



(Please scan this QR code to view the Prospectus)



DECCAN TRANSCON LEASING LIMITED

Our Company was incorporated on February 05, 2007, at Andhra Pradesh, India as 'Libenil Logistics Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Andhra Pradesh ("RoC"). The name of our Company was changed to 'Deccan Transcon Leasing Private Limited', and a fresh certificate of incorporation dated July 12, 2013, was issued by the RoC, Andhra Pradesh. Our Company was then converted into a public limited company pursuant to shareholders resolution passed at the general meeting of our Company held on January 31, 2024, and consequently, the name of our Company was changed to 'Deccan Transcon Leasing Limited', and a fresh certificate of incorporation dated March 27, 2024, was issued by the RoC, CPC. The Corporate Identification Number of our Company is U63090TG2007PLC052599. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 58 and 149 respectively of this Prospectus.

Registered office: Suite No 507, 5th floor, Image Capital Park, Image Garden Road, Madhapur, Shaikpet, Hyderabad- 500081, Telangana, India.; **Tel:** 040-40146828;
E-mail: compliance@deccantrans.com; **Website:** www.deccantrans.com; **Contact Person:** Khushboo Gautam, Company Secretary and Compliance Officer; **Corporate Identity Number:** U63090TG2007PLC052599

OUR PROMOTERS: JAIDEV MENON PARATH, KARTHIKA MENON, MIRIYALA SHEKHAR, PRANAV JAIDEV AND NAVANEETH JAIDEV

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company has filed the Prospectus dated September 20, 2024, with the Registrar of Companies. The Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") and the trading is expected to commence on SEPTEMBER 24, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 60,24,000* EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DECCAN TRANSCON LEASING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 108 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 98 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 6,505.92 LAKHS COMPRISING A FRESH ISSUE OF UP TO 55,24,000 EQUITY SHARES AGGREGATING UP TO ₹ 5,965.92 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,00,000 EQUITY SHARES AGGREGATING UP TO ₹ 540.00 LAKHS BY OUR PROMOTER SELLING SHAREHOLDERS & SELLING SHAREHOLDERS, (THE "OFFERED SHARES") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") OF WHICH 3,30,000 EQUITY SHARES AGGREGATING TO ₹ 356.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER 56,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ 108 PER EQUITY SHARE AGGREGATING TO ₹ 6,149.52 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.51% AND 25.06% RESPECTIVELY OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 10.8 TIMES THE FACE VALUE OF THE EQUITY SHARES.

Our Company: We provide end-to-end solutions for freight & shipping services which include domestic logistic of tank containers, Tank fleet management solution, custom clearance and transportation, Non-Vessel Operating Common Carriers ("NVOCC") services. We are primarily engaged in providing tank containers on lease and logistic & supply chain solutions to clients in various sectors. Our company specializes in the transportation of bulk liquids and hazardous chemicals, primarily utilizing tank containers as a mode of transport.

The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations

OFFER PRICE: ₹ 108 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH
THE OFFER PRICE 10.8 TIMES OF THE FACE VALUE OF EQUITY SHARES

ANCHOR INVESTOR OFFER PRICE: ₹ 108 PER EQUITY SHARE THE OFFER PRICE IS 10.8 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISKS TO INVESTORS:

1. The average cost of acquisition per Equity Share by our Promoters is set forth in the table below:

| Sr. No. | Name of Promoters | No. of Equity Shares acquired | Average Cost of acquisition (in ₹ per equity share) |
|---------|-----------------------|-------------------------------|---|
| 1. | Jaidev Menon | 59,91,500 | Nil |
| 2. | Karthika Menon | 50,02,500 | 0.68 |
| 3. | Miriyala Shekhar | 22,80,832 | 0.70 |
| 4. | Pranav Jaidev | 13,80,000 | 0.73 |
| 5. | Rajeev Menon | 8,05,000 | 1.89 |
| 6. | Satarla Kishore Reddy | 1,68,667 | 2.71 |

and the Offer price at the upper end of the price band is ₹ 108 per Equity Share.

2. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

| Period | Weighted Average Cost of Acquisition (in ₹) # | Upper end of the Price band (₹ 108 is 'X' times the Weighted Average Cost of Acquisition) | Range of acquisition price: Lowest Price - Highest Price (in ₹) |
|----------------|---|---|---|
| Last 1 year | 1.71 | 63.16 | 0-77 |
| Last 18 months | 1.71 | 63.16 | 0-77 |
| Last 3 years | 1.82 | 59.34 | 0-283 |

#As certified by our Statutory and Peer Review Auditor, by way of their certificate dated September 09, 2024.

