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE Source: Prospectus of the Company
2	Issue size	Rs.1600.28 Lakhs Source: Prospectus of the Company
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per ICDR, 2018. Source: Prospectus of the Company
4	Subscription level (number of times)*	114.98 Times (After technical rejection) As per Finalized Basis of Allotment

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) allotment in the issue	12.69%		
	(ii) at the end of 1st FY	will be updated at the end of 1st FY.		
	(iii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY (Rs. in lakhs)
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Paid-up equity share capital	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Reserves excluding evaluation reserves	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) at the end of 1st FY	will be updated at the end of 1st FY.		
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding working capital requirements of our Company - \$10.00 Lakhs 2. General corporate purposes - \$6.67 Lakhs	1. Funding working capital requirements of our Company - \$10.00 Lakhs 2. General corporate purposes - \$6.67 Lakhs	1. Funding working capital requirements of our Company - Nil 2. General corporate purposes - Nil	N.A.
	Funding for Utilization- Net of Issue related Expenses 1. Funding working capital requirements of our Company - \$10.00 Lakhs 2. General corporate purposes - \$6.67 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	(i) as disclosed in the offer document: Fund Requirements	1. Funding working capital requirements of our Company - \$10.00 Lakhs 2. General corporate purposes - \$6.67 Lakhs		
	(ii) Actual utilization	21. Funding working capital requirements of our Company - Nil 2. General corporate purposes - Nil		
	(iii) Reasons for deviation, if any:	N.A.		
Source: Prospectus and Financial Information submitted by the Company				

Comments of monitoring agency: No comments

Price-related data

Offer price (Rs):	160/-												
Price parameters	At close of listing day (August 26, 2024)	*At close of 30th calendar day from listing day (19th September 2024)	At close of 90th calendar day from listing day (18th November 2024)	As at the end of 1st FY after the listing of the issue (2024-25)						As at the end of 2nd FY		As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	
Market Price (NSE)	203.70	171.16											
Index of the Designated Stock Exchange: NSE	24698.85	25415.80											
Note: 1 The Nifty 50 Index is considered as the Benchmark Indices.													
2 Prices of NSE are considered for all above calculations													
3 Closing Price of previous trading day is considered wherever applicable													
4 N.A - Not Applicable													

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sarawati Sarce Depot***	8.92			
	Peer Group:				
	Go Fashion (India) Ltd	15.32			
	Sai Silks (Kalamandira) Ltd	7.51			
	Industry Average:	11.42			
P/E	Issuer: Sarawati Sarce Depot***	17.94			
	Peer Group:				
	Go Fashion (India) Ltd	71.80			
	Sai Silks (Kalamandira) Ltd	21.34			
	Industry Average:	46.57			
BVW (%)	Issuer: Sarawati Sarce Depot***	45.49	Will be updated**	Will be updated**	Will be updated**
	Peer Group:				
	Go Fashion (India) Ltd	13.71			
	Sai Silks (Kalamandira) Ltd	8.49			
	Industry Average:	11.60			
NAV per share based on balance sheet	Issuer: Sarawati Sarce Depot***	19.61			
	Peer Group:				
	Go Fashion (India) Ltd	111.81			
	Sai Silks (Kalamandira) Ltd	72.14			
	Industry Average:	91.975			

14. Any other material information: N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.
This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the Issuer.
Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

*Note: Since the company's shares were listed on August 26, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

Sr. No.	Name of the issuer:	Shree Tirupati Balages Agro Trading Company Limited
1	Type of issue	Initial Public Offering (IPO) on NSE & BSE <i>Source: Prospectus of the Company</i>
2	Issue size	Rs.10965.20 Lakhs <i>Source: Prospectus of the Company</i>
3	Grade of issue alongwith name of the rating agency	Company has not appointed any rating agency, since it is not mandatory as per R.G.R. 2018. <i>Source: Prospectus of the Company</i>
4	Subscription level (number of times)*	132.70 Times (after technical rejection) <i>As per Finalised Basis of Allotment.</i>

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	12.5%
	(iii) at the end of 1st FY	will be updated at the end of 1st FY.
	(iv) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(v) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Revenue from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves including evaluation reserves			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - Nil 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - Nil 3. Funding the incremental working capital requirements of our Company - Nil 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - Nil 5. General corporate purposes - Nil	N.A.

Pending for Utilization- Net of Issue related Expenses
 1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs
 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs
 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs
 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - 3145.36 Lakhs 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - 2082.14 Lakhs 3. Funding the incremental working capital requirements of our Company - 1350.00 Lakhs 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - 1074 Lakhs 5. General corporate purposes - 3183.11 Lakhs
	(ii) Actual utilization	1. Repayment and/or prepayment, in part or full, of certain of our outstanding borrowings availed by our Company - Nil 2. Investment in our subsidiaries HPPL, STBFL and JPPL for Repayment and/or prepayment, in part or full, of certain of outstanding borrowings availed - Nil 3. Funding the incremental working capital requirements of our Company - Nil 4. Investment in our subsidiaries HPPL, STBFL and JPPL for funding working capital requirements - Nil 5. General corporate purposes - Nil
	(iii) Reasons for deviation, if any:	N.A.

Source: Prospectus and Financial Information submitted by the Company

Comments of monitoring agency: No comments

Price-related data

Offer price (Rs): ₹5/-

Price parameters	At close of listing day (September 12, 2024)	*At close of 30th calendar day from listing day (20th October 2024)	At close of 90th calendar day from listing day (11th December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY			As at the end of 3rd FY		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	94.50	76.88										
Index of the Designated Stock Exchange: NSE	25588.90	24864.25										

Note: 1. The Nifty 50 Index is considered as the Benchmark Index
 2. Price of NSE are considered for all above indicators
 3. Closing Price of previous trading day is considered wherever applicable
 4. N.A. - Not applicable

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Sarawati Saree Drape***	8.92			
	Peer Group:				
	Go Fashion (India) Ltd	15.32			
	Sai Silks (Kalamandira) Ltd	7.53			
P/E	Industry Average:	11.42			
	Issuer: Sarawati Saree Drape***	17.94			
	Peer Group:				
	Go Fashion (India) Ltd	71.80			
ROE (%)	Industry Average:	46.57	Will be updated**	Will be updated**	Will be updated**
	Issuer: Sarawati Saree Drape***	45.49			
	Peer Group:				
	Go Fashion (India) Ltd	13.71			
NAV per share based on balance sheet	Industry Average:	11.60			
	Issuer: Sarawati Saree Drape***	19.01			
	Peer Group:				
	Go Fashion (India) Ltd	111.81			
Industry Average:	91.975				

**Source: Prospectus dated September 10, 2024 based on restated financial statement for period ended on March 31, 2024
 ***Will be updated once company files financials with the Stock Exchange
 Note: Industry average has been calculated by taking the average of peer group companies

14. Any other material information: N.A.

Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ('BSE') and / or the National Stock Exchange of India Limited ('NSE') and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the issuer.

Nothing in this information is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 12, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Arkade Developers Limited
1	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
	<i>Source: Prospectus of the Company</i>	
2	Issue size:	Rs. 41000 Lakhs
	<i>Source: Prospectus of the Company</i>	
3	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per R.D.R. 2018.
	<i>Source: Prospectus of the Company</i>	
4	Subscription level (number of times)*	121.21 Times (after technical rejection)
	<i>As per Finalized Basis of Allotment:</i>	

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the time of the issue	3.50%
	(ii) at the end of 1st FY	will be updated at the end of 1st FY.
	(iii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iv) at the end of 3rd FY	will be updated at the end of 3rd FY.

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Parameters	1st FY	2nd FY	3rd FY
	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
	Net Profit for the period			
	Paid-up equity share capital			
	Reserves excluding evaluation reserves			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) at the end of 1st FY	will be updated at the end of 1st FY.
	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - 2500 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 1310.65 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - 2500 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 1310.65 Lakhs	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - Nil 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - Nil	N.A.
	Pending for Utilization- Net of Issue related Expenses			
	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - 2500 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 1310.65 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	(i) as disclosed in the offer document: Fund Requirements	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - 2500 Lakhs 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - 1310.65 Lakhs
	(ii) Actual utilization	1. Funding a part of the costs to be incurred in the development of our Ongoing Projects (viz. Arkade Nest, Prachi CHSL and C-Lin) (Funding Development Expenses) - Nil 2. Funding acquisition of yet-to-be identified land for real estate projects and general corporate purposes - Nil
	(iii) Reasons for deviation, if any:	N.A.
	<i>Source: Prospectus and Financial Information submitted by the Company</i>	
	Comments of monitoring agency:	No comments