3. The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at the upper end of the Price Band is 15.72 times.

4. Weighted Average Return on Net Worth for fiscals 2024, 2023 and 2022 is 39.57 %

5. The Weighted average cost of acquisition compared to floor price and cap price.

| Past Transactions | Weighted average cost of acquisition (₹) | Floor Price ₹ 102 | Cap Price ₹ 108 |
|---|--|-------------------|-----------------|
| WACA of Primary Offer (except for bonus Offer) | 14.80 | 6.89 | 7.30 |
| WACA for Secondary sale/ acquisitions not exceeding 5% of the pre-Offer capital | - | - | - |
| WACA average cost of acquisition of past primary issuances / secondary in last 3 years. | 14.80 | 6.89 | 7.30 |

6. We derive majority of our revenue from leasing and freight and shipping services. In the event we are unable to increase or effectively manage our services under the said services, it could have an adverse impact on our Company's business and results of operations.

7. We depend on certain key customers for our revenues which include our associate company and group company. A decrease in the revenues we derive from them could materially and adversely affect our business, results of operations, cash flows and financial condition.

8. The BRLM associated with the Issue has handled 8 main board public issues and 8 SME public issues, in the past 3 financial years out of which None of the issues closed below the offer price on the listing date.

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, SEPTEMBER 12, 2024

BID/OFFER OPENED ON: FRIDAY, SEPTEMBER 13, 2024

BID/OFFER CLOSED ON: THURSDAY, SEPTEMBER 19, 2024

PROPOSED LISTING ON: TUESDAY, SEPTEMBER 24, 2024*

BID/OFFER PROGRAMME

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 265.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of the Offer, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about Tuesday, September 24, 2024*.

*Subject to the receipt of listing and trading approval from NSE Emerge Platform.

The bidding period for Anchor Investors opened on Thursday, September 12, 2024, and closed on Thursday, September 12, 2024. The Company received 6 Anchor Investor Bid Cum Application forms for 14,00,400 Equity Shares at ₹ 108 The Anchor subscribed by 1 times, the final allocation to Anchor Investors made for 14,00,400 Equity Shares at ₹ 108 per Equity share aggregating to ₹ 15,12,43,200/-.

Details of applications received in the Offer from Retail Investors, Non-Institutional Investors and QIBs and Anchor Investors are as under (before technical rejections):

| Sr. No. | Category | Number of Applications Received* | Number of Shares Bid for | Equity shares reserved as per Prospectus | No. of times subscribed | Amount of total bids (₹) |
|---------|--|----------------------------------|--------------------------|--|-------------------------|---------------------------|
| 1 | Market Maker | 1 | 3,30,000 | 3,30,000 | 1.0000 | 3,56,40,000.00 |
| 2 | Retail Individual Bidders | 2,37,250 | 28,47,00,000 | 19,93,200 | 142.8356 | 30,74,58,37,200.00 |
| 3 | Non-Institutional Bidders | 15,096 | 12,90,70,800 | 8,54,400 | 151.0660 | 13,93,93,60,800.00 |
| 4 | Qualified Institutional Bidders (excluding Anchor Investors) | 27 | 6,07,95,600 | 14,46,000 | 42.0440 | 6,56,59,24,800.00 |
| 5 | Anchor | 6 | 14,00,400 | 14,00,400 | 1 | 15,12,43,200.00 |
| | Total | 2,53,380 | 47,62,96,800 | 60,24,000 | - | 51,43,80,06,000.00 |

Final Demand:

A Summary of the final demand as per NSE as on Bid/Offer closing date at different Bid Price is as under:

| SR NO | RATE | SHARES | % to TOTAL | CUMULATIVE TOTAL | CUMULATIVE % TO TOTAL |
|-------|--------------|---------------------|---------------|------------------|-----------------------|
| 1 | 102 | 5,55,600 | 0.10 | 5,55,600 | 0.10 |
| 2 | 103 | 52,800 | 0.01 | 6,08,400 | 0.11 |
| 3 | 104 | 66,000 | 0.01 | 6,74,400 | 0.13 |
| 4 | 105 | 2,35,200 | 0.04 | 9,09,600 | 0.17 |
| 5 | 106 | 2,35,200 | 0.04 | 11,44,800 | 0.21 |
| 6 | 107 | 2,76,000 | 0.05 | 14,20,800 | 0.26 |
| 7 | 108 | 31,44,52,800 | 58.32 | 31,58,73,600 | 58.58 |
| 8 | 9999 | 22,33,52,400 | 41.42 | 53,92,26,000 | 100.00 |
| | TOTAL | 53,92,26,000 | 100.00 | | |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on Friday September 20, 2024.