12	Price-related data	
	Offer price (Rs):	128/-

Price parameters	At close of listing day (September 24, 2024)	At close of 30th calendar day from listing day (24th October 2024)	At close of 90th calendar day from listing day (23rd December 2024)	As at the end of 1st FY after the listing of the issue (2024-25)			As at the end of 2nd FY		As at the end of 3rd FY	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price
Market Price (NSE)	165.50	-	-	-	-	-	-	-	-	-
Index of the Designated Stock Exchange: NSE	25940.40	-	-	-	-	-	-	-	-	-

*Note: 1. The Nifty 50 Index is considered as the Benchmark Index.
2. Prices of NSE are considered for all above calculations.
3. Closing Price of previous trading day is considered wherever applicable.
4. N.A. - Not applicable.*

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS (Basic & Diluted)	Issuer: Arkade Developers Limited**	8.08			
	Peer Group				
	Keystone Realms Limited	9.85			
	Gadshy Properties Limited	26.09			
	Macrotech Developers Limited	16.03			
P/E	Issuer: Arkade Developers Limited**	15.84			
	Peer Group				
	Keystone Realms Limited	72.85			
	Gadshy Properties Limited	111.51			
	Macrotech Developers Limited	78.46			
ROE (%)	Issuer: Arkade Developers Limited**	46.90	Will be updated**	Will be updated**	Will be updated**
	Peer Group				
	Keystone Realms Limited	6.40			
	Gadshy Properties Limited	7.76			
	Macrotech Developers Limited	10.12			
NAV per share based on balance sheet	Issuer: Arkade Developers Limited**	23.28			
	Peer Group				
	Keystone Realms Limited	157.81			
	Gadshy Properties Limited	359.40			
	Macrotech Developers Limited	190.80			

*Note: * Prospectus dated September 20, 2024 based on audited financial statements for period ended on March 31, 2024
** Will be updated once company files financials with the Stock Exchange.
Note: Industry average has been calculated by taking the average of peer group companies.*

14 **Any other material information** N.A.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MSID/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the issuer.
Nothing in this document is intended by Unistone Capital Private Limited to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decisions based on the above information.
Notwithstanding the above, Unistone Capital Private Limited does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Unistone Capital Private Limited nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits, incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. Unistone Capital Private Limited does not undertake to update the information contained herein except as required by applicable law or regulation.

Note: Since the company's shares were listed on September 24, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.

A. For Equity Issues

1	Name of the issuer:	Diffusion Engineers Limited
2	Type of issue:	Initial Public Offering (IPO) on NSE & BSE
3	Source: Prospectus of the Company	
4	Issue size:	Rs. 15796.40 Lakhs
5	Source: Prospectus of the Company	
6	Grade of issue alongwith name of the rating agency:	Company has not appointed any rating agency, since it is not mandatory as per CIR, 2018.
7	Source: Prospectus of the Company	
8	Subscription level (number of times)*	125.00 Times (after technical rejections)
9	As per Finalized Basis of Allotment:	

5	QIB holding (as a % of total outstanding equity) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
6	(i) at the end of 1st FY	12.50%		
7	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.		
8	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
7	Parameters	1st FY	2nd FY	3rd FY
8	Income from operations	will be updated at the end of 1st FY.	will be updated at the end of 2nd FY.	will be updated at the end of 3rd FY.
9	Net Profit for the period			
10	Profit equity share of the issuer			
11	Reserves excluding evaluation reserves			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
8	(i) at the end of 1st FY	will be updated at the end of 1st FY.
9	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
10	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

8	Change, if any, in directors/ issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
9	(i) at the end of 1st FY	will be updated at the end of 1st FY.
10	(ii) at the end of 2nd FY	will be updated at the end of 2nd FY.
11	(iii) at the end of 3rd FY	will be updated at the end of 3rd FY.