A. Allotment to Market Maker's:

The Registrar informed that in this category 1 valid application for 3,30,000 Shares were received against 3,30,000 Equity Shares reserved for this category resulting in subscription of 1 time.

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Ration of allottees to applicants | Total No. of shares allocated/allotted |
|---------|---|---------------------------------|---------------|--|---------------|--------------------------------|-----------------------------------|--|
| 1. | 3,30,000 | 1 | 100.00 | 3,30,000 | 100.00 | 3,30,000 | 1 | 3,30,000 |
| | Grand Total | 1 | 100.00 | 3,30,000 | 100.00 | 3,30,000 | 1 | 3,30,000 |

B. Allotment to Retail Individual and Non-Institutional Investors:

The Registrar informed that in Retail & Non-Retail category overall 2,47,058 valid applications for 40,65,64,800 Equity Shares were received, against total of 28,47,600 Equity shares (includes 12 applications for 57,600 equity shares shifted from QIB Category due to bidding by non-retail individual investors in QIB Category, accordingly these 12 applications were re-categorized to non-retail individual investors Category):

• Retail Individual Investors Category:

| Sr. No. | No. of Shares applied for (Category wise) | Number of applications received | % to total | Total No. of Shares applied in each category | % to total | Proportionate shares available | Ration of allottees to applicants | Total No. of shares allocated/allotted |
|---------|---|---------------------------------|---------------|--|---------------|--------------------------------|-----------------------------------|--|
| 1. | 1200 | 2,32,174 | 100.00 | 27,86,08,800 | 100.00 | | 3 | 19,93,200 |
| | Grand Total | | 100.00 | | 100.00 | | | 19,93,200 |

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• Non-Institutional Investors category: (Sample)

| SR NO | Category | No. of Applications Received | % of Total | Total No. of Equity Shares Applied | % of Total | No. of Equity Shares Allotted per Bidder | Ratio | Total No. of Equity Shares Allotted |
|-------|----------|------------------------------|------------|------------------------------------|------------|--|---------|-------------------------------------|
| 1 | 2,400 | 10101 | 67.86 | 2,42,42,400 | 18.95 | 1,200 | 1:75 | 1,62,000 |
| 2 | 3,600 | 1427 | 9.59 | 51,37,200 | 4.01 | 1,200 | 29:1427 | 34,800 |
| 3 | 4,800 | 490 | 3.29 | 23,52,000 | 1.84 | 1,200 | 13:490 | 15,600 |
| 4 | 6,000 | 341 | 2.29 | 20,46,000 | 1.60 | 1,200 | 11:341 | 13,200 |
| 5 | 7,200 | 163 | 1.10 | 11,73,600 | 0.92 | 1,200 | 7:163 | 8,400 |
| 6 | 8,400 | 134 | 0.90 | 11,25,600 | 0.88 | 1,200 | 6:134 | 7,200 |
| 7 | 9,600 | 791 | 5.31 | 75,93,600 | 5.93 | 1,200 | 42:791 | 50,400 |
| 8 | 10,800 | 143 | 0.96 | 15,44,400 | 1.21 | 1,200 | 9:143 | 10,800 |
| 9 | 12,000 | 309 | 2.08 | 37,08,000 | 2.90 | 1,200 | 21:309 | 25,200 |
| 10 | 13,200 | 82 | 0.55 | 10,82,400 | 0.85 | 1,200 | 6:82 | 7,200 |
| 11 | 14,400 | 34 | 0.23 | 4,89,600 | 0.38 | 1,200 | 3:34 | 3,600 |
| 12 | 15,600 | 44 | 0.30 | 6,86,400 | 0.54 | 1,200 | 4:44 | 4,800 |
| 13 | 16,800 | 23 | 0.15 | 3,86,400 | 0.30 | 1,200 | 2:23 | 2,400 |
| 14 | 18,000 | 66 | 0.44 | 11,88,000 | 0.93 | 1,200 | 7:66 | 8,400 |
| 15 | 19,200 | 40 | 0.27 | 7,68,000 | 0.60 | 1,200 | 4:40 | 4,800 |
| 16 | 20,400 | 11 | 0.07 | 2,24,400 | 0.18 | 1,200 | 1:11 | 1,200 |
| 17 | 21,600 | 20 | 0.13 | 4,32,000 | 0.34 | 1,200 | 2:20 | 2,400 |
| 18 | 22,800 | 13 | 0.09 | 2,96,400 | 0.23 | 1,200 | 2:13 | 2,400 |
| 19 | 24,000 | 84 | 0.56 | 20,16,000 | 1.58 | 1,200 | 11:84 | 13,200 |
| 20 | 25,200 | 27 | 0.18 | 6,80,400 | 0.53 | 1,200 | 4:27 | 4,800 |
| 21 | 26,400 | 9 | 0.06 | 2,37,600 | 0.19 | 1,200 | 1:9 | 1,200 |
| 22 | 27,600 | 21 | 0.14 | 5,79,600 | 0.45 | 1,200 | 3:21 | 3,600 |
| 23 | 28,800 | 16 | 0.11 | 4,60,800 | 0.36 | 1,200 | 3:16 | 3,600 |
| 24 | 30,000 | 31 | 0.21 | 9,30,000 | 0.73 | 1,200 | 5:31 | 6,000 |
| 25 | 31,200 | 4 | 0.03 | 1,24,800 | 0.10 | 1,200 | 1:4 | 1,200 |
| 26 | 32,400 | 8 | 0.05 | 2,59,200 | 0.20 | 1,200 | 1:8 | 1,200 |
| 27 | 33,600 | 6 | 0.04 | 2,01,600 | 0.16 | 1,200 | 1:6 | 1,200 |