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)			
10	Activity	(i) as disclosed in the offer document	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
11	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - Nil	N.A.
12	2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/1 Part, MIDC, Hingna, Sonasegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs	2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/1 Part, MIDC, Hingna, Sonasegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs	2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/1 Part, MIDC, Hingna, Sonasegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - Nil	
13	3. Funding working capital requirements of the Company - 2200 Lakhs	3. Funding working capital requirements of the Company - 2200 Lakhs	3. Funding working capital requirements of the Company - Nil	
14	4. General Corporate Purposes - 1845 Lakhs	4. General Corporate Purposes - 1845 Lakhs	4. General Corporate Purposes - Nil	
15	Pending for Utilization- Net of Issue Related Expenses			
16	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs			
17	2. Setting up of a new manufacturing facility located at Plot Nos. 33-B/1/1 & 33 B/1/1 Part, MIDC, Hingna, Sonasegaon District, Nagpur - 440 016, Maharashtra ("Proposed Facility") - 3038.50 Lakhs			
18	3. Funding working capital requirements of the Company - 2200 Lakhs			
19	4. General Corporate Purposes - 1845 Lakhs			

10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
11	(i) as disclosed in the offer document: Fund Requirements	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - 7138.00 Lakhs
12	(ii) Actual utilization	1. Funding capital expenditure requirements towards expansion of our existing manufacturing facility at Khazra No. 36, 38/1, 38/2, 38/3, Khapri (Uma), Nagpur - 441 501, Maharashtra, India ("Proposed Expansion") - Nil
13	(iii) Reasons for deviation, if any:	N.A.
14	Source: Prospectus and Financial Information submitted by the Company	
15	Comments of monitoring agency	No comments

12	Price-related data	
13	Offer price (Rs.)	168/-

13	Price parameters	At close of listing day (October 04, 2024)	*At close of 30th calendar day from listing day (2nd November 2024)	At close of 90th calendar day from listing day (2nd January 2025)	At the end of 1st FY after the listing of the issue (2024-25)	As at the end of 2nd FY	As at the end of 3rd FY
14	Market Price (NSE)	203.17			Closing price	High (during the FY)	Low (during the FY)
15	Index of the Designated Stock Exchange: NSE	25014.60				Closing price	High (during the FY)
16	Note: 1 The Nifty 50 Index is considered as the Benchmark Index.						
17	2 Prices of NSE are considered for all above calculations						
18	3 Closing Price of previous trading day is considered wherever applicable						
19	4 N.A. - Not applicable						

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

14	Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
15	EPS (Basic & Diluted)	Issuer: Diffusion Engineers Limited***	16.82			
16		Peer Group:				
17		Ador Welding Limited	46.46			
18		ATA Engineering Limited	120.40			
19		Industry Average:	83.43			
20	PB	Issuer: Diffusion Engineers Limited***	13.35			
21		Peer Group:				
22		Ador Welding Limited	29.01			
23		ATA Engineering Limited	35.88			
24		Industry Average:	32.24			
25	RoNW (%)	Issuer: Diffusion Engineers Limited***	18.52	Will be updated**	Will be updated**	Will be updated**
26		Peer Group:				
27		Ador Welding Limited	18.43			
28		ATA Engineering Limited	18.41			
29		Industry Average:	18.42			
30	NAV per share based on balance sheet	Issuer: Diffusion Engineers Limited***	65.06			
31		Peer Group:				
32		Ador Welding Limited	266.49			
33		ATA Engineering Limited	705.86			
34		Industry Average:	486.175			

***Source: Prospectus dated September 10, 2024 based on consolidated financial statement for period ended on March 31, 2022
 **Will be updated once company files Financials with the Stock Exchange
 Note: Industry average has been calculated by taking the average of peer group companies

14 **Any other material information** N.A.

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 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Unistone Capital Private Limited arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the issuer, as amended, and from the filings made by the issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchange(s)" from time to time, price-volume data available on the website of the Stock Exchange(s), other sources as disclosed herein and information / clarifications provided by the issuer.

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Note: Since the company's shares were listed on October 04, 2024 we are considering 12 months period ended March 31, 2025 as the 1st Financial Year.