| 28 | 34,800 | 4 | 0.03 | 1,39,200 | 0.11 | 1,200 | 1:4 | 1,200 |
| 29 | 36,000 | 28 | 0.19 | 10,08,000 | 0.79 | 1,200 | 6:28 | 7,200 |
| 41 | 51,600 | 4 | 0.03 | 2,06,400 | 0.16 | 1,200 | 1:4 | 1,200 |
| 42 | 52,800 | 3 | 0.02 | 1,58,400 | 0.12 | 1,200 | 1:3 | 1,200 |
| 43 | 54,000 | 7 | 0.05 | 3,78,000 | 0.30 | 1,200 | 2:7 | 2,400 |
| 44 | 55,200 | 2 | 0.01 | 1,10,400 | 0.09 | 1,200 | 1:2 | 1,200 |
| 45 | 56,400 | 1 | 0.01 | 56,400 | 0.04 | 1,200 | 0:1 | 0 |
| 46 | 58,800 | 2 | 0.01 | 1,17,600 | 0.09 | 1,200 | 1:2 | 1,200 |
| 47 | 60,000 | 13 | 0.09 | 7,80,000 | 0.61 | 1,200 | 4:13 | 4,800 |
| 48 | 61,200 | 2 | 0.01 | 1,22,400 | 0.10 | 1,200 | 1:2 | 1,200 |
| 49 | 63,600 | 2 | 0.01 | 1,27,200 | 0.10 | 1,200 | 1:2 | 1,200 |
| 50 | 64,800 | 6 | 0.04 | 3,88,800 | 0.30 | 1,200 | 2:6 | 2,400 |
| 51 | 66,000 | 4 | 0.03 | 2,64,000 | 0.21 | 1,200 | 1:4 | 1,200 |
| 52 | 69,600 | 3 | 0.02 | 2,08,800 | 0.16 | 1,200 | 1:3 | 1,200 |
| 53 | 70,800 | 1 | 0.01 | 70,800 | 0.06 | 1,200 | 0:1 | 0 |
| 54 | 72,000 | 16 | 0.11 | 11,52,000 | 0.90 | 1,200 | 6:16 | 7,200 |
| 55 | 74,400 | 3 | 0.02 | 2,23,200 | 0.17 | 1,200 | 1:3 | 1,200 |
| 56 | 75,600 | 2 | 0.01 | 1,51,200 | 0.12 | 1,200 | 1:2 | 1,200 |
| 57 | 76,800 | 5 | 0.03 | 3,84,000 | 0.30 | 1,200 | 2:5 | 2,400 |
| 58 | 78,000 | 2 | 0.01 | 1,56,000 | 0.12 | 1,200 | 1:2 | 1,200 |
| 59 | 79,200 | 2 | 0.01 | 1,58,400 | 0.12 | 1,200 | 1:2 | 1,200 |
| 60 | 80,400 | 1 | 0.01 | 80,400 | 0.06 | 1,200 | 0:1 | 0 |
| 61 | 82,800 | 2 | 0.01 | 1,65,600 | 0.13 | 1,200 | 1:2 | 1,200 |
| 62 | 84,000 | 9 | 0.06 | 7,56,000 | 0.59 | 1,200 | 4:9 | 4,800 |
| 63 | 85,200 | 1 | 0.01 | 85,200 | 0.07 | 1,200 | 1:1 | 1,200 |
| 64 | 88,800 | 3 | 0.02 | 2,66,400 | 0.21 | 1,200 | 2:3 | 2,400 |
| 65 | 90,000 | 2 | 0.01 | 1,80,000 | 0.14 | 1,200 | 1:2 | 1,200 |
| 66 | 91,200 | 1 | 0.01 | 91,200 | 0.07 | 1,200 | 1:1 | 1,200 |
| 67 | 92,400 | 6 | 0.04 | 5,54,400 | 0.43 | 1,200 | 3:6 | 3,600 |
| 68 | 93,600 | 10 | 0.07 | 9,36,000 | 0.73 | 1,200 | 5:10 | 6,000 |
| 69 | 94,800 | 1 | 0.01 | 94,800 | 0.07 | 1,200 | 1:1 | 1,200 |
| 70 | 96,000 | 11 | 0.07 | 10,56,000 | 0.83 | 1,200 | 6:11 | 7,200 |
| 71 | 97,200 | 1 | 0.01 | 97,200 | 0.08 | 1,200 | 1:1 | 1,200 |
| 72 | 98,400 | 6 | 0.04 | 5,90,400 | 0.46 | 1,200 | 3:6 | 3,600 |
| 73 | 99,600 | 1 | 0.01 | 99,600 | 0.08 | 1,200 | 1:1 | 1,200 |
| 74 | 1,00,800 | 1 | 0.01 | 1,00,800 | 0.08 | 1,200 | 1:1 | 1,200 |
| 75 | 1,02,000 | 2 | 0.01 | 2,04,000 | 0.16 | 1,200 | 1:2 | 1,200 |
| 76 | 1,03,200 | 4 | 0.03 | 4,12,800 | 0.32 | 1,200 | 2:4 | 2,400 |
| 77 | 1,04,400 | 1 | 0.01 | 1,04,400 | 0.08 | 1,200 | 1:1 | 1,200 |
| 78 | 1,05,600 | 1 | 0.01 | 1,05,600 | 0.08 | 1,200 | 1:1 | 1,200 |
| 79 | 1,06,800 | 1 | 0.01 | 1,06,800 | 0.08 | 1,200 | 1:1 | 1,200 |
| 80 | 1,08,000 | 4 | 0.03 | 4,32,000 | 0.34 | 1,200 | 2:4 | 2,400 |
| 81 | 1,09,200 | 1 | 0.01 | 1,09,200 | 0.09 | 1,200 | 1:1 | 1,200 |
| 82 | 1,10,400 | 2 | 0.01 | 2,20,800 | 0.17 | 1,200 | 1:2 | 1,200 |
| 83 | 1,12,800 | 1 | 0.01 | 1,12,800 | 0.09 | 1,200 | 1:1 | 1,200 |
| 84 | 1,14,000 | 2 | 0.01 | 2,28,000 | 0.18 | 1,200 | 1:2 | 1,200 |
| 94 | 1,44,000 | 3 | 0.02 | 4,32,000 | 0.34 | 1,200 | 2:3 | 2,400 |
| 95 | 1,46,400 | 2 | 0.01 | 2,92,800 | 0.23 | 1,200 | 1:1 | 2,400 |
| 96 | 1,50,000 | 2 | 0.01 | 3,00,000 | 0.23 | 1,200 | 1:1 | 2,400 |
| 97 | 1,52,400 | 1 | 0.01 | 1,52,400 | 0.12 | 1,200 | 1:1 | 1,200 |
| 98 | 1,54,800 | 2 | 0.01 | 3,09,600 | 0.24 | 1,200 | 1:1 | 2,400 |
| 99 | 1,57,200 | 1 | 0.01 | 1,57,200 | 0.12 | 1,200 | 1:1 | 1,200 |
| 100 | 1,58,400 | 1 | 0.01 | 1,58,400 | 0.12 | 1,200 | 1:1 | 1,200 |
| 101 | 1,60,800 | 2 | 0.01 | 3,21,600 | 0.25 | 1,200 | 1:1 | 2,400 |
| 102 | 1,62,000 | 1 | 0.01 | 1,62,000 | 0.13 | 1,200 | 1:1 | 1,200 |
| 103 | 1,63,200 | 3 | 0.02 | 4,89,600 | 0.38 | 1,200 | 1:1 | 3,600 |
| 104 | 1,64,400 | 3 | 0.02 | 4,93,200 | 0.39 | 1,200 | 1:1 | 3,600 |
| 105 | 1,65,600 | 1 | 0.01 | 1,65,600 | 0.13 | 1,200 | 1:1 | 1,200 |
| 106 | 1,66,800 | 1 | 0.01 | 1,66,800 | 0.13 | 1,200 | 1:1 | 1,200 |
| 107 | 1,69,200 | 1 | 0.01 | 1,69,200 | 0.13 | 1,200 | 1:1 | 1,200 |
| 108 | 1,70,400 | 1 | 0.01 | 1,70,400 | 0.13 | 1,200 | 1:1 | 1,200 |
| 134 | 2,30,400 | 1 | 0.01 | 2,30,400 | 0.18 | 1,200 | 1:1 | 1,200 |
| 135 | 2,31,600 | 1 | 0.01 | 2,31,600 | 0.18 | 1,200 | 1:1 | 1,200 |
| 136 | 2,32,800 | 1 | 0.01 | 2,32,800 | 0.18 | 1,200 | 1:1 | 1,200 |
| 137 | 2,35,200 | 1 | 0.01 | 2,35,200 | 0.18 | 1,200 | 1:1 | 1,200 |
| 138 | 2,36,400 | 1 | 0.01 | 2,36,400 | 0.18 | 1,200 | 1:1 | 1,200 |

| | | | | | | | | |
|-----|--------------|--|---------------|------------------|---------------|--------|-----|---------------|
| 139 | 2,40,000 | 8 | 0.05 | 19,20,000 | 1.50 | 1,200 | 1:1 | 9,600 |
| | 2,40,000 | 1200 additional share is allocated for Serial no 139 in the ratio of 3:8 | | | | 1,200 | 3:8 | 3,600 |
| 140 | 2,49,600 | 1 | 0.01 | 2,49,600 | 0.20 | 1,200 | 1:1 | 1,200 |
| 141 | 2,50,800 | 1 | 0.01 | 2,50,800 | 0.20 | 1,200 | 1:1 | 1,200 |
| 142 | 2,55,600 | 2 | 0.01 | 5,11,200 | 0.40 | 1,200 | 1:1 | 2,400 |
| | 2,55,600 | 1200 additional share is allocated for Serial no 142 in the ratio of 1:2 | | | | 1,200 | 1:2 | 1,200 |
| 143 | 2,60,400 | 1 | 0.01 | 2,60,400 | 0.20 | 1,200 | 1:1 | 1,200 |
| 144 | 2,62,800 | 2 | 0.01 | 5,25,600 | 0.41 | 1,200 | 1:1 | 2,400 |
| | 2,62,800 | 1200 additional share is allocated for Serial no 144 in the ratio of 1:2 | | | | 1,200 | 1:2 | 1,200 |
| 145 | 2,64,000 | 1 | 0.01 | 2,64,000 | 0.21 | 1,200 | 1:1 | 1,200 |
| 146 | 2,65,200 | 1 | 0.01 | 2,65,200 | 0.21 | 2,400 | 1:1 | 2,400 |
| 147 | 2,77,200 | 1 | 0.01 | 2,77,200 | 0.22 | 2,400 | 1:1 | 2,400 |
| 148 | 2,82,000 | 2 | 0.01 | 5,64,000 | 0.44 | 1,200 | 1:1 | 2,400 |
| | 2,82,000 | 1200 additional share is allocated for Serial no 148 in the ratio of 1:2 | | | | 1,200 | 1:2 | 1,200 |
| 149 | 2,89,200 | 1 | 0.01 | 2,89,200 | 0.23 | 2,400 | 1:1 | 2,400 |
| 150 | 3,00,000 | 1 | 0.01 | 3,00,000 | 0.23 | 2,400 | 1:1 | 2,400 |
| 151 | 3,10,800 | 1 | 0.01 | 3,10,800 | 0.24 | 2,400 | 1:1 | 2,400 |
| 163 | 4,03,200 | 1 | 0.01 | 4,03,200 | 0.32 | 2,400 | 1:1 | 2,400 |
| 164 | 4,14,000 | 1 | 0.01 | 4,14,000 | 0.32 | 2,400 | 1:1 | 2,400 |
| 165 | 4,15,200 | 1 | 0.01 | 4,15,200 | 0.32 | 2,400 | 1:1 | 2,400 |
| 166 | 4,20,000 | 1 | 0.01 | 4,20,000 | 0.33 | 2,400 | 1:1 | 2,400 |
| 167 | 4,21,200 | 1 | 0.01 | 4,21,200 | 0.33 | 2,400 | 1:1 | 2,400 |
| 168 | 4,22,400 | 1 | 0.01 | 4,22,400 | 0.33 | 2,400 | 1:1 | 2,400 |
| 169 | 4,29,600 | 1 | 0.01 | 4,29,600 | 0.34 | 2,400 | 1:1 | 2,400 |
| 170 | 4,33,200 | 1 | 0.01 | 4,33,200 | 0.34 | 2,400 | 1:1 | 2,400 |
| 171 | 4,63,200 | 2 | 0.01 | 9,26,400 | 0.72 | 2,400 | 1:1 | 4,800 |
| | 4,63,200 | 1200 additional share is allocated for Serial no 171 in the ratio of 1:2 | | | | 1,200 | 1:2 | 1,200 |
| 172 | 4,71,600 | 1 | 0.01 | 4,71,600 | 0.37 | 3,600 | 1:1 | 3,600 |
| 173 | 4,80,000 | 1 | 0.01 | 4,80,000 | 0.38 | 3,600 | 1:1 | 3,600 |
| 174 | 5,23,200 | 1 | 0.01 | 5,23,200 | 0.41 | 3,600 | 1:1 | 3,600 |
| 175 | 5,32,800 | 1 | 0.01 | 5,32,800 | 0.42 | 3,600 | 1:1 | 3,600 |
| 176 | 5,42,400 | 1 | 0.01 | 5,42,400 | 0.42 | 3,600 | 1:1 | 3,600 |
| 177 | 5,49,600 | 1 | 0.01 | 5,49,600 | 0.43 | 3,600 | 1:1 | 3,600 |
| 178 | 5,55,600 | 3 | 0.02 | 16,66,800 | 1.30 | 3,600 | 1:1 | 10,800 |
| 179 | 5,62,800 | 1 | 0.01 | 5,62,800 | 0.44 | 3,600 | 1:1 | 3,600 |
| 191 | 18,62,400 | 1 | 0.01 | 18,62,400 | 1.46 | 12,000 | 1:1 | 12,000 |
| 192 | 23,16,000 | 1 | 0.01 | 23,16,000 | 1.81 | 15,600 | 1:1 | 15,600 |
| | TOTAL | 14884 | 100.00 | 127956000 | 100.00 | | | 854400 |

C. Allotment to Qualified Institutional Buyers (QIBs):

Allotment to QIBs who have Bid at the Offer Price of ₹ 108 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. The Registrar confirmed that there were 39 applications for 6,08,53,200 Equity Shares bid under QIB category as per the bid book. Of these, there are 12 applications for 57,600 Equity Shares bid by non-retail investors in the QIB Category. Accordingly, these 12, applications for 57,600 were re-categorized to non-retail investors Category. Under the QIB portion, 5% was reserved for Mutual Funds, however, no mutual funds applied in the Offer. The Registrar confirmed that there were 27 valid applications for 6,07,95,600 Equity Shares bid under QIB category as per the bid book received from NSE.